

**JOURNAL**  
*of the*  
**DIOCESE of**  
**SOUTHWEST**  
**FLORIDA**

FORTY-FIFTH ANNUAL CONVENTION  
*OF*  
THE EPISCOPAL CHURCH IN THE  
DIOCESE OF SOUTHWEST FLORIDA

*MEETING AT*

CHARLOTTE HARBOR  
EVENT & CONFERENCE CENTER  
PUNTA GORDA, FLORIDA  
OCTOBER 18 & 19, 2013

*ALSO INCLUDING:*

COMMITTEE DIRECTORY  
CONGREGATION DIRECTORY  
2012 PAROCHIAL REPORT DATA  
DIRECTORY OF PRESBYTERS  
DIRECTORY OF DEACONS  
CONSTITUTION AND CANONS



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Journal of the Diocese of Southwest Florida 2013

The Diocese of Southwest Florida  
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Bishop:  
 The Rt. Rev. Dabney T. Smith

Editor:  
 Garland Pollard, Director of Communications



The Journal of the Diocese of Southwest Florida, published annually since 1969, is the record of events at the 2013 Annual Convention of The Episcopal Church in Southwest Florida. It includes a report on the Episcopal parishes and missions of the Diocese, listings of 2014 vestry members, a directory of clergy and a current copy of the Constitution and Canons of the Diocese.

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## In Memoriam 2013

The Rev. Lewis Oliver Tanno  
 The Rev. Jerome McCarthy  
 The Rev. Hugie Bernice Walker  
 The Rev. Nancy Brewster Clifton Nichols  
 The Rev. Clifford Alexander Comfort  
 Constance Anne Cave  
 Shirley Hill  
 Eileen E. Filkins  
 Katherine Charlotte Hanau McGimpsey  
 George F. McLaughlin  
 Shelby Y. Shad

*“Grant them, O Lord, eternal rest;  
 And may light perpetual  
 shine on them.”*



## Scenes of Convention 2013

**Clockwise from top:**  
 Opening Eucharist with the Most Rev. Katharine Jefferts Schori. At her left, The Rev. Kevin Mort and right, The Very Rev. Fred Robinson. At front, Michael Button Brown with thurible.



At the podium, seated are Anne Vickers, CFO; Chancellor Theodore L. Tripp Jr.; The Rt. Rev. Dabney Smith; The Most Rev. Jefferts Schori. New non canonically resident clergy in Diocese: The Rev. Nathan Speck-Ewer; The Rev. David William Faupel; The Rev. David Bumsted; The Rev. Jon Owens

New clergy in Southwest Florida for 2013 including The Rev. Jim Popham; The Rev. David Jackson; The Rev. William de la Torre; The Rev. James Reho; The Rev. Janet Tunnell; The Rev. Kevin Mort; The Rev. Glen Graczyk; The Rev. Melissa Remington; The Rev. John C.N. Hall



**Officers of the Diocese**

President: The Rt. Rev. Dabney T. Smith, D.Min., Bishop  
 Vice President: The Very Rev. Douglas F. Scharf  
 Chancellor: Mr. Theodore L. Tripp, Jr.  
 Secretary/Treasurer: Mrs. Anne Vickers, CFA

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**Elections, Appointments, Boards, Committees  
 (2013 – 14)**

**The Standing Committee**

*(Three-year term/No more than two consecutive terms/Election to fill an unexpired term is counted as a full term)*

**President:** The Very Rev. Douglas F. Scharf [2015 – 2<sup>nd</sup> term]  
**Vice President:** Mr. Kevin M. Fitzgerald [2015 –1<sup>st</sup> term]  
**Recording Sec.:** Ms. Maisie L. Reddy [2014 – 2<sup>nd</sup> term]  
**Presbyters:** The Rev. Douglas L. Zimmerman [2014 – Unexpired term]  
 The Rev. Michael G. Rowe [2014 –1<sup>st</sup> term]  
 The Very Rev. Fredrick A. Robinson [2016 –1<sup>st</sup> term]  
 The Very Rev. Cesar Olivero [2015 –1<sup>st</sup> term]  
**Lay Members:** Ms. Glenna Hileman [2016 –1<sup>st</sup> term]  
 Mr. Wayne Ford [2016–2<sup>nd</sup> term]

**Diocesan Council**

**Members-at-Large**

*(Two-year term/No more than three consecutive terms)*

The Very Rev. Becky Robbins-Penniman [2014 –1<sup>st</sup> term]  
 Mr. Allan O. Getz [2015 –1<sup>st</sup> term]  
 Ms. Sheree Graves [2015 –1<sup>st</sup> term]

**Deanery Representatives**

*(Two-year term/No more than three consecutive terms/Election to fill an unexpired term is counted as a full term)*

**Clearwater:** Mr. Michael H. Kline [2014 – 3<sup>rd</sup> term]  
 The Rev. Wayne F. Farrell [2015 – 2<sup>nd</sup> term]  
**Fort Myers:** Ms. Paula Paquette [2014 – Un-expired term]  
 The Very Rev. Dr. John S. Adler [2015 – 3<sup>rd</sup> term]  
**Manasota:** Mr. Kraig Koach [2015 – 1<sup>st</sup> term]  
 The Rev. Joel J. Morsch [2014 – Unexpired term]  
**Naples:** Ms. Betty Gamel [2014– 3<sup>rd</sup> term]  
 The Rev. Edward C. Gleason [2015 – 2<sup>nd</sup> term]  
**St. Petersburg:** Mr. Brian Trimble [2014 – 2<sup>nd</sup> term]  
 The Rev. Robert A. Whitlock III [2015 – 2<sup>nd</sup> term]  
**Tampa:** Mr. Stephen B. Straske [2015 – 3<sup>rd</sup> term]  
 The Rev. Eric Kahl [2014 – Unexpired term]  
**Venice:** Mr. Bobby Wood [2015 – 3<sup>rd</sup> term]  
 The Rev. Michelle Robertshaw [2014 – Unexpired Term]

## Diocesan Committees

### Anti-Racism Committee

Dr. Navita Cummings James, Chair  
15810 Spring Crest Circle  
Tampa, FL 33624  
Phone: 813-751-9997  
Email: ncjprof@yahoo.com

### Archdeacon

The Ven. Canon Dennis R. McManis

### Bishop Gray Retirement Foundation

*(Two-year term/Term years are June to June/No term limits)*

The Rt. Rev. Dabney T. Smith, President	
Dr. C. Thomas Gooding	[2015 -3 <sup>rd</sup> term]
The Rev. William R. Moyers	[2015 – 2nd term]
Mrs. Barbara Kelly	[2014 - 1 <sup>st</sup> term]
Ms. Nancy Campbell	[2014 –1 <sup>st</sup> term]
Ms. Jane Boritz	[2015 – 1 <sup>st</sup> term]

### Chancellors

*(Appointed annually by the Bishop at Convention)*

<b>Chancellor of the Diocese:</b>	Mr. Theodore L. Tripp, Jr.
<b>Diocesan Vice Chancellors:</b>	Ms. Susan H. Churuti (St. Petersburg)
	Mr. Michael A. Durant (Naples)
	Mr. John E. Slaughter, Jr. (Clearwater)
	Mr. Gregory Hearing (Tampa)
	Mr. Robert P. Henderson (Ft. Myers)
	Mr. James D. Park (Venice)
	Mr. Alan H. Prather (Manasota)
	*Mr. H. Hamilton Rice (Emeritus)

### Clergy Spouse Association

Mr. Joe Gilpin: Chair

Wanda Adler, Past Chair	Ning Bonoan
Betty Jane Creelman	Vivi Curt
Bonnie Jean Durning, Past Chair	Ella Grady, Past Chair
Sherre Henley	Kathleen Kelly, Treasurer
Mary Wallis Smith	Quincey Thoeni, Past Chair

### Commission for Constitution and Canons

*(Three-year term/No more than two consecutive terms)*

The Very Rev. Becky Robbins-Penniman, Chair  
The Rev. Richard T. Earle III  
Mrs. Marilyn Healy  
The Rev. Tara L. McGraw  
Mr. Roger D. Schwenke  
Mr. Theodore L. Tripp, Jr.

## Commission on Liturgy & Music

The Very Rev. Fredrick A. Robinson, Chair [2013 – 3<sup>rd</sup> term]  
Church of the Redeemer, 222 S. Palm Ave.  
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(B) 941-955-4263  
The Rev. Gary E. Cartwright  
The Very Rev. Stephen B. Morris  
The Very Rev. Sylvia B. Robbins-Penniman  
Mr. Dwight Thomas  
Mr. Matthew Woods  
**Ex Officio:**  
Ms. Sarah Hill (Diocesan Altar Guild - North)  
Ms. Carol Ann Brumbach (Diocesan Altar Guild – South)

## Commission on Ministry

*(Three-year term/No more than two consecutive terms)*

### Presbyter Members:

The Rev. Dr. Ellen M. Sloan, Chair:	[2016 – 3 <sup>rd</sup> term]
Position Vacant	[2016 - Unexpired term]
The Rev. William V. Burkett	[2015 – 2 <sup>nd</sup> term]
The Rev. Charles “Chip” E. Connelly	[2015 – 2 <sup>nd</sup> term]
The Rev. Bryan D. O’Carroll	[2014 – 1 <sup>st</sup> term]

### Deacon Members:

The Rev. O. Keith Backhaus	[2014 –1 <sup>st</sup> term]
The Rev. Mary Alice Lopez	[2014 – Unexpired term]

### Lay Members:

Mr. Charles “Chuck” Henry	[2016 – 2 <sup>nd</sup> term]
Mrs. Quincey Thoeni	[2014– Unexpired term]
Mrs. Sherre Henley	[2014 – 2 <sup>nd</sup> term]
Mrs. Gail Marsden	[2016 – 1 <sup>st</sup> term]

### Ex Officio:

The Rev. Canon Michael P. Durning  
The Very Rev. Fredrick A. Robinson (Standing Committee Liaison)

### Companion Diocese

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### Congregational Development Officer

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### Council on Deacons

Mrs. Carole Wilde [2016]  
 The Rev. Audrey E. Cort [2016]  
 Ms. Stephanie Kempton [2015]  
 The Rev. Janet A. Tunnell [2014 - Unexpired term]  
 Ms. Kathleen Moore [2014 - Unexpired term]  
 The Rev. William R. Moyers [2014]  
 The Rev. Michelle L. Robertshaw [2015]  
 The Rev. Melissa M. Sands [2015]  
 The Rev. David S. Bumsted [2016]

**Ex Officio:** The Ven. Canon Dennis R. McManis

### Daughters of the King

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### DaySpring Development Steering Committee

Mr. Michael Kline – Chair The Very Rev. Michael P. Basden  
 Mr. Phil Beauchamp Ms. Sheree Graves  
 Mr. Peter Hayes The Rev. Edward J. Henley  
 Mrs. Sarah Hill  
 The Very Rev. Fredrick A. Robinson  
 Mr. Kyle Jones Ms. Carla Odell  
 The Rev. Kathryn M. Shillreff Mr. Ted Tripp  
 Ex-Officio: Mrs. Anne Vickers, CFO / Ms. Jan Nothum

### Deanery Deans

*(One-year term/No more than three consecutive terms)*

**Clearwater:** The Very Rev. Sylvia B. Robbins-Penniman 727-733-4125  
**Fort Myers:** The Very Rev. John S. Adler 239-454-4778  
**Manasota:** The Very Rev. Fredrick A. Robinson 941-955-4263  
**Naples:** The Very Rev. Michael P. Basden 239-262-6581  
**St. Petersburg:** The Very Rev. John C. Suhar 727-896-9641  
**Tampa:** The Very Rev Douglas F. Scharf 813-689-3130  
**Venice:** The Very Rev. Cesar Olivero 941-627-4000

### Diocesan Altar Guild

**President North:** Mrs. Sarah H. Hill  
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**President South:** Ms. Carol Ann Brumbach  
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### Diocesan Stewardship Committee

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### Diocesan Youth Council

The Rev. Michelle A. Ortiz (Chair)

#### Adult Members:

The Rev. C. Roy Allison Rachel Schnabel  
 Katie Arp The Rev. Michael P. Todd

#### Youth Members:

Sierra Alava-Herring Joshua Hermann  
 Heather Allison Shirley Luxana  
 Abigail Blow Derek Newman  
 Courtney Crosby Justin Stone  
 Erica Dempsey Meghan Wentzel  
 Laura Dempsey Ben Wintrip  
 Lewis Ferrara

### Diocesan Ecumenical and Interfaith Relations

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### Disciplinary Board

**President:** Mr. Roger D. Schwenke [2013]

#### Lay Members:

Mr. Alan O. Getz [2015]  
 Ms. Susan Hookom [2014]  
 Dr. Virginia Harper [2015]

#### Clergy Members:

The Rev. Dr. David L. Danner [2016]  
 The Rev. Jane Y. Kelly [2016]  
 The Rev. Margaret P. Koor [2014]  
 The Rev. Arthur R. Lee III [2014]  
 The Rev. C. Roy Allison, II [2015]

### Endowment Fund Board

*(\*Finance Committee Members)*

Mr. Rusty Whitely, Chair [2016 – 2<sup>nd</sup> term]  
 \*The Rev. Joel J. Morsch [2014 – 1<sup>st</sup> term]  
 \*Mr. Michael Kline [2015 – 2<sup>nd</sup> term]  
 Mr. Sandy Rief [2016 – 2<sup>nd</sup> term]  
 Mr. Trevor Whitley [2014 – 1<sup>st</sup> term]

**Ex Officio:** Bishop Dabney Smith  
 Mrs. Anne Vickers, CFO

**Guest:** The Rev. Christopher Gray, Canon for Development

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### **Evangelism**

Chair: The Rev. Charles H. Mann  
Phone: 941-355-3262 / Fax: 941-358-8930; Email: mannch@aol.com

Members: Dr. Harrison T. "Jerry" Steege, M.D.  
Mr. Art Tavenor  
Ms. Candy Stott Holt  
Mr. Scott Brewer

### **Finance Committee**

The Rev. Joel J. Morsch, Chair *~	[2016 - 2 <sup>nd</sup> term]
Mr. Joe Danieli	[2015 - 1 <sup>st</sup> term]
The Rev. Wayne Farrell*	[2015 - 1 <sup>st</sup> term]
The Rev. Edward Henley	[2015 - 1 <sup>st</sup> term]
Mr. John Mercurio	[2014 - 1 <sup>st</sup> term]
Mr. Michael H. Kline *~	[2014 - Unexpired term]
The Rev. Alice I Sadler	[2014 - 1 <sup>st</sup> term]
Mr. Stephen B. Straske *	[2016 - 2 <sup>nd</sup> term]
Ms. Sheree Graves *	[2016 - 1 <sup>st</sup> term]

(\* Diocesan Council Member / ~ Diocesan Endowment Member)

**Ex Officio:** The Rev. Canon Michael P. Durning  
Mrs. Anne Vickers, CFO

### **General Convention Deputation (2015)**

#### **Clerical Deputies:**

The Rev. Canon Michael P. Durning (Diocese of SW Florida)  
The Very Rev. Cesar Olivero (St. James, Port Charlotte)  
The Very Rev. Douglas F. Scharf (Holy Innocents', Valrico)  
The Very Rev. Sylvia B. Robbins-Penniman (Good Shepherd, Dunedin)  
1<sup>st</sup> Alternate: The Rev. Douglas L. Zimmerman, (St. Wilfred, Sarasota)  
2<sup>nd</sup> Alternate: The Rev. Roy W. Tuff (Good Shepherd, Punta Gorda)

#### **General Convention Deputation (2015) *Continued***

#### **Lay Deputies:**

Dr. Navita Cummings-James, (St. James HOP, Tampa)  
Mr. Kevin M. Fitzgerald (St. Mark's, Marco Island)  
Ms. Sherre Graves, (St. Peter's Cathedral, St. Petersburg)  
Mrs. Joan O. Kline, (Ascension, Clearwater)  
1<sup>st</sup> Alternate: Mr. Roger D. Schwenke, (Ascension, Clearwater)  
2<sup>nd</sup> Alternate: Mrs. Karen O. Patterson (St. Mary's, Dade City)

### **Green Team**

**Diocesan Green Team Convener:** The Rev. Kathlyn C. Gilpin

#### **Board:**

The Rev. Denise C. Healy	The Rev. Jane Y. Kelly
The Rev. Ricardo I. Leanillo	Ms. Carla Odell
Ms. Judy Stark	Ms. Sally Thompson
Mr. Rob Wright	

#### **Advisors:**

The Rev. Canon Michael P. Durning  
Archdeacon Dennis McManis

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Spiritual Director: The Rev. James E. Hedman  
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Lay Director: Mrs. Pat Magnant  
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Patricia.magnant@parallon.net

## Safe Church Committee

*(Three-year term/No more than two consecutive terms)*

Co-Chair: Mrs. Bonnie Jean M. Durning  
Mr. Birger Anderson  
Mrs. Karen O. Patterson  
Mr. James "Jim" D. Park  
The Rev. Douglas L. Zimmerman

## Schools Committee

The Rev. R. Douglas Carter, Chair  
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## University of the South Trustees

*(Three-year term)*

The Rt. Rev. Dabney T. Smith, Bishop  
The Rev. Nathan S. Speck-Ewer [Dec. 2016-1<sup>st</sup> term]  
Ms. Karen O. Patterson [Dec. 2015-1<sup>st</sup> term]  
Mr. Gregory Hearing [Dec. 2014-1<sup>st</sup> term]

## Youth Ministries

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**New Beginnings:** Ms. Katie Arp  
Phone: 813-833-8102  
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**Summer Camp:** The Rev. Michelle A. Ortiz  
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Email: mortiz@episcopalswfl.org

## Episcopal Agencies, Organizations and Resources

2011 – 2014 EPISCOPAL CHURCH WOMEN

DIOCESAN BOARD

Bishop: The Rt. Rev. Dabney T. Smith

<b>President:</b>	Barbara B. Counts	727-864-6796
<b>President-Elect:</b>	Lana J. Fitzgerald	239-394-4738
<b>Secretary:</b>	Jo Lane	239-433-7778
<b>Treasurer:</b>	Berenice (Berry) Ludwig	727-363-1798
<b>Missions Ministry Director:</b>	Kathy Gosselin	352-293-4077
<b>Church Periodical Club Chair:</b>	Joan Spiegel	239-283-1363
<b>United Thank Offering Chair:</b>	Leila Mizer	813-962-0390

## Deanery Directors

<b>Clearwater:</b>	Jan Sessions	727-796-2675
<b>Fort Myers:</b>	Marty Whitton	239-283-3495
	Dorothy Pulido	239-549-9043
<b>Manasota:</b>	Gail Turnbull	941-896-5907
	Joyce Cory	941-761-4269
<b>Naples:</b>	Randy Lindquist	239-394-8621
<b>St. Petersburg:</b>	Linda M. Rothmann	727-526-0597
<b>Tampa:</b>	Karen Patterson	352-567-6254
<b>Venice:</b>	Kathleen Hudson	941-473-3095

## Ex Officio Members

<b>Sara Howell Memorial Fund:</b>	Doris Jenkins	727-937-0039
<b>Coordinators (South):</b>	Shirley Judson	239-543-2785
	Carol Eisenbaugh	941-276-2987
<b>Coordinators (North):</b>	Esther Miseroy	727-781-5761
	Vera Scharf	727-863-2119
<b>Historian/Archivist:</b>	Edna Jane Peeples	941-637-6741
<b>Diocesan Altar Guild - (North):</b>	Sarah H. Hill	727-525-8340
<b>Diocesan Altar Guild - (South):</b>	Carol Ann Brumbach	239-481-5410
<b>Daughters of the King President:</b>	Leila Mizer	813-962-0390
<b>National ECW Board Rep.:</b>	Kathy Gosselin	352-293-4077
<b>Province IV President:</b>	Barbara Owens	

## College and University Chaplaincies

The Rev. Eric S. Cooter, Canon for Ministry Development  
Cell: 941-548-6027; Email: [ecooter@episcopalswfl.org](mailto:ecooter@episcopalswfl.org)  
Diocesan House, 8005 25th Street East, Parrish, FL 34219

### University of South Florida Chaplaincy (Formerly Chapel Center @ USF)

#### Episcopal Chapel Center USF – St. Anselm’s

12850 50<sup>th</sup> St. N., Tampa, FL 33617      USF Office: 813-988-1185  
Web: [www.usfchapelcenter.org](http://www.usfchapelcenter.org)

#### Chaplain:

The Rev. Alisa Carmichael (Deacon)      Cell: 270-535-4881  
Email: [Carmichael.alisa@gmail.com](mailto:Carmichael.alisa@gmail.com)

### State College of Florida Chaplaincy (formerly Manatee Community College)

Episcopal Campus Ministry – SCF  
5840 26<sup>th</sup> St. W., Bradenton, FL 34207      SCF Office: 941-752-5446  
Web: [www.scf.edu/CampusLife/CampusMinistry.asp](http://www.scf.edu/CampusLife/CampusMinistry.asp)

Chaplain: The Rev. Bryan O’Carroll ..... Cell: 941-232-6266  
.....Email: [revboc@gmail.com](mailto:revboc@gmail.com)

Ass’t. Chaplain: The Rev. Kathy Gilpin ..... Cell: 941-755-3501  
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### Florida Gulf Coast University

Episcopal Campus Ministry – FGCU  
10501 FGCU Blvd. S., Fort Myers, FL 3419  
Chaplain: The Rev. Eric S. Cooter      941-548-6027

## DaySpring Episcopal Conference Center

Mrs. Carla Odell, Executive Director  
Mail: PO Box 661, Ellenton, FL 34222      941-776-1018  
Street: 8411 25th Street East, Parrish, FL 34219      888-314-5744  
Web: [www.dayspringfla.org](http://www.dayspringfla.org)      Fax: 941-776-2678

## Dominican Development Group

Bill Kunkle, Executive Director:      Cell: 813-310-0267  
The Dominican Development Group      Phone: 813-400-2722  
Office: C/O St. Mark’s Episcopal Church      Fax: 813-963-5082  
13312 Cain Road, Tampa, FL 33625-4004  
Postal: PO Box 272261, Tampa, FL 33688-2261  
Email: [bkunkle@dominicandevdevelopmentgroup.org](mailto:bkunkle@dominicandevdevelopmentgroup.org)

## Retirement Housing

**Peterborough Apartments**      327-823-5145  
440 4th Ave. North, St. Petersburg, FL 33701  
**St. Giles Manor I**      727-541-5741  
5041 82nd Ave. North, Pinellas Park, FL 33781  
**St. Giles Manor II**      727-623-9886  
5851 Park Blvd. Suite 104, Pinellas Park, FL 33781  
**WestminsterSuncoast**      727-867-1131  
6090 9th St. South, St. Petersburg, FL 33705

## Episcopal Schools

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### Bradenton

**Saint Stephen’s Episcopal School**      Phone: 941-746-2121  
315 41st St. W., Bradenton, FL 34209      Fax 941-746-5699  
Head of School: Ms. Janet S. Pullen      Email: [saintstephen@saintstephens.org](mailto:saintstephen@saintstephens.org)  
Chaplain: The Rev. Nathan Speck-Ewer      Web: [www.saintstephens.org](http://www.saintstephens.org)

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### Clearwater

**Ascension Day School**      Phone: 727-447-3469  
701 Orange Ave.      Fax: 727-446-5170  
Clearwater, FL 33756      Email: [pamelar516@aol.com](mailto:pamelar516@aol.com)  
Director: Ms. Pam Rilling      Web: [www.churchofascension.org](http://www.churchofascension.org)  
Chaplain: The Rev. John D. Hiers

### St. Paul’s School

1600 St. Paul’s Dr.,      Phone: 727-536-2756  
Clearwater, FL 33764      Fax 727-531-2276  
Head of School: Samantha L. Kemmish      Email: [akytile@st.pauls.edu](mailto:akytile@st.pauls.edu)  
Chaplain: Position Vacant      Web: [www.st.pauls.edu](http://www.st.pauls.edu)

### Fort Myers

**Lamb of God Pre-School**      Phone: 239-267-2694  
19691 Cypress View Dr.      Fax: 239-267-3043  
Ft Myers, FL 33967      Email: [preschool@lambogodchurch.net](mailto:preschool@lambogodchurch.net)  
Director: Mrs. Gaye Williams      Web: [www.lambogodchurch.net](http://www.lambogodchurch.net)

### Punta Gorda

**The Good Shepherd Day School**      Phone: 941-639-5454 / 941-575-2139  
1800 Shreve St.      Fax: 941-639-0387  
Punta Gorda, FL 33950      Email: [goodsheppg@yahoo.com](mailto:goodsheppg@yahoo.com)  
Principal: Ms. Cheryl A. Slattery, M.Ed.      Web:  
Chaplain: The Rev. Roy W. Tuff      [flumphrey.wix.com/gdsds\\_website](http://flumphrey.wix.com/gdsds_website)

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### Sarasota

**St. Boniface Preschool Phone: 941-349-5616**  
**5615 Midnight Pass Rd. Fax: 941-349-0519**  
Sarasota, FL 34242  
Church School: The Rev. Andi Taylor      Email: [ataylor@bonifacechurch.org](mailto:ataylor@bonifacechurch.org)  
Preschool Director: Ms. Sarah Schebel      Email: [sschebel@bonifacechurch.org](mailto:sschebel@bonifacechurch.org)  
Web: [www.bonifacechurch.org](http://www.bonifacechurch.org)

### St. Wilfred Pre-School

3773 Wilkinson Rd.      Phone: 941-923-3088  
Sarasota, FL 34242      Fax: 941-921-5044  
Head of School: Ms. Lonnie Hershman      Email: [lonnie3773@yahoo.com](mailto:lonnie3773@yahoo.com)  
Web: [www.stwilfredpreschool.com](http://www.stwilfredpreschool.com)

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### St. Pete Beach

**St. Alban’s Episcopal School**      Phone: 727-363-1533  
8410 Boca Ciego Dr.,      Fax: 727-367-2801  
St. Pete Beach, FL 33706      Email: [stalbandayschool@aol.com](mailto:stalbandayschool@aol.com)  
Director: Ms. Beth Gregory      Web: [www.stalbanstpetebeach.org](http://www.stalbanstpetebeach.org)

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**St. Petersburg****Canterbury School of Florida**

Hough Campus  
1200 Snell Isle Blvd. NE  
St. Petersburg, FL 33704

Phone: 727-525-1419  
Fax: 727-525-2545  
Email: info@canterbury-fl.org  
Web: www.canterbury-fl.org

Knowlton Campus  
990 62nd Ave. NE  
St. Petersburg, FL 33702

Head of School: Mr. Mac H. Hall  
Principals: Email: mhall@canterbury-fl.org

Lower School : Ms. Nancie M. Hobby  
Middle School : Ms. Claudine D. Cieutat  
Upper School : Dr. Margaret S. Smith  
Chaplain: The Very Rev. John C. Suhar  
Email: nhobby@canterbury-fl.org  
Email: ccieutat@canterbury-fl.org  
Email: ssmith@canterbury-fl.org  
Web: www.canterburyflorida.org

**St. Vincent Episcopal Preschool**

5441 – 9<sup>th</sup> Ave. N.  
St. Petersburg, FL 33782  
Director: Suzanne Myrthil

Phone: 727-321-0563  
Fax: 727-321-0509  
Web: www.saintvincentchurch.org

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**Tampa****Berkeley Preparatory School**

4811 Kelly Rd.  
Tampa, FL 33615  
Head of School: Mr. Joseph W. Seivold  
Chaplain: The Rev. R. Douglas Carter

**Phone: 813-885-1673**  
Fax 813-886-6933  
Email: cartedou@berkeleyprep.org  
Web: www.berkeleyprep.org

**St. John's Episcopal Parish Day School**

906 S. Orleans Ave., Tampa, FL 33606  
Headmaster: Mr. Robert S. Stephens, Jr.  
Chaplain: Position Vacant  
Phone: 813-849-5200  
Fax: 813-258-2548  
Email: rstephens@stjohnseagles.org  
Email: cconnelly@stjohnseagles.org  
Web: www.stjohnseagles.org

**St. Mary's Episcopal Day School**

2101 South Hubert Ave.  
Tampa, FL 33629  
Headmaster: Mr. Scott C. Laird  
Chaplain: The Rev. Eric Kahl

Phone: 813-258-5508  
Fax: 813-258-5603  
Email: scott.laird@smeds.org  
Web: www.smeds.org

**Venice****St. Mark's Preschool**

508 Riviera St.  
Venice, FL 34285  
Director: Ms. Barbara Levesque  
Chaplain: The Rev. James H. Puryear

Phone: 941-484-8707  
Fax: 941-488-4130  
preschool@stmarksvenice.com  
www.stmarkspreschoolvenice.com

**Congregations Listed By City**

<b>Arcadia</b> , St. Edmund	863-494-0485	<b>Osprey</b> , Holy Spirit	941-966-1924
<b>Boca Grande</b> , St. Andrew	941-964-2257	<b>Palm Harbor</b> , St. Alfred	727-785-1601
<b>Bonita Springs</b> , St. Mary	239-992-4343	<b>Palmetto</b> , St. Mary	941-722-5292
<b>Bradenton</b> :		<b>Pinellas Park</b> , St. Giles	727-544-6856
Christ Church	941-747-3709	<b>Plant City</b> , St. Peter	813-752-5061
St. George	941-755-3606	<b>Port Charlotte</b> , St. James	941-627-4000
St. Mary Magdalene	941-751-5048	<b>Punta Gorda</b> , Good Shepherd	941-639-2757
Brooksville, St. John	352-796-9112	<b>Ruskin</b> , St. John the Divine	813-645-1521
<b>Cape Coral</b> , Epiphany	239-574-3200	<b>Safety Harbor</b> , Holy Spirit	727-725-4726
<b>Clearwater</b> :		<b>St. James City</b> , St. John	239-283-1820
Ascension	727-447-3469	<b>St. Pete Beach</b> , St. Alban	727-360-8406
Good Samaritan	727-461-1717	<b>St. Petersburg</b> :	
Holy Trinity	727-796-5514	St. Augustine	727-867-6774
St. John	727-531-6020	St. Bartholomew	727-867-7015
<b>Dade City</b> , St. Mary	352-567-3888	St. Bede	727-823-7649
<b>Dunedin</b> , Good Shepherd	727-733-4125	St. Matthew	727-866-2187
<b>Englewood</b> , St. David	941-474-3140	St. Peter's Cathedral	727-822-4173
		St. Thomas	727-896-9641
<b>Fort Myers</b> :		St. Vincent	727-321-5086
Iona-Hope	239-454-4778	<b>Sanibel</b> , St. Michael All Angels	239-472-2173
St. Hilary	239-936-1000	<b>Sarasota</b> :	
Lamb of God	239-267-3525	Nativity	941-355-3262
St. Luke	239-334-2479	Redeemer	941-955-4263
<b>Ft. Myers Beach</b> , St.		St. Boniface	941-349-5616
Raphael	239-463-6057	St. Margaret of Scotland	941-925-2525
<b>Holmes Beach</b> ,		St. Wilfred	941-924-7436
Annunciation	941-778-1638	<b>Seminole</b> , St. Anne of Grace	727-392-4483
<b>Hudson</b> , St. Martin	727-863-8560	<b>Spring Hill</b> , St. Andrew's	352-683-2010
<b>Indian Rocks Beach</b> ,		<b>Tampa</b> :	
Calvary	727-595-2374	Grace Church	813-971-8484
<b>LaBelle</b> , Good Shepherd	863-675-0385	St. Andrew	813-221-2035
<b>Largo</b> , St. Dunstan	727-586-9638	St. Chad	813-872-7545
<b>Lehigh Acres</b> , St. Anselm	239-369-1916	St. Clement	813-932-6204
<b>Longboat Key</b> ,		St. Francis	813-238-1098
All Angels by the Sea	941-383-8161	St. James House of Prayer	813-223-6090
<b>Marco Island</b> , St. Mark	239-94-7242	St. John	813-259-1570
		St. Mark	813-962-3089
<b>Naples</b> :		St. Mary	813-251-1660
St. John	239-261-2355	<b>Tarpon Springs</b> , All Saints	727-937-3881
St. Monica	239-591-4550	<b>Temple Terrace</b> , St. Catherine	813-988-6483
St. Paul	239-643-0197	<b>Valrico</b> , Holy Innocents	813-689-3130
Trinity-by-the-Cove	239-262-6581	<b>Venice</b> :	
<b>New Port Richey</b> , St. Stephen	727-849-4330	Good Shepherd	941-497-7286
<b>North Fort Myers</b> , All Souls	239-997-7685	St. Mark	941-488-7714
<b>North Port</b> , St. Nathaniel	941-426-2520	<b>Zephyrhills</b> , St. Elizabeth	813-782-1202

## Congregations By Deanery

### CLEARWATER

Clearwater, Ascension  
 \* Clearwater, Good Samaritan  
 Clearwater, Holy Trinity  
 Clearwater, St. John  
 Dunedin, Good Shepherd  
 Hudson, St. Martin  
 Indian Rocks Beach, Calvary  
 \*Largo, St. Dunstan  
 New Port Richey, St. Stephen  
 Palm Harbor, St. Alfred  
 Safety Harbor, Holy Spirit  
 \*Seminole, St. Anne of Grace  
 Spring Hill, St. Andrew  
 Tarpon Springs, All Saints

### FORT MYERS

Cape Coral, Epiphany  
 Fort Myers, Iona-Hope  
 Fort Myers, Lamb of God  
 Fort Myers, St. Hilary  
 Fort Myers, St. Luke  
 \*Fort Myers Beach, St. Raphael  
 \*LaBelle, Good Shepherd  
 \*Lehigh Acres, St. Anselm  
 \* North Fort Myers, All Souls  
 Sanibel, St. Michael & All Angels  
 \*St. James City, St. John

### MANASOTA

\*Arcadia, St. Edmund, The Martyr  
 Bradenton, Christ Church  
 Bradenton, St. George  
 Bradenton, St. Mary Magdalene  
 Longboat Key, All Angels by the Sea  
 Holmes Beach, Annunciation  
 Osprey, Holy Spirit  
 Palmetto, St. Mary  
 Sarasota, Nativity  
 Sarasota, Church of the Redeemer  
 Sarasota, St. Boniface  
 Sarasota, St. Margaret of Scotland  
 Sarasota, St. Wilfred

### NAPLES

Bonita Springs, St. Mary  
 Marco Island, St. Mark  
 Naples, St. John  
 Naples, St. Monica  
 Naples, St. Paul  
 Naples, Trinity-by-the-Cove

### ST. PETERSBURG

Pinellas Park, St. Giles  
 St. Pete Beach, St. Alban  
 St. Petersburg, St. Augustine  
 St. Petersburg, St. Bartholomew  
 St. Petersburg, St. Bede  
 \*St. Petersburg, St. Matthew  
 St. Petersburg, St. Peter (Cathedral)  
 St. Petersburg, St. Thomas  
 St. Petersburg, St. Vincent

### TAMPA

Brooksville, St. John  
 Dade City, St. Mary  
 Plant City, St. Peter  
 Ruskin, St. John the Divine  
 Tampa, Grace Church  
 Tampa, St. Andrew  
 \*Tampa, St. Chad  
 Tampa, St. Clement  
 \*Tampa, St. Francis  
 Tampa, St. James House of Prayer  
 Tampa, St. John  
 Tampa, St. Mark  
 Tampa, St. Mary  
 Temple Terrace, St. Catherine  
 Valrico, Holy Innocents  
 Zephyrhills, St. Elizabeth

### VENICE

Boca Grande, St. Andrew  
 Englewood, St. David  
 North Port, St. Nathaniel  
 Port Charlotte, St. James  
 Punta Gorda, Good Shepherd  
 Venice, Good Shepherd  
 Venice, St. Mark

· \* Mission Status

## Diocesan Deaneries

*(Appointed annually by the bishop at convention)*

### Chancellor of the Diocese: Diocesan Vice Chancellors:

Mr. Theodore L. Tripp, Jr.  
 Mr. Robert P. Henderson (Fort Myers)  
 Ms. John E. Slaughter, Jr. (Clearwater)  
 Mr. Alan H. Prather (Manasota)  
 Mr. Michael A. Durant (Naples)  
 Ms. Susan H. Churuti (St. Petersburg)  
 Mr. Gregory Hearing (Tampa)  
 Mr. James D. Park (Venice)  
 Mr. H. Hamilton "Chip" Rice (Emeritus)

### Deans

*(One-year term/No more than three consecutive terms)*

<b>Clearwater:</b>	The Very Rev. Sylvia B. Robbins-Penniman	727-733-4125
<b>Fort Myers:</b>	The Very Rev. John S. Adler	239-454-4778
<b>Manasota:</b>	The Very Rev. Fredrick A. Robinson	941-955-4263
<b>Naples:</b>	The Very Rev. Michael P. Basden	239-262-6581
<b>St. Petersburg:</b>	The Very Rev. John C. Suhar	727-896-9641
<b>Tampa:</b>	The Very Rev. Douglas F. Scharf	813-689-3130
<b>Venice:</b>	The Very Rev. Cesar Olivero	941-627-4000

### Clearwater

**Dean:** The Very Rev. Sylvia B. Robbins-Penniman  
 Phone: 727-733-4125  
 Email: beckyrp@gmail.com

<b>Vice Chancellor:</b>	Mr. John E. Slaughter, Jr.	
<b>Diocesan Council</b>	The Rev. Wayne F. Farrell	727-937-3881
<b>Representatives:</b>	Mr. Michael H. Kline	727-581-4628
<b>ECW Deanery Director:</b>	Jan Sessions	727-796-2675
<b>Altar Guild Deanery Dir.:</b>	Position Vacant	

### Congregations:

<b>Clearwater:</b>		
	Ascension	727-447-3469
	Good Samaritan	727-461-1717
	Holy Trinity	727-796-551
	St. John	727-531-6020
<b>Dunedin:</b>	Good Shepherd	727-733-4125
<b>Hudson:</b>	St. Martin	727-863-8560
<b>Indian Rocks Beach:</b>	Calvary	727-595-2374
<b>Largo:</b>	St. Dunstan	727-586-9633
<b>New Port Richey:</b>	St. Stephen	727-849-4330
<b>Palm Harbor:</b>	St. Alfred	727-785-1601
<b>Safety Harbor:</b>	Holy Spirit	727-725-4726
<b>Seminole:</b>	St. Anne of Grace	727-392-4483
<b>Spring Hill:</b>	St. Andrew	352-683-2010
<b>Tarpon Springs:</b>	All Saints	727-937-3881

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**Fort Myers**

**Dean:** The Very Rev. Dr. John S. Adler  
Phone: 239-454-4778  
Email: jadler@ionahope.org

**Vice Chancellor:** Mr. Robert P. Henderson

**Diocesan Council** The Very Rev. Dr. John S. Adler 239-454-4778

**Representatives:** Ms. Paula Paquette 239-910-8615

**ECW Deanery Director:** Marty Whitton 239-382-3495  
Dorothy Pulido 239-549-9043

**Altar Guild Deanery Dir.:** Elizabeth Madys 239-433-0156

**Congregations:**

**Cape Coral, Epiphany** 239-574-3200

**Fort Myers:**

Iona-Hope 239-454-4778

St. Hilary 239-936-1000

Lamb of God 239-267-3525

St. Luke 239-334-2479

**Fort Myers Beach, St. Raphael** 239-463-6057

**LaBelle, Good Shepherd** 863-675-0385

**Lehigh Acres, St. Anselm** 239-369-1916

**North Fort Myers, All Souls** 239-997-7685

**Sanibel, St. Michael and All Angels** 239-472-2173

**St. James City, St. John** 239-283-1820

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**Manasota**

**Dean:** The Very Rev. Fredrick A. Robinson  
Phone: 941-955-4263  
Email: Frobinson@Redeemersarasota.org

**Vice Chancellor:** Mr. Alan H. Prather 941-209-9054

**Diocesan Council** The Rev. Joel J. Morsch 941-773-6018

**Representatives:** Mr. Kraig Koach 941-921-5635

**ECW Deanery Director:** Gail Turnbull 941-896-5907  
Joyce Cory 941-761-4269

**Altar Guild Deanery Dir.:** Katie Altmann 941-924-7950

**Congregations:**

**Arcadia, St. Edmund, The Martyr** 863-494-0485

**Bradenton: Christ Church** 941-747-3709

St. George 941-755-3606

St. Mary Magdalene 941-751-5048

**Holmes Beach, Annunciation** 941-778-1638

**Longboat Key, All Angels by the Sea** 941-383-8161

**Osprey, Holy Spirit** 941-966-1924

**Palmetto, St. Mary** 941-722-5292

**Sarasota:**

Nativity 941-355-3262

Redeemer 941-955-4263

St. Boniface 941-349-5616

St. Margaret of Scotland 941-925-2525

St. Wilfred 941-924-7436

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**Naples**

**Dean:** The Very Rev. Michael P. Basden  
Phone: 239-591-4550  
Email: mbasden@trinitybythecove.com

**Vice Chancellor:** Mr. Michael A. Durant 239-821-6884

**Diocesan Council** The Rev. Edward C. Gleason 239-431-5801

**Representatives:** Ms. Betty Gamel 239-263-7425

**ECW Deanery Director:** Randy Lindquist 239-394-8621

**Altar Guild Deanery Dir.:** Nancy Shields 239-417-8121

**Congregations:**

**Bonita Springs, St. Mary** 239-992-4343

**Marco Island, St. Mark** 239-394-7242

**Naples:**

St. John 239-261-2355

St. Monica 239-591-4550

St. Paul 239-643-0197

Trinity-by-the-Cove 239-262-6581

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**St. Petersburg**

**Dean:** The Very Rev. John C. Suhar  
Phone: 727-896-9641  
Email: jsuhar@tampabay.rr.com

**Vice Chancellor:** Ms. Susan H. Churuti 727-824-5690

**Diocesan Council** The Rev. Robert A. Whitlock 727-867-6774

**Representatives:** Mr. Brian Trimble 727-871-8542

**ECW Deanery Director:** Linda M. Rothmann 727-526-0597

**Altar Guild Deanery Dir.:** Donna Hoffman 727-367-9227

**Congregations:**

**Pinellas Park, St. Giles** 727-544-6856

**St. Pete Beach, St. Alban** 727-360-8406

**St. Petersburg:**

St. Augustine 727-867-6774

St. Bartholomew 727-867-7015

St. Bede 727-823-7649

St. Matthew 727-866-2187

St. Peter (The Cathedral Church) 727-822-4173

St. Thomas 727-896-9641

St. Vincent 727-321-5086

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**Tampa**

**Dean:** The Very Rev. Douglas F. Scharf  
Phone: 813-689-3130  
Email: dscharf@hiepiscopal.org

**Vice Chancellor:** Mr. Gregory Hearing 813-273-0050

**Diocesan Council** The Rev. Eric Kahl 813-251-1660

**Representatives:** Mr. Stephen B. Straske 813-251-2765

**ECW Deanery Director:** Karen Patterson 352-567-6254  
**Altar Guild Deanery Dir.:** Cindy Davidson 813-752-4771

**Congregations:**

**Brooksville,** St. John 352-796-9112  
**Dade City,** St. Mary 352-567-3888  
**Plant City,** St. Peter 813-752-5061  
**Ruskin,** St. John the Divine 813-645-1521  
**Tampa:**  
 Grace Church 813-971-8484  
 St. Andrew 813-221-2035  
 St. Cecilia 813-626-5868  
 St. Chad 813-872-7545  
 St. Clement 813-932-6204  
 St. Francis 813-238-1098  
 St. James House of Prayer 813-223-6090  
 St. John 813-259-1570  
 St. Mark 813-962-3089  
 St. Mary 813-251-1660  
**Temple Terrace,** St. Catherine 813-988-6483  
**Valrico,** Holy Innocents' 813-689-3130  
**Zephyrhills,** St. Elizabeth 813-782-1202

**Venice**

**Dean:** The Very Rev. Cesar Olivero  
 Phone: 941-627-4000  
 Email: fr.cesar@stjamespcfll.org

**Vice Chancellor:** Mr. James D. Park 941-488-5060  
**Diocesan Council** The Rev. Michelle Robertshaw 941-964-2257  
**Representatives:** Mr. Bobby Wood 941-480-0077  
**ECW Deanery Director:** Kathleen Hudson 941-473-3095  
**Altar Guild Deanery Dir.:** Vacant

**Congregations:**

**Boca Grande,** St. Andrew 941-964-2257  
**Englewood,** St. David 941-474-3140  
**North Port,** St. Nathaniel 941-426-2520  
**Port Charlotte,** St. James 941-627-4000  
**Punta Gorda,** Good Shepherd 941-639-2757  
**Venice:**  
 Good Shepherd 941-497-7286  
 St. Mark 941-488-7714



**2014 Parish & Mission Listings  
Including Staff and Vestry Lists**

**and**

**2012 Parochial Report Data**

**Church names alphabetical order**

## All Angels By The Sea Episcopal Church

(Parish - Manasota Deanery)

563 Bay Isles Rd., Longboat Key, FL 34228-3142  
 Phone: (941) 383-8161 Fax: (941) 383-5259  
 Email: office@allangelsbk.org

Web: www.allangelsbk.org

**Sunday Services:** (Jun. – Sept.) 9:00 a.m. (Oct. – May) 8:00 & 10:00 a.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Dr. David L. Danner  
**Assisting:** The Rev. Frederick E. Emrich, III  
**Assisting:** The Rev. Margaret A. Gat  
**Music Director:** Dale Hooey  
**Admin. Assistant:** Sue Blue

### Leadership

**Senior Warden:** B.J. Bishop..... (571) 228-2610  
 634 Buttonwood Dr., Longboat Key, FL 34228

**Junior Warden:** Don Judd.....(941) 383-4694  
 603 Longboat Club Rd. 903, Longboat Key, FL 34228

**Treasurer:** Raymond Woo..... (941) 761-1185  
 9604 Cortez Rd., Unit 135, Bradenton, FL 34210

## Parochial Report Data (2012) All Angels by the Sea Episcopal Church, Longboat Key

Active Baptized Members	216
Communicants in Good Standing	190
Average Sunday Attendance	97
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	97
Total Dollar Amount Pledged	\$262,809

Plate, Pledge and Regular Support (Line 3)	\$296,862
Available for Operations From Investments (Line 4)	\$89

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,063
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$299,014</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$299,014</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$9,531
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$13,518</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$23,049</b>
<b>Total Revenues (Total D)</b>	<b>\$322,063</b>

Apportionment Paid To Diocese (Line 12)	\$27,047
Outreach from Operating Budget (Line 13)	\$1,500
<u>All Other Operating Expenses (Line 14)</u>	<u>\$281,400</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$309,947</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$13,451</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$13,451</b>
<b>Total Expenses (Total G)</b>	<b>\$323,398</b>

Total Cash in Checking/Savings (Line 19)	\$179,793
Total Investments at Market Value (Line 20)	\$540,215

## All Saints Episcopal Church

(Parish - Clearwater Deanery)

1700 Keystone Rd.,  
 Tarpon Springs, FL 34689-8928  
 Phone: (727) 937-3881 Fax: (727) 943-0972  
 Email: admin@allsaintstarpon.com  
 Web: www.allsaintstarpon.com

**Sunday Services:** 8:00, & 10:00 a.m.

**Office Hours:** Mon.-Thurs. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Wayne F. Farrell  
**Assisting:** The Rev. Wayne A. Storey  
**Deacon:** The Rev. Patricia M. Serfes  
**Music Director:** Sandra Rogers  
**Bookkeeper:** Robert P. Kinney  
**Secretary:** Mary Lou Cohen

### Leadership

**Senior Warden:** Barbara Rulison .....(727) 859-7403  
 10675 Lakeview Dr., New Port Richey, FL 34654

**Junior Warden:** Mr. Chuck Morlock.....(727) 858-2806  
 3334 Kinard Ln., Holiday, FL 34691

**Treasurer:** Mr. James Rissler .....(727) 372-4818  
 1437 El Prado Dr., Trinity, FL 34655

## Parochial Report Data (2012) All Saints Episcopal Church, Tarpon Springs

Active Baptized Members	301
Communicants in Good Standing	270
Average Sunday Attendance	125
Baptisms	3
Confirmations	1
Received	0

Number of Signed Pledge Cards for 2011 Report Year	90
Total Dollar Amount Pledged	\$189,198

Plate, Pledge and Regular Support (Line 3)	\$225,822
Available for Operations From Investments (Line 4)	\$10,000

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$14,484
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$1,550
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$251,856</b>
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Assistance From The Diocese (Line 7)	\$17,074
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$268,930</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,372
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$3,372</b>
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<b>Total Revenues (Total D)</b>	<b>\$272,302</b>
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Apportionment Paid To Diocese (Line 12)	\$33,096
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Outreach from Operating Budget (Line 13)	\$59
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<u>All Other Operating Expenses (Line 14)</u>	\$225,158
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$258,313</b>
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Capital Improvement Expenditures (Line 15)	\$1,086
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$3,372
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$4,458</b>
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<b>Total Expenses (Total G)</b>	<b>\$262,771</b>
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Total Cash in Checking/Savings (Line 19)	\$61,334
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Total Investments at Market Value (Line 20)	\$263,028
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## All Souls Episcopal Church

(Mission - Fort Myers Deanery)

14640 N Cleveland Ave.  
 North Fort Myers, FL 33903-3806  
 Phone: (239) 997-7685 Fax: (239) 997-2024  
 Email: allsoulsep@aol.com  
 Web: allsouls.dioswfl.org

**Sunday Services:** 8:00 & 10:15 a.m. (Winter) 9:00 a.m. (Summer)  
**Office Hours:** Mon. – Thurs. 9:00 a.m. – 3:00 p.m. / Fri. 9:00 a.m. – 12 Noon

### Staff

**Vicar:** The Rev. Dr. David Jackson  
**Deacon:** The Rev. Sandra P. Johnson  
**Deacon:** The Rev. Nancy M. Smith  
**Music Director:** John F. Geib  
**Administrator:** Janet E. Warren  
**Finance Admin:** Barbara M. Kelly

### Leadership

**Senior Warden:** Jim Johnson.....(239) 997-0824  
 950 Moody Rd., Unit #119, N. Ft. Myers, FL 33903

**Junior Warden:** Sandra Dorval .....(239) 731-1223  
 1047 LaPaloma Blvd., North Ft. Myers, FL 33903

**Treasurer:** Barbara Kelly .....(239) 464-5629  
 5341 S.W. 9<sup>th</sup> Place, Cape Coral, FL 33914

## Parochial Report Data (2012) All Souls Episcopal Church, North Fort Myers

Active Baptized Members	57
Communicants in Good Standing	57
Average Sunday Attendance	71
Baptisms	0
Confirmations	2
Received	9

Number of Signed Pledge Cards for 2011 Report Year	69
Total Dollar Amount Pledged	\$81,083

Plate, Pledge and Regular Support (Line 3)	\$89,107
Available for Operations From Investments (Line 4)	\$914

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$125,002
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$4,500
<b>Normal Operating Income (Subtotal A)</b>	<b>\$219,523</b>
Assistance From The Diocese (Line 7)	\$6,433
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$225,956</b>

Capital Funds (Line 8)	\$28,290
Additions To Endowment (Line 9)	\$710
Contributions for Outreach & Mission Programs (Line 10)	\$15,968
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$788
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$45,756</b>
<b>Total Revenues (Total D)</b>	<b>\$271,712</b>

Apportionment Paid To Diocese (Line 12)	\$22,485
Outreach from Operating Budget (Line 13)	\$9,016
<u>All Other Operating Expenses (Line 14)</u>	\$186,587
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$218,088</b>

Capital Improvement Expenditures (Line 15)	\$9,423
Expenses for Congregation's Outreach and Mission (Line 16)	\$18,168
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,086
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$28,677</b>
<b>Total Expenses (Total G)</b>	<b>\$246,765</b>

Total Cash in Checking/Savings (Line 19)	\$11,447
Total Investments at Market Value (Line 20)	\$27,599

## Calvary Episcopal Church

(Parish - Clearwater Deanery)

1615 First St.  
 Indian Rocks Beach, FL 33785-2809  
 Phone: (727) 595-2374 Fax: (727) 593-5631  
 Email: SecretaryIRB@tampabay.rr.com  
 Web: www.calvary.dioswfl.org/

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 3:00 p.m.

### Staff

**Priest in Charge:** The Rev. Charles (Jon) Roberts  
**Deacon:** The Rev. Melissa M. Sands  
**Music Director:** Dr. James Culver  
**Parish Secretary:** Rachel Hill

### Leadership

**Senior Warden:** Glenn Bradley ..... (727) 399-8063  
 12362 Oakwind Place, Seminole, FL 33772

**Junior Warden:** Jerry Brewer..... (727) 584-2840  
 12680 Ridge Rd., Largo, FL 33772

**Treasurer:** Curtis Williams ..... (727) 614-9366  
 13300 Indian Rocks Rd., Largo, FL 33774

## Parochial Report Data (2012) Calvary Episcopal Church, Indian Rocks Beach

Active Baptized Members	516
Communicants in Good Standing	308
Average Sunday Attendance	188
Baptisms	10
Confirmations	5
Received	3

Number of Signed Pledge Cards for 2011 Report Year	64
Total Dollar Amount Pledged	\$176,690

Plate, Pledge and Regular Support (Line 3)	\$254,883
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$18,297
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	<u>\$10,400</u>
<b>Normal Operating Income (Subtotal A)</b>	<b>\$283,580</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$283,580</b>

Capital Funds (Line 8)	\$32,974
Additions To Endowment (Line 9)	\$93,465
Contributions for Outreach & Mission Programs (Line 10)	\$96,679
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$1,156</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$224,274</b>
<b>Total Revenues (Total D)</b>	<b>\$507,854</b>

Apportionment Paid To Diocese (Line 12)	\$32,178
Outreach from Operating Budget (Line 13)	\$6,990
<u>All Other Operating Expenses (Line 14)</u>	<u>\$275,813</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$314,981</b>

Capital Improvement Expenditures (Line 15)	\$28,445
Expenses for Congregation's Outreach and Mission (Line 16)	\$72,731
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$2,903</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$104,079</b>
<b>Total Expenses (Total G)</b>	<b>\$419,060</b>

Total Cash in Checking/Savings (Line 19)	\$94,378
Total Investments at Market Value (Line 20)	\$572,587

## Christ Episcopal Church

(Parish - Manasota Deanery)

4030 Manatee Ave. West  
Bradenton, FL 34205-1789  
Phone: (941) 747-3709 Fax: (941) 746-8131  
Email: cec@christchurchswfla.org  
Web: www.christchurchswfla.org

**Sunday Services:** 7:30, 9:00 & 11:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 4:45 p.m.

### Staff

**Rector:** The Rev. Joel J. Morsch  
**Deacon:** The Rev. Gretchen M. Platt  
**Deacon:** The Rev. Micheal J. Sircy  
**Deacon:** The Rev. Marcia A. Tremmel  
**Youth Director:** Lynda J. Botzenhart  
**Organist/Choirmaster:** Richard Benedum  
**Office Manager:** Evelyn R. Pratt  
**Parish Co-ordinator:** Pamela S. Willey  
**Admin. Assistant:** Maryam P. Whitaker

### Leadership

**Senior Warden:** Gary Polly.....(941) 750-8711  
315 48<sup>th</sup> St. NW, Bradenton, FL 34209

**Junior Warden:** Blake Hadley.....(941) 744-6732  
6901 32<sup>nd</sup> Ave. W., Bradenton, FL 34209

**Treasurer:** Jeanette Edwards.....(941) 447-0773  
9904 Spoonbill Rd E., Bradenton, FL 34209

## Parochial Report Data (2012) Christ Episcopal Church, Bradenton

Active Baptized Members	1024
Communicants in Good Standing	927
Average Sunday Attendance	410
Baptisms	11
Confirmations	9
Received	7

Number of Signed Pledge Cards for 2011 Report Year	234
Total Dollar Amount Pledged	\$637,030

Plate, Pledge and Regular Support (Line 3)	\$806,936
Available for Operations From Investments (Line 4)	\$37,412

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$18,881
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$863,229</b>
Assistance From The Diocese (Line 7)	\$5,931
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$869,160</b>

Capital Funds (Line 8)	\$19,517
Additions To Endowment (Line 9)	\$4,000
Contributions for Outreach & Mission Programs (Line 10)	\$62,779
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$1,415</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$87,711</b>
<b>Total Revenues (Total D)</b>	<b>\$956,871</b>

Apportionment Paid To Diocese (Line 12)	\$94,376
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	<u>\$735,779</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$830,155</b>

Capital Improvement Expenditures (Line 15)	\$15,429
Expenses for Congregation's Outreach and Mission (Line 16)	\$49,147
Contribution to Episcopal Seminaries (Line 17)	\$2,750
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$1,088</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$68,414</b>
<b>Total Expenses (Total G)</b>	<b>\$898,569</b>

Total Cash in Checking/Savings (Line 19)	\$273,902
Total Investments at Market Value (Line 20)	\$1,483,130

## Church of the Annunciation

(Parish - Manasota Deanery)

4408 Gulf Dr.  
 Holmes Beach, FL 34217-1829  
 Phone: (941) 778-1638 Fax: (941) 778-9523  
 Email: cota@tampabay.rr.com  
 Web: www.episcopalchurchoftheannunciation.com

**Sunday Services:** (Oct .- May) 8:00 & 10:30 a.m. (Jun. – Sept.) 9:00 a.m.

**Office Hours:** Mon.-Fri. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Dolores “Dee” A. deMontmollin  
**Deacons:** The Rev. Irvin W. Maranville  
 The Rev. Joyce M. Maranville  
**Choir Director:** Carole Cornman  
**Music Director:** Thomas (Thom) Tenny  
**Finance Officer:** Sandra Figueroa-Walker  
**Parish Secretary:** Pamela J. League

### Leadership

**Senior Warden:** Elizabeth Ann Lewis ..... (941) 761-0209  
 5308 52<sup>nd</sup> Ave. West, Bradenton, FL 34210

**Junior Warden:** Edward Upshaw ..... (941) 778-9450  
 522 72<sup>nd</sup> St., Holmes Beach, FL 34217

**Treasurer:** Joan Oster ..... (941) 795-6547  
 11335 Perico Isle Cir., Bradenton, FL 34209

## Parochial Report Data (2012) Church of Annunciation, Holmes Beach

Active Baptized Members	148
Communicants in Good Standing	148
Average Sunday Attendance	129
Baptisms	4
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	97
Total Dollar Amount Pledged	\$222,655

Plate, Pledge and Regular Support (Line 3)	\$257,848
Available for Operations From Investments (Line 4)	\$30,001

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)	\$5,015
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$292,864</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$292,864</b>

Capital Funds (Line 8)	\$6,334
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$42,229
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$9,563</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$58,126</b>
<b>Total Revenues (Total D)</b>	<b>\$350,990</b>

Apportionment Paid To Diocese (Line 12)	\$28,949
Outreach from Operating Budget (Line 13)	\$11,200
<u>All Other Operating Expenses (Line 14)</u>	<u>\$247,593</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$287,742</b>

Capital Improvement Expenditures (Line 15)	\$17,676
Expenses for Congregation’s Outreach and Mission (Line 16)	\$37,289
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$8,102</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$63,067</b>
<b>Total Expenses (Total G)</b>	<b>\$350,809</b>

Total Cash in Checking/Savings (Line 19)	\$71,451
Total Investments at Market Value (Line 20)	\$750,430

## Church of the Ascension

(Parish - Clearwater Deanery)

701 Orange Ave.  
 Clearwater, FL 33756-5232  
 Phone: (727) 447-3469 Fax: (727) 446-5170  
 Email: office@churchofascension.org  
 Web: [www.churchofascension.org](http://www.churchofascension.org)

## Parochial Report Data (2012) Church of Ascension, Clearwater

Active Baptized Members	1006
Communicants in Good Standing	900
Average Sunday Attendance	376
Baptisms	16
Confirmations	11
Received	2

**Sunday Services:** 8:00,10:00. 11:30 a.m. & 5:00 p.m.  
**Office Hours:** (Sept.-May) Mon. – Thurs. 9:00 a.m. – 5:00 p.m., Fri. 9:00 a.m. – 12:00 Noon  
 (Jun.-Aug.) Mon. - Thur. 9:00 a.m. – 4:00 p.m., Fri. 9:00 a.m. – 12:00 Noon

Number of Signed Pledge Cards for 2011 Report Year	239
Total Dollar Amount Pledged	\$784,378

	<b>Staff</b>
<b>Rector:</b>	The Rev. John D. Hiers, Jr.
<b>Assistant:</b>	The Rev. Dr. Michael P. Branscombe
<b>Pastoral Assistant:</b>	The Rev Leo L. Crawford
<b>Assisting:</b>	The Rev. Hugh O. Bell, Jr.
<b>Assisting:</b>	The Rev. Canon Norman Howard
<b>Assisting:</b>	The Rev. Carol F. Schwenke
<b>Assisting:</b>	The Rev. Dr. William R. Shiflet, Jr.
<b>Deacon:</b>	The Rev. Linda S. Barley
<b>Christian Formation:</b>	Alyce Goldsmith
<b>Organist/Choirmaster:</b>	Edward Lee Cobb
<b>Group Advocate:</b>	Mary Margaret Florie
<b>Youth Leader:</b>	Susan E. Katte / Pam Rilling
<b>Social Media:</b>	Molly D. Schaffer
<b>Financial Secretary:</b>	Marcia Nauman
<b>Parish Secretary:</b>	Margaret W. Talbot

Plate, Pledge and Regular Support (Line 3)	\$1,096,807
Available for Operations From Investments (Line 4)	\$4,918

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$31,225
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$1,132,950</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$1,132,950</b>

Capital Funds (Line 8)	\$48,948
Additions To Endowment (Line 9)	\$80,000
Contributions for Outreach & Mission Programs (Line 10)	\$118,243
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$48,937
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$296,128</b>
<b>Total Revenues (Total D)</b>	<b>\$1,429,078</b>

	<b>Leadership</b>
<b>Senior Warden:</b> Jan Watrous..... (727) 586-6023 501 Palmetto Rd., Belleair, FL 33756	
<b>Junior Warden:</b> Kyle Jones..... (727) 412-5505 315 Sunny Ln., Belleair, FL 33756	
<b>Treasurer:</b> Jeffrey Jennings.....(727) 585-0558 150 Belleview Blvd., Apt. 305, Belleair, FL 33756	

Apportionment Paid To Diocese (Line 12)	\$105,943
Outreach from Operating Budget (Line 13)	\$30,459
<u>All Other Operating Expenses (Line 14)</u>	\$997,608
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$1,134,010</b>

Capital Improvement Expenditures (Line 15)	\$34,810
Expenses for Congregation's Outreach and Mission (Line 16)	\$67,904
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$49,342
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$152,056</b>
<b>Total Expenses (Total G)</b>	<b>\$1,286,066</b>

Total Cash in Checking/Savings (Line 19)	\$228,282
Total Investments at Market Value (Line 20)	\$1,915,125

## Church of the Epiphany

(Parish-Fort Myers Deanery)

2507 Del Prado Blvd. South  
Cape Coral, FL 33904-5768  
Phone: (239) 574-3200 Fax: (239) 574-2891  
Email: epiphanycapecoral@gmail.com  
Web: www.epiphanyepiscopalchurch.com

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**Sunday Services:** 8:00 & 10:15 a.m.

**Office Hours:** Tues., Thurs. & Fri. 10:00 a.m. – 1:00 p.m

### Staff

**Priest in Charge:** The Rev. Ryan A. Wright  
**Assisting:** The Rev. Mary E. Piper  
**Deacon:** The Rev. Aubrey E. Cort  
**Deacon:** The Rev. Susan E. Henderson  
**Deacon:** The Rev. Thomas B. McPherson  
**Music Director:** William Elliott  
**Bookkeeper:** William Marino  
**Parish Administrator:** Rosemary K. Campbell

### Leadership

**Senior Warden:** Sarah Jarabek .....(239) 770-5434  
1301 SE 12<sup>th</sup> Ln., Cape Coral, FL 33990

**Junior Warden:** Robert Kuyoth .....(239) 471-7806  
5136 York Ct., Cape Coral, FL 33904

**Treasurer:** Virginia Cruz..... (239) 772-1722  
1722 SE 10<sup>th</sup> Place, Cape Coral, FL 33990

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## Parochial Report Data (2012) Church of the Epiphany, Cape Coral

Active Baptized Members	203
Communicants in Good Standing	203
Average Sunday Attendance	131
Baptisms	6
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	110
Total Dollar Amount Pledged	\$136,920
Plate, Pledge and Regular Support (Line 3)	\$208,058
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,225
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$210,283</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$210,283</b>
Capital Funds (Line 8)	\$30,000
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$30,000</b>
<b>Total Revenues (Total D)</b>	<b>\$240,283</b>
Apportionment Paid To Diocese (Line 12)	\$23,065
Outreach from Operating Budget (Line 13)	\$300
<u>All Other Operating Expenses (Line 14)</u>	\$200,049
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$223,414</b>
Capital Improvement Expenditures (Line 15)	\$30,000
Expenses for Congregation's Outreach and Mission (Line 16)	\$300
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$30,300</b>
<b>Total Expenses (Total G)</b>	<b>\$253,714</b>
Total Cash in Checking/Savings (Line 19)	\$6,822
Total Investments at Market Value (Line 20)	\$0

## Church of the Good Samaritan

(Mission - Clearwater Deanery)

2165 NE Coachman Rd.  
 Clearwater, FL 33765-2616  
 Phone: (727) 461-1717 Fax: (727) 442-6845  
 Email: goodsamaritanchurch2165@gmail.com  
 Web: www.goodsamaritan-swfla.org

**Sunday Services:** 8:00 & 10:00 a.m.

**Office Hours:** Mon.-Thurs. 9:00 a.m. – 3:00 p.m. / Fri. 9:00 a.m. – 12:00 Noon

### Staff

**Vicar:** Vacant  
**Music Director:** Jeffry William Anwyll  
**Youth Director:** Barbara J. Plock  
**Office Administrator:** Debra McCafferty

### Leadership

**Senior Warden:** Frances Dean .....(727) 461-2602  
 411 Palm Island NE, Clearwater, FL 33767

**Junior Warden:** Donald Casey .....(727) 580-3604  
 3235 San Mateo St., Clearwater, FL 33759

**Treasurer:** David Bryant .....(727) 560-4285  
 1491 Misty Plateau Tr., Clearwater, FL 33765

## Parochial Report Data (2012) Church of the Good Samaritan, Clearwater

Active Baptized Members	282
Communicants in Good Standing	198
Average Sunday Attendance	85
Baptisms	2
Confirmations	3
Received	2
Number of Signed Pledge Cards for 2011 Report Year	43
Total Dollar Amount Pledged	\$105,188
Plate, Pledge and Regular Support (Line 3)	\$1,35,548
Available for Operations From Investments (Line 4)	\$63,991
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$22,249
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$221,788</b>
Assistance From The Diocese (Line 7)	\$6,607
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$228,395</b>
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,628
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$3,628</b>
<b>Total Revenues (Total D)</b>	<b>\$232,023</b>
Apportionment Paid To Diocese (Line 12)	\$21,242
Outreach from Operating Budget (Line 13)	\$1,500
<u>All Other Operating Expenses (Line 14)</u>	\$205,653
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$228,395</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,628
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$3,628</b>
<b>Total Expenses (Total G)</b>	<b>\$232,023</b>
Total Cash in Checking/Savings (Line 19)	\$6,732
Total Investments at Market Value (Line 20)	\$382,696

## Church of the Good Shepherd

(Parish - Clearwater Deanery)

639 Edgewater Dr.  
 Dunedin, FL 34698-6916  
 Phone: (727) 733-4125 Fax: (727) 733-6384  
 Email: goodnews@churchgoodshepherd.org  
 Web: www.churchgoodshepherd.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 4:00 p.m.

### Staff

**Rector:** The V. Rev. Sylvia B. Robbins-Penniman  
**(Dean, Clearwater Deanery)**  
**Assisting:** Pastor William H. Roen (ELCA)  
**Organist/Choir Dir:** Robert C. Shone  
**Bookkeeper:** Susan Boone  
**Admin. Assistant:** Janice L. Cote

### Leadership

**Senior Warden:** Judith Warner .....(727) 462-2525  
 161 Flamingo Dr., Belleair, FL 33756

**Junior Warden:** Daniel Smith.....(727) 773-1019  
 3494 Primrose Way, Palm Harbor, FL 34683

**Treasurer:** R. Scott Hood.....(727) 543-2317  
 2206 Snead Ave., Dunedin, FL 34698

## Parochial Report Data (2012) Church of the Good Shepherd, Dunedin

Active Baptized Members	223
Communicants in Good Standing	153
Average Sunday Attendance	141
Baptisms	8
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	88
Total Dollar Amount Pledged	\$129,989
Plate, Pledge and Regular Support (Line 3)	\$172,999
Available for Operations From Investments (Line 4)	\$23
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$140,399
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$313,421</b>
Assistance From The Diocese (Line 7)	\$2,167
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$315,588</b>
Capital Funds (Line 8)	\$10,900
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$15,923
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$20,385
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$47,208</b>
<b>Total Revenues (Total D)</b>	<b>\$362,796</b>
Apportionment Paid To Diocese (Line 12)	\$39,211
Outreach from Operating Budget (Line 13)	\$3,452
<u>All Other Operating Expenses (Line 14)</u>	\$306,674
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$349,337</b>
Capital Improvement Expenditures (Line 15)	\$18,340
Expenses for Congregation's Outreach and Mission (Line 16)	\$11,625
Contribution to Episcopal Seminaries (Line 17)	\$280
<u>Funds Sent to Other Organization (Line 18)</u>	\$2,369
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$32,614</b>
<b>Total Expenses (Total G)</b>	<b>\$381,951</b>
Total Cash in Checking/Savings (Line 19)	\$6,880
Total Investments at Market Value (Line 20)	\$37,442

## Church of the Good Shepherd

(Mission - Fort Myers Deanery)

1098 Collingswood Parkway, La Belle, FL 33935-2306

Phone: (863) 675-0385

Email: goodshepherdlabelle@embarqmail.com

Web site: goodshepherd.dioswfl.org/

**Sunday Services:** 10:00 a.m.

**Office Hours:** No regular office hours

### Staff

**Vicar:** The Rev. Dr. David Jackson  
**Assisting:** The Rev. Robert G. Browning  
**Assisting:** The Rev. Walter J. Mycoff  
**Deacon:** The Rev. Sandra P. Johnson  
**Deacon:** The Rev. Nancy M. Smith

### Leadership

**Senior Warden:** John T. Hollingsworth.....(863) 675-4311  
 4504 Springview Cir., LaBelle, FL 33935

**Junior Warden:** Gary Morrill.....(863) 342-8415  
 455 Trader Road, LaBelle, FL 33935

**Treasurer:** John T. Hollingsworth.....(863) 675-4311  
 4504 Springview Cir., LaBelle, FL 33935

## Parochial Report Data (2012) Church of the Good Shepherd, LaBelle

Active Baptized Members	73
Communicants in Good Standing	64
Average Sunday Attendance	33
Baptisms	0
Confirmations	5
Received	1
Number of Signed Pledge Cards for 2011 Report Year	25
Total Dollar Amount Pledged	\$49,887
Plate, Pledge and Regular Support (Line 3)	\$54,409
Available for Operations From Investments (Line 4)	\$44
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$8,297
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$62,750</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$62,750</b>
Capital Funds (Line 8)	\$1,063
Additions To Endowment (Line 9)	\$5,014
Contributions for Outreach & Mission Programs (Line 10)	\$1,229
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$7,306</b>
<b>Total Revenues (Total D)</b>	<b>\$70,056</b>
Apportionment Paid To Diocese (Line 12)	\$8,978
Outreach from Operating Budget (Line 13)	\$2,738
<u>All Other Operating Expenses (Line 14)</u>	\$57,465
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$69,181</b>
Capital Improvement Expenditures (Line 15)	\$265
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$265</b>
<b>Total Expenses (Total G)</b>	<b>\$69,446</b>
Total Cash in Checking/Savings (Line 19)	\$5,645
Total Investments at Market Value (Line 20)	\$16,828

## Church of the Good Shepherd

(Parish - Venice Deanery)

401 W. Henry St.  
 Punta Gorda, FL 33950-5905  
 Phone: (941) 639-2757 Fax: (941) 639-0387  
 Email: church@goodshepherdpg.com  
 Web: www.goodshepherdpg.com

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon.-Fri. 8:30a.m. – 4:00 p.m.

### Staff

**Priest-in-Charge:** The Rev. Roy W. Tuff  
**Assisting:** The Rev. Dr. Stanley L. Dull  
**Deacon:** The Rev. Jane Y. Kelly  
**Music Director:** Candace Fader  
**Administrator:** Diana L. Gabel

### Leadership

**Senior Warden:** Norman Hall.....(941) 625-5034  
 2233 Nuremburg Blvd., Punta Gorda, FL 33983

**Junior Warden:** William (Bill) Shepherd .....(239) 268-1875  
 1780 Deborah Dr., Punta Gorda, FL 33950

**Treasurer:** Jack A. Rose, Jr. ....(941) 875-8227  
 1672 Palace Ct., Port Charlotte, FL 33980

## Parochial Report Data (2012) Church of the Good Shepherd, Punta Gorda

Active Baptized Members	540
Communicants in Good Standing	391
Average Sunday Attendance	218
Baptisms	10
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	132
Total Dollar Amount Pledged	\$183,540
Plate, Pledge and Regular Support (Line 3)	\$299,615
Available for Operations From Investments (Line 4)	\$31
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$38,950
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$338,596</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$338,596</b>
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$104,651
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$5,195
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$109,846</b>
<b>Total Revenues (Total D)</b>	<b>\$448,442</b>
Apportionment Paid To Diocese (Line 12)	\$42,093
Outreach from Operating Budget (Line 13)	\$2,200
<u>All Other Operating Expenses (Line 14)</u>	\$308,518
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$352,811</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$104,651
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$5,195
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$109,846</b>
<b>Total Expenses (Total G)</b>	<b>\$462,657</b>
Total Cash in Checking/Savings (Line 19)	\$8,532
Total Investments at Market Value (Line 20)	\$8,899

## Church of the Good Shepherd

(Parish - Venice Deanery)

1115 Center Rd.  
Venice, FL 34292-3812  
Phone: (941) 497-7286 Fax: (941) 492-6668  
Email: goodshepherdvenice@verizon.net  
Web: www.goodshepherdvenicefl.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon.-Fri. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Gary A. Wilde  
**Assisting:** The Rev. Leonard G. Brusso  
**Assisting:** The Rev. Calvin L. Davis  
**Assisting:** The Rev. Robert W. Miller  
**Organist/Choir Dir.:** Angela N. Navarro  
**Bookkeeper:** Bette Ann Janes  
**Admin. Assistant:** Diane Fay/Christine Gladden

### Leadership

**Senior Warden:** Ken Harrison ..... (941) 493-3719  
5421 Layton Dr., Venice, FL 34293-8856

**Junior Warden:** Cindy Esselburn..... (941) 786-4731  
982 E. Montego Ave., Venice, FL 34285

**Treasurer:** Marjorie D. Dellecker ..... (941) 492-3148  
1330 Covey Ct., Venice, FL 34293-1453

## Parochial Report Data (2012) Church of the Good Shepherd, Venice

Active Baptized Members	305
Communicants in Good Standing	246
Average Sunday Attendance	160
Baptisms	4
Confirmations	1
Received	2

Number of Signed Pledge Cards for 2011 Report Year	103
Total Dollar Amount Pledged	\$195,205

Plate, Pledge and Regular Support (Line 3)	\$200,487
Available for Operations From Investments (Line 4)	\$168

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$4,588
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$205,243</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$205,243</b>
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Capital Funds (Line 8)	\$42,731
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$6,891
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$49,622</b>
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<b>Total Revenues (Total D)</b>	<b>\$254,865</b>
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Apportionment Paid To Diocese (Line 12)	\$21,506
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$188,033
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$209,539</b>
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Capital Improvement Expenditures (Line 15)	\$30,669
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$6,807
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$37,476</b>
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<b>Total Expenses (Total G)</b>	<b>\$247,015</b>
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Total Cash in Checking/Savings (Line 19)	\$94,072
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Total Investments at Market Value (Line 20)	\$106,904
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# Church of the Holy Spirit

(Parish - Manasota Deanery)

129 S. Tamiami Trail  
Osprey, FL 34229-9211  
Phone: (941) 966-1924 Fax: (941) 966-3410  
Email: admin@chsosprey.com  
Web: holyspirit.dioswfl.org/

**Sunday Services:** 10:00 a.m.

**Office Hours:** Tues.-Fri. 9:00 a.m. – 5:00 p.m.

## Staff

**Rector:** The Rev. Michael P. Todd  
**Worship Ministry:** Scott Gardner  
**Parish Secretary:** Paige C. Pierce

## Leadership

**Senior Warden:** Marilynn G. Koach..... (941) 924-8444  
4855 Kestral Park Way N., Sarasota, FL 34231

**Junior Warden:** Anna C. Haeffner ..... (941) 322-4093  
3377 Bee Ridge Rd. #C-23, Sarasota, FL 34239

**Treasurer:** Karen O. Dolan .....(941) 921-2775  
4939 Nutmeg Ave., Sarasota, FL 34231

# Parochial Report Data (2012) Church of the Holy Spirit, Osprey

Active Baptized Members	123
Communicants in Good Standing	89
Average Sunday Attendance	41
Baptisms	1
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	34
Total Dollar Amount Pledged	\$129,960

Plate, Pledge and Regular Support (Line 3)	\$151,759
Available for Operations From Investments (Line 4)	\$34,616

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$7,371
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$193,746</b>
Assistance From The Diocese (Line 7)	\$1,348
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$195,094</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$7,410
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$220
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$7,630</b>
<b>Total Revenues (Total D)</b>	<b>\$202,724</b>

Apportionment Paid To Diocese (Line 12)	\$16,807
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$178,951
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$195,758</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$7,410
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$220
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$7,630</b>
<b>Total Expenses (Total G)</b>	<b>\$203,388</b>

Total Cash in Checking/Savings (Line 19)	\$49,971
Total Investments at Market Value (Line 20)	\$0

## Church of the Holy Spirit

(Parish - Clearwater Deanery)

601 Philippe Parkway  
 Safety Harbor, FL 34695-3148  
 Phone: (727) 725-4726 Fax: (727) 725-4727  
 Email: holyspirit@tampabay.rr.com  
 Web: www.holyspirit-florida.org

**Sunday Services:** 8:00 & 10:00 a.m.

**Office Hours:** Mon. & Wed. – Fri, 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Raynald S. Bonoan  
**Music Director:** Donna Shea  
**Youth Leader:** Peggy Drizd  
**Parish Administrator:** Beverly Knapik

### Leadership

**Senior Warden:** Victor Skibicki.....(727) 796-8446  
 2625 Burntfork Dr., Clearwater, FL 33761

**Junior Warden:** Mike Fineo .....(727) 437-7958  
 921 Kingscote Ct., Safety Harbor, FL 34695

**Treasurer:** Phil Brown .....(727) 725-4644  
 1116 Bramblewood Dr., Safety Harbor, FL 34695

## Parochial Report Data (2012) Church of the Holy Spirit, Safety Harbor

Active Baptized Members	124
Communicants in Good Standing	124
Average Sunday Attendance	90
Baptisms	2
Confirmations	12
Received	8
Number of Signed Pledge Cards for 2011 Report Year	45
Total Dollar Amount Pledged	\$87,228
Plate, Pledge and Regular Support (Line 3)	\$106,807
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$70,333
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$177,140</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$177,140</b>
Capital Funds (Line 8)	\$2,400
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$2,400</b>
<b>Total Revenues (Total D)</b>	<b>\$179,540</b>
Apportionment Paid To Diocese (Line 12)	\$18,611
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$161,224
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$179,835</b>
Capital Improvement Expenditures (Line 15)	\$2,400
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$2,400</b>
<b>Total Expenses (Total G)</b>	<b>\$182,235</b>
Total Cash in Checking/Savings (Line 19)	\$2,5120
Total Investments at Market Value (Line 20)	\$0

## Church of the Nativity

(Parish - Manasota Deanery)

5900 N. Lockwood Ridge Rd.  
Sarasota, FL 34243-2523  
Phone: (941) 355-3262 Fax: (941) 358-8930  
Email: eafreyer@earthlink.net  
Web: www.churchofthenativity.com

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**Sunday Services:** 8:00 & 10:15 a.m.  
**Office Hours:** Mon.-Fri. 9:00 a.m. – 2:00 p.m.

### Staff

**Rector:** The Rev. Charles H. Mann  
**Music Dir./Finance:** Karla Porter  
**Parish Secretary:** Eleanor A. Freyer

### Leadership

**Senior Warden:** Ronald Hurley..... (941) 351-6730  
4751 Carrington Circle, Sarasota, FL 34243

**Junior Warden:** Bruce Simington ..... (941) 753-2457  
9527 59<sup>th</sup> Ave., East Bradenton, FL 34202

**Treasurer:** Beatty Collins..... (941) 955-8124  
3064 Highlands Bridge Rd., Sarasota, FL 34235

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## Parochial Report Data (2012) Church of the Nativity, Sarasota

Active Baptized Members	473
Communicants in Good Standing	420
Average Sunday Attendance	166
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	96
Total Dollar Amount Pledged	\$189,875
Plate, Pledge and Regular Support (Line 3)	\$258,441
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$3,132
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$261,573</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$261,573</b>
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$999
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$5,054
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$6,053</b>
<b>Total Revenues (Total D)</b>	<b>\$267,626</b>
Apportionment Paid To Diocese (Line 12)	\$26,065
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$232,577
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$258,642</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$999
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$5,054
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$6,053</b>
<b>Total Expenses (Total G)</b>	<b>\$264,695</b>
Total Cash in Checking/Savings (Line 19)	\$105,033
Total Investments at Market Value (Line 20)	\$45,000

## Church of the Redeemer

(Parish - Manasota Deanery)

222 S. Palm Ave., Sarasota, FL 34236-6799

Phone: (941) 955-4263 Fax: (941) 365-1379

Email: cor@redeemersarasota.org / Web: www.redeemersarasota.org

**Sunday Services:** 7:30, 9:00 & 11:00 a.m. & 1:00 p.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 5:00 p.m.

### Staff

**Rector:** The Very Rev. Dr. Fredrick A. Robinson  
**Associate Rector:** The Rev. Richard C. Marsden  
**Assisting:** The Rev. Mario W. Castro  
**Assistant:** The Rev. David S. Bumsted  
**Assistant:** The Rev. Charleston D. Wilson  
**Adjunct Clergy:** The Rev. Jack D. Bowling  
The Rev. George W. Busler  
The Rev. Clayton L. Knapp  
The Rev. Robert E. Sullivan, Jr.  
The Rev. A. Orley Swartzentruber  
**Music Director:** Dr. Ann Stephenson-Moe  
**Organist:** Daniel Cartlidge  
**Christian Formation Dir:** Jacki Boedecker  
**Business Manager:** John H. Walsworth  
**PR/Communications:** Mary Catherine Coolidge/Kristina Grade  
**Parish Registrar:** Cheryl Brodbeck  
**Rector's Admin. Assist.:** Carolyn Peet  
**Hispanic Secretary:** Lilia Sandoval  
**Parish Secretary:** Angela Ward Saoud / Carol Trudeau

### Leadership

**Senior Warden:** Jody Maxwell ..... (941) 926-3377  
3239 Pine Valley Dr., Sarasota, FL 34239  
**Junior Warden:** Brigham Clegg..... (941) 371-0264  
4738 E. Trails Dr., Sarasota, FL 34232  
**Treasurer:** James (Jim) Valek ..... (941) 378-4187  
1844 Cottonwood Trail, Sarasota, FL 34232

## Parochial Report Data (2012) Church of the Redeemer, Sarasota

Active Baptized Members	1940
Communicants in Good Standing	1862
Average Sunday Attendance	849
Baptisms	19
Confirmations	23
Received	4

Number of Signed Pledge Cards for 2011 Report Year	624
Total Dollar Amount Pledged	\$1,474,052

Plate, Pledge and Regular Support (Line 3)	\$1,681,331
Available for Operations From Investments (Line 4)	\$84,119

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$164,729
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$1,930,179</b>
Assistance From The Diocese (Line 7)	\$61,835
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$1,992,014</b>

Capital Funds (Line 8)	\$2,000
Additions To Endowment (Line 9)	\$204,761
Contributions for Outreach & Mission Programs (Line 10)	\$323,947
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$2,610</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$533,318</b>
<b>Total Revenues (Total D)</b>	<b>\$2,525,332</b>

Apportionment Paid To Diocese (Line 12)	\$215,471
Outreach from Operating Budget (Line 13)	\$283,054
<u>All Other Operating Expenses (Line 14)</u>	<u>\$1,668,420</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$2,166,945</b>

Capital Improvement Expenditures (Line 15)	\$22,465
Expenses for Congregation's Outreach and Mission (Line 16)	\$126,548
Contribution to Episcopal Seminaries (Line 17)	\$49,100
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$2,505</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$200,618</b>
<b>Total Expenses (Total G)</b>	<b>\$2,367,563</b>

Total Cash in Checking/Savings (Line 19)	\$1,101,725
Total Investments at Market Value (Line 20)	\$3,560,098

**Grace Episcopal Church**

(Parish - Tampa Deanery)

15102 Amberly Dr.  
Tampa, FL 33647-1618  
Phone: (813) 971-8484 Fax: (813) 979-1946  
Email: gracechurchoffice@verizon.net  
Web: www.gracenewtampa.com

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Thur. 8:00 a.m. – 1:00 p.m.

**Staff**

**Rector:** The Rev. Benjamin B. Twinamaani  
**Deacon:** The Rev. Dr. Lynn D. Grinnell  
**Music Minister:** Keri Knecht Grosso  
**Administrator:** Lisa L. Ross-Johns

**Leadership**

**Senior Warden:** Diane Royer.....(813) 973-4636  
8449 Dunham Station Dr., Tampa, FL 33647  
**Junior Warden:** Craig Costello.....(813) 469-6317  
6856 Angus Valley Drive, Wesley Chapel, FL 33544  
**Treasurer:** Craig Hubbard .....(813) 760-6916  
18106 Clear Lake Dr., Lutz, FL 33548

**Parochial Report Data (2012)  
Grace Episcopal Church, Tampa**

Active Baptized Members 458  
Communicants in Good Standing 458  
Average Sunday Attendance 150  
Baptisms 5  
Confirmations 8  
Received 0

Number of Signed Pledge Cards for 2011 Report Year 81  
Total Dollar Amount Pledged \$205,900

Plate, Pledge and Regular Support (Line 3) \$244,499  
Available for Operations From Investments (Line 4) \$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5) \$17,830

Unrestricted Bequests used for Operations (Line 6) \$0  
**Normal Operating Income (Subtotal A)** \$262,329  
Assistance From The Diocese (Line 7) \$0  
**Total Operating Revenues (Subtotal B)** \$262,329

Capital Funds (Line 8) \$0  
Additions To Endowment (Line 9) \$4,000  
Contributions for Outreach & Mission Programs (Line 10) \$0  
Funds for Transmittal To Other Organizations (Line 11) \$18,000  
**Subtotal Non-Operating Revenues (Subtotal C)** \$22,000  
**Total Revenues (Total D)** \$284,329

Apportionment Paid To Diocese (Line 12) \$24,491  
Outreach from Operating Budget (Line 13) \$0  
All Other Operating Expenses (Line 14) \$187,439  
**Subtotal Operating Expenses (Subtotal E)** \$211,930

Capital Improvement Expenditures (Line 15) \$0  
Expenses for Congregation’s Outreach and Mission (Line 16) \$0  
Contribution to Episcopal Seminaries (Line 17) \$0  
Funds Sent to Other Organization (Line 18) \$8,000  
**Subtotal Non-Operating Expenses (Subtotal F)** \$8,000  
**Total Expenses (Total G)** \$219,930

Total Cash in Checking/Savings (Line 19) \$48,743  
Total Investments at Market Value (Line 20) \$0

**Holy Innocents' Episcopal Church**  
(Parish - Tampa Deanery)

604 N. Valrico Rd.  
Valrico, FL 33594-6874  
Phone: (813) 689-3130 Fax: (813) 689-9483  
Email: office@hiepiscopeal.org  
Web: holyinnocents.dioswfl.org/

**Sunday Services:** 8:00 & 10:30 a.m.  
**Office Hours:** Mon. – Fri. 8:00 a.m. – 4:00 p.m.

**Staff**

**Rector:** The Very Rev. Douglas F. Scharf  
**Assisting:** The Rev. Michelle A. Ortiz  
**Assisting:** The Rev. Stephen L. Rudacille  
**Deacon:** The Rev. Gary E. Cartwright  
**Deacon:** The Rev. Denise C. Healy  
**Bell Choir Director:** Rona Matheny  
**Music Director:** Matthew Woods  
**Youth Leader:** Rachel Schnabel  
**Asst. Treasurer:** Susan Scott  
**Parish Administrator:** Kelly A. Black

**Leadership**

**Senior Warden:** Bill Cox.....(813) 391-6292  
4031 Eastridge Dr., Valrico, FL 33596  
  
**Junior Warden:** Diana Johnston.....(813) 644-7736  
10918 Nogales Dr., Riverview, FL 33569  
  
**Treasurer:** Julie Thomas.....(813) 545-3559  
3104 Bent Creek Dr., Valrico, FL 33596

**Parochial Report Data (2012)**  
**Church of the Holy Innocents, Valrico**

Active Baptized Members	599
Communicants in Good Standing	599
Average Sunday Attendance	234
Baptisms	15
Confirmations	7
Received	3
Number of Signed Pledge Cards for 2011 Report Year	145
Total Dollar Amount Pledged	\$412,989
Plate, Pledge and Regular Support (Line 3)	\$456,357
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$35,346
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$491,703</b>
Assistance From The Diocese (Line 7)	\$18,345
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$510,048</b>
Capital Funds (Line 8)	\$123,504
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$49,124
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$23,495
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$196,123</b>
<b>Total Revenues (Total D)</b>	<b>\$706,171</b>
Apportionment Paid To Diocese (Line 12)	\$45,037
Outreach from Operating Budget (Line 13)	\$4,979
<u>All Other Operating Expenses (Line 14)</u>	\$435,856
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$485,872</b>
Capital Improvement Expenditures (Line 15)	\$45,861
Expenses for Congregation's Outreach and Mission (Line 16)	\$43,591
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$23,495
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$112,947</b>
<b>Total Expenses (Total G)</b>	<b>\$598,819</b>
Total Cash in Checking/Savings (Line 19)	\$255,780
Total Investments at Market Value (Line 20)	\$145,930

# Holy Trinity Episcopal Church

(Parish - Clearwater Deanery)

3200 McMullen Booth Rd.  
Clearwater, FL 33761-2009  
Phone: (727) 796-5514 Fax: (727) 791-8781  
Email: church@holytrinityclw.org  
Web: www.holytrinityclw.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 5:00 p.m.

## Staff

**Priest in Charge:** The Rev. Dr. Randall K. Hehr  
**Assisting:** The Rev. Leon A. Jaster  
**Deacon:** The Rev. Sandy Jamieson  
**Music Director:** Donald Marzec  
**Director Youth/Children:** Barbara Kunath  
**Parish Administrator:** Renee Liles  
**Office Assistant:** Doris Ladd

## Leadership

**Senior Warden:** Rogers Howard ..... (727) 692-9988  
3110 Hyde Park Dr., Clearwater, FL 33761

**Junior Warden:** Marie D’Imperio ..... (727) 215-3335  
2043 Denmark St., Bldg. 12#83, Clearwater, FL 33763

**Treasurer:** Jay Wadsworth ..... (727) 410-3383  
3001 Naughton Way, Tarpon Springs, FL 34688

# Parochial Report Data (2012) Holy Trinity Episcopal Church, Clearwater

Active Baptized Members	467
Communicants in Good Standing	331
Average Sunday Attendance	152
Baptisms	1
Confirmations	0
Received	4

Number of Signed Pledge Cards for 2011 Report Year	100
Total Dollar Amount Pledged	\$279,840

Plate, Pledge and Regular Support (Line 3)	\$334,314
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)	\$117,191
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$4,469
<b>Normal Operating Income (Subtotal A)</b>	<b>\$455,974</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$455,974</b>

Capital Funds (Line 8)	\$988
Additions To Endowment (Line 9)	\$250,000
Contributions for Outreach & Mission Programs (Line 10)	\$54,971
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$30,993
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$336,952</b>
<b>Total Revenues (Total D)</b>	<b>\$792,926</b>

Apportionment Paid To Diocese (Line 12)	\$44,450
Outreach from Operating Budget (Line 13)	\$24,193
<u>All Other Operating Expenses (Line 14)</u>	\$357,184
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$425,827</b>

Capital Improvement Expenditures (Line 15)	\$100
Expenses for Congregation’s Outreach and Mission (Line 16)	\$54,971
Contribution to Episcopal Seminaries (Line 17)	\$550
<u>Funds Sent to Other Organization (Line 18)</u>	\$25,735
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$81,356</b>
<b>Total Expenses (Total G)</b>	<b>\$507,183</b>

Total Cash in Checking/Savings (Line 19)	\$325,508
Total Investments at Market Value (Line 20)	\$0

## Iona-Hope Episcopal Church

(Parish - Fort Myers Deanery)

9650 Gladiolus Dr.  
 Fort Myers, FL 33908-7616  
 Phone: (239) 454-4778 Fax: (239) 454-4780  
 Email: office@ionahope.org  
 Web: www.ionahope.org

**Sunday Services:** 8:00 & 9:30 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 3:00 p.m.

### Staff

**Rector:** The Very Rev. Dr. John S. Adler  
**(Dean, Ft. Myers Deanery)**  
**Assisting:** The Rev. Kerry J. Stewman  
**Deacon:** The Rev. G. Charles Champlin  
**Music Director:** Loren J. Strickland  
**Communications:** Michael Cunningham  
**Administrator:** Marnie Ike

### Leadership

**Senior Warden:** Larry Hanson .....(239) 768-3130  
 14881 Reflection Key Cir., Unit #1221, Ft. Myers, FL  
 33907  
**Junior Warden:** John Bowman .....(609) 703-5633  
 6300 Souh Pointe Blvd., Ft. Myers, FL 33919  
**Treasurer:** Deborah Z. Prather .....(239) 482-2190  
 8857 New Castle Dr., Fort Myers, FL 33908

## Parochial Report Data (2012) Iona Hope Episcopal Church, Fort Myers

Active Baptized Members	124
Communicants in Good Standing	124
Average Sunday Attendance	208
Baptisms	0
Confirmations	0
Received	7

Number of Signed Pledge Cards for 2011 Report Year	154
Total Dollar Amount Pledged	\$366,651

Plate, Pledge and Regular Support (Line 3)	\$437,346
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$62,956
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$500,302</b>
Assistance From The Diocese (Line 7)	\$20,000
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$520,302</b>

Capital Funds (Line 8)	\$25,000
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$250,386
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$9,672
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$285,058</b>
<b>Total Revenues (Total D)</b>	<b>\$805,360</b>

Apportionment Paid To Diocese (Line 12)	\$43,384
Outreach from Operating Budget (Line 13)	\$12,917
<u>All Other Operating Expenses (Line 14)</u>	\$514,330
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$570,631</b>

Capital Improvement Expenditures (Line 15)	\$10,248
Expenses for Congregation's Outreach and Mission (Line 16)	\$188,072
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$15,791
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$214,111</b>
<b>Total Expenses (Total G)</b>	<b>\$784,742</b>

Total Cash in Checking/Savings (Line 19)	\$63,392
Total Investments at Market Value (Line 20)	\$10,313

## Lamb of God Episcopal Church

(Parish - Fort Myers Deanery)

19691 Cypress View Drive  
 Fort Myers, FL 33967-6217  
 Phone: (239) 267-3525 Fax: (239) 267-3043  
 Email: office@lambogodchurch.net  
 Web: www.lambogodchurch.net

**Sunday Services:** 7:45 & 10:00 a.m.  
**Office Hours:** Tues.-Fri. 9:30 a.m. – 3:30 p.m.

### Staff

**Rector:** The Rev. James H. Reho  
**Assisting:** Pastor Walter H. Schuman  
**Director of Operations:** R.C. Fleeman  
**Music Director:** Dr. Trent Brown  
**Office Coordinator:** Veronica Opalensky  
**Asst. Dir. Of Ops:** Wendy Smith

### Leadership

**Senior Warden:** Lori Van Wagner..... (239) 264-0837  
 18517 Tulip Rd., Ft. Myers, FL 33967

**Junior Warden:** Dean Piccirillo..... (814) 882-7292  
 5526 Whispering Willow Way, Ft. Myers, FL 33908

**Treasurer:** Elena Wild ..... (239) 949-6469  
 20241 Calice Ct. #2602, Estero, FL 33928

## Parochial Report Data (2012) Lamb of God Episcopal Church, Fort Myers

Active Baptized Members	494
Communicants in Good Standing	494
Average Sunday Attendance	226
Baptisms	3
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	64
Total Dollar Amount Pledged	\$168,286

Plate, Pledge and Regular Support (Line 3)	\$232,801
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$54,129
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$286,930</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$286,930</b>

Capital Funds (Line 8)	\$24,941
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$24,941</b>
<b>Total Revenues (Total D)</b>	<b>\$311,871</b>

Apportionment Paid To Diocese (Line 12)	\$32,073
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$259,430
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$291,503</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
<b>Total Expenses (Total G)</b>	<b>\$291,503</b>

Total Cash in Checking/Savings (Line 19)	\$21,774
Total Investments at Market Value (Line 20)	\$35,206

**St. Alban's Episcopal Church**

(Parish - St. Petersburg Deanery)

330 85th Ave.  
 St. Pete Beach, FL 33706-1525  
 Phone: (727) 360-8406 Fax: (727) 367-2801  
 Email: stalbans@tampabay.rr.com  
 Web: www.stalbanstpetebeach.org

**Sunday Services:** 8:00 & 10:30 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 3:00 p.m.

**Staff**

**Priest in Charge:** The Rev. Georgene D. Conner  
**Assisting:** The Rev. Muriel V. de Bussy  
**Administrator:** Beth S. Gordon

**Leadership**

**Snr. Warden:** Ernie McKenzie.....(727) 360-6481  
 12000 7<sup>th</sup> St. East, Treasure Island, FL 33706

**Junior Warden:** Charlie Ludwig.....(727) 348-4746  
 12255 7<sup>th</sup> St. E., Treasure Island, FL 33706

**Treasurer:** Berry Ludwig (Non-Voting) .....(727) 348-4764  
 12255 7<sup>th</sup> St. E., Treasure Island, FL 33706

**Parochial Report Data (2012)**  
**St. Alban's Episcopal Church, St. Pete Beach**

Active Baptized Members	159
Communicants in Good Standing	124
Average Sunday Attendance	94
Baptisms	8
Confirmations	0
Received	4
Number of Signed Pledge Cards for 2011 Report Year	71
Total Dollar Amount Pledged	\$147,002
Plate, Pledge and Regular Support (Line 3)	\$191,536
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$30,455
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$9,719
<b>Normal Operating Income (Subtotal A)</b>	<b>\$231,710</b>
Assistance From The Diocese (Line 7)	\$20,000
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$251,710</b>
Capital Funds (Line 8)	\$30,800
Additions To Endowment (Line 9)	\$1,732
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,851
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$34,383</b>
<b>Total Revenues (Total D)</b>	<b>\$286,093</b>
Apportionment Paid To Diocese (Line 12)	\$30,095
Outreach from Operating Budget (Line 13)	\$350
<u>All Other Operating Expenses (Line 14)</u>	\$205,294
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$235,739</b>
Capital Improvement Expenditures (Line 15)	\$46,771
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,851
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$48,622</b>
<b>Total Expenses (Total G)</b>	<b>\$284,361</b>
Total Cash in Checking/Savings (Line 19)	\$33,536
Total Investments at Market Value (Line 20)	\$227,678

## St. Alfred's Episcopal Church

(Parish - Clearwater Deanery)

1601 Curlew Rd.  
 Palm Harbor, FL 34683-6515  
 Phone: (727) 785-1601 Fax: (727) 785-8992  
 Email: stalfredpalmharbor@gmail.com  
 Web: www.stalfred.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 3:00 p.m.

### Staff

**Interim:** The Rev. Edward J. Henley, Jr.  
**Organist/Choirmaster:** Kevin Johnson

### Leadership

**Senior. Warden:** Scott Garrett ..... 813-505-1010  
 2164 Clover Hill Rd., Palm Harbor, FL 34683

**Junior Warden:** Montgomery Broward ..... 727-204-6595  
 851 Hillside Dr., Palm Harbor, FL 34683

**Treasurer:** Linda J. Bailes.....813-854-3699  
 12767 Westwood Lakes Blvd., Tampa, FL 33626

## Parochial Report Data (2012) St. Alfred's Episcopal Church, Palm Harbor

Active Baptized Members	541
Communicants in Good Standing	520
Average Sunday Attendance	325
Baptisms	5
Confirmations	14
Received	5
Number of Signed Pledge Cards for 2011 Report Year	155
Total Dollar Amount Pledged	\$316,727
Plate, Pledge and Regular Support (Line 3)	\$402,901
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$119,920
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$30,369
<b>Normal Operating Income (Subtotal A)</b>	<b>\$553,190</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$553,190</b>
Capital Funds (Line 8)	\$12,847
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$12,847</b>
<b>Total Revenues (Total D)</b>	<b>\$566,037</b>
Apportionment Paid To Diocese (Line 12)	\$51,048
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$494,430
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$545,478</b>
Capital Improvement Expenditures (Line 15)	\$75,508
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$75,508</b>
<b>Total Expenses (Total G)</b>	<b>\$620,986</b>
Total Cash in Checking/Savings (Line 19)	\$36,418
Total Investments at Market Value (Line 20)	\$0

**St. Andrew's Episcopal Church**

(Parish - Venice Deanery)

Physical Address: 4th Street and Gilchrist Ave., Boca Grande, FL 33921

Mailing Address: PO Box 272, Boca Grande, FL 33921-0272

Phone/Fax: (941) 964-2257

Email: mail@standrewsbocagrande.org

Web: standrewsbocagrande.org

**Sunday Services:** 8:00 & 10:30 a.m.

**Office Hours:** Tues. & Fri. 10:00 a.m. – 5:00 p.m.

**Staff**

**Rector:** The Rev. Michelle L. Robertshaw  
**Music Director:** Margaret H. Smith  
**Administrator:** Lauren K. Wickstrom

**Leadership**

**Senior Warden:** Stanley (Stan) Ikenberry .....(941) 964-1385  
P.O. Box 2054, Boca Grande, FL 33921

**Junior Warden:** Valerie Walch.....(941) 964-0465  
P.O. Box 1402, Boca Grande, FL 33921

**Treasurer:** Jay Whipple .....(941) 560-6810  
P.O. Box 2113., Boca Grande, FL 33921

**Parochial Report Data (2012)  
St. Andrew's Church, Boca Grande**

Active Baptized Members	348
Communicants in Good Standing	348
Average Sunday Attendance	100
Baptisms	5
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	136
Total Dollar Amount Pledged	\$254,803

Plate, Pledge and Regular Support (Line 3)	\$373,318
Available for Operations From Investments (Line 4)	\$48,314

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$13
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$421,645</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$421,645</b>

Capital Funds (Line 8)	\$339,096
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$339,096</b>
<b>Total Revenues (Total D)</b>	<b>\$760,741</b>

Apportionment Paid To Diocese (Line 12)	\$29,336
Outreach from Operating Budget (Line 13)	\$37,100
<u>All Other Operating Expenses (Line 14)</u>	\$321,739
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$388,175</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
<b>Total Expenses (Total G)</b>	<b>\$388,175</b>

Total Cash in Checking/Savings (Line 19)	\$236,459
Total Investments at Market Value (Line 20)	\$1,041,497

**St. Andrew's Episcopal Church**

(Parish - Clearwater Deanery)

(2301 Deltona Blvd.)

Mailing Address: PO Box 5026, Spring Hill, FL 34611-5026

Phone: (352) 683-2010 Fax: (352) 686-0299

Email: schurch22@tampabay.rr.com

Web: standrewschurch.dioswfl.org

**Sunday Services:** 8:00 & 10:30 a.m.

**Office Hours:** Mon.-Thurs. 9:00 a.m. – 2:00 p.m. (Closed Friday)

**Staff**

**Rector:** The Rev. Lance S. Wallace

**Deacon:** The Rev. Elaine A. Cole

**Music & Youth Minister:** Jody Bowes

**Bookkeeper:** John Follansbee

**Secretary:** Laurie Kirkman

**Interim Administrator:** Betty Jo McCann

**Leadership**

**Senior Warden:** Loa Jackson .....(352) 686-5173  
10201 Horizon Dr., Spring Hill, FL 34608

**Junior Warden:** Rick Pederson .....(352) 650-4640  
9123 Mavis Rd., Brooksville, FL 34613

**Treasurer:** Sarah Madsen .....(352) 340-6177  
4483 Calliquen Dr., Brooksville, FL 34604

**Parochial Report Data (2012)**  
**St. Andrew's Episcopal Church, Spring Hill**

Active Baptized Members	401
Communicants in Good Standing	352
Average Sunday Attendance	204
Baptisms	1
Confirmations	4
Received	1

Number of Signed Pledge Cards for 2011 Report Year	148
Total Dollar Amount Pledged	\$207,868

Plate, Pledge and Regular Support (Line 3)	\$252,878
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$30,371
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Unrestricted Bequests used for Operations (Line 6) \$0

**Normal Operating Income (Subtotal A)** **\$283,249**

Assistance From The Diocese (Line 7) \$2,329

**Total Operating Revenues (Subtotal B)** **\$285,578**

Capital Funds (Line 8) \$21,317

Additions To Endowment (Line 9) \$35,790

Contributions for Outreach & Mission Programs (Line 10) \$183,170

Funds for Transmittal To Other Organizations (Line 11) \$1,776

**Subtotal Non-Operating Revenues (Subtotal C)** **\$242,053**

**Total Revenues (Total D)** **\$527,631**

Apportionment Paid To Diocese (Line 12) \$41,453

Outreach from Operating Budget (Line 13) \$0

All Other Operating Expenses (Line 14) \$233,139

**Subtotal Operating Expenses (Subtotal E)** **\$274,592**

Capital Improvement Expenditures (Line 15) \$18,061

Expenses for Congregation's Outreach and Mission (Line 16) \$151,768

Contribution to Episcopal Seminaries (Line 17) \$0

Funds Sent to Other Organization (Line 18) \$1,878

**Subtotal Non-Operating Expenses (Subtotal F)** **\$171,707**

**Total Expenses (Total G)** **\$446,299**

Total Cash in Checking/Savings (Line 19) \$75,262

Total Investments at Market Value (Line 20) \$115,759

## St. Andrew's Episcopal Church

(Parish -Tampa Deanery)

509 E. Twiggs St.  
Tampa, FL 33602-3916  
Phone: (813) 221-2035 Fax: (813) 224-0945  
Email: secretary@saintandrewstampa.org  
Web: www.saintandrewstampa.org

**Sunday Services:** 8:00 & 10:30 a.m.

**Office Hours:** Mon. – Thur. 9:00 a.m. – 4:00 p.m., Fri 9:00 a.m. – 2:00 p.m.

### Staff

**Rector:** The Rev. John Reese  
**Assisting:** The Rev. Canon Jerold R. Stadel  
**Assisting:** The Rev. Edward R. Rich  
**Organist/Choirmaster:** Michael Hunter  
**Youth Choir Director:** Alex Burns  
**Christian Education:** Alice W. Prucha  
**Youth Minister:** Jonathan D. Soots  
**Administrator:** Pam Frost  
**Administrative Assist.:** Kathleen Good Jenkins

### Leadership

**Senior Warden:** Richard Ferlita.....(813) 984-7724  
704 Grand Cir., Temple Terrace, FL 33617

**Junior Warden:** Allen Getz.....(813) 983-0500  
6402 Sand Pebble Ave., Temple Terrace, FL 33637

**Treasurer:** Peter Baker .....(813) 230-0354  
3305 Jean Cir., Tampa, FL 33629

## Parochial Report Data (2012) St. Andrew's Episcopal Church, Tampa

Active Baptized Members	887
Communicants in Good Standing	487
Average Sunday Attendance	196
Baptisms	17
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	184
Total Dollar Amount Pledged	\$411,645
Plate, Pledge and Regular Support (Line 3)	\$479,987
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$27,024
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$28,391
<b>Normal Operating Income (Subtotal A)</b>	<b>\$535,402</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$535,402</b>
Capital Funds (Line 8)	\$50,345
Additions To Endowment (Line 9)	\$9,635
Contributions for Outreach & Mission Programs (Line 10)	\$15,031
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,963
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$78,974</b>
<b>Total Revenues (Total D)</b>	<b>\$614,376</b>
Apportionment Paid To Diocese (Line 12)	\$53,030
Outreach from Operating Budget (Line 13)	\$210
<u>All Other Operating Expenses (Line 14)</u>	\$505,925
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$559,165</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$13,450
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,698
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$17,148</b>
<b>Total Expenses (Total G)</b>	<b>\$576,313</b>
Total Cash in Checking/Savings (Line 19)	\$202,490
Total Investments at Market Value (Line 20)	\$1,617,762

**St. Anne of Grace Episcopal Church**

(Mission - Clearwater Deanery)

6650 113th St. North  
 Seminole, FL 33772-6214  
 Phone: (727) 392-4483 Fax: (727) 391-7915 (call first)  
 Email: stanneofgrace@tampabay.rr.com  
 Web: www.stanneofgrace.com

**Sunday Services:** 8:00, 9:00 & 10:30 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 1:00 p.m.

**Staff**

**Vicar:** The Rev. Dr. Stephen Ankudowich  
**Assisting:** The Rev. David R. Mosher  
**Assisting:** The Rev. John E. Hyde  
**Music Director:** Victoria Sardo  
**Praise Band Leader:** JR Rehm  
**Secretary:** Gidget DiRienz

**Leadership**

**Senior Warden:** Ramsay McLauchlan ..... (727) 374-7283  
 218 148<sup>th</sup> Ave. E., Madeira Beach, FL 33708

**Junior Warden:** Elizabeth Walker ..... (727) 430-6776  
 399 150<sup>th</sup> Ave. #A-107, Madeira Beach, FL 33708

**Treasurer:** Roberta Rehm..... (727) 398-7346  
 8577 Lantana Dr., Seminole, FL 33777

**Parochial Report Data (2012)**  
**St. Anne of Grace Church, Seminole**

Active Baptized Members	333
Communicants in Good Standing	333
Average Sunday Attendance	149
Baptisms	3
Confirmations	1
Received	0

Number of Signed Pledge Cards for 2011 Report Year	99
Total Dollar Amount Pledged	\$137,099

Plate, Pledge and Regular Support (Line 3)	\$179,693
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$179,693</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$179,693</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$0</b>
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<b>Total Revenues (Total D)</b>	<b>\$179,693</b>
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Apportionment Paid To Diocese (Line 12)	\$17,560
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Outreach from Operating Budget (Line 13)	\$8,643
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<u>All Other Operating Expenses (Line 14)</u>	\$151,601
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$177,804</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$0
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
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<b>Total Expenses (Total G)</b>	<b>\$177,804</b>
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Total Cash in Checking/Savings (Line 19)	\$51,033
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Total Investments at Market Value (Line 20)	\$285,034
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# St. Anselm's Episcopal Church

(Mission - Fort Myers Deanery)

2201 6th St. East  
Lehigh Acres, FL 33972-4376  
Phone: (239) 369-1916 Fax: (239) 369-6144  
Email: SaintAnselmChurch@embarqmail.com  
Web: stanselm.dioswfl.org/

**Sunday Services:** 8:00 & 10:00 a.m. (Summer Schedule - June-August - 9:00 a.m.)

**Office Hours:**

## Staff

**Vicar:** The Rev. Marcel G. Algernon  
**Financial Manager:** John W. Neff  
**Bookkeeper:** Narda Lee  
**Office Manager:** Audrey George

## Leadership

**Senior Warden:** Sharon Douglas ..... (239) 369-3282  
10352 Canal Brook Ln., Lehigh Acres, FL 33936

**Junior Warden:** Junior Craig ..... (860) 966-4400  
1201 Cortez Ave., Lehigh Acres, FL 33972

**Treasurer:** John W. Neff ..... (239) 368-1074  
1017 Clark Ave, Lehigh Acres, FL 33972

# Parochial Report Data (2012) St. Anselm's Church, Lehigh Acres

Active Baptized Members	128
Communicants in Good Standing	128
Average Sunday Attendance	88
Baptisms	3
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	67
Total Dollar Amount Pledged	\$87,072

Plate, Pledge and Regular Support (Line 3)	\$99,038
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$7,302
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$106,340</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$106,340</b>
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Capital Funds (Line 8)	\$75
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$26,786
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$922
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$27,783</b>
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<b>Total Revenues (Total D)</b>	<b>\$134,123</b>
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Apportionment Paid To Diocese (Line 12)	\$12,865
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$96,502
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$109,367</b>
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Capital Improvement Expenditures (Line 15)	\$8,009
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Expenses for Congregation's Outreach and Mission (Line 16)	\$3,850
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$47
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$11,906</b>
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<b>Total Expenses (Total G)</b>	<b>\$121,273</b>
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Total Cash in Checking/Savings (Line 19)	\$55,188
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Total Investments at Market Value (Line 20)	\$38,586
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**St. Augustine's Episcopal Church**  
(Parish - St. Petersburg Deanery)

2920 26th Ave. South  
St. Petersburg, FL 33712-3328  
Phone: (727) 867-6774 Fax: (727) 906-0378  
Email: staugustine@tampabay.rr.com  
Web: www.staugstpete.org

**Sunday Services:** 9:00 a.m.  
**Office Hours:** By Appointment

**Staff**

**Priest-In-Charge:** The Rev. Robert (Robin) A. Whitlock, III  
**Assisting:** The Rev. Josie J. Rose  
**Deacon:** The Rev. Mack M. Bauknight  
**Assisting Deacon:** The Rev. Roland Rose  
**Financial Admin:** Elizabeth Curry

**Leadership**

**Senior Warden:** James Corn ..... (727) 540-0655  
13972 Lake Point Dr., Clearwater, FL 33762

**Junior Warden:** Inez Ford.....(727) 327-9693  
1701 28<sup>th</sup> St. S., St. Petersburg, FL 33712

**Treasurer:** Greg Duckett.....(727) 866-1508  
1500 Alhambra Way S., St. Petersburg, FL 33705

**Parochial Report Data (2012)**  
**St. Augustine's Episcopal Church, St. Petersburg**

Active Baptized Members	82
Communicants in Good Standing	77
Average Sunday Attendance	60
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	38
Total Dollar Amount Pledged	\$96,692

Plate, Pledge and Regular Support (Line 3)	\$90,245
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$5,200
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$95,445</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$95,445</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,634
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$1,634</b>
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<b>Total Revenues (Total D)</b>	<b>\$97,079</b>
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Apportionment Paid To Diocese (Line 12)	\$8,440
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Outreach from Operating Budget (Line 13)	\$2,166
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<u>All Other Operating Expenses (Line 14)</u>	\$86,838
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$97,444</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$0
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
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<b>Total Expenses (Total G)</b>	<b>\$97,444</b>
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Total Cash in Checking/Savings (Line 19)	\$10,578
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Total Investments at Market Value (Line 20)	\$0
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**St. Bartholomew's Episcopal Church**

(Parish - St. Petersburg Deanery)

3747 34th St. South  
 St. Petersburg, FL 33711-3836  
 Phone: (727) 867-7015 Fax: (727) 864-2268  
 Email: stbarts1887@verizon.net  
 Web: stbarts.dioswfl.org

**Sunday Services:** (Oct. – May) 8:00 & 10:00 a.m. (Jun. – Sept.) 9:00 a.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 3:30 p.m.

**Staff**

**Rector:** The Rev. William V. Burkett  
**Deacon:** The Rev. Lucien A. Watkins  
**Assisting:** The Rev. John Kivuva Mwiya  
**Assisting:** The Rev. Alfred P. Montalto  
**Organist/Choirmaster:** Mari Setzer-Reive  
**Parish Administrator:** Elizabeth (Liz) M. Curry

**Leadership**

**Senior Warden:** Lynne Clayton .....(727) 906-0641  
 1695 Pinellas Bayway S., #B4, Tierra Verde, FL 33714

**Junior Warden:** Virginia "Ginny" Lazar .....(727) 344-2476  
 1151 Park St. North, St. Petersburg, FL 33710

**Treasurer:** Ronald Clayton .....(727) 906-0641  
 1695 Pinellas Bayway S., #B4, Tierra Verde, FL 33714

**Parochial Report Data (2012)**  
**St. Bartholomew's Episcopal Church, St. Petersburg**

Active Baptized Members	291
Communicants in Good Standing	81
Average Sunday Attendance	85
Baptisms	0
Confirmations	2
Received	0
Number of Signed Pledge Cards for 2011 Report Year	68
Total Dollar Amount Pledged	\$103,098
Plate, Pledge and Regular Support (Line 3)	\$118,275
Available for Operations From Investments (Line 4)	\$13,409
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$106,304
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$14,541
<b>Normal Operating Income (Subtotal A)</b>	<b>\$252,529</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$252,529</b>
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$4,085
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$112
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$4,197</b>
<b>Total Revenues (Total D)</b>	<b>\$256,726</b>
Apportionment Paid To Diocese (Line 12)	\$24,605
Outreach from Operating Budget (Line 13)	\$590
<u>All Other Operating Expenses (Line 14)</u>	\$256,118
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$281,313</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$5,362
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$5,362</b>
<b>Total Expenses (Total G)</b>	<b>\$286,675</b>
Total Cash in Checking/Savings (Line 19)	\$51,028
Total Investments at Market Value (Line 20)	\$455,275

**St. Bede's Episcopal Church**

(Parish - St. Petersburg Deanery)

2500 16th St. North  
 St. Petersburg, FL 33704-3132  
 Phone: (727) 823-7649 Fax: (727) 823-7660  
 Email: stbedes01@aol.com  
 Web: venerablebedes.org

**Sunday Services:** 10:00 a.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 5:00 p.m. (Closed on Wednesdays)

**Staff**

**Interim:** The Rev. Raymond P. Kress  
**Assisting:** The Rev. Dr. William A. Bosbyshell  
**Music Director:** Jon D. Peterson  
**Secretary/Sexton:** Pamela J. League

**Leadership**

**Senior Warden:** George Morgan .....(727) 526-8879  
 740 10<sup>th</sup> St. N., St. Petersburg, FL 33702

**Junior Warden:** Thomas Tucker .....(727) 320-7144  
 5840 62<sup>nd</sup> St. N., St. Petersburg, FL 33705

**Treasurer:** Joel B. Giles .....(727) 822-7575  
 626 17<sup>th</sup> Ave. NE, St. Petersburg, FL 33702

**Parochial Report Data (2012)**  
**St. Bede Episcopal Church, St. Petersburg**

Active Baptized Members	165
Communicants in Good Standing	68
Average Sunday Attendance	61
Baptisms	1
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	45
Total Dollar Amount Pledged	\$108,568

Plate, Pledge and Regular Support (Line 3)	\$115,522
Available for Operations From Investments (Line 4)	\$2,059

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$33,974
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$151,555</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$151,555</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$248
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$248</b>
<b>Total Revenues (Total D)</b>	<b>\$151,803</b>

Apportionment Paid To Diocese (Line 12)	\$11,577
Outreach from Operating Budget (Line 13)	\$248
<u>All Other Operating Expenses (Line 14)</u>	\$153,353
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$165,178</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
<b>Total Expenses (Total G)</b>	<b>\$165,178</b>

Total Cash in Checking/Savings (Line 19)	\$3,500
Total Investments at Market Value (Line 20)	\$0

## St. Boniface Episcopal Church

(Parish - Manasota Deanery)

5615 Midnight Pass Rd. (Siesta Key)  
Sarasota, FL 34242-1720  
Phone: (941) 349-5616 Fax: (941) 349-0519  
Email: office@bonifacechurch.org  
Web: www.bonifacechurch.org

**Sunday Services:** 7:45, 9:00 & 11:15 a.m.

**Office Hours:** Mon-Thurs. 9:00 a.m. – 5:00 p.m. / Fri. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Dr. John C.N. Hall  
**Assoc. Rector:** The Rev. Andrea S. Taylor  
**Deacon:** The Rev. Allan D. Rogers  
**Adjunct Clergy:** The Rev. John A. Chrisman  
The Rev. Charles E. Kiblinger  
The Rev. Frederick E. Mann  
The Rev. Ralph G. McGimpsey  
The Rev. Jonathan B. Percival  
The Rev. J. Robert Thacker, II  
The Rev. Wesley R. Wasdyke  
**Music Minister:** Neil Page  
**Director of Youth:** Alexandria Everson  
**Stewardship:** Betsie Danner  
**Membership:** Carolyn Walker  
**Business Manager:** Cindy Hannon  
**Admin. Assistant:** Lisa Wolf

### Leadership

**Senior Warden:** Doug Francis.....(941) 921-6820  
4833 Hanging Moss Ln., Sarasota, FL 34238  
**Junior Warden:** Vince Brennan ..... (941) 356-4400  
3953 Roberts Point Rd., Sarasota, FL 34242  
**Treasurer:** Jonathan Gordon..... (941) 923-2302  
8208 Deerbrook Cir., Sarasota, FL 34238

## Parochial Report Data (2012) St. Boniface Church, Sarasota

Active Baptized Members	908
Communicants in Good Standing	759
Average Sunday Attendance	361
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	342
Total Dollar Amount Pledged	\$642,494

Plate, Pledge and Regular Support (Line 3)	\$753,166
Available for Operations From Investments (Line 4)	\$64,082

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$144,376
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$25,313
<b>Normal Operating Income (Subtotal A)</b>	<b>\$986,937</b>
Assistance From The Diocese (Line 7)	\$5,338
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$992,275</b>

Capital Funds (Line 8)	\$96,747
Additions To Endowment (Line 9)	\$204,145
Contributions for Outreach & Mission Programs (Line 10)	\$209,416
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,728
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$515,036</b>
<b>Total Revenues (Total D)</b>	<b>\$1,507,311</b>

Apportionment Paid To Diocese (Line 12)	\$93,519
Outreach from Operating Budget (Line 13)	\$33,171
<u>All Other Operating Expenses (Line 14)</u>	\$882,474
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$1,009,164</b>

Capital Improvement Expenditures (Line 15)	\$139,605
Expenses for Congregation's Outreach and Mission (Line 16)	\$248,969
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$4,697
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$393,271</b>
<b>Total Expenses (Total G)</b>	<b>\$1,402,435</b>

Total Cash in Checking/Savings (Line 19)	\$98,905
Total Investments at Market Value (Line 20)	\$2,290,155

**St. Catherine's Episcopal Church**  
(Parish - Tampa Deanery)

502 Druid Hills Rd.  
Temple Terrace, FL 33617-3853  
Phone: (813) 988-6483 Fax: (813) 985-4961  
Email: stcath1@verizon.net  
Web: www.stcathtt.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon.-Thurs. 8:00 a.m. – 12:00 Noon

**Staff**

**Rector:** The Rev. Susan J. Latimer  
**Assisting:** The Rev. Dr. Henry J. Robinson  
**Music Director:** Dr. John C. Carmichael  
**Organist:** The Rev. Alisa Carmichael  
**Christian Education:** Anna Allen  
**Financial Secretary:** Brenda Menendez

**Leadership**

**Senior Warden:** Nancy Weir ..... (813) 979-1597  
5028 Wesley Dr., Tampa, FL 33647

**Junior Warden:** Manon Alewynse..... (813) 507-1334  
301 West Hanlon St., Tampa, FL 33604

**Treasurer:** Paul Johnson ..... (813) 988-2308  
401 Forest Park Ave., Temple Terrace, FL 33617

**Parochial Report Data (2012)**  
**St. Catherine's Episcopal Church, Temple Terrace**

Active Baptized Members	451
Communicants in Good Standing	397
Average Sunday Attendance	189
Baptisms	9
Confirmations	3
Received	0

Number of Signed Pledge Cards for 2011 Report Year	116
Total Dollar Amount Pledged	\$266,536

Plate, Pledge and Regular Support (Line 3)	\$312,083
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$13,571
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$325,654</b>
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Assistance From The Diocese (Line 7)	\$11,600
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$337,254</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$10,802
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Contributions for Outreach & Mission Programs (Line 10)	\$31,597
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,839
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$45,238</b>
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<b>Total Revenues (Total D)</b>	<b>\$382,492</b>
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Apportionment Paid To Diocese (Line 12)	\$30,277
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Outreach from Operating Budget (Line 13)	\$500
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<u>All Other Operating Expenses (Line 14)</u>	\$301,564
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$323,341</b>
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Capital Improvement Expenditures (Line 15)	\$6,385
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Expenses for Congregation's Outreach and Mission (Line 16)	\$30,062
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$2,016
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$38,463</b>
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<b>Total Expenses (Total G)</b>	<b>\$370,804</b>
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Total Cash in Checking/Savings (Line 19)	\$59,387
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Total Investments at Market Value (Line 20)	\$163,362
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**St. Chad's Episcopal Church**

(Mission - Tampa Deanery)

5609 N Albany Ave.  
 Tampa, FL 33603-1005  
 Phone: (813) 872-7545 Fax: same as phone  
 Email: office@stchadstampa.org  
 Web: www.stchadstampa.org

**Sunday Services:** 9:00 a.m.

**Office Hours:** Mon.-Fri. 8:00 a.m. – 1:00 p.m.

**Staff**

**Vicar:** The Rev. Christian G. Villagomez  
**Music Director:** Kathy Joyce  
**Youth Leader:** Earl "Aga" Villagomez  
**Administrator:** Raymond (Ray) Keebler

**Leadership**

**Senior Warden:** Ishmael (Mike) Rivera..... (813) 654-9202  
 2211 S. Valrico Ave., Valrico, FL 33596

**Junior Warden:** Henry Humbert ..... (813) 886-2424  
 7918 Woodgrove Ave., Tampa, FL 33615

**Treasurer:** Cassandra Rae Harper..... (813) 886-1098  
 6211 N. Hale Ave., Tampa, FL 33614

**Parochial Report Data (2012)**  
**St. Chad's Episcopal Church, Tampa**

Active Baptized Members	115
Communicants in Good Standing	115
Average Sunday Attendance	71
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	35
Total Dollar Amount Pledged	\$58,672
Plate, Pledge and Regular Support (Line 3)	\$84,266
Available for Operations From Investments (Line 4)	\$2,507
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$10,202
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$100
<b>Normal Operating Income (Subtotal A)</b>	<b>\$97,075</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$97,075</b>
Capital Funds (Line 8)	\$7,283
Additions To Endowment (Line 9)	\$2,564
Contributions for Outreach & Mission Programs (Line 10)	\$8,807
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$18,654</b>
<b>Total Revenues (Total D)</b>	<b>\$115,729</b>
Apportionment Paid To Diocese (Line 12)	\$8,032
Outreach from Operating Budget (Line 13)	\$7,023
<u>All Other Operating Expenses (Line 14)</u>	\$93,139
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$108,194</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$9,141
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$9,141</b>
<b>Total Expenses (Total G)</b>	<b>\$117,335</b>
Total Cash in Checking/Savings (Line 19)	\$19,080
Total Investments at Market Value (Line 20)	\$34,421

**St. Clement's Episcopal Church**

(Parish - Tampa Deanery)

706 West 113th Ave.  
 Tampa, FL 33612-5605  
 Phone: (813) 932-6204 Fax: (813) 932-3202  
 Email: stclement@verizon.net  
 Web: www.stclement.net

**Sunday Services:** 8:00 & 10:30 a.m.  
**Office Hours:** Mon. -Thurs. 10 :00 a.m. – 3:00 p.m./Friday 10:00 a.m. – 12:00 Noon

**Staff**

**Rector:** The Rev. Andrew R. Heyes  
**Music Director:** M. Louise Haeusler  
**Organist:** Fred Lane  
**Nursery:** Ruth Starr  
**Bookkeeper:** Carol Shelleman  
**Parish Secretary:** Janet C. Kern

**Leadership**

**Senior Warden:** Elizabeth Lyon-Hall.....(813) 244-4573  
 3436 Fiddlers Green Loop, Wesley Chapel, FL 33544  
  
**Junior Warden:** Crystal Leigh Wood .....(813) 477-7197  
 16117 Country Crossing Dr., Tampa, FL 33624  
  
**Treasurer:** Peter Mack ..... (813) 690-5833  
 16117 Country Crossing Dr., Tampa, FL 33624

**Parochial Report Data (2012)  
 St. Clement's Church, Tampa**

Active Baptized Members	224
Communicants in Good Standing	144
Average Sunday Attendance	87
Baptisms	10
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	66
Total Dollar Amount Pledged	\$192,600
Plate, Pledge and Regular Support (Line 3)	\$202,714
Available for Operations From Investments (Line 4)	\$2,125
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$9,415
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$214,254</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$214,254</b>
Capital Funds (Line 8)	\$57,904
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,406
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$59,310</b>
<b>Total Revenues (Total D)</b>	<b>\$273,564</b>
Apportionment Paid To Diocese (Line 12)	\$18,648
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$189,557
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$208,205</b>
Capital Improvement Expenditures (Line 15)	\$1,550
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,722
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$4,272</b>
<b>Total Expenses (Total G)</b>	<b>\$212,477</b>
Total Cash in Checking/Savings (Line 19)	\$104,003
Total Investments at Market Value (Line 20)	\$156,000

**St. David's Episcopal Church**  
(Parish - Venice Deanery)

401 S. Broadway  
Englewood, FL 34223-3802  
Phone: (941) 474-3140 Fax: (941) 475-1526  
Email: sdec@stdavidsenglewood.org  
Web: www.stdavidsenglewood.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon - Fri . 9.:00 a.m. – 3:00 p.m.

**Staff**

**Priest in Charge:** The Rev. James J. Popham  
**Assisting:** The Rev. Jan V. Emerson  
**Music Director:** Don Baber  
**Youth Minister:** Robin Mesar  
**Administrator:** Teresa F. Benson

**Leadership**

**Senior Warden:** Margaret Gentile.....(941) 661-8037  
7037 Genter St., Englewood, Fl 34224

**Junior Warden:** Doug Burmeister.....(585) 330-9313  
64 Bunker Ct., Rotonda West, Fl 33947

**Interim Treasurer:** Bruce Atwell.....(941) 473-2066  
7120 South Lake Dr., Englewood, FL 34224

**Parochial Report Data (2012)**  
**St. David's Episcopal Church, Englewood**

Active Baptized Members	263
Communicants in Good Standing	220
Average Sunday Attendance	163
Baptisms	4
Confirmations	5
Received	5

Number of Signed Pledge Cards for 2011 Report Year	109
Total Dollar Amount Pledged	\$118,200

Plate, Pledge and Regular Support (Line 3)	\$167,160
Available for Operations From Investments (Line 4)	\$138,233

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$24,177
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$451
<b>Normal Operating Income (Subtotal A)</b>	<b>\$330,021</b>
Assistance From The Diocese (Line 7)	\$6,750
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$336,771</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$3,785
Contributions for Outreach & Mission Programs (Line 10)	\$88,888
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$24,855
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$117,528</b>
<b>Total Revenues (Total D)</b>	<b>\$454,299</b>

Apportionment Paid To Diocese (Line 12)	\$30,209
Outreach from Operating Budget (Line 13)	\$2,102
<u>All Other Operating Expenses (Line 14)</u>	\$306,302
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$338,613</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$90,888
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$24,855
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$115,743</b>
<b>Total Expenses (Total G)</b>	<b>\$454,356</b>

Total Cash in Checking/Savings (Line 19)	\$233,221
Total Investments at Market Value (Line 20)	\$909,512

**St. Dunstan's Episcopal Church**  
(Mission - Clearwater Deanery)

10888 126th Ave. North  
Largo, FL 33778-2710  
Phone: 727-586-6968 Fax: 727-586-6918  
St. Dunstan's Learning Center: Phone: 727-420-9916  
Email: info@stdunstansfl.org  
Web: www.stdunstansfl.org

**Sunday Services:** 10:15 a.m.

**Staff**

**Vicar:** The Rev. Nathan S. Speck-Ewer  
**Deacon:** The Rev. James L. Carter  
**Music Director:** Louise Kanaan  
**Administrator:** Alexandria "Alex" Lindsay

**Leadership**

**Senior Warden:** Larry Crisp ..... (937) 427-0171  
10265 Ulmerton Road, Lot 207, Largo, Fl 33771

**Junior Warden:** Richard Auger ..... (727) 244-7271  
10500 99<sup>th</sup> St., Largo, FL 33773

**Treasurer** Okey Ryan .....(727) 637-6558  
P.O. Box 3096, Seminole, FL 33775-3096

**Parochial Report Data (2012)**  
**St. Dunstan's Episcopal Church, Largo**

Active Baptized Members	73
Communicants in Good Standing	41
Average Sunday Attendance	42
Baptisms	1
Confirmations	1
Received	0

Number of Signed Pledge Cards for 2011 Report Year	28
Total Dollar Amount Pledged	\$27,290

Plate, Pledge and Regular Support (Line 3)	\$36,556
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$57,105
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$93,661</b>
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Assistance From The Diocese (Line 7)	\$24,000
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$117,661</b>
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Capital Funds (Line 8)	\$457
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Additions To Endowment (Line 9)	\$2,617
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$3,074</b>
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<b>Total Revenues (Total D)</b>	<b>\$120,735</b>
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Apportionment Paid To Diocese (Line 12)	\$2,020
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Outreach from Operating Budget (Line 13)	\$209
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<u>All Other Operating Expenses (Line 14)</u>	\$96,025
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$98,254</b>
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Capital Improvement Expenditures (Line 15)	\$16,500
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$0
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$16,500</b>
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<b>Total Expenses (Total G)</b>	<b>\$114,754</b>
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Total Cash in Checking/Savings (Line 19)	\$96,326
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Total Investments at Market Value (Line 20)	\$0
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**St. Edmund, The Martyr Church**  
(Mission - Manasota Deanery)

327 W Hickory St.  
Arcadia, FL 34266-3905  
Phone: (863) 494-0485 Fax: (863) 494-9686  
Email: stedmundsarcadia@yahoo.com  
Web: www.episcopalarcadiapl.com

**Sunday Services:** 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 5:00 p.m.

**Staff**

**Vicar:** The Rev. Dr. James G. Williamson  
**Deacon:** The Rev. Robert J. Vaughn  
**Organist:** Brenda J. Moore

**Leadership**

**Senior Warden:** Joe Mancuso ..... (609) 605-2186  
2692 NE Hwy 70, #483, Arcadia, FL 34266  
**Junior Warden:** Roy Michaud..... (207) 294-2383  
2692 NE Hwy 70 #549, Arcadia, FL 34266  
**Treasurer:** Patricia Moore ..... (941) 639-5817  
33431 Washington Loop Rd., Punta Gorda, FL 33982

**Parochial Report Data (2012)**  
**St. Edmund, the Martyr Church, Arcadia**

Active Baptized Members	86
Communicants in Good Standing	86
Average Sunday Attendance	69
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	28
Total Dollar Amount Pledged	\$85,562

Plate, Pledge and Regular Support (Line 3)	\$117,195
Available for Operations From Investments (Line 4)	\$690

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$117,885</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$117,885</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$2,756
Contributions for Outreach & Mission Programs (Line 10)	\$37,849
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$40,605</b>
<b>Total Revenues (Total D)</b>	<b>\$158,490</b>

Apportionment Paid To Diocese (Line 12)	\$10,644
Outreach from Operating Budget (Line 13)	\$2,021
<u>All Other Operating Expenses (Line 14)</u>	<u>\$115,522</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$128,187</b>

Capital Improvement Expenditures (Line 15)	\$4,666
Expenses for Congregation's Outreach and Mission (Line 16)	\$15,129
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$0</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$19,795</b>
<b>Total Expenses (Total G)</b>	<b>\$147,982</b>

Total Cash in Checking/Savings (Line 19)	\$101,767
Total Investments at Market Value (Line 20)	\$0

**St. Elizabeth's Episcopal Church**  
(Parish - Tampa Deanery)

5855 16th St.  
Zephyrhills, FL 33542-3761  
Phone: (813) 782-1202 Fax: (813) 779-1034  
Email: stelizabethzhills@verizon.net  
Web: mysite.verizon.net/biz11b33p/

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 8:30 a.m. – 4:00 p.m.

**Staff**

**Priest-in-Charge:** The Rev. Edward A. Scully  
**Assisting:** The Rev. Robert (Bob) M. Butler  
**Deacon:** The Rev. Hugh E. Wilkes  
**Deacon:** The Rev. Ricardo I. Leanillo  
**Administrator:** Brian T. Blackburn

**Leadership**

**Senior Warden:** Position Vacant  
**Junior Warden:** W.C. "Bill" Hansberger .....(813) 782-3992  
6209 Pueblo Dr. , Zephyrhills, FL 33542  
**Treasurer:** Gail L. Backman..... (813) 788-3505  
37724 Alissa Dr., Zephyrhills, FL. 33542

**Parochial Report Data (2012)**  
**St. Elizabeth's Episcopal Church, Zephyrhills**

Active Baptized Members	184
Communicants in Good Standing	139
Average Sunday Attendance	100
Baptisms	2
Confirmations	2
Received	2

Number of Signed Pledge Cards for 2011 Report Year	52
Total Dollar Amount Pledged	\$60,838

Plate, Pledge and Regular Support (Line 3)	\$84,650
Available for Operations From Investments (Line 4)	\$15,335

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$7,838
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$107,823</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$107,823</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$15,000
Contributions for Outreach & Mission Programs (Line 10)	\$18,000
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,000
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$36,000</b>
<b>Total Revenues (Total D)</b>	<b>\$143,823</b>

Apportionment Paid To Diocese (Line 12)	\$13,085
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$102,402
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$115,487</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,000
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$3,000</b>
<b>Total Expenses (Total G)</b>	<b>\$118,487</b>

Total Cash in Checking/Savings (Line 19)	\$0
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Total Investments at Market Value (Line 20)	\$144,706
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# St. Francis' Episcopal Church

(Mission - Tampa Deanery)

Physical Address: 6907 N. Nebraska Avenue, Tampa, FL 33604-4932

Postal Address: PO Box 9332, Tampa, FL 33674-9332

Phone: (813) 238-1098 Fax: (813) 238-8128

Email: isanfrancisco@tampabay.rr.com

## Sunday Services:

## Office Hours:

### Staff

**Vicar:** The Rev. Livan M. Echazabal

### Leadership

**Senior Warden:** Martin Medrano .....(813) 325-4914  
1308 E. 27<sup>th</sup> Ave., Tampa, FL 33605

**Junior Warden:** Jose Granados.....(813) 802-4012  
6218 N. 45<sup>th</sup> St. Tampa, FL 33610

**Treasurer:** Gabriela Rodriguez.....(813) 802-3747  
6218 N. 45<sup>th</sup> St., Tampa, FL 33610

# Parochial Report Data (2012) St. Francis Episcopal Church, Tampa

Active Baptized Members	234
Communicants in Good Standing	70
Average Sunday Attendance	70
Baptisms	5
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	40
Total Dollar Amount Pledged	\$20,628

Plate, Pledge and Regular Support (Line 3)	\$26,006
Available for Operations From Investments (Line 4)	\$10,000

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$6,568
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$42,574</b>
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Assistance From The Diocese (Line 7)	\$43,661
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$86,235</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$0</b>
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<b>Total Revenues (Total D)</b>	<b>\$86,235</b>
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Apportionment Paid To Diocese (Line 12)	\$4,192
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$75,357
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$79,549</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$920
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$920</b>
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<b>Total Expenses (Total G)</b>	<b>\$80,469</b>
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Total Cash in Checking/Savings (Line 19)	\$5,766
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Total Investments at Market Value (Line 20)	\$0
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**St. George's Episcopal Church**  
(Parish - Manasota Deanery)

912 63rd. Ave. West  
Bradenton, FL 34207-4849  
Phone: (941) 755-3606 Fax: (941) 758-5798  
Email: saint.dragonslayer10@gmail.com  
Web: stgeorges.dioswfl.org/

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Tues. - Fri. mornings only

**Staff**

**Priest-in-Charge:** The Rev. Bryan D. O'Carroll  
**Music Dir./Organist:** Barbara B. Jensen  
**Secretary:** Marilyn I. Erfourth

**Leadership**

**Senior Warden:** Wayne S. Ford..... (941) 737-5647  
1711 31<sup>st</sup> Ave. East, Bradenton, FL 34208

**Junior Warden:** Gabrielle Forte .....(941) 722-1164  
1036 Royal Palm Way, Ellenton, FL 34222

**Treasurer:** William Butz .....(941) 359-2398  
4228 Placid Dr., Sarasota, FL 34243

**Parochial Report Data (2012)**  
**St. George's Episcopal Church, Bradenton**

Active Baptized Members	120
Communicants in Good Standing	120
Average Sunday Attendance	84
Baptisms	3
Confirmations	2
Received	1

Number of Signed Pledge Cards for 2011 Report Year	48
Total Dollar Amount Pledged	\$88,787

Plate, Pledge and Regular Support (Line 3)	\$117,172
Available for Operations From Investments (Line 4)	\$38,337

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$24,938
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$200
<b>Normal Operating Income (Subtotal A)</b>	<b>\$180,647</b>
Assistance From The Diocese (Line 7)	\$5,000
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$185,647</b>

Capital Funds (Line 8)	\$100
Additions To Endowment (Line 9)	\$10
Contributions for Outreach & Mission Programs (Line 10)	\$12,046
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$863
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$13,019</b>
<b>Total Revenues (Total D)</b>	<b>\$198,666</b>

Apportionment Paid To Diocese (Line 12)	\$11,599
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$175,818
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$187,417</b>

Capital Improvement Expenditures (Line 15)	\$1,168
Expenses for Congregation's Outreach and Mission (Line 16)	\$9,662
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$585
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$11,415</b>
<b>Total Expenses (Total G)</b>	<b>\$198,832</b>

Total Cash in Checking/Savings (Line 19)	\$94,298
Total Investments at Market Value (Line 20)	\$0

**St. Giles' Episcopal Church**  
(Parish - St. Petersburg Deanery)

8271 52nd St. North  
Pinellas Park, FL 33781-1518  
Phone: (727) 544-6856 Fax: (727) 545-1599  
Email: gilesepiscopal@gmail.com  
Web: stgilespp.dioswfl.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Thurs. 8:30 a.m. – 3:00 p.m.

**Staff**

**Priest-in-Charge:** The Rev. Deborah D. Self  
**Assistant:** The Rev. William J. De La Torre  
**Music Director:** Anita Bona  
**Parish Administrator:** Elizabeth (Liz) Curry (Part-time)

**Leadership**

**Senior Warden:** Sharon Gariano..... (727) 258-7212  
4681 78<sup>th</sup> Ave. N., Pinellas Park, FL 33781

**Junior Warden:** Charles Wasson III ..... (727) 398-3049  
10053 85 Street N., Largo, FL 33777

**Treasurer:** Terry Gariano..... (727) 258-7212  
4681 78<sup>th</sup> Ave. N., Pinellas Park, FL 33781

**Parochial Report Data (2012)**  
**St. Giles' Episcopal Church, Pinellas Park**

Active Baptized Members	347
Communicants in Good Standing	274
Average Sunday Attendance	95
Baptisms	2
Confirmations	4
Received	2

Number of Signed Pledge Cards for 2011 Report Year	45
Total Dollar Amount Pledged	\$81,898

Plate, Pledge and Regular Support (Line 3)	\$135,143
Available for Operations From Investments (Line 4)	\$202

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$53,684
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$189,029</b>
Assistance From The Diocese (Line 7)	\$25,669
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$214,698</b>

Capital Funds (Line 8)	\$8,328
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$7,661
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$917</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$16,906</b>
<b>Total Revenues (Total D)</b>	<b>\$231,604</b>

Apportionment Paid To Diocese (Line 12)	\$20,614
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	<u>\$178,119</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$198,733</b>

Capital Improvement Expenditures (Line 15)	\$19,598
Expenses for Congregation's Outreach and Mission (Line 16)	\$4,500
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$635</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$24,733</b>
<b>Total Expenses (Total G)</b>	<b>\$223,466</b>

Total Cash in Checking/Savings (Line 19)	\$26,559
Total Investments at Market Value (Line 20)	\$10,267

## St. Hilary's Episcopal Church

(Parish - Fort Myers Deanery)

5011 McGregor Blvd.  
Fort Myers, FL 33901-8840  
Phone: (239) 936-1000 Fax: (239) 936-6047  
Email: office@sainthilarys.org  
Web: www.sainthilarys.org

**Sunday Services:** (May – Sept.) 8:00 & 10:00 a.m.  
(Sept. – May) 7:30, 9:00 & 11:00 a.m.  
**Office Hours:** Mon.-Fri . 9:00 a.m. – 4:00 p.m.

### Staff

**Rector:** The Rev. A. Charles Cannon, III  
**Assisting:** The Rev. John R. Gamble  
**Music Director:** Stephen Brittain  
**Organist/Musician:** Alena Michel/Jerry Frantz  
**Bookkeeper:** Jina Hernandez (CPA Accounting & Tax Solutions)  
**Parish Secretary:** Christine Bielski

### Leadership

**Senior Warden:** Robert Casper .....(239) 454-1368  
14144 Plum Island Dr., Fort Myers, FL 33919  
**Junior Warden:** Chuck Lundsford ..... (239) 340-2297  
6040 Jonathan Bay Cir., #402, Fort Myers, FL 33908  
**Acting Treasurer:** Steven R. "Rusty" Whitley .....(239) 691-9778  
15783 Silverado Ct. SW, Ft. Myers, FL 33908

## Parochial Report Data (2012) St. Hilary's Episcopal Church, Fort Myers

Active Baptized Members	545
Communicants in Good Standing	451
Average Sunday Attendance	260
Baptisms	6
Confirmations	1
Received	1

Number of Signed Pledge Cards for 2011 Report Year	0
Total Dollar Amount Pledged	\$494,018

Plate, Pledge and Regular Support (Line 3)	\$527,363
Available for Operations From Investments (Line 4)	\$94

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$73,919
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$45,771
<b>Normal Operating Income (Subtotal A)</b>	<b>\$647,147</b>
Assistance From The Diocese (Line 7)	\$3,395
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$650,542</b>

Capital Funds (Line 8)	\$11,275
Additions To Endowment (Line 9)	\$55,000
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$66,275</b>
<b>Total Revenues (Total D)</b>	<b>\$716,817</b>

Apportionment Paid To Diocese (Line 12)	\$60,929
Outreach from Operating Budget (Line 13)	\$1,655
<u>All Other Operating Expenses (Line 14)</u>	\$515,882
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$578,466</b>

Capital Improvement Expenditures (Line 15)	\$16,691
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$16,691</b>
<b>Total Expenses (Total G)</b>	<b>\$595,157</b>

Total Cash in Checking/Savings (Line 19)	\$154,259
Total Investments at Market Value (Line 20)	\$52,682

## St. James' Episcopal Church

(Parish - Venice Deanery)

1365 Viscaya Dr.  
 Port Charlotte, FL 33952-2519  
 Phone: (941) 627-4000 Fax: (941) 625-4199  
 Email: stjames9@earthlink.net  
 Web: www.stjamespcf.org

**Sunday Services:** 8:00 & 10:30 a.m.

**Office Hours:** Mon. – Thurs. 9:00 a.m.-5:00 p.m. / Fri. 9:00 a.m. – 12:00 Noon

### Staff

**Rector:** The V. Rev. Cesar Olivero **(Dean Venice Deanery)**  
**Assisting:** The Rev. Arthur R. Lee, III  
**Assisting:** The Rev. Karen R. Binding  
**Assisting:** The Rev. Andrea R.M. Hayden  
**Deacon:** The Rev. Benjamin L. Creelman  
**Music Director:** Dolores Ifill  
**Bookkeeper:** William A. Setchel, Jr.  
**Administrator:** Michelle White

### Leadership

**Senior Warden:** Myrt Willey.....(941) 625-9637  
 1544 Kolenda St., Port Charlotte, FL 33952

**Junior Warden:** Gregory Scotten.....(941) 833-0752  
 3508 Rosean Dr., Punta Gorda, FL 33950

**Treasurer:** Frances Harris.....(941) 766-9353  
 25305 Cayce Court, Punta Gorda, FL 33983

## Parochial Report Data (2012) St. James Episcopal Church, Port Charlotte

Active Baptized Members	452
Communicants in Good Standing	220
Average Sunday Attendance	173
Baptisms	3
Confirmations	1
Received	2

Number of Signed Pledge Cards for 2011 Report Year	144
Total Dollar Amount Pledged	\$182,305

Plate, Pledge and Regular Support (Line 3)	\$274,218
Available for Operations From Investments (Line 4)	\$21,347

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$32,221
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$327,786</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$327,786</b>
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Capital Funds (Line 8)	\$2,940
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Additions To Endowment (Line 9)	\$37,612
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Contributions for Outreach & Mission Programs (Line 10)	\$7,392
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$15,533</u>
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$63,477</b>
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<b>Total Revenues (Total D)</b>	<b>\$391,263</b>
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Apportionment Paid To Diocese (Line 12)	\$37,752
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Outreach from Operating Budget (Line 13)	\$100
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<u>All Other Operating Expenses (Line 14)</u>	<u>\$295,146</u>
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$332,998</b>
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Capital Improvement Expenditures (Line 15)	\$4,880
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Expenses for Congregation's Outreach and Mission (Line 16)	\$9,182
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Contribution to Episcopal Seminaries (Line 17)	\$150
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<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$21,241</u>
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$35,453</b>
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<b>Total Expenses (Total G)</b>	<b>\$368,451</b>
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Total Cash in Checking/Savings (Line 19)	\$141,511
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Total Investments at Market Value (Line 20)	\$599,718
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## St. James House of Prayer

(Parish - Tampa Deanery)

2708 N. Central Ave.  
Tampa, FL 33602-1602  
Phone: (813) 223-6090 Fax: (813) 228-0442  
Email: office@sjhoptpa.org  
Web: www.sjhoptpa.org

**Sunday Services:** 9:00 & 11:00 a.m.

**Office Hours:** (Mon. & Tues.) 12:00 Noon – 5:00 p.m. (Wed.-Fri.) 9:00 a.m. – 2:00 p.m.

### Staff

**Rector:** The Rev. Ernestein C. Flemister  
**Bookkeeper:** Tina Rodriguez  
**Administrator:** Natalie M. Powell

### Leadership

**Senior Warden:** Kenneth A. Rollock .....(813) 453-3449  
19928 Tamiami Ave., Tampa, FL 33647

**Junior Warden:** Roger Grunke .....(813) 679-2945  
502 E. Ross Ave., #301, Tampa, FL 33602

**Treasurer:** Ellenor Moncrief ..... (813) 719-3742  
2924 Spring Hammock Dr., Plant City, FL 33566

## Parochial Report Data (2012) St. James House of Prayer, Tampa

Active Baptized Members	154
Communicants in Good Standing	151
Average Sunday Attendance	102
Baptisms	8
Confirmations	3
Received	0

Number of Signed Pledge Cards for 2011 Report Year	72
Total Dollar Amount Pledged	\$121,734

Plate, Pledge and Regular Support (Line 3)	\$205,611
Available for Operations From Investments (Line 4)	\$10,286

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$21,739
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$237,636</b>
Assistance From The Diocese (Line 7)	\$18,379
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$256,015</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$16,000
Contributions for Outreach & Mission Programs (Line 10)	\$12,995
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$400
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$29,395</b>
<b>Total Revenues (Total D)</b>	<b>\$285,410</b>

Apportionment Paid To Diocese (Line 12)	\$20,196
Outreach from Operating Budget (Line 13)	\$2,170
<u>All Other Operating Expenses (Line 14)</u>	\$211,181
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$233,547</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$11,750
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$500
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$12,250</b>
<b>Total Expenses (Total G)</b>	<b>\$245,797</b>

Total Cash in Checking/Savings (Line 19)	\$45,731
Total Investments at Market Value (Line 20)	\$418,442

## St. John the Divine Episcopal Church

(Parish - Tampa Deanery)

705 9th St. SE  
 Ruskin, FL 33570-0087  
 Phone: (813) 645-1521/Fax: (813) 645-8657

1015 E. Del Webb Blvd.  
 Sun City Center, FL 33573  
 Phone: 813-633-3970

Email: stjohrnus@aol.com  
 Web: www.stjohndivine.com

**Sunday Services:** 9:00 & 11:00 a.m. (Ruskin)    8:00 & 11:00 a.m. (Sun City Center)

**Office Hours:** Mon.-Fri . 9:00 a.m. – 4:00 p.m.

### Staff

**Rector:** Position Vacant  
**Assisting:** The Rev. Leewin G. Miller  
**Music Director:** Charles P. Wirick  
**Editor:** Carole Del Castillo  
**Administrator:** Jane F. Hollis  
**Financial Admin:** Sue L. Hicks

### Leadership

**Senior Warden:** Edward Brown .....(813) 633-1116  
 1206 Hacienda Dr., sun City Center, FL 33573

**Junior Warden:** Curtis Arp.....(813) 833-6924  
 15921 Golden Lakes Dr., Sun City Center, FL 33573

**Treasurer:** Carrie Van Gelder .....(813) 633-0373  
 1815 Danbury Dr., Sun City Center, FL 33573

## Parochial Report Data (2012) St. John the Divine Episcopal Church, Sun City Center

Active Baptized Members	337
Communicants in Good Standing	337
Average Sunday Attendance	251
Baptisms	4
Confirmations	6
Received	4

Number of Signed Pledge Cards for 2011 Report Year	208
Total Dollar Amount Pledged	\$322,883

Plate, Pledge and Regular Support (Line 3)	\$390,695
Available for Operations From Investments (Line 4)	\$3,208

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$4,244
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$398,147</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$398,147</b>

Capital Funds (Line 8)	\$135,265
Additions To Endowment (Line 9)	\$21,000
Contributions for Outreach & Mission Programs (Line 10)	\$2,021
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$18,523</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$176,809</b>
<b>Total Revenues (Total D)</b>	<b>\$574,956</b>

Apportionment Paid To Diocese (Line 12)	\$38,118
Outreach from Operating Budget (Line 13)	\$1,757
<u>All Other Operating Expenses (Line 14)</u>	<u>\$322,634</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$362,509</b>

Capital Improvement Expenditures (Line 15)	\$110,995
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,570
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$15,340</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$127,905</b>
<b>Total Expenses (Total G)</b>	<b>\$490,414</b>

Total Cash in Checking/Savings (Line 19)	\$164,927
Total Investments at Market Value (Line 20)	\$274,192

**St. John's Episcopal Church**  
(Parish - Tampa Deanery)

200 S. Brooksville Ave.  
Brooksville, FL 34601-3311  
Phone: (352) 796-9112  
Fax: (352) 796-3498  
Email: stjohsepisco816@bellsouth.net  
Web: stjohnschurch.dioswfl.org/

**Sunday Services:** 9:00 a.m.  
**Office Hours:** Mon.-Fri . 9:00 a.m. – 4:00 p.m.

**Staff**

**Priest in Charge:** The Rev. Donald R. Lillpopp  
**Deacon:** The Rev. Dr. Ludwig J. Wallner  
**Music Director:** Harlan Ayers  
**Administrator:** Nancy S. Farnham

**Leadership**

**Senior Warden:** Bonnie P. Kerr .....(813) 323-1034  
385 Sea Holly Dr., Brooksville, FL 34604

**Junior Warden:** Robert E. Meissner.....(352) 666-8566  
10095 Jupiter Lane, Spring Hill, FL 34608

**Treasurer:** Joseph A. Monday.....(352) 678-1019  
13123 Cooper Rd., Spring Hill, FL 34609

**Parochial Report Data (2012)**  
**St. John's Episcopal Church, Brooksville**

Active Baptized Members	198
Communicants in Good Standing	101
Average Sunday Attendance	71
Baptisms	1
Confirmations	2
Received	0

Number of Signed Pledge Cards for 2011 Report Year	57
Total Dollar Amount Pledged	\$125,000

Plate, Pledge and Regular Support (Line 3)	\$116,597
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$11,394
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$127,991</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$127,991</b>
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Capital Funds (Line 8)	\$12,072
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Additions To Endowment (Line 9)	\$1,128
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,109
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$15,309</b>
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<b>Total Revenues (Total D)</b>	<b>\$143,300</b>
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Apportionment Paid To Diocese (Line 12)	\$17,332
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$120,738
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$138,070</b>
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Capital Improvement Expenditures (Line 15)	\$546
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Expenses for Congregation's Outreach and Mission (Line 16)	\$3,243
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$1,923
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$5,712</b>
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<b>Total Expenses (Total G)</b>	<b>\$143,782</b>
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Total Cash in Checking/Savings (Line 19)	\$23,444
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Total Investments at Market Value (Line 20)	\$41,308
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**St. John's Episcopal Church**  
(Parish - Clearwater Deanery)

1676 S. Belcher Rd.  
Clearwater, FL 33764-6517  
Phone: (727) 531-6020 Fax: (727) 535-6020  
Email: churchoffice@stjohnsclearwater.org  
Web: www.stjohnsclearwater.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Thurs. 8:30 a.m. – 5:00 p.m./Fri. 8.30 a.m. – 2:00 p.m.

**Staff**

**Interim Rector:** The Rev. Hugh O. Bell  
**Youth Leaders:** Danene M. Rice / Margaret M. Richcreek/Rebecca Massey  
**Music Director:** Beverly Applebee  
**Administrator:** Marlene A. Eichelberger

**Leadership**

**Senior Warden:** Charles Gaudreau, Jr. .... (727) 543-4840  
1319 Buckingham Dr., Clearwater, FL 33756

**Junior Warden:** Lawrence E. Roe, III ..... (727) 470-9568  
1409 S. Evergreen Ave., Clearwater, FL 33756

**Treasurer:** Tammy Aversano ..... (407) 284-2891  
1593 Lima Way, Clearwater, FL 33764

**Parochial Report Data (2012)**  
**St. John's Episcopal Church, Clearwater**

Active Baptized Members	513
Communicants in Good Standing	380
Average Sunday Attendance	194
Baptisms	8
Confirmations	6
Received	1
Number of Signed Pledge Cards for 2011 Report Year	135
Total Dollar Amount Pledged	\$242,651
Plate, Pledge and Regular Support (Line 3)	\$275,488
Available for Operations From Investments (Line 4)	\$8,650
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$53,768
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$56,306
<b>Normal Operating Income (Subtotal A)</b>	<b>\$394,212</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$394,212</b>
Capital Funds (Line 8)	\$17,842
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$19,285
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$37,127</b>
<b>Total Revenues (Total D)</b>	<b>\$431,339</b>
Apportionment Paid To Diocese (Line 12)	\$33,100
Outreach from Operating Budget (Line 13)	\$11,498
<u>All Other Operating Expenses (Line 14)</u>	\$301,927
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$346,525</b>
Capital Improvement Expenditures (Line 15)	\$32,809
Expenses for Congregation's Outreach and Mission (Line 16)	\$14,595
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$47,404</b>
<b>Total Expenses (Total G)</b>	<b>\$393,929</b>
Total Cash in Checking/Savings (Line 19)	\$22,915
Total Investments at Market Value (Line 20)	\$239,245

**St. John's Episcopal Church**

(Parish - Naples Deanery)

500 Park Shore Dr.  
 Naples, FL 34103-3537  
 Phone: (239) 261-2355 Fax: (239) 261-2591  
 Email: parishsecretary@stjohnsnaples.com  
 Web: www.stjohnsnaples.com

**Sunday Services:** 9:00 & 11.15 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 4:00 p.m.

**Staff**

**Rector:** The Rev. Joseph (Joe) F. Maiocco, III  
**Assisting:** The Rev. Ernest E. Hunt, III  
**Music Director:** Glenn Saffran  
**Financial Admin:** Randy Stewart  
**Administrator:** Ruth A. Adams

**Leadership**

**Senior Warden:** Peter Zimmerman.....(239) 263-4547  
 115 Via Napoli, Naples, FL 34105

**Junior Warden:** Michael Johnson.....(239) 354-1587  
 385 Robin Hood Dr. #102, Naples, FL 34104

**Treasurer:** George Baitis.....(239) 261-2355  
 555 95<sup>th</sup> Ave. N., Naples, FL 34108

**Parochial Report Data (2012)**  
**St. John's Episcopal Church, Naples**

Active Baptized Members	476
Communicants in Good Standing	460
Average Sunday Attendance	290
Baptisms	6
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	152
Total Dollar Amount Pledged	\$376,914

Plate, Pledge and Regular Support (Line 3)	\$500,236
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$500,236</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$500,236</b>

Capital Funds (Line 8)	\$268,760
Additions To Endowment (Line 9)	\$189,213
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$184,438</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$642,411</b>
<b>Total Revenues (Total D)</b>	<b>\$1,142,647</b>

Apportionment Paid To Diocese (Line 12)	\$60,838
Outreach from Operating Budget (Line 13)	\$507
<u>All Other Operating Expenses (Line 14)</u>	<u>\$438,692</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$500,037</b>

Capital Improvement Expenditures (Line 15)	\$509,070
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$191,079</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$700,149</b>
<b>Total Expenses (Total G)</b>	<b>\$1,200,186</b>

Total Cash in Checking/Savings (Line 19)	\$330,913
Total Investments at Market Value (Line 20)	\$1,856,564

**St. John's Episcopal Church**

(Mission - Fort Myers Deanery)

7771 Stringfellow Rd.  
 St. James City, FL 33956-2805  
 Phone: (239) 283-1820 Fax: (239) 283 8518  
 Email: stjohnspi@embarqmail.com  
 Web: www.stjohnspineisland.com

**Sunday Services:** 8:00 & 9:30 a.m.

**Office Hours:** Tues. 9:00 a.m. -12:00 /Wed. 9:00 a.m. - 4:00 p.m./  
 Thur. 9:00 a.m.-1:00 p.m.

**TLC Ministry**

**Staff**

**Vicar:** The Rev. Ryan A. Wright  
**Assisting:** The Rev. Mary E.M. Piper  
**Deacon:** The Rev. Aubrey E. Cort  
**Deacon:** The Rev. Thomas D. McPherson  
**Music:** Dr. Robert Velzy  
**Office Manager:** Jane Bennington

**Leadership**

**Senior Warden:** Caryle Regan ..... (239) 283-0441  
 10770 Habitat Circle, Bokeelia, FL 33922

**Junior Warden:** Position Vacant

**Treasurer:** Emily B. Lindsey ..... (239) 283-7079  
 5807 Tarpon Cir., Bokeelia, FL 33922

**Parochial Report Data (2012)**  
**St. John's Episcopal Church, St. James City**

Active Baptized Members	63
Communicants in Good Standing	63
Average Sunday Attendance	46
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	25
Total Dollar Amount Pledged	\$51,652

Plate, Pledge and Regular Support (Line 3)	\$83,692
Available for Operations From Investments (Line 4)	\$5,500

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,561
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$6,666
<b>Normal Operating Income (Subtotal A)</b>	<b>\$98,419</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$98,419</b>

Capital Funds (Line 8)	\$2,480
Additions To Endowment (Line 9)	\$1,827
Contributions for Outreach & Mission Programs (Line 10)	\$7,377
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$11,684</b>
<b>Total Revenues (Total D)</b>	<b>\$1,10,103</b>

Apportionment Paid To Diocese (Line 12)	\$9,121
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$86,842
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$95,963</b>

Capital Improvement Expenditures (Line 15)	\$24,724
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$24,724</b>
<b>Total Expenses (Total G)</b>	<b>\$120,687</b>

Total Cash in Checking/Savings (Line 19)	\$30,324
Total Investments at Market Value (Line 20)	\$37,320

**St. John's Episcopal Church**

(Parish - Tampa Deanery)

906 S. Orleans Ave.  
 Tampa, FL 33606-2941  
 Phone: (813) 259-1570 Fax: (813) 254-6732  
 Email: parish@stjohnstampa.org  
 Web: www.stjohnstampa.org

**Sunday Services:** 7:45, 9:00 & 11:15 a.m.  
**Office Hours:** Mon. – Fri. 8:00 a.m. – 4:00 p.m.

**Staff**

**Bishop's Vicar/Chaplain:** The Rev. Charles E. Connelly  
**Assisting:** The Rev. Douglas L. Zimmerman  
**Deacon:** The Rev. Alisa A.R. Carmichael  
**Organist:** Simon J. Morley  
**Asst. Organist:** Nicholas A. Herrin  
**Christian Education Dir:** Leland T. Baldwin  
**Youth Leader:** Miranda Harrison-Quillin  
**Communication Dir.:** Lee H. Lowry  
**Financial Admin:** Deborah B. Huelsman  
**Office Manager:** Rebecca S. McKenzie  
**Admin Assist.:** Janis L. Elliott

**Leadership**

**Senior Warden:** Gregory G. Gaar .....(813) 205-4201  
 2619 Sunset Dr., Tampa, FL 33629

**Junior Warden:** Paul A. Brokaw .....(813) 629-1780  
 132 Chesapeake Ave., Tampa, FL 33606

**Treasurer:** Frank E. Hancock .....(727) 515-1297  
 1907 S. Ardsley St., Tampa, FL 33629

**Parochial Report Data (2012)**  
**St. John's Episcopal Church, Tampa**

Active Baptized Members	1651
Communicants in Good Standing	1505
Average Sunday Attendance	389
Baptisms	30
Confirmations	21
Received	1

Number of Signed Pledge Cards for 2011 Report Year	417
Total Dollar Amount Pledged	\$1,056,434

Plate, Pledge and Regular Support (Line 3)	\$1,141,380
Available for Operations From Investments (Line 4)	\$898

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$75,539
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$1,217,817</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$1,217,817</b>

Capital Funds (Line 8)	\$5,267
Additions To Endowment (Line 9)	\$2,300
Contributions for Outreach & Mission Programs (Line 10)	\$88,470
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,781
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$100,818</b>
<b>Total Revenues (Total D)</b>	<b>\$1,318,635</b>

Apportionment Paid To Diocese (Line 12)	\$130,189
Outreach from Operating Budget (Line 13)	\$35,000
<u>All Other Operating Expenses (Line 14)</u>	\$1,006,078
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$1,171,267</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$90,671
Contribution to Episcopal Seminaries (Line 17)	\$15,256
<u>Funds Sent to Other Organization (Line 18)</u>	\$2,300
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$108,227</b>
<b>Total Expenses (Total G)</b>	<b>\$1,279,494</b>

Total Cash in Checking/Savings (Line 19)	\$496,715
Total Investments at Market Value (Line 20)	\$0

## St. Luke's Episcopal Church

(Parish - Fort Myers Deanery)

2635 Cleveland Ave.  
 Fort Myers, FL 33901-5898  
 Phone: (239) 334-2479 Fax: (239) 334-7629  
 Email: office@saintlukes-fortmyers.org  
 Web: www.saintlukes-fortmyers.org

**Sunday Services:** 8:00 & 10:00 a.m. and 5:30 p.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 2:00 p.m.

### Staff

**Rector:** The Rev. Philip D. Read, II, SSC  
**Associate:** The Rev. Richard C. Grady  
**Assisting:** The Rev. Dr. Allen W. Brown, Jr.  
 The Rev. Robert G. Browning  
 The Rev. Alan H. Kelmereit  
 The Rev. Edward S. Winsor  
**Choir Director:** Dr. James E. Lorenz  
**Facilities Manager:** John W. Steakley, Sr.  
**Financial Admin:** Connie Bull  
**Secretary:** Claire M. McMasters

### Leadership

**Senior Warden:** Robert Furman.....(239) 560-5499  
 8624 West Park, Fort Myers, FL 33907  
  
**Junior Warden:** Thomas Stahl .....(239) 222-3582  
 8033 Stillwater Ct., North Fort Myers, FL 33903  
  
**Treasurer:** Richard Helms .....(239) 482-4054  
 5865 Tallowood Circle, Ft. Myers, FL 33919

## Parochial Report Data (2012) St. Luke's Episcopal Church, Fort Myers

Active Baptized Members	857
Communicants in Good Standing	857
Average Sunday Attendance	185
Baptisms	5
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	161
Total Dollar Amount Pledged	\$263,203
Plate, Pledge and Regular Support (Line 3)	\$374,301
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	<u>\$48,680</u>
<b>Normal Operating Income (Subtotal A)</b>	<b>\$422,981</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$422,981</b>
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$2,845</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$2,845</b>
<b>Total Revenues (Total D)</b>	<b>\$425,826</b>
Apportionment Paid To Diocese (Line 12)	\$36,764
Outreach from Operating Budget (Line 13)	\$1,198
<u>All Other Operating Expenses (Line 14)</u>	<u>\$451,295</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$489,257</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$2,845</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$2,845</b>
<b>Total Expenses (Total G)</b>	<b>\$492,102</b>
Total Cash in Checking/Savings (Line 19)	\$24,429
Total Investments at Market Value (Line 20)	\$426,264

**St. Margaret of Scotland Episcopal Church**  
(Parish - Manasota Deanery)

8700 State Road 72  
Sarasota, FL 34241-9578  
Phone: (941) 925-2525 Fax: (941) 923-6174  
Email: stmargaret8700@aol.com  
Web: www.stmargaretsarasota.org

**Sunday Services:** 8:00 & 9:30 a.m. (Summer)  
**Office Hours:** Tues.-Thur.10:00 a.m.-5:00 p.m.

**Staff**

**Rector:** The Rev. Everett P. Walk  
**Assisting:** The Rev. Dr. Richard S. Kemmler  
**Deacon:** The Rev. Kathlyn C. Gilpin  
**Music Director:** Melinda Crane  
**Youth Leader:** Paige Parker

**Leadership**

**Senior Warden:** Lisa Parker .....(941) 957-4133  
2346 Gull Ln., Sarasota, FL 34237  
**Junior Warden:** Dwight Holden .....(941) 927-3026  
225 Jason Dr., Sarasota, FL 34238  
**Treasurer:** Claire Coyle .....(941) 371-8925  
4419 Glebe Farm Rd., Sarasota, FL 34235

**Parochial Report Data (2012)**  
**St. Margaret of Scotland Church, Sarasota**

Active Baptized Members	352
Communicants in Good Standing	352
Average Sunday Attendance	84
Baptisms	0
Confirmations	5
Received	0

Number of Signed Pledge Cards for 2011 Report Year	75
Total Dollar Amount Pledged	\$206,604

Plate, Pledge and Regular Support (Line 3)	\$210,753
Available for Operations From Investments (Line 4)	\$29,017

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$12,433
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$252,203</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$252,203</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$4,460
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$4,460</b>
<b>Total Revenues (Total D)</b>	<b>\$256,663</b>

Apportionment Paid To Diocese (Line 12)	\$26,954
Outreach from Operating Budget (Line 13)	\$1,088
<u>All Other Operating Expenses (Line 14)</u>	\$223,825
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$251,867</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
<b>Total Expenses (Total G)</b>	<b>\$251,867</b>

Total Cash in Checking/Savings (Line 19)	\$22,356
Total Investments at Market Value (Line 20)	\$148,671

## St. Mark's Episcopal Church

(Parish - Naples Deanery)

1101 N. Collier Blvd.  
 Marco Island, FL 34145-2507  
 Phone: (239) 394-7242 Fax: (239) 394-6570  
 Email: office@stmarksmarco.org  
 Web: www.stmarksmarco.org

**Sunday Services:** (Nov. – Apr.) 8:00 & 10:30 a.m./ (May – Oct.) 9:15 a.m.

**Office Hours:** Mon. – Fri. 9:30 a.m. – 4:30 p.m.

### Staff

**Rector:** The Rev. Dr. Kyle V. Bennett  
**Assisting:** The Rev. Alden R. Burhoe  
**Assisting:** The Rev. John H. Ineson  
**Assisting:** The Rev. Susan M. Price  
**Music Director:** Dr. Ronald Doiron  
**Christian Formation:** Peggy Totten  
**Youth Minister:** Shane Totten  
**Bookkeeper:** Stanley North  
**Office Administrator:** Nanette L. Moll

### Leadership

Senior Warden: Richard DeAnna.....(239) 588-0562  
 1254 Whiteheart Ave., Marco Island, FL 34145

Junior Warden: Wade Mundinger.....(239) 285-4155  
 P.O. Box 401, Marco Island, FL 34145

Treasurer: Elizabeth (Liz) Bryan..... (239) 394-1938  
 4000 Royal Marco Way #729, Marco Island, FL 34145

## Parochial Report Data (2012) St. Mark's Episcopal Church, Marco Island

Active Baptized Members	593
Communicants in Good Standing	593
Average Sunday Attendance	221
Baptisms	3
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	180
Total Dollar Amount Pledged	\$408,031

Plate, Pledge and Regular Support (Line 3)	\$485,962
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$23,090
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$509,052</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$509,052</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$301,831
Contributions for Outreach & Mission Programs (Line 10)	\$359,759
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$50,464</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$712,054</b>
<b>Total Revenues (Total D)</b>	<b>\$1,221,106</b>

Apportionment Paid To Diocese (Line 12)	\$70,017
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	<u>\$446,734</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$516,751</b>

Capital Improvement Expenditures (Line 15)	\$13,686
Expenses for Congregation's Outreach and Mission (Line 16)	\$255,390
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$49,624</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$318,700</b>
<b>Total Expenses (Total G)</b>	<b>\$835,451</b>

Total Cash in Checking/Savings (Line 19)	\$798,247
Total Investments at Market Value (Line 20)	\$108,998

## St. Mark's Episcopal Church

(Parish - Tampa Deanery)

13312 Cain Rd.  
Tampa, FL 33625-4004  
Phone: (813) 962-3089 / Fax: (813) 963-5082  
Email: office@stmarkstampa.org  
Web: www.stmarkstampa.org

**Sunday Services:** 8:00 & 10:15 a.m.

**Office Hours:** Mon. – Fri. 9:00 a.m. – 5:00 p.m.

### Staff

**Interim Rector:** The Rev. Denise G. Guinta  
**Assisting:** The Rev. Dr. W. Thomas Williams  
**Assisting:** The Rev. Martha E. Vaguener  
**Deacon:** The Rev. Mary Alice Lopez  
**Music Director:** Matthew Swickey  
**Youth Leader:** Dee Mills  
**Parish Administrator:** Jillian L. Ricardo

### Leadership

**Senior Warden:** Glenn Lagrange, Jr. ....(813) 960-7253  
4934 Hi Vista Cir., Tampa, FL 33624-6603

**Junior Warden:** Victor E. Lopez.....(813) 376-4590  
225 Danube Ave. #2, Tampa, FL 33606

**Treasurer:** Phil Petresky .....(813) 267-6267  
6507 Thoroughbred Loop, Odessa, FL 33556

## Parochial Report Data (2012) St. Mark's Episcopal Church, Tampa

Active Baptized Members	620
Communicants in Good Standing	458
Average Sunday Attendance	246
Baptisms	10
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	125
Total Dollar Amount Pledged	\$253,250

Plate, Pledge and Regular Support (Line 3)	\$370,513
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$15,144
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$385,657</b>
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Assistance From The Diocese (Line 7)	\$2,991
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$388,648</b>
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Capital Funds (Line 8)	\$20,344
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Additions To Endowment (Line 9)	\$10,000
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Contributions for Outreach & Mission Programs (Line 10)	\$25,483
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$22,053
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$77,880</b>
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<b>Total Revenues (Total D)</b>	<b>\$466,528</b>
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Apportionment Paid To Diocese (Line 12)	\$38,591
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Outreach from Operating Budget (Line 13)	\$2,200
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<u>All Other Operating Expenses (Line 14)</u>	\$338,473
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$379,264</b>
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Capital Improvement Expenditures (Line 15)	\$48,598
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Expenses for Congregation's Outreach and Mission (Line 16)	\$45,554
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$23,515
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$117,667</b>
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<b>Total Expenses (Total G)</b>	<b>\$496,931</b>
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Total Cash in Checking/Savings (Line 19)	\$134,394
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Total Investments at Market Value (Line 20)	\$0
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## St. Mark's Episcopal Church

(Parish - Venice Deanery)

513 Nassau St. South  
 Venice, FL 34285-2816  
 Phone: (941) 488-7714 Fax: (941) 484-0596  
 Email: info@stmarksvenice.com  
 Web: www.stmarksvenice.org

**Sunday Services:**(Nov. – May) 8:00, 9:30 & 11:15 a.m. (Jun. –Oct.) 8:00 & 10:00 a.m.

**Office Hours:** Mon. - Fri. 8:00 a.m.-4:00 p.m.

### Staff

**Rector:** The Rev. James H. Puryear  
**Assisting:** The Rev. Judith S. Roberts  
**Deacon:** The Rev. O. Keith Backhaus  
**Deacon:** The Rev. Joyce L. Treppa  
**Deacon:** The Rev. Dr. Lynne T. Greene  
**Music Director:** Peter A. Madpak  
**Youth/Family Min.:** Jackie Overton  
**Nurse:** April Merrill  
**Financial Secretary:** Maurice "Maury" Leman  
**Parish Admin:** Sondra "Sandy" B. Albanese  
**Admin Assistant:** Carlotta Wilsen Woolpert

### Leadership

**Senior Warden:** Bobby Wood..... (941) 480-0077  
 356 Marsh Landing Way, Venice, FL 34292-5316

**Junior Warden:** Larry Lewis .....(941) 412-4154  
 4000 Aston Gardens Drive, Unit 310, Venice, FL 34292

**Treasurer:** Michael Knowlton..... (941) 323-9137  
 402 Villas Dr., Venice, FL 34285

## Parochial Report Data (2012) St. Mark's Episcopal Church, Venice

Active Baptized Members	714
Communicants in Good Standing	714
Average Sunday Attendance	438
Baptisms	4
Confirmations	9
Received	3

Number of Signed Pledge Cards for 2011 Report Year	308
Total Dollar Amount Pledged	\$469,726

Plate, Pledge and Regular Support (Line 3)	\$613,903
Available for Operations From Investments (Line 4)	\$74

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$165,290
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$111,034
<b>Normal Operating Income (Subtotal A)</b>	<b>\$890,301</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$890,301</b>

Capital Funds (Line 8)	\$13,100
Additions To Endowment (Line 9)	\$61,299
Contributions for Outreach & Mission Programs (Line 10)	\$931,329
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,541
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$1,009,269</b>
<b>Total Revenues (Total D)</b>	<b>\$1,899,570</b>

Apportionment Paid To Diocese (Line 12)	\$74,191
Outreach from Operating Budget (Line 13)	\$11,940
<u>All Other Operating Expenses (Line 14)</u>	\$761,927
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$848,058</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$993,663
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$17,625
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$1,011,288</b>
<b>Total Expenses (Total G)</b>	<b>\$1,859,346</b>

Total Cash in Checking/Savings (Line 19)	\$328,842
Total Investments at Market Value (Line 20)	\$383,355

**St. Martin's Episcopal Church**

(Parish - Clearwater Deanery)

Street Address: 15801 US Highway 19, Hudson, FL 34667-3602  
 Postal Address: P.O. Box 7199, Hudson, FL 34674  
 Phone: (727) 863-8560 Fax: (727) 862-6284  
 Email: stmartinsflorida@gmail.com  
 Web: www.stmartinshudsonfl.org

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 2:00 p.m.

**Staff**

**Priest-in-Charge:** The Rev. Frederick E. Scharf, Jr.  
**Deacon:** The Rev. Carl C. Crump  
**Music Director:** John Timpanelli  
**Bookkeeper:** Roslyn Thompson

**Leadership**

**Senior Warden:** Rosalyn Thompson ..... (727) 868-4016  
 12502 Wild Turkey Ln., Bayonet Point, FL 34667  
**Junior Warden:** David Hill ..... (727) 645-6252  
 7944 Garbor Bridge Blvd., New Port Richey, 34654  
**Treasurer:** Juliana Woodworth  
 12915 Pensacola Ave., New Port Richey, FL 34654

**Parochial Report Data (2012)**  
**St. Martin's Episcopal Church, Hudson**

Active Baptized Members	151
Communicants in Good Standing	146
Average Sunday Attendance	65
Baptisms	2
Confirmations	1
Received	0
Number of Signed Pledge Cards for 2011 Report Year	45
Total Dollar Amount Pledged	\$52,865
Plate, Pledge and Regular Support (Line 3)	\$95,794
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$40,441
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$11,195
<b>Normal Operating Income (Subtotal A)</b>	<b>\$147,430</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$147,430</b>
Capital Funds (Line 8)	\$50
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$4,755
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,990
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$8,795</b>
<b>Total Revenues (Total D)</b>	<b>\$156,225</b>
Apportionment Paid To Diocese (Line 12)	\$3,451
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$126,035
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$129,486</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$19,523
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,990
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$23,513</b>
<b>Total Expenses (Total G)</b>	<b>\$152,999</b>
Total Cash in Checking/Savings (Line 19)	\$15,838
Total Investments at Market Value (Line 20)	\$0

## St. Mary Magdalene Episcopal Church

(Parish - Manasota Deanery)

11315 Palmbrush Trail  
 Bradenton, FL 34202-2938  
 Phone: (941) 751-5048 Fax: (941) 751-4174  
 Email: officesaintmarymagdalene@verizon.net  
 Web: stmarymagdalenes.dioswfl.org/

**Sunday Services:** 7:45, 9:00 & 11:00 a.m.  
**Office Hours:** Mon. – Thurs. 9:00 a.m. – 3:00 p.m.

### Staff

**Rector:** The Rev. James E. Hedman  
**Assisting:** The Rev. Edward J. Fiebke  
**Worship Director:** Neil M. Keith  
**Organist:** Kathryn Master Pendergrass  
**Nursery:** Chrysa M. Harmsen  
**Youth Leader:** Kim E. Eck  
**Bookkeeper:** Becky Schellinger  
**Admin Secretary:** Bridget M. Rochon

### Leadership

Senior Warden: Susan Fischer ..... (941) 751-6996  
 7635 Sweetbay Cir., Bradenton, FL 34203

Junior Warden: W. William Hardy, Jr. .... (941) 751-8009  
 8734 49<sup>th</sup> Terrace E., Bradenton, FL 34211

Treasurer: Timothy MacDonald ..... (941) 321-6376  
 9910 58<sup>th</sup> St. E., Parrish, FL 34219

## Parochial Report Data (2012) St. Mary Magdalene Episcopal Church, Bradenton

Active Baptized Members	321
Communicants in Good Standing	259
Average Sunday Attendance	145
Baptisms	3
Confirmations	9
Received	1
Number of Signed Pledge Cards for 2011 Report Year	71
Total Dollar Amount Pledged	\$179,384
Plate, Pledge and Regular Support (Line 3)	\$232,658
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$3,671
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$236,329</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$236,329</b>
Capital Funds (Line 8)	\$15,280
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$19,998
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$35,278</b>
<b>Total Revenues (Total D)</b>	<b>\$271,607</b>
Apportionment Paid To Diocese (Line 12)	\$23,863
Outreach from Operating Budget (Line 13)	\$1,509
<u>All Other Operating Expenses (Line 14)</u>	\$202,029
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$227,401</b>
Capital Improvement Expenditures (Line 15)	\$12,022
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$18,282
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$30,304</b>
<b>Total Expenses (Total G)</b>	<b>\$257,705</b>

## St. Mary's Episcopal Church

(Parish - Naples Deanery)

Physical Address: 9801 Bonita Beach Road, Bonita Springs, FL 34135

Mailing Address: PO Box 1923, Bonita Springs, FL 34133-1923

Phone: (239) 992-4343 Fax: (239) 498-4551

Email: churchoffice@stmarysbonita.org

Web: www.stmarysbonita.org

**Sunday Services:** 8:00 & 10:00 a.m.

**Office Hours:** Mon. - Fri. 9:00 a.m. - 4:00 p.m.

### Staff

**Rector:** The Rev. Dr. Michael G. Rowe

**Associate Rector:** The Rev. George Curt

**Associate Rector:** The Rev. C. Roy Allison, II

**Honorary Associate:** The Rev. Dr. Alfred L. Salt

**Director of Music:** Brian Aranowski

**Youth Leader:** Ashley Vinton

**Financial Admin:** Cheryl Nobile

**Administrator:** Denise Witkop

### Leadership

**Senior Warden:** David Brown..... (239) 269-1179  
24951 Pennyroyal Dr., Bonita Springs, FL 34134

**Junior Warden:** Jim Etz ..... (239) 289-5709  
4896 Lasqueti Way, Naples, FL 34119

**Treasurer:** Ronald Luth ..... (239) 676-9877  
13219 Lazzaro Ct., Estero, FL 33928

## Parochial Report Data (2012) St. Mary's Episcopal Church, Bonita Springs

Active Baptized Members	372
Communicants in Good Standing	372
Average Sunday Attendance	293
Baptisms	1
Confirmations	5
Received	4

Number of Signed Pledge Cards for 2011 Report Year	246
Total Dollar Amount Pledged	\$525,347

Plate, Pledge and Regular Support (Line 3)	\$630,973
Available for Operations From Investments (Line 4)	\$128

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$187,653
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Unrestricted Bequests used for Operations (Line 6) \$0

**Normal Operating Income (Subtotal A)** \$818,754

Assistance From The Diocese (Line 7) \$0

**Total Operating Revenues (Subtotal B)** \$818,754

Capital Funds (Line 8) \$37,592

Additions To Endowment (Line 9) \$5,689

Contributions for Outreach & Mission Programs (Line 10) \$68,996

Funds for Transmittal To Other Organizations (Line 11) \$0

**Subtotal Non-Operating Revenues (Subtotal C)** \$112,277

**Total Revenues (Total D)** \$931,031

Apportionment Paid To Diocese (Line 12) \$72,704

Outreach from Operating Budget (Line 13) \$0

All Other Operating Expenses (Line 14) \$743,809

**Subtotal Operating Expenses (Subtotal E)** \$816,513

Capital Improvement Expenditures (Line 15) \$37,592

Expenses for Congregation's Outreach and Mission (Line 16) \$67,631

Contribution to Episcopal Seminaries (Line 17) \$0

Funds Sent to Other Organization (Line 18) \$0

**Subtotal Non-Operating Expenses (Subtotal F)** \$105,223

**Total Expenses (Total G)** \$921,736

Total Cash in Checking/Savings (Line 19) \$124,459

Total Investments at Market Value (Line 20) \$539,585

**St. Mary's Episcopal Church**

(Parish - Tampa Deanery)

37637 Magnolia Ave.  
 Dade City, FL 33523-3744  
 Phone: (352) 567-3888 Fax: (352) 518-8188  
 Email: sandra@stmde.com  
 Web: www.stmde.com

**Sunday Services:** 7:45 & 10:00 a.m.  
**Office Hours:** Mon.-Thurs. 9:00 a.m.-5:00 p.m.

**Staff**

**Rector:** The Rev. Dewey E. Brown, Jr.  
**Assisting:** The Rev. James B. de Fontaine-Stratton  
**Assisting:** The Rev. Dr. Robin G. Murray  
**Christian Formation:** Paige Wolfenden  
**Choir Dir./Organist:** Sharon Brant  
**Administrator:** Sandra Sartain

**Leadership**

Senior Warden: Jerry Rice ..... (352) 588-4787  
 18610 Townsend House Rd., Dade City, FL 33523  
  
 Junior Warden: Tony Carbone..... (352) 567-9688  
 13930 13<sup>th</sup> St., Dade City, FL 33525  
  
 Treasurer: Roy Crippen ..... (352) 567-6570  
 13952 Paradise Ln., Dade City, FL 33525

**Parochial Report Data (2012)**  
**St. Mary's Episcopal Church, Dade City**

Active Baptized Members	305
Communicants in Good Standing	305
Average Sunday Attendance	211
Baptisms	6
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	90
Total Dollar Amount Pledged	\$190,163

Plate, Pledge and Regular Support (Line 3)	\$291,308
Available for Operations From Investments (Line 4)	\$20

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$20,815
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$312,143</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$312,143</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$0</b>
<b>Total Revenues (Total D)</b>	<b>\$312,143</b>

Apportionment Paid To Diocese (Line 12)	\$28,554
Outreach from Operating Budget (Line 13)	\$1,257
<u>All Other Operating Expenses (Line 14)</u>	\$273,167
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$302,978</b>

Capital Improvement Expenditures (Line 15)	\$17,548
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$17,548</b>
<b>Total Expenses (Total G)</b>	<b>\$320,526</b>

Total Cash in Checking/Savings (Line 19)	\$31,540
Total Investments at Market Value (Line 20)	\$183,201

**St. Mary's Episcopal Church**

(Parish - Manasota Deanery)

1010 24th Ave. West  
 Palmetto, FL 34221-3540  
 Phone: (941) 722-5292 Fax: (941) 722-5292  
 Email: stmaryspalmetto@verizon.net  
 Web: www.stmaryspalmetto.com

**Sunday Services:** 7:40, 10:00 a.m. & 1:00 p.m. (Spanish)  
**Office Hours:** Mon.-Thurs. 8:00 a.m. – 2:30 p.m./ Fri. 8:00 a.m. – 12:00 Noon

**Staff**

**Priest in Charge:** The Rev. Glen G. Graczyk  
**Assisting:** The Rev. Dr. Richard B. Lampert  
**Assisting:** The Rev. Cheri L. Ford  
**Music Director:** Sherryl Rampton  
**Administrator:** Angie M. Ayrton

**Leadership**

**Senior Warden:** Lynda Prieptot..... (941) 722-9951  
 2311 14<sup>th</sup> Ave. W., Apt. #206, Palmetto, FL 34221

**Junior Warden:** Eric Gates .....(941) 722-8053  
 325 Terra Ceia Dr., Palmetto, FL 34221

**Treasurer:** Lorraine Wood.....(941) 447-3570  
 2320 Terra Ceia Bay Blvd. #605, Palmetto, FL 34221

**Parochial Report Data (2012)**  
**St. Mary's Episcopal Church, Palmetto**

Active Baptized Members	221
Communicants in Good Standing	198
Average Sunday Attendance	90
Baptisms	0
Confirmations	1
Received	0

Number of Signed Pledge Cards for 2011 Report Year	65
Total Dollar Amount Pledged	\$124,196

Plate, Pledge and Regular Support (Line 3)	\$167,290
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$4,499
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$171,789</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$171,789</b>
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Capital Funds (Line 8)	\$15,759
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$852
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,973
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$19,584</b>
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<b>Total Revenues (Total D)</b>	<b>\$191,373</b>
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Apportionment Paid To Diocese (Line 12)	\$25,775
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$141,690
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$167,465</b>
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Capital Improvement Expenditures (Line 15)	\$37,067
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Expenses for Congregation's Outreach and Mission (Line 16)	\$1,297
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$1,872
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$40,236</b>
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<b>Total Expenses (Total G)</b>	<b>\$207,701</b>
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Total Cash in Checking/Savings (Line 19)	\$21,640
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Total Investments at Market Value (Line 20)	\$0
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## St. Mary's Episcopal Church

(Parish - Tampa Deanery)

4311 W. San Miguel St.  
Tampa, FL 33629-5691  
Phone: (813) 251-1660 Fax: (813) 254-3780  
Email: churchoffice@stmarystampa.com  
Web: www.stmarystampa.com

**Sunday Services:** 8:00 & 10:00 a.m.

**Office Hours:** Mon.-Thurs. 9:00 a.m. – 4:00 p.m. / Fri. 9:00 a.m. – 1:00 p.m.

### Staff

**Rector:** The Rev. Eric Kahl  
**Choirmaster/Organist:** Jacob Merrett  
**Administrator:** Judith K. Messier

### Leadership

**Senior Warden:** Craig Mayfield.....(813) 785-9505  
4634 W. Lamb Ave., Tampa, FL 33629

**Junior Warden:** Joseph Bedore.....(727) 215-0325  
4314 W. San Juan St., Tampa, FL 33629

**Treasurer:** Debra Smietanski.....(813) 225-4123  
3001 W. Fair Oaks Ave., Tampa, FL 33611

## Parochial Report Data (2012) St. Mary's Episcopal Church, Tampa

Active Baptized Members	306
Communicants in Good Standing	273
Average Sunday Attendance	170
Baptisms	6
Confirmations	5
Received	0

Number of Signed Pledge Cards for 2011 Report Year	116
Total Dollar Amount Pledged	\$400,773

Plate, Pledge and Regular Support (Line 3)	\$446,183
Available for Operations From Investments (Line 4)	\$819

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$112,004
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$559,006</b>
Assistance From The Diocese (Line 7)	\$3,031
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$562,037</b>

Capital Funds (Line 8)	\$10,940
Additions To Endowment (Line 9)	\$301,522
Contributions for Outreach & Mission Programs (Line 10)	\$5,005
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,938
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$319,405</b>
<b>Total Revenues (Total D)</b>	<b>\$881,442</b>

Apportionment Paid To Diocese (Line 12)	\$56,219
Outreach from Operating Budget (Line 13)	\$3,314
<u>All Other Operating Expenses (Line 14)</u>	\$501,744
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$561,277</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$5,389
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,354
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$6,743</b>
<b>Total Expenses (Total G)</b>	<b>\$568,020</b>

Total Cash in Checking/Savings (Line 19)	\$596,037
Total Investments at Market Value (Line 20)	\$0

**St. Matthew's Episcopal Church**  
(Mission - St. Petersburg Deanery)

738 Pinellas Point Dr. South  
St. Petersburg, FL 33705-6255  
Phone: (727) 866-2187 Fax: (727) 864-9712  
Email: stmatthews@tampabay.rr.com

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Tues.-Thurs: 10:00 a.m.– 4:30 p.m.

**Staff**

**Vicar:** The Rev. Harry I. Parsell, Jr.  
**Deacon:** The Rev. Kevin D. Mort  
**Music Director:** Ronald W. Turner  
**Bookkeeper:** Tammi M. Marvel

**Leadership**

**Senior Warden:** Susan Callaghan..... (727) 560-0392  
235 59<sup>th</sup> Ave. S., St. Petersburg, FL 33705

**Junior Warden:** Cynthia Grant..... (717) 866-3211  
6492 16<sup>th</sup> St. S., St. Petersburg, FL 33705

**Treasurer:** John Leyon..... (727) 866-9626  
6322 Palma del Mar So. #401, St. Petersburg, FL 33715

**Parochial Report Data (2012)**  
**St. Matthew's Episcopal Church, Saint Petersburg**

Active Baptized Members	78
Communicants in Good Standing	73
Average Sunday Attendance	65
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	46
Total Dollar Amount Pledged	\$84,808
Plate, Pledge and Regular Support (Line 3)	\$113,798
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$11,636
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$125,434</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$125,434</b>
Capital Funds (Line 8)	\$3,000
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,589
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$4,589</b>
<b>Total Revenues (Total D)</b>	<b>\$130,023</b>
Apportionment Paid To Diocese (Line 12)	\$10,000
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	<u>\$106,944</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$116,944</b>
Capital Improvement Expenditures (Line 15)	\$3,000
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,639
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$3,700</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$8,339</b>
<b>Total Expenses (Total G)</b>	<b>\$125,283</b>
Total Cash in Checking/Savings (Line 19)	\$42,482
Total Investments at Market Value (Line 20)	\$0

## St. Michael & All Angels Episcopal Church

(Parish - Fort Myers Deanery)

2304 Periwinkle Way  
 Sanibel, FL 33957-3209  
 Phone: (239) 472-2173 Fax: (239) 395-1670  
 Email: parishsecretary@saintmichaels-sanibel.org  
 Web: www.saintmichaels-sanibel.org

**Sunday Services:** 8:00 & 10:30 a.m. (Winter) 9:30 a.m. (Summer)

**Office Hours:** Mon. – Fri, 9:00 a.m. – 4:00 p.m.

### Staff

**Rector:** The Rev. Dr. Ellen M. Sloan  
**Adjunct Clergy:** The Rev. Paul D. Goddard  
 The Rev. Anne B. Kimball  
 The Rev. Douglass T. Lind  
**Minister of Music:** Henry (Hank) Glass  
**Parish Nurse:** Roberta G. Heller, R.N.  
**Bookkeeper:** Wanda L. Adler  
**Parish Secretary:** Susan M. Gonzalez

### Leadership

**Senior Warden:** Jandy Bird..... (239) 472-4828  
 4462 Gulf Pines Dr., Sanibel, FL 33957

**Junior Warden:** Alexander (Sandy) Trevor ..... (239) 472-0260  
 P.O. Box 6, Sanibel, FL 33957

**Treasurer:** Attila Molnar (Non-Voting)..... (239) 395-2659  
 2336 Starfish Lane, Sanibel, FL 33957

## Parochial Report Data (2012) St. Michael & All Angels Episcopal Church, Sanibel

Active Baptized Members	313
Communicants in Good Standing	313
Average Sunday Attendance	244
Baptisms	5
Confirmations	6
Received	2

Number of Signed Pledge Cards for 2011 Report Year	200
Total Dollar Amount Pledged	\$514,346

Plate, Pledge and Regular Support (Line 3)	\$693,495
Available for Operations From Investments (Line 4)	\$11,149

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$21,870
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$726,514</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$726,514</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$213,942
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$18,478</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$232,420</b>
<b>Total Revenues (Total D)</b>	<b>\$958,934</b>

Apportionment Paid To Diocese (Line 12)	\$62,678
Outreach from Operating Budget (Line 13)	\$40,000
<u>All Other Operating Expenses (Line 14)</u>	<u>\$520,210</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$622,888</b>

Capital Improvement Expenditures (Line 15)	\$55,120
Expenses for Congregation's Outreach and Mission (Line 16)	\$22,225
Contribution to Episcopal Seminaries (Line 17)	\$1,000
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$194,794</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$273,139</b>
<b>Total Expenses (Total G)</b>	<b>\$896,027</b>

Total Cash in Checking/Savings (Line 19)	\$541,065
Total Investments at Market Value (Line 20)	\$692,243

## St. Monica's Episcopal Church

(Parish - Naples Deanery)

7070 Immokalee Rd.  
 Naples, FL 34119-8845  
 Phone: (239) 591-4550 Fax: (239) 591-4572  
 Email: info@stmonicasnaples.org  
 Web: www.stmonicasnaples.org

**Sunday Services:** 7:45, 9:00 & 11:15 a.m. (Winter) 7:45 & 10:00 a.m. (Summer)

**Office Hours:** Mon.-Thur. 9:00 a.m.-4:00 p.m. - Fri. 9:00 a.m. - Noon

### Staff

**Rector:** The Rev. Kathryn M. Schillreff  
**Music Director:** Dr. Betty R. Pursley  
**Youth Minister:** Annie L. McFarland  
**Finance Manager:** Betsy J. Smith  
**Administrator:** Peggy L. DeMorett

### Leadership

Senior Warden: Suzanne Bodley .....(239) 947-0840  
 9251 Cedar Creek Dr., Bonita Springs, FL 34135

Junior Warden: Frank Shrewsbury ..... (239) 514-3617  
 13140 Hamilton Harbour Dr., #F2, Naples, FL 34119

Treasurer: Janet Ross .....(239) 777-3385  
 2250 Malibu Lake Cir, Apt #134, Naples, FL 34119

## Parochial Report Data (2012) St. Monica's Episcopal Church, Naples

Active Baptized Members	499
Communicants in Good Standing	480
Average Sunday Attendance	197
Baptisms	7
Confirmations	14
Received	9

Number of Signed Pledge Cards for 2011 Report Year	131
Total Dollar Amount Pledged	\$285,180

Plate, Pledge and Regular Support (Line 3)	\$358,846
Available for Operations From Investments (Line 4)	\$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$37,541
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$396,387</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$396,387</b>
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Capital Funds (Line 8)	\$16,802
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$0
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$12,397</u>
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$29,199</b>
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<b>Total Revenues (Total D)</b>	<b>\$425,586</b>
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Apportionment Paid To Diocese (Line 12)	\$40,302
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Outreach from Operating Budget (Line 13)	\$200
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<u>All Other Operating Expenses (Line 14)</u>	<u>\$415,628</u>
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$456,130</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$12,397</u>
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$12,397</b>
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<b>Total Expenses (Total G)</b>	<b>\$468,527</b>
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Total Cash in Checking/Savings (Line 19)	\$103,426
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Total Investments at Market Value (Line 20)	\$0
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**St. Nathaniel's Episcopal Church**

(Parish - Venice Deanery)

4200 S. Biscayne Dr.  
 North Port, FL 34287-1626  
 Phone: (941) 426-2520 Fax: (941) 426-8471  
 Email: saintnathaniels@yahoo.com  
 Web: stnathaniels.dioswfl.org/

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon. – Thurs. 9:00 a.m. – 1:00 p.m.

**Staff**

**Priest in Charge:** The Rev. Jean A. Hite  
**Deacon:** The Rev. Margaret P. Koor  
**Music Director:** Anne Thornton  
**Admin. Assistant:** Ruth Ellen Davis

**Leadership**

Senior Warden: Peter Maher ..... (941) 426-2690  
 2888 Tuskett Ave., North Port, FL 34286  
 Junior Warden: Henderson Stuart ..... (941) 780-3384  
 4725 Pan American Blvd., North Port, FL 34287  
 Treasurer: Ella P. Richard ..... (941) 426-1421  
 7849 Franzino Ave., North Port, FL 34291

**Parochial Report Data (2012)**  
**St. Nathaniel's Episcopal Church, North Port**

Active Baptized Members	173
Communicants in Good Standing	157
Average Sunday Attendance	117
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	68
Total Dollar Amount Pledged	\$77,284
Plate, Pledge and Regular Support (Line 3)	\$92,613
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$36,412
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$129,025</b>
Assistance From The Diocese (Line 7)	\$2,500
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$131,525</b>
Capital Funds (Line 8)	\$11,896
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,034
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$13,930</b>
<b>Total Revenues (Total D)</b>	<b>\$145,455</b>
Apportionment Paid To Diocese (Line 12)	\$16,459
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$115,654
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$132,113</b>
Capital Improvement Expenditures (Line 15)	\$15,178
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$2,034
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$17,212</b>
<b>Total Expenses (Total G)</b>	<b>\$149,325</b>
Total Cash in Checking/Savings (Line 19)	\$12,751
Total Investments at Market Value (Line 20)	\$0

**St. Paul's Episcopal Church**

(Parish - Naples Deanery)

3901 Davis Blvd.  
 Naples, FL 34104-5010  
 Phone: (239) 643-0197 Fax: (239) 643-2207  
 Email: welcome@saintpaulsnaples.org  
 Web: www.saintpaulsnaples.org

**Sunday Services:** 9:15 & 10:45 a.m.  
**Office Hours:** Mon. – Fri. 9:00 a.m. – 1:00 p.m.

**Staff**

**Rector:** The Rev. Tara L. McGraw  
**Assisting:** The Rev. D. William Faupel  
**Assisting:** Pastor Deborah E. Fergus  
**Assisting (Haitian):** The Rev. Panel Guerrier  
**Assisting:** The Rev. Frank H. King  
**Assisting:** The Rev. Kay Richardson  
**Deacon:** The Rev. Barbara J. Martin  
**Music Director:** Eleanor J. Phelps  
**Financial Admin:** Karen Wenstrup  
**Church Secretary:** Deborah (Deb) Avery  
**Church Administrator:** The Rev. D. William Faupel

**Leadership**

Senior Warden: Linda Connelly.....(239) 330-7700  
 4024 Lupine Ln., Naples, FL 34112  
  
 Junior Warden: Susan Jane Szen.....(339) 206-4205  
 104 Tuscana Ct. #806, Naples, FL 34119  
  
 Treasurer: Harold Brundage .....(239) 514-8618  
 3701 Whidbey Way, Naples, FL 34119

**Parochial Report Data (2012)**  
**St. Paul's Episcopal Church, Naples**

Active Baptized Members	190
Communicants in Good Standing	186
Average Sunday Attendance	193
Baptisms	6
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	128
Total Dollar Amount Pledged	\$190,090

Plate, Pledge and Regular Support (Line 3)	\$257,175
Available for Operations From Investments (Line 4)	\$12,407

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$70,166
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$339,748</b>
Assistance From The Diocese (Line 7)	\$1,250
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$340,998</b>

Capital Funds (Line 8)	\$8,885
Additions To Endowment (Line 9)	\$14,965
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$2,121</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$25,971</b>
<b>Total Revenues (Total D)</b>	<b>\$366,969</b>

Apportionment Paid To Diocese (Line 12)	\$32,297
Outreach from Operating Budget (Line 13)	\$6,050
<u>All Other Operating Expenses (Line 14)</u>	<u>\$287,009</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$325,356</b>

Capital Improvement Expenditures (Line 15)	\$7,756
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$2,002</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$9,758</b>
<b>Total Expenses (Total G)</b>	<b>\$335,114</b>

Total Cash in Checking/Savings (Line 19)	\$207,005
Total Investments at Market Value (Line 20)	\$247,896

**St. Peter's Episcopal Cathedral**

(Parish - St. Petersburg Deanery)

Street Address: 140 4th Street North, St. Petersburg, FL 33701-3807  
 Mailing Address: P.O. Box 1581, St. Petersburg, FL 33731-1581  
 Phone: (727) 822-4173 Fax: (727) 823-2205  
 Email: stpetersplace@spcathedral.com  
 Web: www.spcathedral.net

**Sunday Services:** 8:00 & 10:15 a.m.  
**Office Hours:** Mon.-Fri. 9:00 a.m. – 4:00 p.m.

**Staff**

**Vicar/Dean:** The Very Rev. Stephen B. Morris (**Dean St. Petersburg Deanery**)  
**Assisting:** The Rev. William R. Burden  
**Assisting:** The Rev. Earl D. Beshears  
**Assisting:** The Rev. Peter W. Fleming, Jr.  
**Assisting:** The Rev. Millard F. Neal  
**Assisting:** The Rev. Samuel V. Tallman, Jr.  
**Deacon:** The Rev. Richard T. Earle, III  
**Director of Music:** Dwight Thomas  
**Publications Assoc.:** Janet Shelton  
**Bookkeeper:** Nancy Titus  
**Receptionist:** Andrea "Andi" Gorton  
**Office Assistant:** Sharlyn "Shar" Nudelman

**Leadership**

**Senior Warden:** Thomas N. Southard.....(727) 290-6073  
 750 4<sup>th</sup> Ave. S., Apt. 605, St. Petersburg, FL 33701  
**Junior Warden:** Herbert Polson.....(727) 345-1468  
 6140 7<sup>th</sup> Ave. N., St. Petersburg, FL 33710  
**Treasurer:** Marshall W. Craig.....(727) 894-8752  
 706 19<sup>th</sup> Ave. NE, St. Petersburg, FL 33704

**Parochial Report Data (2012)**  
**St. Peter's Episcopal Cathedral, St. Petersburg**

Active Baptized Members 894  
 Communicants in Good Standing 894  
 Average Sunday Attendance 396  
 Baptisms 14  
 Confirmations 4  
 Received 1

Number of Signed Pledge Cards for 2011 Report Year 238  
 Total Dollar Amount Pledged \$615,223

Plate, Pledge and Regular Support (Line 3) \$681,162  
 Available for Operations From Investments (Line 4) \$0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, \$83,443  
 Contributions from Congregation's Organizations (Line 5)

Unrestricted Bequests used for Operations (Line 6) \$0  
**Normal Operating Income (Subtotal A)** \$764,605  
 Assistance From The Diocese (Line 7) \$6,224  
**Total Operating Revenues (Subtotal B)** \$770,829

Capital Funds (Line 8) \$598,431  
 Additions To Endowment (Line 9) \$0  
 Contributions for Outreach & Mission Programs (Line 10) \$0  
Funds for Transmittal To Other Organizations (Line 11) \$0  
**Subtotal Non-Operating Revenues (Subtotal C)** \$598,431  
**Total Revenues (Total D)** \$1,369,260

Apportionment Paid To Diocese (Line 12) \$120,531  
 Outreach from Operating Budget (Line 13) \$8,315  
All Other Operating Expenses (Line 14) \$1,106,427  
**Subtotal Operating Expenses (Subtotal E)** \$1,235,273

Capital Improvement Expenditures (Line 15) \$0  
 Expenses for Congregation's Outreach and Mission (Line 16) \$0  
 Contribution to Episcopal Seminaries (Line 17) \$0  
Funds Sent to Other Organization (Line 18) \$0  
**Subtotal Non-Operating Expenses (Subtotal F)** \$0  
**Total Expenses (Total G)** \$1,235,273

Total Cash in Checking/Savings (Line 19) \$222,848  
 Total Investments at Market Value (Line 20) \$0

**St. Peter's Episcopal Church**

(Parish - Tampa Deanery)

302 North Carey St.  
 Plant City, FL 33563-4316  
 Phone: (813) 752-5061 Fax: (813) 752-2421  
 Email: st.peterspc@verizon.net  
 Web: www.stpeterspc.org

**Sunday Services:** 8:00 & 10:30 a.m.  
**Office Hours:** (Mon. – Thurs.) 9:00 a.m. – 3:00 p.m.

**Staff**

**Rector:** The Rev. Dr. Thomas A. Thoeni  
**Assistant:** The Rev. Dr. Robert J. Martin  
**Director of Music:** Helen H. Jones  
**Parish Secretary:** Sarah R. Dean

**Leadership**

**Senior Warden:** John Kenney ..... (813) 757-6545  
 2336 Fairway Dr. S., Plant City, FL 33566

**Junior Warden:** Glenn Mathias.....(813) 754-1212  
 116 Alsobrook St., Plant City, FL 33563

**Treasurer:** Mike Booher (Non-Voting)..... (813) 752-5061  
 3001 Pine Club Dr., Plant City, FL 33566

**Parochial Report Data (2012)**  
**St. Peter's Episcopal Church, Plant City**

Active Baptized Members	566
Communicants in Good Standing	315
Average Sunday Attendance	106
Baptisms	6
Confirmations	4
Received	2

Number of Signed Pledge Cards for 2011 Report Year	66
Total Dollar Amount Pledged	\$160,987

Plate, Pledge and Regular Support (Line 3)	\$259,947
Available for Operations From Investments (Line 4)	\$5,000

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$873
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$265,820</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$265,820</b>
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Capital Funds (Line 8)	\$1,000
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$539
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$7,988
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$9,527</b>
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<b>Total Revenues (Total D)</b>	<b>\$275,347</b>
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Apportionment Paid To Diocese (Line 12)	\$28,188
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Outreach from Operating Budget (Line 13)	\$0
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<u>All Other Operating Expenses (Line 14)</u>	\$248,611
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$276,799</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$0
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$7,770
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$7,770</b>
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<b>Total Expenses (Total G)</b>	<b>\$284,569</b>
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Total Cash in Checking/Savings (Line 19)	\$110,685
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Total Investments at Market Value (Line 20)	\$516,972
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**St. Raphael's Episcopal Church**

(Mission - Fort Myers Deanery)

5601 Williams Dr.  
 Fort Myers Beach, FL 33931-4097  
 Phone: (239) 463-6057 Fax: (239) 463-1733  
 Email: info@SaintRaphaelsChurch.com  
 Web: www.saintraphaelschurch.com

**Sunday Services:** 9:00 & 11:00 a.m. (Winter) 10:00 a.m. (Summer)

**Office Hours:** Mon. – Fri. 9:00 a.m. – 1:00 p.m.

**Staff**

**Vicar:** The Rev. Donald R. Nicholson  
**Music Director:** Jerry Frantz  
**Administrator:** Deborah K. Dunlap  
**Admin. Assistant:** Julie A. Bell

**Leadership**

**Senior Warden:** Julie A. Bell ..... (239) 246-9392  
 17424 Connecticut Rd., Ft. Myers, FL 33967

**Junior Warden:** Phillip Babcock ..... (239) 994-4572  
 320 Randy Lane, Fort Myers Beach, FL 33931

**Treasurer:** Judith Michie ..... (239) 994-1911  
 250 Pearl St., Fort Myers Beach, FL 33931

**Parochial Report Data (2012)**  
**St. Raphael's Episcopal Church, Fort Myers Beach**

Active Baptized Members	46
Communicants in Good Standing	46
Average Sunday Attendance	56
Baptisms	0
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	18
Total Dollar Amount Pledged	\$36,300

Plate, Pledge and Regular Support (Line 3)	\$75,517
Available for Operations From Investments (Line 4)	\$26

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$11,325
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$1,660
<b>Normal Operating Income (Subtotal A)</b>	<b>\$88,528</b>
Assistance From The Diocese (Line 7)	\$8,000
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$96,528</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$9,041
Contributions for Outreach & Mission Programs (Line 10)	\$1,600
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$10,641</b>
<b>Total Revenues (Total D)</b>	<b>\$107,169</b>

Apportionment Paid To Diocese (Line 12)	\$13,469
Outreach from Operating Budget (Line 13)	\$1,000
<u>All Other Operating Expenses (Line 14)</u>	\$85,155
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$99,624</b>

Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$0</b>
<b>Total Expenses (Total G)</b>	<b>\$99,624</b>

Total Cash in Checking/Savings (Line 19)	\$16,700
Total Investments at Market Value (Line 20)	\$0

**St. Stephen's Episcopal Church**  
(Parish - Clearwater Deanery)

5326 Charles St.  
New Port Richey, FL 34652-3906  
Phone: (727) 849-4330 Fax: (727) 845-8414  
Email: ssec1@verizon.net  
Web: www.ststephen-episcopal.com

**Sunday Services:** 10:00 a.m.  
**Office Hours:** Mon.-Thurs. 9:00 a.m. – 2:00 p.m.

**Staff**

**Priest-in-Charge:** The Rev. Walcott W. Hunter  
**Deacon:** The Rev. Hilbert L. Telman  
**Financial Manager:** Glenna Hileman / Maria Hayes (CPA)  
**Administrator:** Doris Jenkins

**Leadership**

Senior Warden: Hugh Snow.....(727) 938-9579  
3823 Lomi Lomi Dr., Holiday, FL 34691  
  
Junior Warden: Stephen Garrett.....(727) 846-0464  
4739 Myrtle Oak Dr., New Port Richey, FL 34653  
  
Treasurer: Sheila Wetzork.....(727) 846-8509  
6600 Orange Blossom Trl., New Port Richey, FL 34653

**Parochial Report Data (2012)**  
**St. Stephen's Episcopal Church, New Port Richey**

Active Baptized Members	215
Communicants in Good Standing	125
Average Sunday Attendance	111
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards for 2011 Report Year	67
Total Dollar Amount Pledged	\$72,334
Plate, Pledge and Regular Support (Line 3)	\$107,414
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$39,189
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$146,603</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$146,603</b>
Capital Funds (Line 8)	\$2,918
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$3,022
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$503
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$6,443</b>
<b>Total Revenues (Total D)</b>	<b>\$153,046</b>
Apportionment Paid To Diocese (Line 12)	\$21,815
Outreach from Operating Budget (Line 13)	\$777
<u>All Other Operating Expenses (Line 14)</u>	<u>\$119,291</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$141,883</b>
Capital Improvement Expenditures (Line 15)	\$13,732
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$903</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$14,635</b>
<b>Total Expenses (Total G)</b>	<b>\$156,518</b>
Total Cash in Checking/Savings (Line 19)	\$65,297
Total Investments at Market Value (Line 20)	\$0

## St. Thomas' Episcopal Church

(Parish - St. Petersburg Deanery)

1200 Snell Isle Blvd. NE  
 St. Petersburg, FL 33704-3036  
 Phone: (727) 896-964  
 Email: tidings@tampabay.rr.com  
 Web: www.stthomasstpete.org

**Sunday Services:** 8:00, 10:00 a.m. & 6:00 p.m.

**Office Hours:** Mon. – Fri. 8:30 a.m. – 4:00 p.m.

### Staff

**Rector:** The Very Rev. John C. Suhar  
**Assistant:** The Rev. Janet A. Tunnell  
**Assisting:** The Rev. Lisa B. Hamilton  
**Assisting:** The Rev. Hayden G. Crawford  
**Deacon:** The Rev. Jonathan M. Owens  
**Director Youth Ministry:** Michael Tunnell  
**Dir. Christian Formation:** Elaine Patrick  
**Organist:** Dr. Ryan Hebert  
**Director of Music:** Louise S. Yardumian  
**Dir. of Harmony Music:** Jay W. Shull  
**Parish Administrator:** Dee A. McMahon  
**Parish Secretary:** Pamela M. Holley

### Leadership

**Senior Warden:** Elizabeth Anne Elstun .....(727) 521-2979  
 1918 Arrowhead Dr. NE, St. Petersburg, FL 33703

**Junior Warden:** Floyd (Ted) Badger .....(727) 465-6448  
 2642 70<sup>th</sup> Ave. S., St. Petersburg, FL 33712

**Treasurer:** John Bullard .....(727) 366-2121  
 4780 Dolphin Cay Ln. S. #506, St. Petersburg, FL 33711

## Parochial Report Data (2012) St. Thomas Episcopal Church, St. Petersburg

Active Baptized Members	1093
Communicants in Good Standing	576
Average Sunday Attendance	234
Baptisms	9
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	163
Total Dollar Amount Pledged	\$492,610

Plate, Pledge and Regular Support (Line 3)	\$614,906
Available for Operations From Investments (Line 4)	\$27,339

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$142,834
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$785,079</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$785,079</b>

Capital Funds (Line 8)	\$8,261
Additions To Endowment (Line 9)	\$64,179
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$1,987</u>
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$74,427</b>
<b>Total Revenues (Total D)</b>	<b>\$859,506</b>

Apportionment Paid To Diocese (Line 12)	\$66,467
Outreach from Operating Budget (Line 13)	\$15,815
<u>All Other Operating Expenses (Line 14)</u>	<u>\$498,013</u>
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$580,295</b>

Capital Improvement Expenditures (Line 15)	\$195,068
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$1,987</u>
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$197,055</b>
<b>Total Expenses (Total G)</b>	<b>\$777,350</b>

Total Cash in Checking/Savings (Line 19)	\$201,986
Total Investments at Market Value (Line 20)	\$738,414

## St. Vincent's Episcopal Church

(Parish - St. Petersburg Deanery)

5441 9th Ave. North  
 St. Petersburg, FL 33710-6546  
 Phone: (727) 321-5086 Fax: (727) 321-4855  
 Email: officestvin@tampabay.rr.com  
 Web: www.saintvincentchurch.com

**Sunday Services:** 8:00 & 10:00 a.m.

**Office Hours:** Mon.-Thurs. 9:00 a.m. – 3:30 p.m.

### Staff

**Rector:** The Rev. John L. Hartnett  
**Music Director:** C. Paul Schrader  
**Administrator:** Carol MacInnes

### Leadership

**Senior Warden:** Shirley Bonney ..... (727) 827-2488  
 8199 Terrace Garden Dr. #403, St. Petersburg, FL 33709

**Junior Warden:** John Yancey ..... (727) 347-5577  
 5942 Burlington Ave. N., St. Petersburg, FL 33710

**Treasurer:** Gene Lofgren..... (727) 804-5054  
 5220 90<sup>th</sup> Terrace N., Pinellas Park, FL 33782

## Parochial Report Data (2012) St. Vincent's Episcopal Church, St. Petersburg

Active Baptized Members	297
Communicants in Good Standing	297
Average Sunday Attendance	115
Baptisms	4
Confirmations	13
Received	0
Number of Signed Pledge Cards for 2011 Report Year	72
Total Dollar Amount Pledged	\$153,129
Plate, Pledge and Regular Support (Line 3)	\$193,680
Available for Operations From Investments (Line 4)	\$4,385
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$45,446
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$3,000
<b>Normal Operating Income (Subtotal A)</b>	<b>\$246,511</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$246,511</b>
Capital Funds (Line 8)	\$4,667
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$371
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$5,038</b>
<b>Total Revenues (Total D)</b>	<b>\$251,549</b>
Apportionment Paid To Diocese (Line 12)	\$26,464
Outreach from Operating Budget (Line 13)	\$371
<u>All Other Operating Expenses (Line 14)</u>	\$234,563
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$261,398</b>
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$371
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$371</b>
<b>Total Expenses (Total G)</b>	<b>\$261,769</b>
Total Cash in Checking/Savings (Line 19)	\$24,352
Total Investments at Market Value (Line 20)	\$66,061

## St. Wilfred Episcopal Church

(Parish - Manasota Deanery)

3773 Wilkinson Rd.  
Sarasota, FL 34233-3608  
Phone: (941) 924-7436 Fax: (941) 925-8900  
Email: stwilfredepiscopal@gmail.com  
Web: www.stwilfred-sarasota.com

**Sunday Services:** 7:45 & 10:00 a.m.

**Office Hours:** Mon.-Thurs. 8:00 a.m. – 4:00 p.m./ Fri. 8:00 a.m. – 12:00 Noon

### Staff

**Rector:** The Rev. Virginia N. Herring  
**Assistant:** The Rev. Jesse F. Anderson  
**Assistant:** The Rev. W. Roy Shepherd  
**Deacon:** The Rev. S. Linda Morlock  
**Organist/Choir Dir:** Michael W. Trezise  
**Bookkeeper:** Brandylyn Landers  
**Administrator:** Isabella V. Sholtis

### Leadership

**Senior Warden:** Bill McDaniel .....(941) 922-2741  
4457 Garcia Ave., Sarasota, FL 34233

**Junior Warden:** Jackie Northesk .....(941) 924-6001  
5192 Sunnyside Cir., Sarasota, FL 34233

**Treasurer:** Jeanne Zeigler.....(941) 376-7338  
5774 Stone Point Dr., Sarasota, FL 34238

## Parochial Report Data (2012) St. Wilfred Episcopal Church, Sarasota

Active Baptized Members	208
Communicants in Good Standing	135
Average Sunday Attendance	114
Baptisms	1
Confirmations	0
Received	0

Number of Signed Pledge Cards for 2011 Report Year	110
Total Dollar Amount Pledged	\$216,034

Plate, Pledge and Regular Support (Line 3)	\$216,506
Available for Operations From Investments (Line 4)	\$4,990

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$129,898
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<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$11,682
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<b>Normal Operating Income (Subtotal A)</b>	<b>\$363,076</b>
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Assistance From The Diocese (Line 7)	\$0
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<b>Total Operating Revenues (Subtotal B)</b>	<b>\$363,076</b>
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Capital Funds (Line 8)	\$0
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Additions To Endowment (Line 9)	\$0
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Contributions for Outreach & Mission Programs (Line 10)	\$296,382
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<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
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<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$296,382</b>
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<b>Total Revenues (Total D)</b>	<b>\$659,458</b>
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Apportionment Paid To Diocese (Line 12)	\$30,035
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Outreach from Operating Budget (Line 13)	\$2,003
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<u>All Other Operating Expenses (Line 14)</u>	\$312,117
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<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$344,155</b>
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Capital Improvement Expenditures (Line 15)	\$0
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Expenses for Congregation's Outreach and Mission (Line 16)	\$279,901
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Contribution to Episcopal Seminaries (Line 17)	\$0
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<u>Funds Sent to Other Organization (Line 18)</u>	\$4,603
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<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$284,504</b>
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<b>Total Expenses (Total G)</b>	<b>\$628,659</b>
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Total Cash in Checking/Savings (Line 19)	\$6,640
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Total Investments at Market Value (Line 20)	\$0
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## Trinity-By-The-Cove Episcopal Church

(Parish - Naples Deanery)

553 Galleon Dr.  
 Naples, FL 34102-7639  
 Phone: (239) 262-6581 Fax: (239) 262-3987  
 Email: info@trinitybythecove.com  
 Web: www.trinitybythecove.com

**Sunday Services:** 7:30, 9:00 & 11:15 a.m.(Winter) 8:00 & 10:00 a.m.  
 (Summer)

**Office Hours:** Mon. – Fri. 9:00 a.m. – 4:00 p.m.

### Staff

**Rector:** The Very Rev. Michael P. Basden  
**Assoc. Rector:** The Rev. Edward C. Gleason  
**Assoc. Rector:** The Rev. Alice I. Sadler  
**Director of Music:** John Fenstermaker  
**Organist:** Mary Watkins  
**Director of Catechesis:** Linda Gemmer  
**Parish Counselor:** Ellen Harris  
**Finance Administrator:** Bill Haidle  
**Membership Admin:** Judy Fratus  
**Parish Administrator:** Polly W. Butler  
**Office Assistant:** Katie Anderson

### Leadership

**Senior Warden:** Mike Moore..... (239) 254-9260  
 2123 Imperial Cir., Naples FL 34110

**Junior Warden:** Jane Francoeur ..... (239) 262-2702  
 700 21<sup>st</sup> Ave. S., Naples, FL 34102

**Treasurer:** Jay Tompkins..... (239) 263-7253  
 3787 Ft. Charles Dr., Naples, FL 34102

## Parochial Report Data (2012) Trinity by the Cove Episcopal Church, Naples

Active Baptized Members	1398
Communicants in Good Standing	1288
Average Sunday Attendance	392
Baptisms	5
Confirmations	18
Received	0

Number of Signed Pledge Cards for 2011 Report Year	412
Total Dollar Amount Pledged	\$117,1373

Plate, Pledge and Regular Support (Line 3)	\$144,8279
Available for Operations From Investments (Line 4)	\$129,255

Other Operating Income, Unrestricted/Restricted Gifts for Operations, \$169,810  
 Contributions from Congregation's Organizations (Line 5)

<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
<b>Normal Operating Income (Subtotal A)</b>	<b>\$1,747,344</b>
Assistance From The Diocese (Line 7)	\$0
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$1,747,344</b>

Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$440,118
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$440,118</b>
<b>Total Revenues (Total D)</b>	<b>\$2,187,462</b>

Apportionment Paid To Diocese (Line 12)	\$163,660
Outreach from Operating Budget (Line 13)	\$54,819
<u>All Other Operating Expenses (Line 14)</u>	\$1,520,749
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$1,739,228</b>

Capital Improvement Expenditures (Line 15)	\$27,852
Expenses for Congregation's Outreach and Mission (Line 16)	\$378,526
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$406,378</b>
<b>Total Expenses (Total G)</b>	<b>\$2,145,606</b>

Total Cash in Checking/Savings (Line 19)	\$960,360
Total Investments at Market Value (Line 20)	\$2,529,071

## Parochial Report Data (2012) Total Diocese

Active Baptized Members	31,207
Communicants in Good Standing	26,519
Average Sunday Attendance	13,237
Baptisms	367
Confirmations	259
Received	103
Number of Signed Pledge Cards for 2012 Report Year	9,065
Total Dollar Amount Pledged	\$20,100,263
Plate, Pledge and Regular Support (Line 3)	\$24,890,796
Available for Operations From Investments (Line 4)	\$876,211
Other Operating Income, Unrestricted/Restricted Gifts for Operations, \$3,337,997 Contributions from Congregation's Organizations (Line 5)	
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$425,997
<b>Normal Operating Income (Subtotal A)</b>	<b>\$29,531,001</b>
Assistance From The Diocese (Line 7)	\$329,857
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$29,860,858</b>
Capital Funds (Line 8)	\$2,249,715
Additions To Endowment (Line 9)	\$2,037,383
Contributions for Outreach & Mission Programs (Line 10)	\$4,280,562
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$631,694
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$9,199,354</b>
<b>Total Revenues (Total D)</b>	<b>\$39,060,212</b>
Apportionment Paid To Diocese (Line 12)	\$2,986,429
Outreach from Operating Budget (Line 13)	\$693,433
<u>All Other Operating Expenses (Line 14)</u>	\$26,313,178
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$29,993,040</b>
Capital Improvement Expenditures (Line 15)	\$1,788,972
Expenses for Congregation's Outreach and Mission (Line 16)	\$3,570,658
Contribution to Episcopal Seminaries (Line 17)	\$69,086
<u>Funds Sent to Other Organization (Line 18)</u>	\$804,376
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$6,233,092</b>
<b>Total Expenses (Total G)</b>	<b>\$36,226,132</b>
Total Cash in Checking/Savings (Line 19)	\$10,732,299
Total Investments at Market Value (Line 20)	\$27,491,64

## Directory of Bishops

**Smith, The Rt. Rev. Dabney T.**.....**Spouse: Mary Wallis**  
(Fifth Bishop of SW Florida)  
DaySpring Episcopal Center, 8005 25th St East ..... Phone: 941-556-0315  
Parrish, FL 34219 ..... Email: dsmith@episcopalswfl.org  
Home: 2610 Little Country Rd..... Phone: 941-531-4075  
Parrish, FL 34219

**Garrison, The Rt. Rev. Michael J.**..... **Spouse: Carol**  
(Assisting Bishop - Retired )  
207 Pineneedle Dr. .... Phone: 941-779-1854  
Bradenton, FL 34210-4627 ..... Cell: 716-432-6090  
..... Email: jmichaelgarrison@gmail.com

**Harris, The Rt. Rev. Rogers S.**..... **Spouse: Anne**  
(Bishop - Retired )  
5502 Exum Dr. .... Phone: 803-936-9827  
West Columbia, SC 29169-7186 ..... Email: rogers795@bellsouth.net

**Howe, The Rt. Rev. Barry R.**..... **Spouse: Mary**  
(Assisting Bishop - Retired )  
10133 Gulf Blvd, Unit E1, Box 5. .... Phone: 727-289-4742  
Treasure Island, FL 33706 ..... Cell: 816-805-3653  
..... Email: barryhowe@gmail.com

**Isaac, The Rt. Rev. Telesforo A.**.....**Spouse: Juana Maria**  
(Bishop - Retired)  
P O Box 25284 ..... Phone: 809-548-8719  
Miami, FL 33102-5284 ..... Cell: 809-224-3320  
..... Email: ta\_isaac@yahoo.com

## Directory of Presbyters

**Adler, The Very Rev. Dr. John S.** ..... **Spouse: Wanda**  
 (CR- Rector/Dean Fort Myers Deanery)  
 Church: Iona-Hope Episcopal Church..... Phone: 239-454-4778  
 9650 Gladiolus Dr..... Fax: 239-454-4780  
 Fort Myers, FL 33908-7616 ..... E-mail: jadler@ionahope.org  
 Home: 1406 S. Larkwood Square..... Home Phone: 239-454-1493  
 Fort Myers, FL 33919-6970..... Cell: 239-571-3600

**Algernon, The Rev. Marcel G.**  
 (CR-Vicar)  
 Church: St. Anselm's Episcopal Church..... Phone: 239-369-1916  
 2201 6th St. E..... Fax: 239-269-6144  
 Lehigh Acres, FL 33972-4376 ..... E-mail: mgalgernon@yahoo.com  
 Home: 1700 NW 27th St..... Cell: 239-297-3493  
 Cape Coral, FL 33909

**Allis, The Rev. Dr. Andrew P.**  
 (CR-Retired)  
 Church: Church of the Annunciation, Holmes Beach  
 Home: 7214 20th Ave. W..... Phone: 919-259-3808  
 Bradenton, FL 34209-5412 ..... E-mail: parkallis@hotmail.com

**Allison, II, The Rev. C. Roy** ..... **Spouse: Marcia**  
 (CR-Assistant)  
 Church: St. Mary's Episcopal Church, Bonita Springs  
 3539 Grand Cypress Dr.. ..... Cell: 239-963-5709  
 Naples, FL 34119..... Home E-mail: revcroya2@gmail.com  
 ..... Work E-mail: RAllison@stmarysbonita.org

**Amend, The Rev. Albert E.** ..... **Spouse: Virginia (Ginny)**  
 (NCR-Long Island-Retired)  
 Home: 13821 Willow Bridge Dr ..... Phone: 239-656-4890  
 N. Fort Myers, FL 33903-7217 ..... Cell: 239-851-6148

**Amend, The Rev. Russell J.** ..... **Spouse: Joan**  
 (NCR-Western New York-Retired)  
 Assisting: Christ Church, Bradenton  
 Home: Bayshore on the Lake, 3544 Bayshore Dr K-123 ..... Phone: 941-756-5419  
 Bradenton, FL 34205-5171 ..... E-mail: Fr.Russ5@verizon.net

**Anderson, Jr., The Rev. Jesse F.** ..... **Spouse: Constance**  
 (NCR- Pennsylvania-Retired-Assisting)  
 Church: St. Wilfred Episcopal Church, Sarasota ..... Phone: 941-360-6581  
 Home: 4848 Carrington Circle..... Cell: 941-266-6130  
 Sarasota, FL 34243-5519 ..... E-mail: fatha2@comcast.net

**Ankudowich, The Rev. Dr. Stephen** ..... **Spouse: Denise**  
 (CR-Vicar)  
 Church: St. Anne of Grace..... Phone: 727-392-4483  
 6650 113th St. North..... Fax: 727-391-7915 (Call First)  
 Seminole, FL 33772-6214 ..... E-mail: Fr.Steve@stanneofgrace.com  
 Home: 197 Corsica St..... Phone: 813-251-2375  
 Tampa, FL 33606-3333..... Cell: 813-245-5221  
 Home: 197 Corsica St..... Phone: 813-251-2375  
 Tampa, FL 33606-3333..... Cell: 813-245-5221  
 ..... E-mail: stevankstand@aol.com

**Ayerbe, The Rev. Reynaldo**..... **Spouse: Elin Louise**  
 (CR-Retired/Assisting)  
 Church: Church of the Redeemer, Sarasota  
 4012 Penshurst Park..... Phone: 941-371-5763  
 Sarasota, FL 34235-6843 ..... E-mail: rachaux@aol.com

**Badgley, The Rev. David G.** ..... **Spouse: Josephine (Chris)**  
 (NCR-Newark-Retired)  
 Home: 610 Talwood Circle Apt. B ..... Phone: 813-318-4328  
 Brandon, FL 33510-3628 ..... Cell: 727-735-7177  
 ..... E-mail: dbadgley1@juno.com

**Baldwin, The Rev. Frederick S.**  
 (NCR- New Jersey - Retired)  
 9804 Woodbay Dr ..... Phone: 813-854-4630  
 Tampa, FL 33626-2425 ..... Cell: 908-963-8135  
 ..... E-mail: fsbaldwin@gmail.com

**Barnes, Jr., The Rev. Dr. Bennett H.** ..... **Spouse: Beth**  
 (CR-Retired)  
 Home: 7 Fiddlehead Fern Trl ..... Phone: 207-729-6936  
 Brunswick, ME 04011-3300..... Cell: 207-729-6304  
 ..... E-mail: bennettbarnes@comcast.net

**Baden, The Very Rev. Michael P.** ..... **Spouse: Jill**  
 (CR-Rector/ Dean Naples Deanery)  
 Church: Trinity-by-the-Cove Episcopal Church ..... Phone: 239-262-6581  
 553 Galleon Dr ..... Fax: 239-262-3987  
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 Naples, FL 34102-7639 ..... Cell: 239-919-0289

**Bedrosian, The Rev. Magar (Mike)**  
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 Home: 6283 Darien Way..... Phone: 352-666-6916  
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**Bell, The Rev. Hugh O, Jr.** ..... **Spouse: Flo (Florence)**  
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 Assisting: St. John's Episcopal Church, Clearwater  
 Home: 9519 Commodore Dr. .... Phone: 727-585-9168  
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 ..... E-mail: hobell@yahoo.com

**Bennett, The Rev. Gerald L.**  
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 Home: 5134 Wedge Ct. E..... Phone: 941-739-9933  
 Bradenton, FL 34203-4028 ..... Cell: 248-924-7130  
 ..... E-mail: NONOBUCKO@verizon.net

**Bennett, The Rev. Kyle V.** ..... **Spouse: Dody**  
 (CR-Rector)  
 Church: St. Mark's Episcopal Church ..... Phone: 239-394-7242  
 1101 N. Collier Blvd..... Fax: 239-394-6570  
 Marco Island, FL 34145 ..... E-mail: kyle@stmarksmarco.org  
 Home: 1510 Jamaica Court ..... Phone: 239-642-8998  
 Marco Island, FL 34145-4043 ..... Cell: 239-784-2023  
 ..... E-mail: kindermelody@comcast.net

**Benter, The Rev. Harry W.** ..... **Spouse: Jaqueline**  
 (CR-Retired)  
 1010 American Eagle Blvd, Apt. 348..... Phone: 813-938-3281  
 Sun City Center, FL 33573..... Cell: 813-625-5328  
 ..... E-mail: hwbenter@gmail.com

**Beshears, The Rev. Earl D.** ..... **Spouse: Jean**  
(CR-Retired/Active - Assisting)  
Church: St. Peter's Cathedral, St. Petersburg  
331 56th Avenue South ..... Phone: 727-258-8955  
St. Petersburg, FL 33705-5328 ..... Cell: 941-525-6924  
..... E-mail: earldixonbeshears@gmail.com

**Binding, The Rev. Karen R.**  
(NCR-Rupert's Land - Manitoba)  
Assisting: St. James Episcopal Church, Port Charlotte ..... Phone: 941-235-2736  
2100 King's Highway Lot #675 ..... Cell: 941-380-5655  
Port Charlotte, FL 33980 ..... E-mail: binding@MTS.net

**Birtch, The Rev. Dr. John E.M.** ..... **Spouse: Joanne**  
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1001 Carpenters Way Apt. H-108 ..... Phone: 863-816-1203  
Lakeland, FL 33809-3978 ..... Cell: 703-973-3903  
..... E-mail: jojohnpolk@netscape.com

**Blakley, The Rev. Raymond L.**  
(NCR-West Tennessee)  
8704 Colony Trace Dr., Fort Myers, FL 33908-7680 ..... Phone: 239-466-3744

**Bonoan, The Rev. Raynald S. (Ray)** ..... **Spouse: Unidad (Ning)**  
(CR-Rector)  
Church of the Holy Spirit ..... Phone: 727-725-4726  
601 Philippe Parkway ..... Fax: 727-725-4727  
Safety Harbor, FL 34695-3148 ..... E-mail: frbonoan@juno.com  
Home: 18612 Chemille Dr. .... Phone: 813-949-6449  
Lutz, FL 33558-2815 ..... Cell: 727-421-7469

**Bosbyshell, The Rev. Dr. William A.** ..... **Spouse: Caroline**  
(CR-Retired-Assisting)  
Church: St. Bede's Episcopal Church, St. Petersburg ..... Phone: 727-821-8196  
106 21st Avenue N. E. .... Cell: 727-385-7190  
Saint Petersburg, FL 33704-4541 ..... E-mail: wbosbyshell@tampabay.rr.com

**Bowers, The Rev. David D.**  
(CR- Unassigned)  
E-mail: ddb@cwsl.edu ..... Phone: 800-516-8322

**Bowling, The Rev. Jack D.** ..... **Spouse: Louise**  
(NCR- W. Michigan-Retired)  
645 Saybrook Rd., Apt. 111, Middletown, CT 06457-4755

**Branscombe, The Rev. Dr. Michael P.** ..... **Spouse: Margaret**  
(CR- Assoc. Rector)  
Church: Church of the Ascension, Clearwater ..... Work Phone: 727-447-3469  
Home: 1010 Charles St. .... Phone: 727-771-1844  
Clearwater, FL 33755-1008 ..... Cell: 727-243-4504  
..... E-mail: mikeb@churchofascension.org

**Bretscher, The Rev. Robert G.** ..... **Spouse: Ann**  
(CR-Retired)  
240 Hancock Ln., Athens, GA 30605-4742 ..... Phone: 706-549-6825

**Brook, The Rev. Dr. Robert C.** ..... **Spouse: Suzanne**  
(NCR-Michigan-Assisting)  
Church of the Good Shepherd, Dunedin  
6112 W. Longview Drive ..... Phone: 517-337-0134  
East Lansing, MI 48823 ..... Cell: 517-881-5566  
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**Brown, The Rev. Dr. Allen W., Jr.**  
(NCR-Virginia-Retired-Assisting)  
Church: St. Luke's Episcopal Church, Fort Myers  
3625 SE 17th Pl. .... Phone: 239-549-6007  
Cape Coral, FL 33904-5070 ..... Cell: 239-246-1830  
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**Brown, The Rev. Ashmun N.** ..... **Spouse: Rita**  
(NCR-Cental Gulf Coast-Assisting)  
3516 Rossmere Rd. .... Phone: 941-979-8799  
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**Brown, Jr. The Rev. Dewey E.** ..... **Spouse: Debi**  
(CR -Rector)  
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Church: All Saints Episcopal Church, Tarpon Springs  
2524 Casa Dr. .... Home: 727-372-7656  
New Port Richey, FL 34655-2232 ..... Cell: 727-686-2419

**Shives, The Rev. Beverly M.** ..... **Spouse: Pamela**  
(NCR-S.E. Florida-Retired)  
159 Biscayne Ave ..... Home: 813-253-5932  
Tampa, FL 33606-3627 ..... E-mail: bshives159@aol.com

**Simonian, The Rev. Marlene J.** ..... **Spouse: Robert**  
(NCR-Rhode Island-Inactive)  
1346 Creek Nine Drive ..... Home: 941-240-6555  
North Port, FL 34291-8062, ..... E-mail: robert\_simonian@verizon.net

**Sircy, The Rev. Micheal J.** ..... **Patricia (Pat)**  
(CR)  
Church: Christ Episcopal Church, Bradenton  
3102 7th Ave. W ..... Home: 941-779-0133  
Bradenton, FL 34205 ..... Cell: 941-779-4193  
..... E-mail: sircymj@gmail.com

**Sistrunk, The Rev. R. Wayne**  
(CR)  
Church: St. John's Episcopal Church, Brooksville ..... Work: 352-796-6254  
22501 Chinsegut Hill Road ..... Home: 352-797-9559  
Brooksville, FL 34601 ..... Cell: 352-586-2215  
..... E-mail: rwayne60@earthlink.net

**Smith, The Rev. Nancy M.**  
(CR)  
Churches: All Souls, N. Ft. Myers & Church of the Good Shepherd, LaBelle .....  
13320 Queen Palm Run ..... Home: 239-217-0151  
North Ft. Myers, FL 33903 ..... Cell: 239-290-6161  
..... E-mail: artistnsmith@comcast.net

**Telman, Sr., The Rev. Hilbert L.** ..... **Spouse: Hilda**  
(CR)  
Church: St. Stephen's Episcopal Church, New Port Richey  
18535 Gentle Breeze Court ..... Home: 727-869-0284  
Hudson, FL 34667-5574 ..... E-mail: berttelman@verizon.net

**Tremmel, The Rev. Marcia A.** ..... **Spouse: Allan**  
(CR)  
Church: Christ Episcopal Church, Bradenton  
11588 57th St. Circle East ..... Cell: 941-773-1196  
Parrish, FL 34219 ..... E-mail: deaconmarcia@verizon.net

**Treppa, The Rev. Joyce L.**..... **Spouse: Jonathan Campbell**  
(NCR-Michigan)  
Church: St. Mark's Episcopal Church, Venice  
1150 Tarpon Center Drive #503 ..... Cell: 248-787-7497  
Venice, FL 34285 ..... Home: 248-569-3831  
..... E-mail: joyceandjon@aol.com

**Vaughn, The Rev. Robert J.** ..... **Spouse: Nancy Jo**  
(NCR - S.E. Florida)  
Church: St. Edmunds, The Martyr, Arcadia ..... Home: 863-993-4470  
830 N. Johnson Ave ..... Cell: 863-244-1369  
Arcadia, FL 34266 ..... E-mail: vaughn\_rj@yahoo.com

**Wallner, The Rev. Dr. Ludwig J.**..... **Spouse: Carolyn**  
(NCR-Albany, New York)  
Church: St. John's Episcopal Church, Brooksville..... Home: 727-869-1964  
11631 Scenic Hills Blvd., ..... Cell: 518-316-6333  
Hudson, FL 34667-5617 ..... E-mail: thewallners@hotmail.com

**Warren, The Rev. Robert H.**  
(CR-Retired)  
2828 40th Avenue N ..... Home: 727-525-7631  
St. Petersburg, FL 33714-4534 ..... Cell: 727-278-1628

**Watkins, The Rev. Lucien A.**.....**Spouse: Barbara**  
(CR-Retired)  
Church: St. Bartholomew's Episcopal Church, St. Petersburg  
1545 54th Ave S ..... Home: 727-867-4566  
St. Petersburg, FL 33705-5012 ..... Cell: 727-433-0403  
..... E-mail: lwatk947361@aol.com

**Wilkes, The Rev. Hugh E.**  
(NCR-Albany, New York-Retired)  
Church: St. Elizabeth's Episcopal Church, Zephyrhills  
39618 Calamanda Ave. .... Home: 813-779-3576  
Zephyrhills, FL 33542-2864 ..... E-mail: fatherhugh@hotmail.com

**Wolfe, The Rev. John M.** ..... **Spouse: Patricia**  
(CR - Retired)  
501 Erie Ave ..... Home: 813-251-9117  
Tampa, FL 33606-3643 ..... Cell: 813-263-4498  
..... E-mail: wolfejohn@aol.com



## Students in Ordination Process

### Seminarian (First Year) 2013/2014

**Chase D. Ackerman [St. John's, Tampa]**..... **Spouse: Jeanne**  
Children: Jonathan (DOB: 8/14/2012)  
440 W. 21st Street, Box 187..... Cell: 410-533-1746  
New York, NY 10011 ..... E-mail: cackerman@gts.edu  
Seminary: General Theological Seminary, New York, NY

**Robert O. Baker [Christ Church, Bradenton]** ..... **Spouse: Evelyn**  
Children: Jeremiah (4) - Henry (3) - Helen (7 Months)  
2777 Mission Rd, Dean White #2..... Cell: 941-730-4660  
Nashotah, WI 53058 ..... E-mail: asclepios501@yahoo.com  
Seminary: Nashotah House, WI

**Robert Douglas [St. Mary Magdalene, Bradenton]** ..... **Spouse: Elaine**  
Children: Brittney & Shawn  
2777 Mission Road ..... Cell: 941-320-0595  
Nashotah, WI 53058 ..... E-mail: bob-douglas@outlook.com  
Seminary: Nashotah House, WI..... E-mail: rdouglas@nashotah.edu

**Daniel J. Lemley [Holy Innocents', Valrico]** ..... **Spouse: Sara**  
3737 Seminary Rd..... Cell: 813-957-8024  
Alexandria, VA 22304 ..... E-mail: dlemley08@gmail.com  
Seminary: Virginia Theological Seminary, Alexandria, VA

**Margaret L. Sullivan [St. George's Episcopal Church, Bradenton]**  
Children: Melissa A. Sullivan (22) & Neil E. Sullivan (19)  
3737 Seminary Rd..... Cell: 941-726-8788  
Alexandria, VA 22304 ..... E-mail: 2maggiesmail@gmail.com  
..... Email: MSullivan1@vts.edu  
Seminary: Virginia Theological Seminary, Alexandria, VA

**Christian M. Wood [Church of the Redeemer, Sarasota]**.... **Spouse: Katherine**  
Children: Maggie-Jane (DOB 1/24/2010) & Michael (DOB 11/6/2012)  
2777 Mission Rd ..... Cell: 917-822-9741  
Nashotah, WI 53058 ..... E-mail: christianwood@yahoo.com  
Seminary: Nashotah House, WI

### Seminarian (Third Year) 2013/2014

**Alexander Andujar [St. Clement's, Tampa]** ..... **Spouse: Roxanne**  
Children: Samuel (6) and Gregory (4)  
77 Alston Lane, ..... Cell: 813-470-9889  
Sewanee, TN 37375..... E-mail: andujao@sewanee.edu  
Sewanee/University of the South, Sewanee, TN



**45th Diocesan Convention**  
**October 19, 2013**  
**Charlotte Harbor Events & Conference Center**  
**Punta Gorda, Florida**

**CANONICAL LIST**

45<sup>th</sup> Diocesan Convention.....  
 \* Present at Convention

**EPISCOPATE:**

The Right Reverend Dabney T. Smith, Bishop

**PRESBYTERATE:**

(Date of canonical residence into Diocese of Southwest Florida)

The Reverend George Stuart Burchill, Retired..... 10/4/54  
 The Reverend Richard Tippin Lambert, Retired..... 9/18/59  
 The Reverend Canon William Allen Bosbyshell, Retired.....10/1/59  
 The Reverend George Harold Cave, Jr., Retired ..... 1/11/60  
 The Reverend Arlo LeRoy Leinback, Retired .....3/1/64  
 The Reverend Paul Charles Johansen, Retired ..... 6/24/64  
 The Reverend Clayton Winn Graves, Retired.....11/23/64  
 The Reverend Robert George Bretscher, Retired .....5/15/65  
 The Reverend Hoyt B. Massey, Retired ..... 6/24/65  
 The Reverend Robert Guy Browning, Jr., Retired .....10/1/65  
 The Reverend John Field Riggle, Jr., Retired.....6/21/67  
 The Reverend Calvin Lee Davis, Retired ..... 6/23/68  
 The Reverend Norman Howard, Retired.....7/7/69  
 The Reverend Michael Henry Day, Retired.....8/28/70  
 The Reverend Jerold Russell Stadel, Retired ..... 1/5/71  
 The Reverend Dennis Dean Kezar, Retired .....6/29/71  
 The Reverend John Edward McKay Birtch, Retired ..... 8/1/71  
 The Reverend Larry Gene Smellie, Retired .....10/1/71  
 The Reverend John Eugene Kulp, Jr., Retired ..... 4/8/74  
 The Reverend John Howard Lacey, Retired..... 6/11/75  
 The Reverend Bennett Herbert Barnes, Jr., Retired. .... 7/1/76  
 The Reverend Peter Wallace Fleming, Jr., Retired ..... 7/1/76  
 The Reverend Stephen Lee Rudacille, Retired .....11/1/76  
 The Reverend George Curt, Retired.....4/1/77  
 The Reverend David Rike Mosher, Retired .....6/7/77  
 \* The Reverend Edward Joseph Henley, Jr., Retired .....6/12/78  
 \* The Reverend John Douglas Hiers, Jr. ....6/14/78  
 The Reverend Boyd Rodney Carson, Retired ..... 3/15/79  
 The Reverend Frederick Clarence Harrison, Jr., Retired.....10/1/79  
 The Reverend John Raymond Peterson, Jr., Retired.....11/1/79  
 The Reverend Frederick Henry Diefenbacher, Retired..... 3/13/81  
 The Reverend Harry Irvan Parsell, Jr, Retired..... 5/1/81  
 The Reverend Raymond Paul Kress, Retired ..... 12/31/81  
 The Reverend Robert Burns Doing, Jr., Retired ..... 9/16/82  
 The Reverend Roy Oliver Ostenson, Retired..... 2/21/83  
 The Reverend Eugene James Loughran, Jr., Retired.....5/1/83  
 The Reverend Michael Hoover Wilson, Retired ..... 8/1/83  
 The Reverend Raymond Ellison Dage, Jr., Retired.....10/14/83  
 The Reverend Timothy Churchill Trively, Retired ..... 1/23/84  
 \* The Reverend Frederick Edward Scharf, Jr., Retired .....6/11/88  
 The Reverend Millard Fillmore Neal, Retired .....6/11/88

The Reverend Luis Alfonso Currea, Retired.....	7/13/88
The Reverend Robert David Liguori, Retired.....	11/21/88
* The Reverend Randall Keith Hehr.....	2/14/89
The Reverend Richard Greer Fellows, Retired.....	2/14/89
The Reverend Richard Daniel Straughn, Retired.....	5/22/89
* The Reverend Frederick Edward Scharf, Jr., Retired .....	6/11/88
The Reverend Millard Fillmore Neal, Retired.....	6/11/88
The Reverend Luis Alfonso Currea, Retired.....	7/13/88
The Reverend Robert David Liguori, Retired.....	11/21/88
* The Reverend Randall Keith Hehr.....	2/14/89
The Reverend Richard Greer Fellows, Retired.....	2/14/89
The Reverend Richard Daniel Straughn, Retired.....	5/22/89
* The Reverend Stephen Ankudowich, Retired.....	3/5/90
* The Reverend John Stuart Adler .....	3/15/90
The Reverend Gerald Lloyd Bennett, Retired .....	3/28/90
* The Reverend John Leo Hartnett .....	7/9/90
* The Reverend Canon Michael Peter Durning.....	8/28/90
The Reverend Edwin Montague Walker, Retired.....	3/28/91
* The Reverend Richard Conlon Marsden .....	4/26/91
The Reverend Edward Mark Copland, Retired .....	7/1/91
* The Reverend Christopher Neil Gray, Retired .....	8/20/91
* The Reverend Everett Prichard Walk, Retired.....	8/23/91
The Reverend David Douglas Bowers, Retired.....	9/12/91
The Reverend Denniston Rupert Kerr, Retired.....	10/21/92
* The Reverend Sharon Lynn Gotfried Lewis, Retired .....	6/26/93
* The Reverend James Gray Williamson, Jr. ....	9/15/93
The Reverend Frank Charles Creamer, Retired .....	9/22/93
The Reverend Ernest William Johns, Retired.....	4/12/94
The Reverend Ernest Siller DuRoss, Retired.....	4/13/94
* The Reverend Fredrick Arthur Robinson.....	5/11/94
The Reverend James Lynn McDowell, Retired .....	9/19/94
The Reverend Robert James Martin, Jr., Retired .....	11/1/94
The Reverend Mary Anne Dorner, Retired.....	12/15/94
The Reverend Charles Read Heydt, Retired.....	3/21/95
The Reverend Andrew Parker Bateman Allis, Retired.....	7/18/95
* The Reverend Glad Robinson McCurtain.....	6/24/95
The Reverend Robert Arthur Wagenseil, Jr., Retired.....	9/26/95
The Reverend John Vincent Monsour, Retired.....	10/4/95
The Reverend Floyd William Brewer, Retired.....	6/15/96
* The Reverend Leewin Glen Miller, Retired .....	9/23/96
The Reverend Joseph Agius Vella, Jr., Retired .....	1/1/98
* The Reverend Raynald Sales Bonoan .....	2/1/98
The Reverend Patricia Ann Powers, Retired .....	2/20/98
The Reverend Alton James Chapman, Retired .....	4/1/98
* The Reverend Charles Henry Mann .....	7/1/98
The Reverend Edward Robbins Rich, Retired.....	8/3/98
* The Reverend Michael Paul Basden... ..	8/31/99
* The Reverend Canon Georgene Conner, Retired .....	11/05/99
* The Reverend Kathryn Myrick Schillreff .....	1/1/00
The Reverend Leo Alison Crawford, Retired.....	2/20/00
The Reverend Harry William Benter, Jr., Retired.....	5/5/00

The Reverend Jack Ernest Authur Hyde, Retired .....	6/20/00
* The Reverend Douglas Lee Zimmerman .....	12/05/00
The Reverend Kathleen Laurretta Kircher, Retired .....	2/22/01
* The Reverend Richard Brigham Lampert, Retired .....	3/29/01
The Reverend Michael William Henry Harris, Retired.....	6/21/01
* The Reverend Alice Irene Sadler .....	6/21/01
* The Reverend Christian Guerzo Villagomez.....	10/12/01
* The Reverend Carol Flenniken Schwenke, Retired.....	11/6/01
The Reverend Robert Douglas Carter .....	1/04/02
The Reverend Tracy Hartwell Wilder, III, Retired.....	1/15/02
* The Reverend Richard Charles Grady, Retired .....	1/18/02
* The Reverend James Hart Puryear, Retired.....	1/29/02
The Reverend Reynaldo Ayerbe, Retired.....	2/9/02
* The Reverend William Vernard Burkett.....	4/6/02
* The Reverend Sylvia Beckman Robbins-Penniman .....	6/3/02
The Reverend Suzanne Marie Post, Retired.....	10/1/02
* The Reverend Philip Daugherty Read II .....	11/18/02
The Reverend Douglas Errick Remer, Retired .....	2/3/03
The Reverend Alan Henry Kelmereit.....	2/11/03
* The Reverend Thomas Andrew Thoeni .....	6/6/03
* The Reverend Michael Peter Branscombe.....	6/14/03
* The Reverend Cesar Olivero.....	6/14/03
* The Reverend Roy Wynn Tuff.....	6/14/03
* The Reverend Barbara LeFort Müller.....	1/16/04
* The Reverend Ann Rossington McLemore.....	1/20/04
The Reverend Martha Edith Vaguener, Retired.....	1/26/04
* The Reverend Douglas Frederick Scharf .....	6/12/04
The Reverend Russell Lavern Johnson, Retired. ....	7/1/04
* The Reverend Benjamin B. Twinamaani .....	11/9/04
* The Reverend James Edward Hedman .....	12/21/04
* The Reverend David Lawrence Danner.....	6/3/05
* The Reverend Marcel Glenford Algernon.....	6/6/05
The Reverend William Floyd Dopp, Retired .....	6/30/05
* The Reverend Michael Gordon Rowe .....	6/30/05
* The Reverend Kyle Vernon Bennett .....	8/1/05
The Reverend Shanda Mulford Mahurin, Retired.....	8/1/05
* The Reverend John Reese .....	9/6/05
* The Reverend John Charles Suhar .....	12/18/05
* The Reverend Tara Lee McGraw.....	12/21/05
* The Reverend Joel James Morsch .....	7/28/06
* The Reverend Panel Marc Guerrier .....	3/2/2007
The Reverend Andrew Robin Heyes .....	5/16/07
* The Reverend Charles Evans Connelly.....	6/2/07
The Reverend Christopher David Schuller.....	6/15/07
* The Reverend Andrea Seuss Taylor .....	8/26/07
* The Reverend Ryan Allyn Wright .....	1/3/08
The Reverend Theodore Whitfield. Edwards, Jr., Retired.....	6/11/08
* The Reverend Joseph Frances Maiocco, III .....	10/7/08
* The Reverend Stephen Burnum Morris.....	12/17/08
* The Reverend Robert A. Whitlock, III, Retired.....	2/3/09
The Reverend Hector Lopez-Chaverra, Retired.....	2/23/09

* The Reverend Ronald Chester Kowalski .....	6/6/09
The Reverend Katherine Wakefield Warner, Retired .....	6/18/09
* The Reverend Gary Allen Wilde.....	8/1/09
* The Reverend Ellen Margaret Sloan.....	9/2/09
* The Reverend Edward Campbell Gleason .....	9/2/09
* The Reverend Ernestine Cassell Flemister .....	9/24/09
* The Reverend Dewey Everett Brown.....	9/26/09
* The Reverend Walcott Wallace Hunter .....	3/25/2010
* The Reverend Eric Shane Cooter .....	6/20/2010
* The Reverend Lance Stephen Wallace.....	7/1/2010
The Reverend Earl Dixon Beshears, Retired .....	9/1/2010
* The Reverend Dolores Ann deMontmollin.....	12/8/2010
* The Reverend Mario Castro-Wessin.....	2/27/2011
The Reverend Eric Kahl .....	7/7/2011
* The Reverend Edward Anthony Scully.....	8/1/2011
* The Reverend Bryan Douglas O'Carroll.....	8/28/2011
* The Reverend Michael Patrick Todd .....	9/6/2011
* The Reverend Wayne Foil. Farrell .....	10/8/2011
* The Reverend Susan Jean Latimer .....	10/17/2011
* The Reverend Lisa Belcher Hamilton.....	10/25/2011
* The Reverend Denise Ann Gray Guinta.....	3/27/2012
* The Reverend Michelle Arlene Ortiz.....	6/14/2012
The Reverend Charles Roy Allison, II.....	6/16/2012
* The Reverend Jean Ann Hite.....	8/26/2012
* The Reverend Michelle Lyn Robertshaw .....	9/4/2012
* The Reverend Charles Jon Roberts .....	10/5/2012
The Reverend Vernon Creighton Evans, Jr. ....	10/31/2012
The Reverend William Otis Daniel, Jr. ....	1/18/2013
* The Reverend John Christian Naulty Hall .....	1/31/2013
The Reverend Ernest George Matijasic .....	2/13/2013
* The Reverend William John de la Torre.....	3/3/2013
* The Reverend David Jackson.....	3/17/2013
* The Reverend Glen Gerard Graczyk .....	5/19/2013
* The Reverend James Jude Popham.....	6/27/2013
* The Reverend Janet Arlene S. Tunnell .....	6/29/2013
* The Reverend James Hughes Reho .....	10/29/2013

**DIACONATE:**

The Reverend Karen Marie Nugent Dakan, Retired .....	11/30/86
The Reverend William Bruce Arnold, Retired.....	8/24/88
The Reverend Ernest Wilkin Fisher, Retired .....	10/22/88
The Reverend Patricia Parsons McIlwain .....	10/22/88
The Reverend John Edward Santosuosso, Retired .....	3/1/89
The Reverend James Lee Carter, Retired.....	5/22/89
The Reverend Elma Joy Rosenberg, Retired.....	6/24/89
The Reverend Lynne Tuthill Greene, M.D., Retired. ....	1/18/90
The Reverend Margaret Ashmead Green-Witt, Retired .....	6/29/91
* The Reverend Denise Catherine Healy, Retired.....	6/29/91
The Reverend Elizabeth Alice Rubright, Retired .....	6/29/91
The Reverend Marion Mackey Brown, Retired .....	6/13/92
* The Reverend Margaret Platt Koor.....	6/13/92
The Reverend Raymond Malcom Frazier, Retired.....	6/26/93
* The Reverend Linda Susan Lockley Morlock .....	6/26/93
* The Reverend Mack Miller Bauknight, Jr .....	6/25/94
The Reverend Claire Benedict Linzel, Retired .....	6/24/95
The Reverend Gary Earl Cartwright, Retired .....	6/14/97
The Reverend Philip Arthur Davis, Retired.....	6/14/97
The Reverend Anne Helen Carlton-Jones, Retired.....	6/13/98
The Reverend Kathleen Knox Ennis, Retired.....	6/13/98
The Reverend Barbara Jane Martin, Retired .....	6/13/98
The Reverend John Thomas O'Reilly, Retired .....	6/13/98
The Reverend Susan Edwards Henderson .....	6/12/99
The Reverend Lucien Alexander Watkins .....	6/12/99
* The Reverend Dennis Ray McManis .....	1/18/02
The Reverend Donald Wayne Griscom.....	1/18/02
* The Reverend Richard Tilghman Earle III.....	1/18/02
The Reverend Sandra Swift Cornett Jamieson.....	1/18/02
The Reverend Linda Elizabeth Barley .....	1/18/03
* The Reverend Ricardo Ivan Leanillo .....	1/18/03
The Reverend Allan Douglas Rogers .....	1/18/03
The Reverend Allen Richard Ruth, Retired.....	1/18/03
The Reverend Mary Alice Lopez .....	6/14/03
The Reverend Robert Thomas Millott .....	6/14/03
The Reverend Statha Frances McKinney .....	6/14/03
The Reverend Hilbert Leslie Telman.....	6/14/03
The Reverend Cynthia Hooton Montooth .....	6/12/04
* The Reverend Marcia Ann Tremmel .....	6/12/04
The Reverend John McRae Wolfe .....	6/12/04
* The Reverend Rocks-Anne Paul .....	6/12/04
* The Reverend Kathlyn Castiglioni Gilpin .....	6/18/05
The Reverend Diane Lynn Millott .....	6/18/05
* The Reverend Nancy Metze Smith .....	6/18/05
* The Reverend Ben Lambert Creelman, Jr .....	6/10/06
* The Reverend Melissa Marie Sands.....	6/10/06
The Reverend Wayne Robert Sistrunk .....	6/10/06
The Reverend Mary Wade Echols, Retired.....	3/10/08
The Reverend Gretchen Mary Platt .....	9/2/08

The Reverend Elaine A. Cole .....	5/13/09
* The Reverend Jane Young Kelly .....	6/6/09
* The Reverend Aubrey Ebenezer Cort .....	10/09/09
* The Reverend Sandra Parnell Johnson .....	10/09/09
* The Reverend Carl Calvin Crump .....	6/5/2010
* The Reverend William Riley Moyers .....	12/6/2010
The Reverend Thomas Dale McPherson .....	10/4/2011
* The Reverend Oliver Keith Backhaus .....	10/21/2011
* The Reverend Micheal John Sircy .....	12/10/2011
* The Reverend Kevin Duane Mort .....	12/8/2012
The Reverend Alexander Andujar (Transitional).....	12/7/2013
The Reverend Alisa Anne Roberts Carmichael .....	12/7/2013
The Reverend Lynn Dean Grinnell.....	12/7/2013
* The Reverend David Bumsted (Transitional).....	12/9/2013

**LAY DELEGATES**  
**45<sup>th</sup> Diocesan Convention October 19, 2013**

**Clearwater Deanery**

**Clearwater, Ascension**

Michael Kline	Mary Jennings	John Slaughter, Jr
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**Clearwater, Good Samaritain**

Donna Davis	Frances Dean	Margo Whitaker
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**Clearwater, Holy Trinity (Countryside)**

Cindy Medvic	Alain Robitaille	Joanne Wallend
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**Clearwater, St. John**

Cliff Armbruster	Jackie Smith	Joanne Waters
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**Dunedin, Good Shepherd**

Eugene Belote	Ronald Ellis, Jr.	Chris Schombs
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**Hudson, St. Martin**

Russell Collier	Roslyn Thompson	Judy Trainor
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**Indian Rocks Beach, Calvary**

Bernd Koester	Cynthia Laitinen	Deborah Thayer
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**Largo, St. Dunstan**

Carol Donatello	Anne Whitman	
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**New Port Richey, St. Stephen**

Kathleen Aylward	Edna Coates	Glenna Hileman
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**Palm Harbor, St. Alfred**

Zandy Jordan	Klaus Temme	Bruce Vaughn
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**Safety Harbor, Holy Spirit**

Margaret Brown	John Dews	Sharon Dews
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**Spring Hill, St. Andrew**

Barbara Ingram	Betty Jo McCann	Paul Popalis
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**Tarpon Springs, All Saints**

Martin Hudson	Eleanor Power	Judith Scutt
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**Fort Myers Deanery**

**Cape Coral, Epiphany**

Kay Festian	Jeff Jarabek	Michelle Loftin
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**Fort Myers, Iona-Hope**

Gail Hamlett	Paula Paquette	Virginia Harper
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**Fort Myers, Lamb of God**

Carol Johnson	Curt Johnson	Madge McNally
---------------	--------------	---------------

**Fort Myers, St. Hilary**

Josephine Lane	Lori Uhrig	Stephen Whitley
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**Fort Myers, St. Luke**

Patricia Epifanio	James Hinman	Wilma Thomas
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**Fort Myers Beach, St. Raphael**

Deborah Dunlap	Judith Michie	
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**LaBelle, Good Shepherd**

Mary Hollingworth	Ivy Sommerbell	
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**Lehigh Acres, St. Anselm**

David Lee		
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**North Fort Myers, All Souls**

Jim Johnson	Barbara Kelly	
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**St. James City, St. John**

Mary Carolyn Ellis	Caryle Regan	
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**Sanibel, St. Michael and All Angels**

Patricia Molnar	Stephanie Rahe	Anne Stewart
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**Manasota Deanery****Bradenton, Christ Church**

Charles Howard	Heather Whelan	Dolly Young
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**Bradenton, St. George**

Nancy Devol	Janice DiUlio	Wayne Ford
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**Bradenton, St. Mary Magdalene**

William Hardy	Allan Tremmel	Elizabeth VonEnde
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**Holmes Beach, Annunciation**

Ann Lewis	David Lowe	Vivian Ragsdale
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**Longboat Key, All Angels by the Sea**

Wafa Danner	Beverly Henry	Graham Toft
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**Osprey, Holy Spirit**

Anna Haeffner	Lorrie Hansen	John Shelton
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**Palmetto, St. Mary**

Christine Prately	Claude Tankersley	Lorraine Wood
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**Sarasota, Nativity**

Cheryl Kail	Nancy Langdon	Debra Teahan
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**Sarasota, Redeemer**

Jay Crouse	Jody Maxwell	Douglas Spangler, Jr
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**Sarasota, St. Boniface (Siesta Key)**

Tony Neubroch	Henry Rhodes	Bruce Wilson
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**Sarasota, St. Margaret of Scotland**

Lisa Parker	Susan Thomas	David Wentzel
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**Sarasota, St. Wilfred**

Danielle Clarke	Bill McDaniel	Sue Tharp
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**Naples Deanery****Bonita Springs, St. Mary**

Barbara Bateman	David Brown	Jim Etz
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**Marco Island, St. Mark**

Kevin Fitzgerald	Lana Fitzgerald	Laura Gunderman
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**Naples, St. John**

Ruth Adams	Ruth Randazzo	Nevins Souers
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**Naples, St. Monica**

Suzanne Bodley	Sandra Kilmon	Janet Ross
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**Naples, St. Paul**

Charlene Connolly	Tom Connolly	Susan Szen
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**Naples, Trinity-by-the-Cove**

Joanne Fowler	Mick Moore	Jody Tiffany
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**St. Petersburg Deanery****Pinellas Park, St. Giles**

Susie Baars	Angel Betancourt	Charles Wasson, III
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**St. Pete Beach, St. Alban**

Brian Cone	Ernie McKenzie	Joel Taliaferro
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**St. Petersburg, St. Augustine**

Hazel Hudson-Allen	Nathaly Patterson	Donna McRae
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**St. Petersburg, St. Bartholomew**

Ronald Clayton	Wendy Maddox	Edith Racine
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**St. Petersburg, St. Bede**

Claudia Maynard	Linda Rothman	
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**St. Petersburg, St. Matthew**

William Michaels	Kathy Michaels	
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**St. Petersburg, St. Peter (Cathedral)**

Gerald Buchert	Scott Nonken	Tom Southard
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**St. Petersburg, St. Thomas**

Elizabeth Anne Elston	Chris Finch	Sue Malmad
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**St. Petersburg, St. Vincent**

Shirley Bonney	Dick Hoffman	Neil Rucksdashel
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**Seminole, St. Anne of Grace**

Fay Burkhart	Marsha Savage	
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**Tampa Deanery****Brooksville, St. John**

Patricia Hladky	Bonnie Kerr	Robert Meissner
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**Dade City, St. Mary**

Melinda Bessenger	Debbie Parks	Tom Parks
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**Plant City, St. Peter**

Janet Santosuosso	Gregg Gutowski	John Kenney
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**Ruskin, St. John the Divine**

Connie Barfield	Allie Maiocchi	Wendy Smith
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**Tampa, Grace Church (Tampa Palms)**

Drew Casey	MaryAnne Pothier	Jo Ann Rudes
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**Tampa, St. Andrew**

Winston Blake	Jeannie Borsch	Allen Getz
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**Tampa, St. Chad**

Gary Buss	Carol Calliham	
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**Tampa, St. Clement**

Mildred Hawk	Susan Hawk	Peter Mack
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**Tampa, St. Francis**

Elver Alvis	Onasis Drummond	
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**Tampa, St. James House of Prayer**

Patricia Bastille	Navita Cummings James	Maisie Reddy
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**Tampa, St. John**

Greg Gaar	Sharon Stoll	Eric Williams
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**Tampa, St. Mark**

Philip Petresky	Jean Shahnasarian	Ken Slattery
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**Tampa, St. Mary**

Margaret Genter	Jenifer LeBeau	Debra Smietanski
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**Temple Terrace, St. Catherine**

Denise Montgomery	Kim Quire	Jess Wiggins
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**Valrico, Holy Innocents**

Bill Cox	Arlene Maloney	Sherry Roithmayr
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**Zephyrhills, St. Elizabeth**

Virginia Hale	Anne Harmon	Ada Oldenburg
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**Venice Deanery****Arcadia, St. Edmund**

Kathryn Standard	John Virgilio	
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**Boca Grande, St. Andrew**

Edward Hoopes	Valerie Walch	Phil Wickstrom
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**Englewood, St. David**

Tom DuBois	Joan Flower	Margaret Gentile
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**North Port, St. Nathaniel**

Pete Maher	Kathy Rybicki	Henderson Stuart
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**Port Charlotte, St. James**

Carolyn Diczno	Elizabeth Krakowski	Pamela Schmidt
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**Punta Gorda, Good Shepherd**

Josie Bell	Martha McKenzie	Kathy Pappa
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**Venice, Good Shepherd**

Ken Harrison	Bette Ann Janes	Mary Smith
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**Venice, St. Mark**

Gary Parker	Debbie Pfender	Bobby Wood
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**Annual Convention Address  
The Rt. Rev. Dabney T. Smith  
At the 45<sup>th</sup> Annual Convention of the  
Diocese of Southwest Florida  
October 19, 2013**

**Christ Is Made the Sure Foundation**

It is a joy to be with you. What a difference a year makes! Two new grandsons, one on the way, and my son married to my beautiful and only daughter-in-law. And, of course, it is a great honor and personal privilege to have my longstanding friend and new wife, Mary Wallis Smith, with us today.

One of the discoveries of a much later in life new marriage is the blending of two households and the conversations of what is expendable and what is necessary. In those conversations and decisions treasures are found. One such treasure was an old magazine that we discovered. It was “The Palm Branch” the publication of the old Diocese of South Florida dated April 1967. It was personally interesting for multiple reasons. On the back was an article about my father, the Rev. Dorsey G. Smith, Jr. then Dean of the Tampa Deanery. There was a brief news snippet about a new three-dollar recording available from St. John’s Tampa, Men and Boys Choir that I was on as a choirboy. More interesting, however, is that this was the diocesan convention issue. St. Andrew’s, Tampa, was the host church for the convention and a primary action of that convention, meeting at Curtis Hixon Hall, was to vote on a report that recommended “that the Diocese of South Florida be divided so as to establish three dioceses, and to request the General Convention of 1967 to grant permission for this to be done.” That convention, which ultimately gave birth to the Dioceses of Central Florida, Southeast Florida, and Southwest Florida, was the 45<sup>th</sup> Annual Diocesan Convention; and the Keynote Speaker was the Rt. Rev. John Hines, the 22<sup>th</sup> Presiding Bishop of the Episcopal Church. In, perhaps divine coincidence it is a delight that at our 45<sup>th</sup> Annual Diocesan Convention we are honored by the presence of the 26<sup>th</sup> Presiding Bishop of the Episcopal Church, the Rt. Rev. Katharine Jefferts Schori. Thank you Presiding Bishop!

I have done some reflecting in recent months as I both look back and look forwards from the vantage point of this my seventh diocesan convention with you. In previous years we have been working on diocesan systems, practices and policies - particularly paying attention to: leadership development for healthy congregations; healthy habits for good financial practices; and the provision of teachings on strategic planning and decision-making. These are always necessary and repeatable teaching basics. As I have looked forward I did not want to neglect those normative basics. I do though desire to share these further future focused thoughts.

With no unanticipated changes, we will celebrate our 50<sup>th</sup> Annual Diocesan Convention in October of 2018. Two conventions ago I presented a model for planning purposes entitled “The Creating Model For Future

Planning.” It is still available on our diocesan website. I want to now point towards what I hope to see realized over the next five years in preparation for our 50<sup>th</sup> year as a diocese as we create our future together.

Last year we adopted a budget that contained a mission minded shift in the budget that created a diocesan missionary to cast Gospel seeds in areas where the Good News of Jesus Christ is not typically expressed, realized, or sought. Since January of this year, The Rev. Eric Cooter has been called into the position of diocesan missionary and has been teaching, coaching, encouraging, and planting seeds - some of which may grow into new church plants or associated worshipping communities; others which may reenergize existing congregations. He has reported to me that we have congregations in the Diocese of Southwest Florida that are beginning to explore Fresh Expressions of Christian Community by forming Pub Theology groups – an initiative to engage unchurched, under-churched, and former churched people in a safe place; and Home Church – a way to invite those on the margins of the Church to a safe place to explore prayer, study, and other spiritual practices. He wrote, “For this movement of the Spirit to take on flesh, it will require our local congregations to take the initiative, to reach out into their local communities, and to engage those on the margins of the Church in fresh and vibrant ways.”

This work also includes the re-visioning and implementation of a new strategy for college ministry in the Diocese by focusing on four core values to develop leadership and support new programs for strong Christian community on our campuses. The Core Values: Spiritual Formation, Sacramental Life, Mission and Outreach, and Leadership Development will provide the foundation and structure for identifying, training, and empowering student leaders for mission and service. We will develop and support stronger ministry partnerships with local congregations. And we will strengthen our existing collegiate chaplaincies. You will see this initiative reflected in the diocesan budget.

We are also teaching, coaching, and supporting young Pioneer Ministers throughout the diocese - both lay and clergy leaders – who have recognized a call to explore Fresh Expressions of Christian Community. The gifts of leadership, pastoral care, teaching, community organizing, and listening are all essential traits necessary in the formation of organic Christian Community in an ever changing culture. We must continue to identify such entrepreneurial evangelists in our parishes, encourage them to take a risk and follow the Spirit, and provide them with the prayer support, training, and resources necessary to go into the world that God so loves.

Fr. Eric led a workshop yesterday on this ministry and showed this video, which I now share with convention. (VIDEO HERE)

The most recent House of Bishops meeting was thematically titled “Transforming Loss into New Possibilities.” Its purpose was to equip and encourage the Church to not dwell in discouragement and depression about the way the Church used to be, say 45 years ago. The new possibilities for the Church should help us open our eyes to claim the opportunities facing

the Church today. The meeting, in my mind, could best be summed up with the exhortation “Go into all the world!” “Go!” Our recent diocesan clergy conference with Diana Butler Bass also held up that charge. Go into the world as it actually exists and be the Church to and with our neighbors. One of my friends and bishop classmates, Tom Briedenthal, the Bishop of Southern Ohio, gave a talk to the bishops on Formation for Mission in which he made a passing remark on the word “outreach.” I asked him about it later for clarification and he wrote me this provocative paragraph.

*“My problem with the term ‘outreach’ is that it assumes we are disconnected by default from the world that surrounds us. ‘Outreach’ suggests that we choose to make a connection, sometimes condescendingly so. But in fact we are always already connected with what is around us, whether we like it or not. One of our first tasks as a missional church is to notice who we are connected to by virtue of shared neighborhood. Who are our neighbors, and how are we part of their life, for good or ill? How do we rediscover ourselves as part of that world, rather than thinking of ourselves as making ginger excursions into it? Once we make this shift, it becomes possible to regard our neighbors (other faith communities, people of good will, schools, nearby residents, businesses, government agencies, etc.) as potential partners. Partnership is the opposite of outreach: it assumes connection, understands that the church is firmly situated in the world, invites us to learn from our neighbors how we can best serve them, and opens us to their evaluation and critique.”*

I share this statement from Bishop Briedenthal because we have plenty of evidence of the world around our congregations simply ignoring us, disbelieving us, and not trusting us. We also have Biblical evidence that God sends us into that same world. Every congregation represented here has a neighborhood to bless by its presence. Go!

One of the tools we have at our disposal is the Episcopal Charities Endowment Fund established at our 40<sup>th</sup> convention in 2008. Starting from Zero dollars it now is valued at just over \$600,000. Since its inception it has sent \$159,000 into congregational and diocesan outreach, or better said, partnership initiatives with our neighbors. We have two Endowment Funds for ministry that did not exist in 2008. The other is the Dayspring Endowment Fund. They together total over \$1,200,000.00. We have five years until our 50<sup>th</sup> anniversary. One target for completion I would like to see accomplished by our 50<sup>th</sup> is that each of those two endowment funds reaches \$2,500,000.00 for a total of Five million dollars. This work will continue to bless our grandchildren’s grandchildren. Go!

And speaking of Dayspring... the DaySpring Development Committee will be reconvening soon to reassess DaySpring’s master site plan to particularly examine the potential for a larger and more beautiful worship and perhaps meeting space for the multiple needs we have there. A further conversation will include the ongoing discussion for a pool. Clearly we must and will remain fiscally prudent. The business model and leadership has been keeping DaySpring in the black now for several years running. We intend to keep it so.

What I would like to see over the next five years includes these aspirations: I would like to see us create our future by utilizing diocesan and congregational talent and resources to continue to systemically develop leaders for healthy congregational governance and mission. I propose targeted congregational development to assist at least five mission congregations to achieve or re-achieve parish status. I would like to see us develop and build up at least five new associated worshipping communities and/or church starts. We now have seven people in seminary four of whom are in there 30’s. Over the next five years I would like to see five young adults in their 20’s in seminary and five young adults in their 20’s preparing for the vocational diaconate. I like the number 5. I’m the fifth bishop of this diocese. I am not actually overly concerned with achieving five million, or five parishes, or five new starts, or five young seminarians. I am very concerned with not trying.

In 2006, I wrote in response to a question from the nominating committee that I thought the bishop should be a student of the diocese. That study has evolved for me from finding my way around to knowing the particular features and characters of each congregation. Now being a student of the diocese includes learning more deeply about the mission potential that our congregations can live into. Over the next five years I want to work with the deans to be students together and create at least one collaborative mission partnership with the congregations in each of our seven deaneries. Go into the world in each deanery.

We have what we need to go into the world. This does not mean that we diminish the aspects of our congregational lives that we already do well. It does mean that we add to our menu of options to reach others for and with the love of Jesus Christ. We have what we need: talented clergy and big-hearted congregations, and a world that God sends us into. Be bold in mission. Christ is made the sure foundation and will be where we are going, before we arrive.

“For God so loved the world...for God so loved the world.... that He gave his only Son, that whoever believes in him should not perish but have eternal life. For God did not send his Son into the world to condemn the world, but in order that the world might be saved through him.” (John 3:16-17)

Go!



**Agenda, 45th Annual Convention  
Saturday, October 19, 2013**

- Registration and Coffee ..... 8:00 – 8:50 a.m.
- Quiet Time before Morning Prayer ..... 8:50 – 9:00 a.m.
- Morning Prayer, Rite II: The Rt. Rev. J. Michael Garrison ..... 9:00 – 9:30 a.m.
- Bishop’s Address.....9:30 – 10:15 a.m.
- First Business Session.....10:30 – 11:30 a.m.
- 1. Introduction of Visiting Dignitaries .....The Rt. Rev. Dabney T. Smith
- 2. Appointments for Convention .....The Rt. Rev. Dabney T. Smith
- 3. Credentials Report ..... The Rev. Canon Michael Durning
- 4. Report of Committee on Congregational Dev. ....The Rev. Susan Latimer
- 5. Intro. of New Canonically Resident Clergy... The Rev. Canon Michael Durning
- 6. Introduction of Visiting Guests ..... The Rev. Canon Michael Durning
- 7. Final Credentials Report..... The Rev. Canon Michael Durning
- 8. Committee on Dispatch of Business .....The Rev. Douglas Zimmerman
- 9. Nominations, Elections and Explanation of Process..... Ms. Sheree Graves
- 10. First Ballot..... Ms. Sheree Graves

**Break**

- 11. Voice Vote Conf./Deanery Reps, Diocesan Council... Comm. on Dispatch
- 12. Bishop Appoints and Convention Confirms ..Comm. on Dispatch of Business
- 13. Bishop’s Appointee.....Comm. on Dispatch of Business
- 14. Report of Vote ..... Ms. Sheree Graves
- 15. Noonday.....The Rt. Rev. Barry R. Howe, Officiant
- 16. Necrology.....The Rev. Janet Tunnell

**Lunch 12:30 to 1:15 p.m.**

- 17. Second Ballot ..... Ms. Sheree Graves
- 18. Report of the Treasurer and Budget Presentation..... Ms. Anne Vickers, CFO
- 19. Report from the Sec’y on Gen. Convention Actions .... Ms. Anne Vickers, CFO
- 20. Resolutions Constitution & Canons. The Very Rev. Becky Robbins-Penniman
- 21. Report of the Resolutions Committee ..... Mr. Gregory Hearing
- 22. Report of Vote ..... Ms. Sheree Graves
- 23. Third Ballot..... Ms. Sheree Graves
- 24. Announcement: 2014 Diocesan Convention ..... Ms. Judy Stark
- 25. Other Resolutions (if necessary) ..... Mr. Gregory Hearing
- 26. Courtesy Resolutions ..... Mr. Gregory Hearing
- 27. Report of Vote (if necessary) ..... Ms. Sheree Graves
- 28. Closing Prayer and Adjournment.....The Rt. Rev. Dabney T. Smith



**Forty Fifth Annual Convention  
The Episcopal Diocese of Southwest Florida  
Saturday, October 19, 2013**

The 45<sup>th</sup> Annual Business Session of The Episcopal Diocese of Southwest Florida, called to order Saturday, October 19, 2013, Charlotte Harbor Event and Conference Center, Punta Gorda, Florida. Business session called to order by The Rt. Rev. Dabney T. Smith, Fifth Bishop of Southwest Florida, Presiding.

- 1. Bishop Smith welcomes and introduces, on behalf of Convention, visiting dignitaries:**
  - a. The Most Rev. Katharine Jefferts Schori, Presiding Bishop
  - b. The Rt. Rev. Robert D. Ilay, Bishop in Charge, Diocese of Eastern USA and Canada, Philippine Independent Church – participated in the Opening Eucharist and brings his greetings to Convention
  - c. The Rt. Rev. Robert G. Schaefer, Bishop, ELCUSA Florida-Bahamas Synod; by Canon also Honorary member of Convention. Bishop Schaefer brings joy, greetings and prayer from partners in the ELCUSA.
- 2. Bishop Smith recognizes Dispatch of Business Appointments for Convention:** The Rev. Canon Michael Durning
  - a. Chaplains – The Rt. Rev. Barry R. Howe and The Rt. Rev. J. Michael Garrison
  - b. Secretary(Art.X.1) – Mrs. Anne Vickers
  - c. Chancellor (Art.XI) – Mr. Theodore “Ted” Tripp, Jr.

Point of personal privilege: Chancellor Ted Tripp:  
Requests that the following Resolution be added to Convention:

\*Courtesy Resolution Honoring H. Hamilton “Chip” Rice, Jr.  
The Diocese of Southwest Florida, gathered at convention in Punta Gorda, Florida, on Saturday, October 19, 2013, adopts this resolution in gratitude for the long and dedicated service to the Diocese, and to the Manasota Deanery, by H. Hamilton “Chip” Rice, Jr. On behalf of the 45<sup>th</sup> Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks, appreciation and blessing to H. Hamilton “Chip” Rice, Jr. for Mr. Rice’s selfless and longstanding service as Vice Chancellor of the Manasota Deanery. Resolution adopted by Convention

- d. Vice Chancellors – Recognized and Reappointed
  - i. Mr. Robert P. “Page” Henderson – Fort Myers Deanery
  - ii. Mr. John E. Slaughter, Jr. – Clearwater Deanery
  - iii. Mr. Hamilton “Chip” Rice – “Emeritus” Manasota Deanery
  - iv. Mr. Alan Prather – Manasota Deanery
  - v. Mr. Michael A. Durant – Naples Deanery
  - vi. Ms. Susan Churuti – St. Petersburg Deanery
  - vii. Mr. Gregory Hearing – Tampa Deanery
  - viii. Mr. James D. Park – Venice Deanery
- e. Diocesan Registrar (Art. XII) – Jan Nothum
  - i. Convention Tellers: (II.2.2(b))
    1. Sondra Albanese – Judge of Elections
    2. Connie Salyers

- 3. Martha Goodwill
- ii. Convention Pages: (II.2.2(b))
  - 1. Alexander Andujar – Senior Seminarian, School of Theology, University of the South
  - 2. School for Ministry Development
    - a. Dr. Lynn Grinnell
    - b. Rosalind Hall
    - c. Vickie McDonald
    - d. Pamela Milhan
    - e. Cindy Roehl
  - 3. USF Chapel Center
    - a. Matt Schnabel
  - 4. Diocesan Youth Council
    - a. Courtney
    - b. Shirley
    - c. Robert
    - d. Anne
    - e. Justin
    - f. Mentor
    - g. Mentor
    - h. Mentor
- f. Convention Committee Chairs (II.4) Appointed by Diocesan Council
  - i. Program (IV.a) – Judith Stark
  - ii. Nominating (IV.b) – James D. Park
  - iii. Resolutions (IV.c) – Gregory Hearing
  - iv. Credentials (IV.d) – The Rev. Canon Michael Durning
- g. Non Canonically appointments – Appointed by the Bishop
  - i. Dispatch of Business – The Rev. Canon Michael Durning; The Rev. Douglas Zimmerman
  - ii. Parliamentarian – James D. Park
  - iii. Elections – Sheree Graves

- a. By Ordination
  - i. The Rev. William O. Daniel – serving in Maryland
  - ii. The Rev. William J. de la Torre
  - iii. The Rev. David Jackson
  - iv. The Rev. Janet A. Tunnell
  - v. The Rev. Kevin D. Mort
- b. By Reception
  - i. The Rev. Glen G. Graczyk
- c. By Transfer
  - i. The Rev. John C.N. Hall – Diocese of Arizona
  - ii. The Rev. Ernest G. Matijasic – Diocese of Ohio
  - iii. The Rev. Melissa E. Remington – Diocese of West Virginia
  - iv. The Rev. James J. Popham – Anglican Church of Canada
  - v. The Rev. Vernon Creighton Evans, Jr. – Diocese of South Carolina – serving in Japan
  - vi. The Rev. James Reho – Diocese of Southeast Florida

**3. Bishop Smith recognizes the Chair of Credentials for the first Credentials Report:** The Rev. Canon Michael P. Durning

- a. (Art. IX.1) “One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations entitled to representation, when duly assembled, shall constitute a quorum for the transaction of business”.

Credential Report is as follows:

There are 112 Clergy entitled to vote; 25 Deacons and 87 Presbyters.

There are 99 Clergy assembled; 20 Deacons and 79 Presbyters.

There are 76 Congregations entitled to vote and 214 Delegates entitled to vote.

There are 213 Delegates assembled from 76 Congregations.

There by a quorum is established.

**4. Bishop Smith recognizes the Chair of the CDC for a Report of Committee on Congregational Development:** The Rev. Susan Latimer - no need for a report at this time

**5. Bishop Smith recognizes the Chair of Credentials for the Introduction of new Canonically Resident Clergy:** The Rev. Canon Michael Durning

**6. Bishop Smith recognizes the Chair of Credentials for the Introduction of Visiting Guests (Seat and Voice):** The Rev. Canon Michael Durning

- a. Non Canonically resident Priest in Charge of Congregations of the Diocese
  - i. The Rev. Donald R. Lillpopp – St. John’s Brooksville, Diocese of Connecticut
  - ii. The Rev. Donald R. Nicholson – St. Raphael’s, Fort Myers Beach, Diocese of Maryland
  - iii. The Rev. Dr. Virginia N. Herring – St. Wilfred’s, Sarasota, Diocese of North Carolina
  - iv. The Rev. Dr. Livan Echazabel Martinez – St. Francis, Tampa, Diocese of Uruguay
- b. Other Non Canonically resident Clergy
  - i. The Rev. Nathan Speck-Ewer - Chaplain, St. Stephen’s Episcopal School, Bradenton, Diocese of Connecticut
  - ii. The Rev. David Bumsted – Church of the Redeemer, Sarasota, Diocese of Central Florida
  - iii. The Rev. Jon Owens – St. Thomas, Snell Island, Diocese of California
  - iv. The Rev. David William Faupel – St. Paul’s, Naples, Diocese of Lexington
- c. Assisting Bishops
  - i. The Rt. Rev. Barry Howe, Bishop (res) Diocese of Western Missouri
  - ii. The Rt. Rev. J. Michael Garrison (res) Diocese of Western New York

**7. Bishop Smith recognizes the Chair of Credentials for the Final Credentials Report:** The Rev. Canon Michael Durning – there was no change from the original credential report – all tabulations remain the same. Therefore, in accordance with Article IX.1 of the Constitution, members have been duly assembled and constitute a quorum for the transaction of business.

**8. Bishop Smith recognizes Dispatch of Business for a Report:** The Rev. Douglas Zimmerman

- a. Motion to move items 8 forward as the official Agenda of the annual convention.
  - b. Bishop Smith calls for a voice vote to adopt the motion – Convention unanimous approval – the Agenda in place.
- 9. Bishop Smith recognizes the Elections Committee for a report on Nominations, Elections and Explanation of the election process:** Sheree Graves
- a. Instruction on the use of the printed ballot
  - b. Instruction on the job of the pages and the voting process
  - c. One ballot for each election – 10 elections in all
  - d. Move to the next election only after all the ballots for the previous election ballots have been collected and are off the floor.
- 10. First Ballot \*Please see results of all Elections at the end of the Minutes of Convention**
- a. Election A – Standing Committee Lay – Elect Two (2)
    - i. Wayne S. Ford – St. George, Bradenton
    - ii. Glenna M. Hileman, St. Stephen’s, New Port Richey
    - iii. Bishop Smith calls for nominations from the floor, none are offered.
    - iv. Voice vote to close nominations – approved by convention
    - v. Bishop Smith calls for a Motion for Convention to vote by acclamation to finalize this election
    - vi. Election by acclamation, unanimous approval by Convention
    - vii. Wayne Ford and Glenna Hileman Standing Committee Election Finalized
  - b. Election B – Standing Committee Presbyter – Elect One (1)
    - i. Elections Chair noted the withdrawal of the nominee in slot 1.
    - ii. Nominations called for from the floor
    - iii. The Rev. Michael Rowe nominates The Rev. Ryan Wright, Epiphany, Cape Coral
    - iv. The Rev. Douglas Scharf nominates The Rev. Douglas Zimmerman, St. John’s, Tampa
    - v. The Rev. Wayne Farrell nominates The Very Rev. Fred Robinson, Redeemer, Sarasota
    - vi. Bishop Smith calls for a Motion to close nominations - made and seconded
    - vii. Voice vote to close nominations - unanimous
    - viii. Members of convention asked to mark their ballots, ballots collected by pages and taken to the Tellers
    - ix. Questions arise over the numerical order of nominees, after discussion ballots destroyed and Bishop Smith calls for the first ballot in Election B, Standing Committee Presbyter, to be recast. Members of Convention mark their ballots, ballots collected by pages and taken to Tellers.
  - c. Election C – Diocesan Council, Lay At Large – Elect Two (2)
    - i. Allen O. Getz, St. Andrew’s, Tampa
    - ii. Sheree Graves, Cathedral Church, St. Petersburg
    - iii. Alice Marie Maiocchi, St. John the Divine, Ruskin/Sun City Center
    - iv. Matthew D. Stewart, Cathedral, St. Petersburg
    - v. Bishop Smith calls for a Motion to close nominations - made and seconded
    - vi. Voice vote to close nomination – unanimous
    - vii. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers
  - d. Election D – Disciplinary Board, Lay - Elect One (1)
    - i. Roger Dean Schwenke, Ascension, Clearwater
    - ii. Jacqueline LaVelle Smith, St. John’s, Clearwater
    - iii. Bishop Smith calls for a Motion to close nominations – made and seconded
    - iv. Voice vote to close nominations – unanimous
    - v. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers.
  - e. Election E – Disciplinary Board, Clergy – Elect Two (2)
    - i. The Rev. David Danner, All Angels, Longboat Key
    - ii. The Rev. Richard Grady, St. Luke’s, Ft. Myers
    - iii. The Rev. Jane Y. Kelly, Good Shepherd, Punta Gorda
    - iv. Bishop Smith calls for a Motion to close nominations – made and seconded
    - v. Voice vote to close nominations – unanimous
    - vi. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers
  - f. Elections F – Trustee, University of the South Sevanee – Elect One (1)
    - i. The Rev. Kyle Vernon Bennett, St. Mark’s, Marco Island
    - ii. The Rev. Nathan Speck-Ewer, St. Stephen’s School, Bradenton
    - iii. Bishop Smith calls for a Motion to close nominations – made and seconded
    - iv. Voice vote to close nominations – unanimous
    - v. Member of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers.
  - g. Election G – General Convention Deputy, Lay – Elect Four (4)
    - i. Navita Cummings James, Ph.D., St. James House of Prayer, Tampa
    - ii. Kevin M. Fitzgerald, St. Mark’s, Marco Island
    - iii. Betty Gamel, St. Monica’s, Naples
    - iv. Sheree Graves, Cathedral Church, St. Petersburg
    - v. Virginia E. Harper, Ph.D, Iona-Hope, Ft. Myers
    - vi. Joan Kline, Ascension, Clearwater
    - vii. Robert A. Kuyoth, Epiphany, Cape Coral
    - viii. Alice Marie Maiocchi, St. John the Divine, Ruskin/Sun City Center
    - ix. Phillip Charles Patee, Cathedral Church, St. Petersburg
    - x. Karen O Patterson, St. Mary’s, Dade City
    - xi. Roger Dean Schwenke, Ascension, Clearwater
    - xii. Timothy P. Staney, Cathedral Church, St. Petersburg
    - xiii. Matthew D. Stewart, Cathedral Church, St. Petersburg
    - xiv. Bishop Smith calls for a Motion to close nominations – made and seconded
    - xv. Voice vote to close nominations – unanimous
    - xvi. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers

- h. Election H – General Convention Deputy, Clergy – Elect Four (4)
  - xvii. The Rev. Canon Michael Durning, Canon to the Ordinary
  - xviii. The Rev. Kathlyn C. Gilpin, St. Margaret of Scotland, Sarasota
  - xix. The Rev. John Douglas Hiers, Ascension, Clearwater
  - xx. The Rev. Dr. Sharon L. Lewis, Amazing Love Healing Ministry
  - xxi. The Rev. Ann R. McLemore, St. Giles, Pinellas Park
  - xxii. The Very Rev. Cesar Olivero, St. James, Port Charlotte
  - xxiii. The Very Rev. Becky Robbins-Penniman, Good Shepherd, Dunedin
  - xxiv. The Rev. Douglas F. Scharf, Holy Innocents, Valrico
  - xxv. The Rev. Roy W. Tuff, Good Shepherd, Punta Gorda
  - xxvi. The Rev. Doug Zimmerman, St. John’s, Tampa
  - xxvii. Bishop Smith calls for a Motion to close nominations – made and seconded
  - xxviii. Voice vote to close nominations – unanimous
  - xxix. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers
- i. Election I – Bishop Gray Retirement Foundation. Lay – Elect Two (2)
  - xxx. Jane C. Boritz, St. Wilfred’s, Sarasota
  - xxxi. Nancy Campbell, St. Dunstan’s, Largo
  - xxxii. C. Thomas Gooding, MD, Good Shepherd, Venice
  - xxxiii. Barbara M. Kelly, All Souls, North Ft. Myers
  - xxxiv. Bishop Smith call for a Motion to close nomination – made and seconded
  - xxxv. Voice vote to close nominations – unanimous
  - xxxvi. Members of Convention asked to mark their ballots, ballots collected by pages and taken to the Tellers.
- j. Election J – Bishop Gray Retirement Foundations, Clergy – Elect One (1)
  - xxxvii. The Rev. William Moyers, AVOW Hospice
  - xxxviii. Bishop Smith calls for nominations from the floor – none are offered
  - xxxix. Motion from the floor by The Rev. Joel Morsch to vote by acclamation
    - xl. Election by acclamation, unanimous approval by Convention
    - xli. The Rev. William Moyers Election finalized by acclamation

**Conclusion of First Round of Ballots**

Point of personal privilege: The Rev. Canon Michael Durning;  
 Announcements: Sign up at the ERD table to win a free weekend at DaySpring;  
 The Collection from the Opening Eucharist was \$3,386.50; Clergy Spouse  
 Association will gather to travel to luncheon at 11:50

Point of personal privilege: Gregory Hearing

Thank you Bishop.  
 I bring greetings from an Episcopal Center of Learning on a “Mountain” in  
 Tennessee called Sewanee. It is a great pleasure for me, as an alumnus of the college

and one of your elected trustees of the University, to be Sewanee’s ambassador to our convention. It occurs to me that more than just a few of you are connected to the Sewanee community, so I want to try a little exercise to see how many of you do, in fact, have a connection. If you are an alumnus or alumna of the College of Arts & Sciences OR The School of Theology, will you please stand? If you are the parent of a current student or the parent of an alumnus or alumna, or if someone in your family went to Sewanee please stand. If you have participated in the EfM program, please stand. And, finally, if you have simply spent a day on what we humbly refer to as the “Holy Mountain,” please join those already standing. Well, there’s a statement. Sewanee is alive and well here in Punta Gorda. Sewanee (back in Tennessee) is alive and well, too. We had the largest entering class ever in the college this August: 488 students from across the globe, bringing the current college enrollment to a little more 1500. 17% percent of those 1500 students come from culturally diverse backgrounds. Though small, Sewanee is an internationally recognized liberal arts college and was among the first to freeze tuition costs for each class, as they enter, for the duration of their time on the mountain. At The School of Theology, we are 136 students strong: 70 in the year round program and 66 in our summer’s advanced degree program. Those of you who are ordained might consider our advanced degrees program and come to the mountain for 3 weeks in the summer to study, learn, and reflect.

And last, but not least, is the ever-popular Education for Ministry, “EfM” program -- our extension program for lay theological education. Since its inception in 1975, over 80,000 folks have graduated. Currently there are 7,500 active students.

Sewanee is your University. The Diocese of Southwest Florida is one of its 28 owning dioceses. I had best not fail to mention that during the Board meeting last week our own beloved bishop was elected to serve on the University’s Board of Regents. I’d like personally to thank the Rev. Kyle Bennett and Karen Patterson (and of course the Bishop) who serve with me on Sewanee’s Board... not only for the role you take in the University’s governance, but most importantly for your continued love of Sewanee.

To all of you, Sewanee thanks you for your support and want you to know you always have an open invitation to visit the Mountain, your mountain, your university. In the meantime, please be sure stop by and see me at Sewanee’s booth. I will be glad to share materials and answer any specific questions you may have.

Thank you!

Point of personal privilege: Anne Vickers:

Announcement of the winners of the Episcopal Charities Grants 2013The Council on Deacons received 27 Applications and distributed \$27,000 grants to our partners in ministry.

**Episcopal Charities 2013 Grant Recipients**

\$750	St. George’s Food Pantry non-skid floor
\$4,000	St. Augustine’s After-school Program
\$500	All Souls Food & Clothing Ministry (freezer)
\$4,000	Good Shepherd, Dunedin After-school Program
\$1,000	St. Giles Senior Citizen Ministry
\$500	All Angels by the Sea Community Support Group
\$1,320	St. James House of Prayer After-school program
\$5,000	Christ’s Church Food and Clothing Pantry
\$1,500	Amazing Love Healing Ministry in Dominican Republic
\$750	St. Mark’s, Venice Elder Care Ministry
\$600	St. David, Englewood Homeless programs
\$1,250	St. Alban’s Shoes for Troubled Boys

\$4,630	St. Raphael's "Spread the Word" After-school Program
\$1,200	St. Mark's, Venice Back Pack Snack Program
\$27,000	TOTAL

Point of personal privilege: Judy Stark:

Coffee will be available all day out on the Riverwalk

Evaluation Forms are available on the registration table in the lobby

Lost and found, including a blue blazer available in the Event Center Office

### Morning break

#### 11. Bishop Smith reconvenes Convention and recognizes Dispatch of Business for Deanery Representative to Diocesan Council:

The Rev. Doug Zimmerman.

- a. The following people were elected to Diocesan Council (Fall Convocations) each for a two-year term. (IV.3d.1) Elections subject to Convention approval
  - i. Clearwater – Clergy, The Rev. Wayne Farrell
  - ii. Ft. Myers – Clergy, The Very Rev. Dr. John Adler; Lay Paula Paquette 2014 Unexpired term
  - iii. Manasota – Lay, Kraig Koach
  - iv. Naples – Clergy, The Rev. Edward Gleason
  - v. St. Petersburg – Clergy, The Rev. Robin Whitlock; Lay Stephen Straske
  - vi. Tampa – Clergy, The Rev. Eric Kahl 2014 Unexpired term
  - vii. Venice – Lay, Bobby Wood

#### 12. Bishop Smith recognizes Dispatch of Business introduction for those the Bishop appoints and Convention confirms: The Rev Canon Michael Durning

- a. Commission on Ministry (XV)
  - i. Dewey Brown - Clergy
  - ii. Ellen Sloan - Clergy
  - iii. Chuck Henry – Lay
  - iv. Gail Marsden – Lay
  - v. Quincey Thoeni – Lay
- b. Council on Deacons (XVII.2)
  - i. Janet Tunnell – Presbyter
  - ii. Aubrey Court – Deacon
  - iii. David Bumsted – Deacon
  - iv. Carol Wilde – Lay

#### 13. Bishop Smith recognizes the appointees for Canonical Deans

- a. The Very Rev. Dr. John Adler – Fort Myers
- b. The Very Rev. Becky Robbins Penniman – Clearwater
- c. The Very Rev. Fred Robinson – Manasota
- d. The Very Rev. Michael Basden – Naples
- e. The Very Rev. John Suhar – St. Petersburg
- f. The Very Rev. Doug Scharf – Tampa
- g. The Very Rev. Cesar Olivero – Venice

#### 14. Bishop Smith recognizes the Chair of the Elections Committee, Report on the first Ballot vote: Sheree Graves – results unavailable

#### 15. Noonday Prayer: The Rt. Rev. Barry R. Howe, Officiant

#### 16. Necrology: The Rev. Janet Tunnell, Presenter

- a. The Rev. Lewis Oliver Tanno – Clergy
- b. The Rev. Jerome McCarthy – Clergy
- c. The Rev. Hugie Bernice Walker – Clergy
- d. The Rev. Nancy Brewster Clifton Nichols – Clergy
- e. The Rev. Clifford Alexander Comfort – Clergy
- f. Constance Anne Cave – Clergy Spouse
- g. Shirley Hill – Clergy Spouse
- h. Eileen E. Filkins – Clergy Spouse
- i. Katherine Charlotte Hanau McGimpsey – Clergy Spouse
- j. George F. McLaughlin – Diocesan Staff
- k. Shelby Y. Shad – Diocesan Staff

Bishop Smith recognizes the Chair of the Election Committee again for the report of the first ballot: Sheree Graves – results unavailable

Bishop Smith recognizes lay people in the Diocese for their exceptional service:

Nancy Campbell – St. Dunstan's, Largo  
Zandy Jordan – St. Alfred's, Palm Harbor

Bishop Smith recognizes Diocesan leadership with special honors:

Diocesan Council – members for years of service  
Rusty Whitley  
The Rev. Edward Henley  
Dr. William Moore  
Augusta (Gussie) Haeffner  
Deanery Deans  
The Rev. Everet Walk – Manasota  
The Rev. Stephen Morris – St. Petersburg  
The Rev. Edward Henley – Tampa  
The Rev. Kathryn Schillreff – Naples

The Rev. Canon Michael Durning requests the chair recognize Deacon Kathy Gilpin for a presentation from the Green Team – "Green Congregation Challenge" Level 1 Star congregations  
St. John's Clearwater  
St. Margaret of Scotland

Bishop Smith requests Dr. Navita Cummings James to come to platform. Dr. James makes an announcement about the November 15, 2013 webinar 50 years later – the State of Racism in America. Addressing the Resolutions from General Convention AO47 and A143 and supporting the 5 marks of mission.

Bishop Smith recognizes the Chair of the Elections Committee for the tabulations of the first ballot: Sheree Graves – results unavailable  
Decision made to break for lunch early and reconvene at 1 instead of 1:15.

## Lunch

Business Session of Convention Reconvenes following Lunch

Bishop Smith recognizes the Chair of the Elections Committee and calls for the Report of the First Ballot – Sheree Graves (See complete Election Table at the end of the minutes.)

### 17. Elections call for a Second Ballot – Second Ballot explained by the Elections Committee: Sheree Graves

### 18. Bishop Smith recognizes the CFO to present the Report of the Treasurer and Budget Presentation: Anne Vickers

#### Report of the Treasurer – Anne Vickers, Chief Financial Officer

I stand here today to present the Report of the Treasurer (and the Gator Game). The Diocesan Budget details are here in the convention guidebook you have studied since September. We had almost all of you attend both Spring and Fall Convocations – thank you for your leadership, your fellowship and attentiveness to this important discussion of our common diocesan life. Our 2014 diocesan budget is about \$3 Million. The sum of the annual budgets of the churches in our diocese is about \$30,000,000. You haven't started putting your church budgets together yet, but we these are very important to us too. Together this \$33 million dollars of activity represents what we collectively do in one year. Looking at this ratio, I should spend 10x as much time contemplating, analyzing, supporting the life and work of our diocese at the church level. Throughout the year, this percentage is pretty accurate for my time. So for my presentation to you today, I'm starting first with – the congregations.

#### Analysis of 2012 Parochial Reports

We presented the latest set of Financial Health Snapshots to each church at Fall Convocations: one for diocese, and one for your individual church. This "Sustainability Chart" shows the components of your collective \$30M of activity in 2012: Plate & pledge revenue was slightly up, operating income was flat and roughly equal to expenses. Capital income was utilized to meet expenses of the operating budgets. Overall, this was our 2<sup>nd</sup> year of improved sustainability.

The "Capital Chart" points to the fact that capital projects are looming as there have not been many projects in last two years. Look how what spending there is covered by cash capital contributions, not like other prior years where debt was heavily utilized. This is "Prudent City" - far from 'reckless abandon'. But we are ready for carefully planned, increasingly needed capital projects.

Reducing Debt: wait until you see the 2013 total debt figures – down \$3M by 2 churches alone to \$15M! From almost \$20M to \$15M in four years – bringing us away from the dangerous condition of 2009 where we had almost as much debt as investments. Imagine liquidating all of our endowments to pay off debt! We



have much, much healthier levels in 2012. This is foundation talk: fascinating, scintillating, mesmerizing to some..... but really, its accounting (yawn).

#### Christ is made the sure foundation....

How do we see Christ in this? How do we experience it? How can we be aware that the Holy Spirit is present in our work?

#### ...binding all the Church in one

We've talked about this before....

#### Progression of our Diocesan Function

A bit of reflection on our progress here: last night was the 4<sup>th</sup> anniversary of my calling to my role as CFO. We've been on a diocesan journey together– and it's been uphill - very hard, yet enlightening. Do you remember:

- The restructuring of our financial reporting to make it complete and understandable?

- The first time you saw comparative information about each other (apportionment, compensation benchmarks, financial health snapshots) - and found it helpful?!

- Making plans at Vestry Retreat - for Episcopal Charities grants, Resource Connection grants, national/ community grants. Right now TEC is overwhelmed with applications for higher-ed and Mission Enterprise Zone ideas

- Diocesan Dashboard – apportionment, budgets, endowments, financial statements, clergy compensation, financial health snapshots

- Nonstop, continuous, repetitive (sometimes remedial), re-emphasizing & yet evolving leadership development

And, wow, our changing context in just that same amount of time!... the economy, rise of NONE's (unaffiliated, spiritual non-religious), the cost of healthcare benefits...

Our Presiding Bishop explained it marvelously in a message to the Church last summer following General Convention:

*We live in an age of rapid change, and if we are going to be faithful to our baptismal work of going into the world and proclaiming the gospel, our methods and support systems also need to change. We need to be more responsive and able to engage opportunities, more nimble... Nimbleness has something to do with creative risk-taking; it may have a playful character that is also profoundly creative, and it partakes of joy.*

August 3, 2012 message from the Presiding Bishop

The Episcopal Church is embarking on these same steps. Reimagining structure, with huge chunks of the Episcopal Church Triennial Budget directed to local level, linking expertise and leveraged best practices from around the country; diocesan partnerships – intentional and welcome; focusing on hard core issue of diocesan commitments to the asking. The results of a diocesan asking survey released as part of process of crafting next budget call for transparency and clearly articulated vision, mission and budget; even accountability (61% in favor of ramifications for not meeting the full asking). The TEC research analysts are challenged by a call to define ourselves beyond metrics of past (ASA) and into mission/ministry and experiential measurements.



## What Measures Can We Use?

What measures can we use to see and tell the story of our year's experiences? The analytical among us are set in observation mode! We are focused strategically on engaging emergence, new expressions and new neighborhoods of Christian community, while at the same time maintaining and treasuring our foundation. We know the context of even the next 12 or 50 years are not the same as the last 12 or 50. We know a lot about who we are. As Mark Twain is quoted: "History doesn't repeat itself, but it does rhyme."

What measures can we use to see and tell story of our years' experiences? - to describe the work of the budget in non-monetary terms, from a different perspective, beyond financial numbers into relationships.

## Our Practices

In our human resources and calls to serve, I'm getting into observation mode. Note our numbers in one year. And how to even measure the quantity and impact of lay leaders taking on new roles in congregations? There are not ready targets or benchmarks to judge - these are indicators of success, and we are noticing transformational moments.

A few weeks ago at our Clergy Conference, Diana Butler Bass made a joke about Episcopalians loving their meetings and programs. But if you've been to one in this diocese - they are enjoyable! They partake of joy! And our practices involve more than just attendance, we have engagement.

Practices must be *responsive, adaptive, nimble in a complex environment*. We must inspire partnerships with the diocese for executing best practices and continual leadership development - in transition, in challenge, and in continuation of a fruitful relationship in a changing world. We use a detailed Diocesan Dashboard - because each time we help, we step back, reflect and become more effective in serving others.

## Engaging our Neighbors in Mission

We see the diocesan budget working as we engage our neighbors in mission. This year in our Hispanic/Latino ministry we see Spanish speaking lay leaders in Catechesis of the Good Shepherd Training for young ones and we've received a Mission Enterprise Zone Grant specifically for raising lay leadership in Hispanic Ministry. We see Pioneering Ministry/Fresh Expressions and campus ministry commitments based on our core values of spiritual formation, sacramental life, mission and outreach and leadership development. We see coordinated ministries by deanery, such as the Youth Service Summer Camp and deanery-wide projects such as Meals of Hope.



## Connecting Resources to Ministries

In 2012, the total amount spent from local operating budgets on outreach was \$693,000. The Non-Operating enterprises such as thrift shops, preschools generated \$4.2M of revenue and spent \$3.5M. Lana Fitzgerald and the leaders of the diocesan ECW have started a 'Gift Report': with only 41% reporting, the total gifts are \$604,000 in one year.

That could mean \$1.5M total when the remaining chapters submit their information. The TEC block grants for Mission Enterprise Zones and higher education are connecting resources and experiences all around the country.



The legacy assets of our diocese support our ongoing work - \$398,413 will be released and utilized in our diocese in 2014. Apportionment income, measured as 10% of 2012 congregation income, provides the remaining \$3.2M to fund the diocesan operating budget.

Our income and practices evidence the sure, strong foundation and that blessings which flow through it. Our expenses and decisions - reflecting our nimbleness, responsiveness and adaptability - show our engaging opportunities and our *joyous* creative risk-taking in God's name.

At times, we feel blessed with the wealth of money. At times, we feel blessed with the wealth of opportunities surrounding us in our people and communities, of the desire and ability to be attentive and engage, where we work to strengthen, to listen, to be attentive, responsive and relevant... making good decisions, creating a positive impact and Godly works.

It is at *these* times that we feel Christ is with us as sure as the foundation upon which we stand.

## 19. Bishop Smith recognizes the Secretary of Convention to present the Report from the Secretary of General Convention Actions: Anne Vickers

A. {NOTE: Article X of TEC requires that alterations of BCP "be made known" to the Diocesan Convention.}



THE GENERAL CONVENTION OF THE EPISCOPAL CHURCH  
815 SECOND AVENUE, NEW YORK, NY 10017

**RESOLUTIONS REFERRED TO DIOCESES  
FROM THE 77<sup>TH</sup> GENERAL CONVENTION**  
*January 1, 2013*

**PROPOSED REVISION TO BOOK OF COMMON PRAYER**

*The following resolution shall be read by the Secretary of the Diocesan Convention preceding the final vote at the 78<sup>th</sup> General Convention in 2015, such reading to be certified by the Diocesan Convention with the Secretary of the General Convention.*

**A059: Revise BCP for Revised Common Lectionary**

*Resolved, That the Standard Book of Common Prayer shall be revised as follows:*

p.271: Palm Sunday, Liturgy of the Palms

Year A: Matthew 21:1-11

Year B: ~~Mark 11:1-11~~ Mark 11:1-11, or John 12:12-16

Year C: ~~Luke 19:29-40~~ Luke 19:28-40

p. 272: Palm Sunday, At the Eucharist

Old Testament: ~~Isaiah 45:21-25, or Isaiah 52:13-53:12~~ Isaiah 50:4-9a

Psalm: ~~22:1-21, or 22:1-11~~ 31:9-16

Epistle: Philippians 2:5-11

p. 273: Palm Sunday, At the Eucharist

Year A: ~~Matthew 26:36-27:54(55-66) or 27:1-54(55-66)~~ Matthew 26:14-27:66, or 27:11-54

Year B: ~~Mark 14:32-15:39(40-47)~~ Mark 14:1-15:47, or 15:1-39 (40-47)

Year C: ~~Luke 22:39-23:49(50-56)~~ Luke 22:14-23:56, or 23:1-49 (~~50-56~~)

p. 274: Maundy Thursday

Old Testament: ~~Exodus 12:1-14~~ Exodus 12:1-4(5-10)11-14

Psalm: ~~78:14-20, 23-25~~ 116:1,10-17 (omit Hallelujah in verse 17)

Epistle: 1 Corinthians 11:23-26 (~~27-32~~)

Gospel: ~~John 13:1-15, or Luke 22:14-30~~ John 13:1-17,31b-35

~~Isaiah 4:2-6~~

~~Baruch 3:9-15,32-4:4, or Proverbs 8:1-8,19-21;9:4b-6~~

~~Psalm 122~~

~~Psalm 19~~

p. 290: Salvation offered freely to all

Isaiah 55:1-11

Canticle 9, The First Song of Isaiah, or ~~Psalm 42:1-7~~

p. 290: A new heart and a new spirit

Ezekiel 36:24-28

~~Psalm 42:1-7, or Canticle 9, The First Song of Isaiah~~

~~Psalms 42 and 43~~

p. 291: The valley of dry bones

Ezekiel 37:1-14

~~Psalm 30, or~~

Psalm 143

p. 291: The gathering of God's people

~~Zephaniah 3:12-20~~

~~Zephaniah 3:14-20~~

Psalm 98, or ~~Psalm 126~~

p. 295: At the Eucharist

Gospel: Year A Matthew 28:1-10

Year B: Mark 16:1-8

Year C: Luke 24:1-12

p. 276: Good Friday

Old Testament: Isaiah 52:13-53:12, or Genesis 22:1-18, or Wisdom 2:1, 12-24

Psalms: 22:1-11(12-21), or 40:1-14, or 69:1-23

Epistle: ~~Hebrews 10:1-25~~ Hebrews 10:16-25, or 4:14-16; 5:7-9

p. 277: Good Friday

John 18:1-19:37, or 19:1-37

John 18:1-19:42

p. 283: Holy Saturday

Old Testament: Job 14:1-14, or Lamentations 3:1-9, 19-24

Psalms: ~~130, or 31:1-5~~ 31:1-4, 15-16

Epistle: I Peter 4:1-8

Gospel: Matthew 27:57-66, or John 19:38-42

pp. 288-295: The Great Vigil of Easter:

p. 288: The story of Creation

Genesis 1:1-2:2

Genesis 1:1-2:4a

Psalms: ~~33:1-11, or Psalm 36:5-10~~ 136:1-9, 23-26

p. 288: The Flood

Genesis 7:1-5, 11-18; 8:6-18; 9:8-13

Psalms 46

p. 289: Abraham's sacrifice of Isaac

Genesis 22:1-18

Psalms: ~~33:12-22, or~~

Psalms 16

p. 289: Israel's deliverance at the Red Sea

Exodus 14:10-15:1

Exodus 14:10-31; 15:20-21

Canticle 8, The Song of Moses

p. 290: God's Presence in a renewed Israel

**20. Bishop Smith recognizes the Chair of the Committee on Constitution and Canon for a Report:** The Rev. Becky Robbins-Penniman presents **2013-1 and 2013-2**  
Explanation:

RESOLVED, by the 45th Annual Convention of the Diocese of Southwest Florida meeting at Punta Gorda on the 19<sup>th</sup> day of October, 2013:

That the Canons of the Diocese of Southwest Florida be amended as follows:

**Canon V Diocesan Council**

*[No changes to Sections 1 through 5]*

**Section 6.** At the first meeting of the Council following the annual meeting of the Convention, the Council shall meet to organize, elect necessary officers, appoint all necessary committees or agencies to implement the work of the Convention of the Diocese, and fulfill any special mandates or commissions of the Convention. The Council shall meet thereafter at least quarterly. Special meetings may be called by the Bishop or shall be called upon the request of any seven (7) members of the Council. No elected members of the Council may serve at the same time on either the Standing Committee or the Congregational Development Committee.

*[No changes to Sections 7 and 8]*

**Section 9.** Only the Council, acting upon recommendation by the Congregational Development Committee, shall have the authority to amend, modify, or suspend any apportionments placed on Congregations.

*[No changes to Sections 10 through 14]*

**Canon VIII Congregational Registers and Reports**

*[No changes to Sections 1 and 2]*

**Section 3.** No later than March 1 of each year, the Congregation shall file . . .

*[No changes to Section 3.a. through 3.e.]*

f. any other information requested by the Bishop, Diocesan Council, OR Standing Committee or Congregational Development Committee, if the information is requested on or before January 15th of the year the annual report to the Diocese is to be filed, and

*[No changes to Section 3.g through Section 4]*

**Canon IX Congregations**

**Section 1.** THE BISHOP HAS PRIMARY OVERSIGHT OVER CONGREGATIONS AND ASSOCIATED WORSHIPPING COMMUNITIES. THE DIOCESAN COUNCIL IS RESPONSIBLE FOR ASSISTING THE BISHOP IN FORMING, GUIDING, ANALYZING, SUPPORTING, ADVISING AND STRENGTHENING CONGREGATIONS AND ASSOCIATED WORSHIPPING COMMUNITIES.

**A. Definition of a Congregation.** As used in these Canons, Congregation is . . . .  
*[Only change is to renumber the subsection]*

**a. B.** accedes to the Doctrine, Discipline, and Worship of the Episcopal Church . . . .  
*[Only change is to renumber the subsection]*

**b. C.** acknowledges and undertakes the responsibility of providing for the . . . .  
*[Only change is to renumber the subsection]*

e. D. has been accepted as a Member of the Diocese by the Members of . . . .  
*[Only change is to renumber the subsection]*

**Section 2.**

*[No changes to Section 2.a.]*

b. A mission that desires to become a parish shall make application to the Congregational Development Committee BISHOP that includes the following:

*[No changes to Section 2.b.1 and 2.b.2]*

3. a narrative history of the worshipping community, including information on the lay leadership and average Sunday attendance, as well as any other information requested by the Committee, Diocesan Council or the Bishop.

4. The Congregational Development Committee BISHOP shall review the application and undertake any investigation it deems DEEMED advisable. The Committee shall make a recommendation on the application to Diocesan Council and the Bishop, stating the reasons for the recommendation. IF THE BISHOP APPROVES THE APPLICATION, THE APPLICATION AND THE FINDINGS FROM ANY INVESTIGATION SHALL BE SUBMITTED TO THE DIOCESAN COUNCIL FOR CONSIDERATION AND APPROVAL.

*[No changes to Section 2.b.5 or 2.c.]*

**Section 3. Application to become a Congregation. a.** A worshipping community that desires to become a Congregation shall submit an application to the Congregational Development Committee BISHOP that includes the following:

*[No changes to Section 3.a.1]*

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested by the Committee, Diocesan Council, or the Bishop; and

3. a narrative history of the worshipping community, including information on the leadership and average Sunday attendance, as well as any other information requested by the Committee, Diocesan Council or the Bishop; and

*[No changes to Section 3.a.4]*

b. The Congregational Development Committee BISHOP shall review the application and undertake any investigation it deems DEEMED advisable, including consultation with any Congregations of this Diocese near the applicant. The Committee shall make a recommendation on the application and articles of incorporation to Diocesan Council and the Bishop. If the application and articles of incorporation are approved by Diocesan Council and the Bishop, the application AND THE FINDINGS FROM ANY INVESTIGATION shall be submitted to the DIOCESAN COUNCIL FOR CONSIDERATION AND APPROVAL. IF APPROVED BY THE DIOCESAN COUNCIL, THE APPLICATION SHALL BE SUBMITTED TO Convention for approval. If the Convention votes to approve the application and accept the applicant as a member of the Diocese, within fifteen (15) days the new Congregation shall file with the State of Florida its THE APPROVED articles of incorporation or any proposed amendments to its existing articles of incorporation.

**Section 4.** If a Congregation believes its mission would be better served by moving to a new location or operating an additional facility in a new location, the Congregation shall submit a proposal to the Congregational Development Committee. The Committee

BISHOP, WHO shall consult with the Congregation to ensure the proposal is fiscally and programmatically sound, and that any other Congregations of this Diocese within ten (10) miles have been given adequate opportunity to comment on the proposal. The Committee shall make a recommendation regarding the proposal to IF THE PROPOSAL IS APPROVED BY THE BISHOP, IT SHALL BE SUBMITTED TO Diocesan Council FOR CONSIDERATION AND APPROVAL. and the Bishop, which shall have final authority over whether to approve the proposal. This provision does not require a Congregation to obtain prior approval for temporary or occasional use of facilities.

*[No changes to Section 5]*

**Section 6.**

*[No changes to Section 6.a]*

b. The Bishop, with the concurrence of two-thirds (2/3) of Diocesan Council, shall make a referral to the Congregational Development Committee for appropriate analysis, recommendation and advice when the Bishop becomes aware that a Congregation may need extraordinary assistance, guidance or support, based on: THE BISHOP OR DIOCESAN COUNCIL MAY MAKE INQUIRY TO DETERMINE THE CONDITION OF A CONGREGATION BASED ON:

*[No changes to Section 6.b.1 through 6.b.5]*

c. THE BISHOP OR DIOCESAN COUNCIL SHALL MAKE INQUIRY TO DETERMINE THE CONDITION OF ANY ANY Congregation that fails to file an annual audit by the deadline specified in Diocesan Canon XIV, or pay its full year's apportionment within thirty (30) days after the final annual due date, shall be referred by the Bishop to the Congregational Development Committee without the concurrence of Diocesan Council.

d. Upon receiving a referral, the Congregational Development Committee shall undertake an inquiry to determine the condition of the Congregation. THE PURPOSE OF THE INQUIRY SHALL BE TO DETERMINE the background and causes for its current situation. THE CONGREGATION'S SITUATION AND TO The Committee shall make a report to the Bishop and Diocesan Council regarding its analysis and recommendations PROVIDE ANY EXTRAORDINARY ASSISTANCE, GUIDANCE, SUPPORT, ADVICE, OR CONSULTATION THE CONGREGATION NEEDS to resolve the issues facing the Congregation.

e. D. If the BISHOP AND DIOCESAN COUNCIL APPROVE THE PROVISION OF recommendation of the Congregational Development Committee is that a referred Congregation receive financial support or extraordinary assistance from the Diocese in order FOR THE CONGREGATION to continue operating in accordance with the Constitution and Canons of the Episcopal Church or of this Diocese, and the Bishop and Diocesan Council both approve the recommendation, the Congregation, whether a parish or a mission, shall be considered an Assisted Congregation until THE BISHOP, WITH THE APPROVAL OF Diocesan Council, removes the designation.

1. An Assisted Congregation shall be under the guidance of the Congregational Development Committee and the Bishop on a year-by-year basis, as determined and approved by Diocesan Council. During this period, the Committee BISHOP, WITH THE ASSISTANCE OF DIOCESAN COUNCIL, shall consult with and guide the Assisted Congregation in all facets of its mission, including its leadership and fiscal stability, and any other considerations, with the mutual goal of enabling the Assisted Congregation to

become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. ~~During this period, an Assisted Congregation receiving financial assistance from the Diocese is not to be assessed an apportionment share, although the discipline of tithing to the Diocese is to be encouraged. ANY FINANCIAL ASSISTANCE TO BE GIVEN TO AN ASSISTED CONGREGATION SHALL BE APPROVED IN ADVANCE BY THE BISHOP AND DIOCESAN COUNCIL.~~

*[No changes to Section 6.e.2, now renumbered to 6.d.2]*

3. ~~With the prior approval of the Bishop and Diocesan Council, an Assisted Congregation, in consultation with the Congregational Development Committee, may call a person to serve as the member of the clergy to be in charge of the Congregation, using the usual Diocesan call process. The stipend, BENEFITS, ALLOWANCES and other compensation THE ASSISTED CONGREGATION PROPOSES TO PROVIDE TO of a member of the clergy or a lay minister appointed or called to serve an Assisted Congregation IT, as well as any other financial assistance deemed advisable, shall be established MUST BE APPROVED IN ADVANCE by the Bishop and approved by Diocesan Council in consultation with the Congregational Development Committee.~~

4. ~~The term Financial Assistance, as used in this Canon, does not include any diocesan or other funds awarded, granted or otherwise given to a Congregation, that were part of the analysis and recommendation of the Congregational Development Committee made pursuant to this Canon.~~

5. ~~An Assisted Congregation may be removed from that status upon the recommendation of the Congregational Development Committee and the approval of Diocesan Council and the Bishop.~~

f. E. Upon approval of Diocesan Council and the Bishop, the status of a parish . . . .  
*[Only change is to renumber the subsection]*

*[No changes to former Section 6.f.1, now renumbered 6.e.1]*

2. The parish has been an Assisted Congregation for at least the three (3) prior consecutive years and the ~~Congregational Development Committee reports~~ BISHOP, WITH THE APPROVAL OF DIOCESAN COUNCIL, DETERMINES that it is not likely that within the next six (6) months the Congregation will become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. In actions under Section 6.f.E.2, the affirmative vote of two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention shall be necessary to change the status of the parish to a mission.

#### Section 7.

*[No changes to Section 7.a, 7.b, or 7.b.1]*

2. the ~~Congregational Development Committee recommends~~ BISHOP, WITH THE APPROVAL OF DIOCESAN COUNCIL, RECOMMENDS suspension or termination of a Supervised Congregation's membership in the Convention because that Congregation is unable to become stable and self-sustaining, or because it is unable to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese, and that suspending or terminating the congregation's membership is in the best interests of the mission of the Diocese; or

*[No changes to Section 7.b.3 through 7.c]*

#### Canon X Associated Worshiping Communities

**Section 1.** To encourage new church plantings and the creation of innovative fellowships to engage in the mission and ministry of the Church, any group of at least twelve (12) persons may apply to the ~~Congregational Development Committee~~ BISHOP to form an Associated Worshiping Community.

**Section 2.** In the application to the ~~Congregational Development Committee~~, the persons forming the Associated Worshiping Community shall affirm that: they accede to the doctrine, discipline and worship of the Episcopal Church; to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition; and they submit to the authority of the Diocese and its Constitution and Canons without exception, amendment, proviso or addition.

**Section 3.** ~~Prior to providing its consent and support, the Congregational Development Committee shall consult with~~ THE BISHOP SHALL CONSULT WITH at least one (1) Congregation geographically close to the applicant, and must consult with any Congregations of the Diocese located within ten (10) miles of the applicant's proposed primary location for worship AREA OF ACTIVITY. This consultation shall be for the purposes of determining the ways that an existing Congregation(S) might support the Associated Worshiping Community with prayer, resources and fellowship. The application of the Associated Worshiping Community shall be approved provided it receives the positive recommendation of the ~~Congregational Development Committee~~, and the approval of the Bishop, THE Diocesan Council, and THE SUPPORT OF at least one (1) of the Congregations with which the ~~Congregational Development Committee~~ consulted during the application process.

*[No changes to Section 4]*

**Section 5.a.** THE BISHOP SHALL BE IN CHARGE OF AND HAVE PRIMARY OVERSIGHT OVER ALL ASSOCIATED WORSHIPING COMMUNITIES, WITH AUTHORITY TO APPOINT A MEMBER OF THE CLERGY OR A LAY MINISTER TO SERVE THEM AND, IN THE BISHOP'S SOLE DISCRETION, TO REMOVE ANY APPOINTED PERSON. THE STIPEND, BENEFITS, ALLOWANCES AND OTHER COMPENSATION THE ASSOCIATED WORSHIPING COMMUNITY PROPOSES TO PROVIDE A PERSON APPOINTED TO SERVE IT, AS WELL AS ANY FINANCIAL ASSISTANCE DEEMED ADVISABLE, SHALL BE APPROVED IN ADVANCE BY THE BISHOP AND DIOCESAN COUNCIL.

**B.** An Associated Worshiping Community shall be under the ~~direction~~ OVERSIGHT of the ~~Congregational Development Committee and the~~ Bishop for five (5) years. During this period, the ~~Congregational Development Committee shall consult with and guide~~ the Associated Worshiping Community SHALL BE GIVEN ANY ASSISTANCE, GUIDANCE, SUPPORT, ADVICE, OR CONSULTATION THE BISHOP DEEMS ADVISABLE REGARDING its mission and ministry, including the choice of a name, formation of a congregational council, fiscal stability, and any other considerations, with the mutual goal of enabling the associated worshiping community to become a Congregation. ~~During the five (5) year period, the Associated Worshiping Community is not to be assessed an apportionment share, although the discipline of tithing to the Diocese is to be encouraged.~~

**b. C.** If the Associated Worshiping Community has not become a Congregation at the end of five (5) years, ~~the Congregational Development Committee shall make a recommendation to the Bishop, WITH THE APPROVAL OF THE and Diocesan Council, SHALL DETERMINE as to whether the Associated Worshiping Community should remain in that status on a year-to-year basis, become a supervised congregation, FOR UP TO FIVE (5) MORE YEARS, or should have its relationship with the Diocese terminated. The determination as to the status of the Associated Worshiping Community shall then be made by the Bishop with the approval of Diocesan Council.~~

~~**Section 6.** The Bishop shall be in charge of and have the primary responsibility for oversight over all Associated Worshiping Communities, with authority to appoint a member of the clergy or a lay minister to serve them and, in the Bishop's sole discretion, to remove any appointed person. The stipends and other compensations of a person appointed to serve an Associated Worshiping Community, as well as any other financial assistance deemed advisable, shall be established by the Bishop and approved by Diocesan Council in consultation with the Congregational Development Committee.~~

~~**Section 7 6.** Except for membership in Convention, which is limited to electors . . . .  
[Only change is to renumber the subsection]~~

**Canon XX Congregational Development Committee IS REPEALED IN ITS ENTIRETY**

**Explanation:**

As the Diocese has lived with the canonical provisions regarding the duties, membership, and authority of the Congregational Development Committee, it has become apparent that most of the functions and responsibilities of the CDC are more efficiently and expertly accomplished by the Bishop and diocesan staff, in conjunction with the members of Diocesan Council, than with a separate committee. The purpose of these changes is to effectuate by canon what has happened practically. This resolution abolishes the CDC and transfers the specific duties and functions to the Bishop (and diocesan staff) with the assistance, support, and, in some cases, the approval, of Diocesan Council.

In addition to the general changes, the resolution removes the canonically-required suspension of an Assisted Congregation's payment of an apportionment. In the Diocese's experience, this level of specificity as to the nature of the diocese's support and financial assistance is inflexible and therefore not helpful. All financial assistance from the Diocese is granted on an as-needed basis with full communication to both Diocesan Council and the Congregation of the justification for the need in meeting the goal of financial sustainability. Likewise, the similar language concerning Associate Worshiping Communities is removed, as the current provision unnecessarily limits the flexibility of the Diocese, Council and Associated Worshiping Communities in developing the ministry.

Result: By voice vote Resolution 2013-1, with one no vote cast, is adopted by Convention

Resolution 2013-2: Resolution to amend Diocesan ecclesiastical disciplinary canons to correspond to changes to Title IV of the Canons of The Episcopal Church. Offered by Diocesan Committee on Constitution and Canons, meeting on August 2, 2013

RESOLVED, by the 45th Annual Convention of the Diocese of Southwest Florida meeting at Punta Gorda on the 19<sup>th</sup> day of October, 2013:

That the Canons of the Diocese of Southwest Florida be amended as follows:

**Canon XXIII Ecclesiastical Discipline**

[No changes to Section 1]

**Section 2. Disciplinary Board.**

**a. Establishment.** There is hereby established a Disciplinary Board (hereafter referred to as the "Board") consisting of nine (9) persons, five (5) of whom are members of the Clergy and four (4) of whom are Lay persons. No member of the Board, either Clergy or Lay person, who has served two (2) full consecutive terms of office, shall be eligible for re-election to the Board until one (1) year has expired since the termination of such person's last term. ~~FOR PURPOSES OF DETERMINING ELIGIBILITY TO SERVE ON THE BOARD, MEMBERSHIP ON THE ECCLESIASTICAL COURT OR DIOCESAN REVIEW COMMITTEE PRIOR TO JULY 1, 2011, SHALL NOT DISQUALIFY A PERSON FROM SERVING ON THE DISCIPLINARY BOARD.~~ No person specified in the first sentence of Canon IV.5.3(c) of Canons of the Episcopal Church, as amended, nor any person affiliated in the practice of law or in any business relationship or in any family relationship with any of such persons, shall be eligible to serve as a member of the Board.

[No changes to Sections 2b, 2c, 2d, 2e, and 2f]

**g. President.** Within two (2) months following each annual Diocesan Convention, the members of the Board shall elect from among themselves, by majority vote, one (1) person to serve as President for a one (1) year term. In the absence of an elected President, OR IF THE BOARD IS ADVISED BY THE ELECTED PRESIDENT OR THE PRESIDENT'S PERSONAL REPRESENTATIVE THAT THE PRESIDENT WILL BE UNAVAILABLE OR INCAPACITATED DURING A TIME THAT THE BOARD MUST ACT, or if the elected President is disqualified in a particular case, ~~the member of the Board with the longest period of continuous service who is not disqualified shall serve as President pro tempore~~ THE REMAINING MEMBERS OF THE BOARD SHALL ELECT A PRESIDENT *PRO TEMPORE*, WHO SHALL SERVE UNTIL THE ELECTED PRESIDENT IS NO LONGER UNAVAILABLE, INCAPACITATED OR DISQUALIFIED.

A Board Member shall be eligible to be re-elected to one (1) or more subsequent terms as President. The President may be either a lay member or a clergy member of the Board.

[No changes to Sections 2h].

**Section 3. Appointed Positions**

[No changes to Sections 3a, 3b, 3c, 3d, 3e or 3f]

**g. Panel Members.** Upon the referral of an intake report to the Reference Panel, the President of the Board shall select members of the Board to Conference Panels and Hearing Panels, ~~by lot or other random means, that maintains as closely as possible the balance of Lay Members and Clergy Members as is specified for the Board as a whole.~~ IF A PANEL CONSISTS OF MORE THAN ONE MEMBER, IT SHALL INCLUDE BOTH CLERGY AND LAY MEMBERS. The presidents of the Conference Panel and Hearing Panel immediately shall be selected by the President of the Board, the selections being at the sole discretion of the BOARD President.

[No changes to Sections 4, 5 and 6]

**Explanation:**

At the 77<sup>th</sup> General Convention of The Episcopal Church, held in Indianapolis, Indiana in 2012, both the House of Bishops and the House of Deputies adopted Resolution A033, as amended. This Resolution changed several of the provisions of Title IV of the Canons of The Episcopal Church, which are the canons governing matters of Ecclesiastical Discipline. Section 1 of Canon XXIII of the Diocese of Southwest Florida provides that the provisions of Title IV of the Canons of The Episcopal Church shall govern if any of the Diocesan ecclesiastical canonical provisions are in conflict with or are inconsistent with the Title IV provisions. The proposed resolution amends the diocesan canons to make them consistent with the national canons.

The revised language in Section 3.g. deletes the "by lot or other random means" mandate, but retains the concept that if there are multiple members of a panel the President of the Disciplinary Board should appoint both Clergy Members and Lay Members.

The provisions of the disciplinary canons prior to the General Convention's plenary changes to Title IV in 2009 are significantly different from the current canons. Because of that, service on either the Diocesan Review Committee or Ecclesiastical Court under the prior canons should not preclude re-election to the Disciplinary Board provided for in the current canons.

The Disciplinary Board's experience under the current canons indicated a clearer procedure for selecting a president *pro tempore* was advisable.

Result: By voice vote Resolution 2013-2 is unanimously adopted by convention

## 21. Bishop Smith recognizes the Chair of the Resolutions Committee for a Report of resolutions – Gregory Hearing

### Resolution Regarding the Commitment Standard of The Diocese of Southwest Florida to the General Convention of the Episcopal Church

Offered by Rev. Everett P. Walk, Dean of the Manasota Deanery:

RESOLVED, by the 45<sup>th</sup> Annual Convention of The Diocese of Southwest Florida meeting at Punta Gorda on the 19<sup>th</sup> day of October, 2013:

That The Diocese of Southwest Florida shall adopt as its commitment of support to the General Convention of the Episcopal Church, 10% of Diocesan income. This Resolution shall apply only to the 2014 Diocesan budget.

Explanation:

The General Convention of the Episcopal Church has asked each diocese to financially assist in living out the Church's ministry by sharing 19% of Diocesan income. In contrast, the Biblical contribution standard is the Tithe or 10% of income. In accordance with the Biblical standard, The Diocese of Southwest Florida should endorse and adopt the Biblical standard of 10% as the standard for its commitment to the General Convention of the Episcopal Church.

Resolutions Committee Review:

The Resolutions Committee has reviewed and considered the above proposed resolution. Pursuant to Canon II, Section 4(c)(3)(c), the Resolutions Committee reports that the proposed Resolution has been validly submitted to Convention and reports it to the floor without comment.

- i. 15 minutes of debate from the Convention Floor speaking to the Resolutions
- ii. Vote to extend debate called and by voice vote the debate is ended
- iii. Bishop Smith call for a voice vote to pass or defeat Resolution 2013-3

Result: By Voice Vote Resolution 2013-3 is defeated by Convention

Bishop Smith recognizes the Canon to the Ordinary to speak to Resolution 2013-4

## Memorial Resolution to the 78<sup>th</sup> General Convention Regarding The Episcopal Church Asking

### Offered by the Rev. Canon Michael Durning

RESOLVED, by the 45th Annual Convention of The Diocese of Southwest Florida meeting at Punta Gorda on the 19<sup>th</sup> day of October, 2013:

The Diocese of Southwest Florida shall memorialize to the 78<sup>th</sup> General Convention of the Episcopal Church that the Church's Diocesan asking be set at 15% of Diocesan income in accordance with Resolution B016 from the House of Bishops (77<sup>th</sup> General Convention), which states as follows, updated for the 78<sup>th</sup> (2015) General Convention:

"Resolved, That the 78th (2015) General Convention direct the Executive Council to prepare and the Program, Budget and Finance Committee of General Convention to present a budget to the 79th General Convention in which Diocesan Commitments for funding the budget are set at a rate no higher than 15% for each year of the triennium (2019-2021); and be it further

Resolved, That the member dioceses of this Church commit to pay the full asking percentage as established by the budget approved by the 78th (2015) General Convention for the coming triennium (2016-2018) if their financial circumstances so permit; and be it further

Resolved, That the member dioceses of this Church commit to paying the full asking so long as that asking is no higher than 15% for each year of the triennium, with the expectation that the minimum commitment from each diocese of this Church shall reach the asked level during the 2019-2021 triennium; and be it further

Resolved, That those dioceses unable to make the minimum commitment during the 2019-2021 triennium submit an action plan to the Standing Commission on Stewardship and Development appropriate to the circumstances that will work toward their full participation in the covenanted asking commitment by a set date."

### Explanation:

This 15% Asking rate is compatible with recommendations known to Bishop Stacey Sauls (Chief Operating Officer of the Episcopal Church), the

House of Bishops (General Convention #77 Resolution B016) and others who have spent time working on restructuring the Church for the future.

This Diocese of Southwest Florida has a historical interest in the structure of the Episcopal Church. In 1965 Bishop Henry Loutitt (South Florida) served on the Joint Commission on the Structure of General Convention and Provinces. In 1997 Southwest Florida changed its funding structure from a sliding "assessment" (3% to 23%) to a fixed "apportionment" of parish revenues. Increased accuracy, transparency and accountability in our financial structures since 2007 have put this diocese in a leadership position in the wider Church.

There are three intended outcomes of the adjustment:

- The Episcopal Church has a reliable source of funding
- Diocesan expenses are reduced
- Greater participation in the full Asking by member Dioceses of the Episcopal Church.

### Resolutions Committee Review:

The Resolutions Committee has reviewed and considered the above proposed resolution. Pursuant to Canon II, Section 4(c)(3)(c), the Resolutions Committee reports that the proposed Resolution has been validly submitted to Convention and reports it to the floor without comment.

- i. 15 minutes of debate from the Convention Floor speaking to the Resolution
- ii. Bishop Smith call for a voice vote to pass or defeat Resolution 2013-4

Results: By Voice Vote Resolution 2013-4 is passed by Convention

**22. Bishop Smith recognizes the Chair of the Elections Committee, Report of the Second Ballot:** Sheree Graves

- a. Election results call for a Third Ballot
- b. Dispatch of Business notes the ruling for a Plurality vote of 2/3 following the Report of the Second Ballot
- c. Bishop Smith calls for a Voice Vote for Convention to adopt the Plurality Vote from this Ballot forward
- d. By Voice Vote Plurality Vote adopted

**23. Bishop Smith recognizes the Chair for the Elections Committee, Third Ballot called for on two Elections –** Sheree Graves

Bishop Smith recognizes members of Standing Committee for years of Service:  
Sheree Graves, President of the Standing Committee  
The Rev. Kathryn Schillreff

Bishop Smith recognizes Lay leadership: Diocesan Blue Bottle presentation, for years of excellent financial guidance and service:  
Stephen Rusty Whitley

Point of privilege: Representatives from the ERD for a final prize drawing: Maureen Belote and Jody Tiffany.  
One winner of a Devotional Gift Pack  
One winner of a weekend at DaySpring Episcopal Conference Center

**24. Bishop Smith recognizes the Chair of the Program Committee, Announcement of the 2014 Diocesan Convention:** Judy Stark

Motion Presented to Diocesan Council at their meeting Thursday, October 17, 2013 as follows:  
“That the 46<sup>th</sup> Annual Convention of the Diocese of Southwest Florida be held October 17 and 18, 2014 at the Charlotte Harbor Event and Conference Center in Punta Gorda Florida.”

**25. Bishop Smith recognizes the Chair of the Resolutions Committee: presentations of Other Resolutions:** Gregory Hearing – none to bring forward to Convention

**26. Bishop Smith recognizes the Chair of the Resolutions Committee: presentation of the Courtesy Resolutions –** Gregory Hearing

**2013 COURTESY RESOLUTIONS**

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving our gratitude to the Most Reverend Katharine Jefferts Schori, Presiding Bishop of the Episcopal Church for her presence among us at this Convention, that we uphold her in our prayers; that we thank her for her presence here and for her leadership as Presiding Bishop; and that we ask God's richest blessings and empowering of the Holy Spirit be upon her.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that greeting be sent to The Rt. Rev. Edmond L. Browning and The Rt.*

*Rev Frank T. Griswold, III, retired Presiding Bishops of the Episcopal Church in which we convey to them that we continue to uphold them in our prayers and continue to thank God for the leadership they gave as Presiding Bishop and continue to give as Bishops in the Church of God.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks and appreciation to the fifth bishop of the Diocese of Southwest Florida, Dabney T. Smith and to our Assisting Bishops, The Rt. Rev. J. Michael Garrison and The Rt. Rev. Barry R. Howe for their ongoing care and leadership.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks and appreciation to the fourth bishop of the Diocese of Southwest Florida, The Rev. John B. Lipscomb and Mrs. Marcie Lipscomb.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks and appreciation to the third bishop of the Diocese of Southwest Florida, The Rt. Rev. Rogers S. Harris and Mrs. Anne Harris.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that greetings and best wishes be sent to our Companion Dioceses and their bishops...*

*Dominican Republic – The Rt. Rev. Julio C. Holguin  
South Carolina – The Rt. Rev. Charles G. vonRosenberg  
Western Louisiana – The Rt. Rev. Jacob W. Owensby  
Georgia – The Rt. Rev. Scott A. Benbase  
Central Gulf Coast – The Rt. Rev. Phillip M. Duncan  
Southeast Florida – The Rt. Rev. Leo Frade  
...assuring them of our prayers and desire to be supportive in our partnership with them as companion dioceses.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks and appreciation to the Rector and people of Church of the Good Shepherd, Punta Gorda for all their time and continuing efforts in helping with the events for this convention.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks, appreciation and blessing to our Chancellor, Mr. Theodore Tripp, Jr., and to the Diocesan Vice-Chancellors, Susan Churuti, St. Petersburg Deanery; Michael Durant, Naples; John Slaughter, Clearwater; Gregory Hearing, Tampa; Robert Henderson, Fort Myers; James Park, Venice; and Vice Chancellor Emeritus Hamilton (Chip) Rice, Manasota.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks, appreciation and blessing to those serving in this Convention as Officers and Committee Chairs: Ms. Judy Stark, Program Committee, Mrs. Anne Vickers Secretary of the Convention, The Rev. Canon Michael Durning, Credentials Committee, The Rev. Doug Zimmerman, Committee on Dispatch of Business, Mr. Greg Hearing, Resolutions Committee, Ms. Sheree Graves, Elections Committee, and Mr. Jim Park, Parliamentarian and Nominating Committee, and to all convention volunteers.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of thanks and appreciation to the Bishop's Staff for their assistance in planning and administering this Diocesan Convention.*

*On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of appreciation to the Staff of the DaySpring Conference Center for their*

hospitality (ice water and cookies as we leave today).

On behalf of the Forty-fifth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving a vote of appreciation to those congregations celebrating milestone events in the year of our Lord 2013:

50th mission anniversary, St. John the Divine, Ruskin and Sun City Center (May 7, 1963)  
 St. Alfred's, Palm Harbor  
 Church of the Epiphany, Cape Coral (May 7, 1963)  
 St. Anselm Chapel, University of South Florida (source: The Sound of Bells)  
 50th parish anniversary  
 Good Shepherd Punta Gorda (May 7, 1963)  
 St. George's Bradenton  
 25th anniversary of 1st service: Good Shepherd, Venice (1988- known then as All Saints)

**b. Bishop Smith call for Voice Vote to Adopt Courtesy Resolutions**

Result: By Voice Vote the Courtesy Resolution is unanimously adopted by Convention

Point of personal privilege requested by The Rev. Andrea Taylor – Invitation to come to St. Boniface Episcopal Church from November 24 for two months to view the ICONS in Transformation exhibit.

Point of personal privilege requested by The Rev. Roy Tuff – clarification that the church anniversary is from 1896 but this year's 50<sup>th</sup> Anniversary is for the Day School 1963.

Point of personal privilege requested by the Dispatch of Business The Rev. Canon Michael Durning – encourages everyone to view and be involved in the Diocesan FaceBook page. Currently 868 users and it a great way to communicate all the good news in the diocese.

**27. Bishop Smith recognizes the Chair of the Elections Committee for the Report of the Third Ballot, - Sheree Graves – results unavailable**  
 Bishop Smith calls for a break but for people not to leave the room

**27. Bishop Smith call on the Elections Committee for the Report of the Third Ballot**  
 Results follow

**Election Results – Diocesan Annual Convention 2013**

	Ballot 1	Ballot 2	Ballot 3	Final
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**Election A Standing Com Lay (2):**

Wayne Ford	By Acclamation	N/A	N/A	Ford
Glenna Hileman	By Acclamation	N/A	N/A	Hileman

**Election B Standing Committee Presbyter (1):**

Melissa Remington				
Ryan Wright	Wright	Wright	Wright	
Douglas Zimmerman	Zimmerman	Zimmerman	Zimmerman	
Fredrick Robinson	Robinson	Robinson	Robinson	Robinson

**Election C Diocesan Council Lay (2):**

Allen Getz	Getz	N/A	N/A	Getz
Sheree Graves	Graves	N/A	N/A	Graves
Alice Marie Maiocchi	Maiocchi	N/A	N/A	
Matthew Stewart	Stewart	N/A	N/A	

**Election D Disciplinary Board Lay (1):**

Roger Dean Schwenke	Schwenke	N/A	N/A	Schwenke
Jacqueline LaVelle Smith	LaVelle Smith	N/A	N/A	

**Election E Disciplinary Board Clergy (2):**

David Danner	Danner			Danner
Richard Grady	Grady			
Jane Y. Kelly	Kelly			Kelly

**Election F Trustee U of the South Sewanee Presbyter (1):**

Kyle Vernon Bennett	Bennett			
Nathan Speck-Ewer	Speck-Ewer			Speck-Ewer

**Election G General Convention Deputation Lay (4):**

Navita Cummings James	Cummings James 186			Cummings James 186
Kevin M. Fitzgerald	Fitzgerald 180			Fitzgerald 180
Betty Gamel	Gamel 71	Gamel 35	Gamel	
Sheree Graves	Graves 129	Graves 100	Graves 131	Graves 131
Virginia Harper	Harper 89	Harper 52	Harper 47	
Joan Kline	Kline 127	Kline 108	Kline 124	Kline 124
Robert A. Kuyoth	Kuyoth 44	Kuyoth 15	Kuyoth 12	
Alice Marie Maiocchi	Maiocchi 59	Maiocchi 35	Maiocchi 21	
Phillip Charles Patee	Patee 36	Patee 10	Patee 8	
Karen O. Patterson	Patterson 110	Patterson 72	Patterson 72	Patterson 72
Roger Dean Schwenke	Schwenke 113	Schwenke 83	Schwenke 83	Schwenke 83
Timothy P. Staney	Staney 50	Staney 20	Staney 16	
Matthew D. Stewart	Stewart 77	Stewart 44	Stewart 39	

<b>Election H General Convention</b>			
<b>Deputation Clergy (4):</b>			
<b>Michael Durning</b>	Durning 186		Durning 186
<b>Kathlyn C. Gilpin</b>	Gilpin 71		
<b>John Douglas Hiers</b>	Hiers 104		
<b>Sharon L. Lewis</b>	Lewis 94		
<b>Ann R. McLenore</b>	McLenore		
<b>Cesar Olivero</b>	Olivero 164		Olivero 164
<b>Becky Robbins-Penniman</b>	Robbins-Penniman 154		Robbins-Penniman 154
<b>Douglas F. Scharf</b>	Scharf 177		Scharf 177
<b>Roy W. Tuff</b>	Tuff 114		Tuff 114
<b>Douglas Zimmerman</b>	Zimmerman 150		Zimmerman 150
<b>Election I Bishop Gray Retirement</b>			
<b>Lay (2):</b>			
<b>Jane C. Boritz</b>	Boritz	Boritz	Boritz
<b>Nancy Campbell</b>	Campbell	Campbell	
<b>C. Thomas Gooding</b>	Gooding		Gooding
<b>Barbara M. Kelly</b>	Kelly		
<b>Election J Bishop Gray Retirement</b>			
<b>Clergy (1):</b>			
<b>William Moyers</b>	By Acclamation		Moyers

Ballot presented and all Elections are concluded.  
Elections all complete

**28. Bishop Smith closes the 45th Annual Convention in Prayer and with the singing of the Doxology.**



**2013 Reports to Convention**  
**Commissions and Committees**  
**and**  
**Diocesan Council Meetings**

## **Bishop Gray Retirement Foundation, Inc.**

The Bishop Gray Retirement Foundation's financial assistance program continues to provide financial aid to low-income elderly Episcopalians from the Dioceses of Southwest, Southeast and Central Florida seeking help with the high costs of retirement community living and medical expenses. We do still gratefully receive donations from individuals and parishes from the three dioceses.

The board of trustees would like to preserve the endowment fund as much as possible, using only the income from investments for distributions. During 2013, we helped 48 Episcopalians living in retirement communities, assisted living and senior facilities in the three dioceses. Approximately \$540,000 was distributed for financial assistance this year, mostly in the form of monthly housing grants.

**Retirement/Assisted Living/Senior Living Facilities** housing BGR Foundation financial aid recipients are: The Riviera, Holly Hill; The Crossroads, Davenport; Spring Haven, Winter Haven; Savannah Court of Lake Wales; Savannah Court of Maitland; Winter Park Towers; Orlando Lutheran Towers; Psalms Care ALF, Orlando; Spring Hills Lake Mary ALF; Angel Care ALF, St. Petersburg; St. Giles Manor II, Pinellas Park; Calusa Harbour, Fort Myers; Lake Forest Park, Ft. Pierce; The Crossings, Lake Worth; Lake Worth Towers; St. Andrews Residence, West Palm Beach; St. James Residence, West Palm Beach; Lesly's Leisure Living, Tamarac.

### **BGR Foundation Board of Trustees**

**Southwest Diocese:** The Rt. Rev. Dabney T. Smith, President; Dr. C. Thomas Gooding; Ms. Barbara Kelly; Ms. Nancy Campbell; The Rev. Deacon Bill Moyers

**Southeast Diocese:** The Rt. Rev. Leopold Frade, Vice President; Canon Richard E. Miller; The Rev. Canon Howarth L. Lewis, Jr.; The Rev. Donna Dambrot; The Rev. Sherod E. Mallow

**Central Diocese:** The Rt. Rev. Gregory O. Brewer; Mr. Alexander C. Mackinnon, Secretary/Chancellor; Mr. Guy D. Colado; The Very Rev. Hugh McGlashon, Jr.; Dr. Thomas Bates

*Ginger Van Valkenburgh, Executive Director*

## **Companion Diocese/ Dominican Development Group**

During 2013, Southwest Florida mission teams (deanery and individual parish teams) sent over 80 persons on work and Vacation Bible School teams to the Dominican Republic. In April the Dominican Episcopal Church hosted the first "Encounter Mission" program. Many of the workshops were led by the leaders of mission programs from the Diocese of Southwest Florida.

**Individual Parish Teams:** The Church of the Ascension supported the children at San Matías School in Santana through the scholarship program and sponsored a VBS for those children over the summer. The Cathedral

Church of St. Peter sent its annual VBS team to San Lucas and La Anunciación in Santiago. The Church of the Redeemer sent a youth team to Cristo Rey and San Simon in Puerto Plata, and supported the children in the Dominican Schools through the scholarship program.

**Deanery Teams:** The Tampa Deanery raised over \$84,000 and sent 45 persons on 4 teams to close in the second floor of the new Santa Cruz church in Santa Fe; over the past year the Naples Deanery sent some \$40,000 in program support El Buen Samaritano Shelter/School; the Venice Deanery raised \$10,000 to expand and remodel the Kitchen at the Seminary in Santo Domingo; and the Clearwater Deanery raised some \$34,000 to build a church for San Bernabé and sent a combined construction and VBS team. The Venice and Clearwater Deaneries also raised scholarships for San José and Jesús Peregrino schools respectively.

**ECW:** The ECW continued the support of the Santo Tomás Children's Nutrition program helping supply the food for the Saturday morning children's Bible study and hot lunch program initiated by the women of Santo Tomás, Gautier, a very poor settlement on the edge of Santo Domingo. The ECW also supports many children attending Episcopal schools through the scholarship program.

**Missionaries:** Karen Carroll, long-term appointed missionary from the Cathedral Church of St. Peter, now heads up the coordination of the more than 47 mission teams that served in the DR this year. Bob Stevens served as an appointed missionary under special assignment with the Episcopal Church, heading up the Dominican Development Group until his retirement on May 31st.

Overall, the Dominican Development Group continues to mature as an organization, as it touches so many people for mission around the diocese and beyond. The mission efforts coming out of Southwest Florida, detailed above, are a testament to the success of the Companion Diocese program.

The Companion Diocese Committee, the DDG's local arm, continues strong, and a variety of SWFL leaders have emerged to help give direction to our companion relationship. The Rev. Kathy Gilpin became the new Chairperson for the companion diocese committee in 2013 replacing the retired The Rev. Al Chapman. Bill Kunkle (St. Mark's, Tampa) replaced Bob Stevens as Executive Director of the Dominican Development Group.

The DDG also relocated its office from Dayspring to St. Mark's in Tampa. With the support of the DDG, Multi Parish programs which are based on the successful Tampa Deanery model, are being implemented in other companion dioceses to the Dominican Republic. The DDG also participated in the annual Global Episcopal Mission Network (GEMN) conference in Bogota, Columbia giving a workshop on Development groups and Multi-Parish programs.

*Bill Kunkle, Executive Director*

## **Clergy Spouse Association**

The Clergy Spouse Association of the Diocese of Southwest Florida continues its mission as its members give support to their significant others and to one another. The membership meets twice a year: once at the annual Diocesan

Convention with a luncheon held on Saturday and again in the Spring for a retreat at DaySpring in Ellenton.

We were honored last year (Oct. 20, 2012) to have as our guest speaker, Diana Frade, Ph.D. and wife of the Bishop of Southeast Florida. She is one of the founders of “Our Little Roses Ministries” in Honduras, a school and safe place for young girls who are provided an education as well as vocational training. Dr. Frade graciously invited members of our CSA for a joint effort with her CSA in 2013 and 2014. At her request her honorarium was made out to support the Little Roses Ministries.

The 2013 Retreat from April 5-6 was led by the Rt. Rev. Laura J. Ahrens, Bishop Suffragan of the Diocese of Connecticut. She led us in meditations on “Longing and Connection.” She requested that her honorarium be sent to Ben’s Lighthouse, a fund which was named in honor of a child who died at Sandy Hook Elementary School and who attended Trinity Episcopal Church in Newtown, Conn. The monies endow programs for all children in and around Newtown.

*Joseph Gilpin, Convener*

## **Commission on Liturgy & Music**

The Commission on Liturgy and Music for the Diocese of Southwest Florida is appointed by the Bishop and serves under his guidance and direction. The Commission is responsible for the planning and execution of the liturgies for Diocesan Convention, as well as other diocesan events as needed. Our goal is to serve the Bishop and Diocese by providing well-planned, beautiful liturgies expressive of the faith of the people of God and of the very best in Anglican worship, and our intention is to involve many persons from throughout the Diocese and is indicative of our great and growing diversity.

*The Rev. Fredrick A. Robinson, Chairman*

## **Commission on Ministry**

The Commission on Ministry completed another busy year of guiding, interviewing, and walking with various people in the midst of spiritual discernment. Whether someone is discerning a call to a new lay ministry, to the Diaconate, or to the Priesthood, it is an honor and joy to walk the journey with them. The Commission in 2013 had in its membership three lay people: Sherre Henley, Chuck Henry, and Patrick Whelan; two deacons: The Rev. Marcia Tremmel and The Rev. Keith Backhaus; and five priests: The Rev. Dr. Ellen Sloan (Chair), The Rev. Dewey Brown, The Rev. Bill Burkett, The Rev. Chip Connelly, and The Rev. Bryan O’Carroll. The Rev. Ann McLemore served as Liaison from the Standing Committee and The Rev. Canon Michael Durning continued to serve as the COM’s liaison to the Diocese. The COM remains exceedingly grateful to both Canon Durning and Tana Sembante for their organization and administrative oversight of the many people in the discernment process.

The Commission held one Bishop’s Advisory Panel in the spring and one in

November of 2013. These BAP “days” begin with an early working breakfast for the COM, Morning Prayer for the COM and interviewees, a Spiritual Direction “workshop” for the interviewees, and in-depth interviews in the areas of: spirituality, education, and pastoral formation. Following all of this, the COM changed the structure of the BAP this year and allowed all of the interviewees to head home - after a very long day. The COM had dinner together and then worked for two to three hours to determine recommendations for each person to Bishop Smith. All recommendations from the COM to the Bishop - whether for postulancy status or not - are made solely in an advisory capacity to the Bishop.

Each year the COM offers a time for anyone in the Diocese to learn more about spiritual discernment, how they are called as Baptized Christians, how they can better understand the licensed lay ministries, how they may feel called in newer ways, and how the discernment process works in this Diocese. A Vocation Information Evening was held on Sept. 17 at DaySpring and the title of the workshop was “A Sacred Time Between Times: Reflections and Discussion on Discerning God’s Call.”

A small sub-committee of the COM was appointed to begin work on a revision of the manual. The sub-committee met in July, with recommendations from each COM member, and drafts were prepared for the full COM membership in the Fall. A decision was also made to contract two psychologists (instead of the traditional one), and to have these two people in different geographical parts of the Diocese - north and south. This will better assist aspiring postulants who need to travel to do their psychological evaluations.

The COM continues to take its responsibility seriously - to listen well to where those “still small voices” are speaking to their congregations, their spiritual directors, their Bishop, their Rectors, and the COM as we all together help people to live into the fullness of their lives as Baptized Christians.

*The Rev. Dr. Ellen Sloan, Chair*

## **Committee on Constitution and Canons**

Our diocesan canons reflect the interplay of the national church with the dioceses, as well as our diocese with local congregations. In the first case, the dioceses must keep tab with the actions of General Convention, which gathered in 2012. As a result of changes the GC made to the national canons on clergy discipline, this committee drafted changes to make our canons consistent with them.

In the second case, the Diocesan Council, the Bishop, and the Committee on Congregational Development has been reviewing the responsibilities of the CDC and the types of consultations, advice and practical assistance congregations usually need. A consensus developed that the goals behind the canons that provide for the CDC would be more flexibly and rapidly implemented if the functions and duties were assumed by the Bishop and the Council. The Committee has drafted canonical changes to effect this consensus.

Finally, at the Spring Convocations, attendees were given examples of

various approaches other dioceses take in working with congregations encountering significant challenges to their health or viability. In consultation with the Bishop and Diocesan Council, the Committee will draft comparable canons, with the aim of distributing them at the 2014 Spring Convocations for discussion by the wider diocesan community.

*The Rev. Becky Robbins-Penniman*

## **Congregational Development Committee**

The Congregational Development Committee did not meet as a committee in 2013. Instead, at the invitation of the Bishop, we had several planning meetings with a small group including the Bishop, Canon Durning, Anne Vickers, CFO, and myself as the Chair of the committee. The Rev. Eric Cooter, Diocesan Missioner, attended one meeting, as did The Rev. Becky Robbins-Penniman. In the course of these meetings we looked at the structure and purpose of the CDC as reflected in the Diocesan canons, and as it had functioned in reality over the past few years. We came to the conclusion that the canons required revision and the CDC could best serve, if at all, as a council of advice to the Bishop on matters pertaining to Congregational Development.

The CDC sponsored the Vestry Retreat Day on Spirituality and Leadership with church consultants Bob Gallagher (founder of Church Development Institute and Shaping the Parish) and Michelle Heyne (co-founder of Shaping the Parish). Registration for this was at capacity with a large waiting list.

*The Rev. Susan J. Latimer, Chair*

## **Council on Deacons**

This past year, the Council on Deacons focused on three areas. First, we received and evaluated the Episcopal Charities Grant Applications and made recommendations to Diocesan Council and Bishop. The Council continues to investigate new technological resources and education programs to offer continuing education for clergy. Additionally the Council worked on updating and modifying the Letter of Agreement for Deacons and the Customary for Vocational Deacons for recommendations to the Commission on Ministry.

*The Ven. Dennis McManis, Canon for Mission and Outreach*

## **DaySpring Development Steering Committee**

This past year the committee was on sabbatical for a variety of reasons, none of which has had an effect on the future of our mission. I would like to reiterate the purpose, importance and goals of the committee. Dayspring, a sacred place at the heart of our Diocese, exists to enrich and empower all people in Christ.

Consistent with the Mission, Bishop Smith identified four immediate priorities as we move toward envisioning a future state for Dayspring.

1. Return of the major operational aspects of the Diocesan Office to Dayspring. This has been accomplished.

2. Building of worship space at Dayspring.
3. Intentional program development at Dayspring.
4. Development of an Endowment fund for Dayspring.

Items two and three are a work in progress and will be addressed in 2014. The development of an Endowment for Dayspring is well underway and has been reassigned to the Diocesan Development Director who works in concert with the committee. We will have a more comprehensive report for convention in 2014.

*Michael Kline, Chairman*

## **Diocesan Stewardship Committee**

The Diocesan Stewardship Committee offered a Diocesan Stewardship Workshop during the summer of 2013. The workshop was presented by The Rev. Angela Emerson and was well attended with close to half of our parishes present. The material covered included a review of the Flourish in Faith fall stewardship program sponsored by the Episcopal Network for Stewardship and an exploration of theological and biblical understanding of stewardship. The Flourish in Faith material is available at the TENS web site. It appears to be an improved version of last year's Blessed to be a Blessing material which was used by many congregations in the diocese. The login information and password for TENS can be obtained by contacting The Rev. Chris Gray, Canon for Development.

The committee worked with congregations throughout the diocese in all areas of stewardship development and education, with over half of the diocesan congregations receiving stewardship assistance during the year. Canon Gray attended several Deanery Clericus Meetings and served as a liaison between the diocese and TENS.

This past winter the Committee continued working closely with the diocesan staff to create and produce the Third Annual Bishop's Appeal which was drop shipped to congregations in the diocese. A special thank you is extended to all congregations for including this annual appeal during the seasons of Advent, Epiphany and Lent. We are grateful to all who participated in this labor of love as together we strive to fulfill one of Bishop Smith's visions for the future of our diocese. The proceeds from this Annual Appeal benefit the Episcopal Charities Endowment Fund and the DaySpring Endowment Fund.

The Committee collaborated with the Episcopal Church Foundation (ECF) and CFO Anne Vickers to assist congregations with their Planned Giving needs through a new program entitled A-Teams. Our hope is to have an A-Team in every congregation to develop congregational based Planned Giving Programs.

*The Rev. Chris Gray, Canon for Development*

## **Diocesan Altar Guild**

Diocesan Altar Guild, made up of deanery representatives, holds four meetings a year to coordinate our support of our Bishop and each church.

The diocesan newsletter the “Altargram” is sent electronically to each church quarterly. You can find us on the diocesan website. We use this for communication as well as posting liturgical items which we are being sought or offered.

The annual diocesan convention Eucharist is executed by us. Our annual “Free Market Exchange” also takes place at Convention. We collect worn white communion linens, deconsecrate them and have a holy bonfire. The Chrism Mass is prepared by us. We also support St. Thomas’ Chapel at DaySpring and smaller churches such as the Chapel Center at USF in Tampa.

*Sarah Hill, President North*

## **Diocesan Green Team**

Last year at the 44th Diocesan Convention the Diocesan Green Team introduced the Green Congregation Challenge. This program offered congregations the opportunity to be recognized for actions that they were taking in order to become more environmentally friendly. There are three different levels that a congregation can attain making it possible for every congregation in the Diocese to become certified as a Green Congregation. We on the Green Team made sure that all the Green Challenge materials were available on our Diocesan web page. This year we will be recognizing two congregations - St. John’s, Clearwater and St. Margaret of Scotland, Sarasota. It is our hope that this program will grow exponentially in the coming years and that all the congregations in the Diocese of Southwest Florida will accept the challenge.

*The Rev. Kathy Gilpin, Convener*

## **Diocesan School for Ministry Development**

The diocesan school continues to evolve in its efforts to improve the quality of the programs and experiences for the students. The students are those who have been made postulants for Holy Orders to the Diaconate. The school now runs on a calendar year beginning in January, to be better aligned with the fall’s Bishop’s Advisory Panel schedule. Students take two years of academic studies, meeting twice a month for classes, with the third year focused on practical training. To make the shift from a fall first semester to a spring start, this year the students used the fall months for Clinical Pastoral Education. Additionally, the school is working with the Council on Deacons to develop continuing education programs for clergy.

*The Ven. Dennis McManis, Dean*

## **Diocesan Schools Committee**

Each Episcopal school provides a superior educational experience with focus on the spiritual, intellectual, and moral formation of the individual.

Consequently, most of our diocesan schools are at capacity, and some opened in August to record enrollment. Our schools are deeply appreciative to Bishop Smith for his care and concern as well as his annual visitations.

In February our diocese hosted the national chaplains’ conference at Berkeley Preparatory School in Tampa. The Bishop visited for two of the three days, and the timely topic was: “Ministering to Schools in Times of Tragedy.” Being the largest of such gatherings in recent years, it attracted Episcopal school chaplains from around the country, even two from Hawaii, and one from the President’s alma mater, Punahou School in Honolulu. Additionally, many of our diocesan school faculty, administrators, and chaplains were workshop presenters at the National Association of Episcopal Schools convention in Baltimore in November.

*The Rev. Douglas Carter, Chaplain  
Berkeley Preparatory School, Tampa,  
Head of Diocesan Schools Committee*

## **Disciplinary Board**

On behalf of the nine members of the Disciplinary Board, (The Rev. Roy Allison, The Rev. Dr. David Danner, The Rev. Richard Grady, Deacon Margaret Koor, The Rev. Arthur Lee, Susan Hookum, Dr. Virginia Harper, Allen Getz, and myself) I am pleased to report that all ecclesiastical discipline Canonical requirements have been satisfied. The Disciplinary Board conducted an organizational meeting as required. During this meeting, as subsequently confirmed and approved by both the Standing Committee and the Bishop, John Goldsmith was selected as the Church Attorney. At the request of several new members of the Board, and since this was the first full year when our Church was governed by the new Title IV disciplinary procedures under which we operate as a Disciplinary Board instead of as an Ecclesiastical Court, we held a subsequent three hour meeting during which I conducted an educational program about the new process and the role of each person in it. During that meeting the Intake Officer for the Diocese, The Rev. Glad McCurtin, was able to join us.

Last year I was able to report that other than conducting an organizational meeting, we did not have to come into session this year to consider any disciplinary proceedings. Unfortunately, we were not so fortunate this year. We had one matter which was referred to us by the Intake Officer, and which required me to appoint panel members. Those panels did not actually have to undertake actual conference or hearing proceedings. Instead, that matter was handled through a restriction on the exercise of ministry which the Bishop issued after consultation with the member of the clergy involved.

In addition to that one matter, the Reference Panel (which consists of the Bishop, the Intake Officer, and the President of the Disciplinary Board) had several meetings and phone conferences during the year. Both the Bishop and members of the Disciplinary Board have identified several ambiguities with the new Title IV procedures, and I have raised those issues and questions with

members of the national Church's Standing Commission on Constitution and Canons. Some of these questions also led to discussions with the members of the Diocesan Constitution and Canons Committee, and to a resolution which that Committee will be proposing for the upcoming Diocesan Convention.

Our prayers are that next year we can return to the opportunity only to require an organizational meeting. I especially want to thank Father Lee for his willingness to assume the position of Interim President for the Disciplinary Board while I was out of the country. Two members of the Board and I have terms which expire at this Diocesan Convention – Father Danner and Father Grady. While they are allowed to and may choose to run again, I especially appreciate their active involvement with the Board this year.

*Roger D. Schwenke  
Disciplinary Board President*

## **Ecumenical and Interfaith Relations**

Having been newly appointed by our bishop as the officer and chair of the Ecumenical and Interfaith Relations of our diocese at the beginning of 2013, I have come to learn of the goals and objectives of this post.

At the outset, I met with the Executive Director of the Florida Council of Churches to reconnect and reestablish our role in the wider interfaith fellowship through the council. In addition to moving forward with our active participation in the Florida Council of Churches, we have joined hands and partnered with other faith-based groups and some non-governmental agencies in the pursuit of our goals.

The following activities from January until August of 2013, highlight our move towards strengthening our interfaith and ecumenical relations in our own communities and beyond:

January 11 - Led an Ecumenical Candle Light Vigil for the victims of Human Trafficking at the Church of the Holy Spirit in Safety Harbor, Florida in response to President Obama's proclamation, making January as "Slavery and Human Trafficking Awareness" month.

April - Participated in an interfaith dialogue held in Tampa, on "U.S. Sanctions to Cuba" sponsored by the Florida Council of Churches and the World Trade Organization of Tampa.

June 1 - Attended (with the Executive Director of the FCC) the "Vesak Celebration" at the Unitarian Universalist Church in Clearwater in support of our ecumenical and interfaith partners in Tampa.

June 22 - Attended the meeting in San Francisco, California (in conjunction with the 40th Anniversary Celebration of the Episcopal Asiamerica Ministry), as called by Presiding Bishop Katharine Jefferts Schori and IFI Obispo Maximo Ephraim Fajutagana, to be updated of the "Concordat Relationship" between The Episcopal Church and the Iglesia Filipina Independiente.

July - Participated in the Interfaith Immigration Coalition dialogue held in Tampa, to discuss the "Immigration Bill".

August 1 - Attended a breakfast meeting, with other Episcopal clergy

in Tampa and Clearwater deaneries, sponsored by Bridging Freedom Organization on "Call to Action for Tampa Bay Pastors to Come Against Human Trafficking".

August 31 – Participation in the "Service of Installation Of The Rev. Robert G. Shaefer as the 4th Bishop of The Florida-Bahamas Synod of the Evangelical Lutheran Church in America."

*The Rev. Raynald S. Bonoan, Officer and Chair*

## **Episcopal Church Women**

In 2013 the Episcopal Church Women's Diocesan Board continued to focus on improving communication, programming, leadership, and inspiring women to lead at all levels. Our goal is to build support for Episcopal Church Women in all seventy-seven churches in the Diocese by acknowledging all women and their ministries. The ministries of the Episcopal Church Women of the Diocese of Southwest Florida continue to remain strong and active in: Church Periodical Club (CPC), Daughters of the King (DOK), Mission & Ministry, United Thank Offering (UTO), Sara Howell Memorial Fund and DaySpring Episcopal Conference Center.

In November 2012 at the ECW Diocesan Annual Meeting Guest Speaker, Lindsay Hardin Freeman, author of a book entitled "The Scarlet Cord, Conversations With God's Chosen Women," presented part I of a program to learn of the important roles women played in scripture, in biblical history, and in the lives of those who continue to seek God at work in our world today and in our own personal stories. The program will continue at the ECW Annual Meeting in November 2013 with Part II. All women are encouraged and invited to attend.

As your President of the Episcopal Church Women for the Diocese of Southwest Florida I would like to tell you how much the Board and I look forward to next year as we work together serving our Lord in our Branches. Our mission statement "Many Women, Many Ministries; together we worship Christ, we serve, and we support our churches and God's Kingdom" is alive and well in our diocese.

*Barbara Counts, Episcopal Church Women Diocesan President*

## **Episcopal Relief & Development**

The Diocese of Southwest Florida has contributed \$89,325 to Episcopal Relief & Development for its Nets for Life partnership program, providing 7,443 insect repellent nets, plus training in their proper use, saving the lives of thousands of children and their families in sub-Saharan Africa. This has been made possible by the generous giving of our churches, aided by the prayerful help of their clergy and their parish representatives. In its work around the world to alleviate hunger, create self-help economic activities, improve agriculture, maternal and child health, and disaster relief, Episcopal Relief & Development uses our financial gifts in the most efficient ways possible to serve and support people suffering world-wide.

In May we visited program sites in New Jersey that had been devastated by Hurricane Sandy. Episcopal Relief & Development is there, working with soup kitchens, counseling, rebuilding, and supporting a coordinated volunteer response among three Episcopal dioceses: New York, New Jersey and Easton. They are now ready and eager for volunteer help. Contact volunteer coordinator Elizabeth Heenan at regvolcoord@episcopalny.org

*Jody Tiffany and Maureen Belote, Diocesan Coordinators*

## Finance Committee

The Diocesan Finance Committee is a canonically mandated committee of Diocesan Council. It acts as the first fiduciary filter for all financial issues in the life of the Diocese. The Committee reviews and analyzes financial information and when appropriate recommends action to the Diocesan Council who is the final fiduciary body for the Diocese. The Finance Committee works hand in hand with Chief Financial Officer of the Diocese.

In 2013 the Finance Committee:

- Continued a monthly review of the DaySpring Conference Center finances at every meeting.
- Proposed and approved an additional year of the incentive program to parishes that paid their Diocesan assessment on time.
- Worked with parishes to achieve timely financial reporting and then providing a financial snapshot with information provided.
- Assisted various parishes through our Revolving Loan Fund.
- Supervised Diocesan investments through the Endowment Fund Board Sub-Committee.

*The Rev. Joel Morsch, Chairman*

## Latino Ministries

The Latino population continues its rapid growth in our diocese and presents wonderful opportunities to establish Spanish speaking communities of worship throughout our Diocese. Today we have five mature Latino Congregations (Redeemer, Sarasota; St. Francis Tampa; St. Giles, Pinellas Park; St. Edmund's, Arcadia; and St. Mary's, Palmetto). The Latino Ministries Committee meets monthly to analyze how our growth strategies are performing and share our successes and non-successful experiences to help our current congregations. This committee has also developed demographic profiles for every church in our diocese to assist churches that may want to consider establishing a Latino congregation.

*The Ven. Dennis McManis, Canon for Mission and Outreach*

## Recovery Ministries

The Recovery Ministries Committee is once again extremely appreciative to the Diocese of Southwest Florida. The line item that provides income underwrites our

ability to host four retreats per year at Dayspring. Each retreat emphasizes three steps of the 12-Steps of Alcoholics Anonymous. We need this assistance so that we can offer scholarships to persons new to recovery, persons who have become residents of half-way houses throughout the Diocese and who otherwise could not afford to attend. There is great joy serving at these retreats as men and women realize that they too can freely receive the Grace of Almighty God and learn from others that we should all "live one day at a time".

*The Rev. Dr. John A. Lindell*

## Standing Committee

During the 2012 Annual Convention of the Diocese of Southwest Florida held at Charlotte County Event and Conference Center, Punta Gorda, the following persons were elected to the Standing Committee; The Rev. Douglas Scharf, The Very Rev. Cesar Olivero, and Kevin Fitzgerald. The members listed below submit this report of their canonically required work since the 2012 convention. Pursuant to canons, the vast majority of the work of the Standing Committee is required to be confidential and is therefore not reported.

Lay Members are Sheree Graves, President, Kevin Fitzgerald, Safeguarding Our Children Liaison, Wayne Ford; Maisie Reddy, Secretary. Clergy Members are The Rev. Ann McLemore, Commission on Ministry Liaison; The Very Rev. Cesar Olivero; The Rev. Michael Rowe; The Rev. Douglas Scharf - Vice President; The Very Rev. Kathryn M. Schillreff, Canon 10 specialist Many of the actions taken throughout the course of the year were taken pursuant to canons:

- Gave consent to Bishop elections held in the following dioceses:
- Eau Claire, MI, SW Virginia, North Carolina, and West Michigan.
- Approved the reception of Glenn Graczyk – priest.
- Approved the ordination of William De La Torre, David Jackson, Janet Tunnell – priest.

*Sheree Graves, President*

## Youth and Family Ministry

The youth of the Diocese of Southwest Florida hosted and participated in two New Beginnings and one Happening retreat weekends this past year. Two of our high school youth, Lewis Farrara (Iona Hope) and Megan Wentzel (St. Margaret's) represented the Diocese at the Province IV Youth Leaders Networking meeting in the fall of 2012. This year we hosted three weeks of Summer Camp at DaySpring, for Elementary, Middle, and High School aged youth.

We also created a Diocesan Youth Council comprised of two youth representatives from each Deanery as well as clergy and youth leader's serving as mentors. The Youth Council is working together to evaluate, improve, and expand our ministry to the youth in our Diocese.

*The Rev. Michelle Ortiz, Ministry Coordinator*



# Diocesan Council Meeting Reports 2013

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## DIOCESAN COUNCIL MINUTES - January 12, 2013

### REPORTS

#### 1. BISHOP'S REPORT

- The Bishop opened with introductions and general comments.

#### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- Ms. Odell presented the January – December financial statements and an analysis of the DaySpring customer types for 2012. *The report was accepted by Council.*

#### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- Ms. Vickers presented the January - December diocesan financial statements and a year-end analysis of apportionment revenue, expenses and balance sheet accounts.
  - **RESOLUTION 2013-01-a:** by Rev. Whitlock, seconded by Mr. Trimble, to accept the financial reports as presented. *The motion was approved unanimously.*

#### 4. FINANCE COMMITTEE REPORT - Rev. Wayne Farrell, Finance Committee Member

- Rev. Farrell presented a summary of the discussions and the motions prepared by the Finance Committee in their December and January meetings. (Please see the Finance Committee minutes in the attachments for full details)
  - **RESOLUTION 2013-01-b:** by Finance Committee, to refund the amount of \$171,750 to the congregations based on a proportional share of the parish/mission apportionment to the total collected apportionment and following the criteria and options outlined in the proposed letter to be mailed immediately after the January 12 Diocesan Council meeting. *The motion was approved unanimously.*
  - **RESOLUTION 2013-01-c:** by Finance Committee, to defer the due date of the \$64,631 apportionment loan with St. Peter's Cathedral, St. Petersburg to December 31, 2013 with the same terms of the original note. *The motion was approved unanimously.*

- **RESOLUTION 2013-01-d:** by Finance Committee, to amend the terms of the promissory note with St. Mark, Tampa effective January 1, 2013 to interest at 1% (calculated on \$1,500,000) with a 50 year amortization for a period of three years. On January 1, 2016, payments revert to the original note terms. All interest will be applied to the Tulane Fund portion of the loan first. *The motion was approved with one abstention.*

- The CFO gave an update on the Good Shepherd, Punta Gorda church and school financial management per the terms of their probation status.

#### 5. CONGREGATIONAL DEVELOPMENT COMMITTEE REPORT

- The Bishop announced that the new Chair of the CDC is the Rev. Susan Latimer of St. Catherine, Temple Terrace.

#### 6. ENDOWMENT FUND BOARD REPORT – Rusty Whitley, Board Chair

- Mr. Whitley summarized the work of the Endowment Fund Board in the fourth quarter of 2012.

#### 7. DHP/LPS TASK FORCE REPORT – Anne Vickers

- The CFO gave a presentation on the current status, scenarios and decisions related to the implementation of the Denominational Health Plan and Lay Pension System per the resolutions of the 2012 General Convention of the Episcopal Church. Also discussed: the ongoing work of the diocesan staff in deployment and support for congregations and topics related to the realization of healthcare cost containment in the Episcopal Church Medical Trust.
  - **RESOLUTION 2013-01-e:** by Mr. Trimble, seconded by Mr. Whitley, to approve the diocesan Denominational Health Plan Policy as recommended by the DHP/LPS Task Force. *The motion was approved.*
  - **RESOLUTION 2013-01-f:** by Rev. Farrell, seconded by Rev. Robbins-Penniman, to define the diocesan “base plan” for 2013 as the single-level coverage of the Aetna HMO. The annual discussion and approval of the “base plan” will occur in the August meetings of Council. *The motion was approved unanimously.*

## OLD BUSINESS

### 8. Report of Vote: Approval of Property Purchase and Financing for Epiphany, Cape Coral

- Ms. Vickers reported the motion approved by electronic vote on December 12, 2012
  - **RESOLUTION 2013-01-g:** by Finance Committee, to recommend 1) that the loan proposal from Church of the Epiphany does not meet the criteria for the Diocesan Revolving Loan Fund and 2) the approval of the Letter of Intent for Mortgage (dated December 10, 2012) between Jo R. Hardwick and Church of the Epiphany. In addition, the committee recommends a) that there will be no impairment of the potential commercial value of the properties until the loan is paid off, and b) a capital campaign will be planned within three years to raise capital funds for debt reduction and the conversion of the property. *The motion was approved unanimously.*

### 9. Sale of St. Cecilia Property Closing

- Ms. Vickers updated Council on the status of the closing of the sale of the St. Cecilia property to Fruit of the Spirit. The original December 31, 2012 closing date has been postponed due to the logistics of obtaining required documents for the title policy and addressing requests from Fruit of the Spirit Ministries.

## NEW BUSINESS

- Fr. Adler inquired about future grant offerings by the diocese.
- Fr. Whitlock inquired about the closing documents for the Your Place/St. Augustine, St. Petersburg property sale.

## ANNOUNCEMENTS

### 10. Diocesan Council Meeting Schedule Discussion

- The March 23 meeting of Diocesan Council will remain as scheduled (day before Palm Sunday)
- The May 25 originally scheduled meeting is changed to May 18, 2013 to avoid the Memorial Day weekend.

### 11. Spring Convocations

- Spring Convocations will be held April 16 (Naples/Ft. Myers), April 17 (Tampa/Clearwater/St. Petersburg), and April 18 (Manasota/Venice).

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## DIOCESAN COUNCIL MINUTES - March 23, 2013

## REPORTS

### 1. BISHOP'S REPORT

- The Bishop opened with general comments.
- The Diocesan CFO and the leadership team of the Cathedral Church of St. Peter (Dean Stephen Morris, Senior Warden Tom Southard, Treasurer Marshall Craig) gave a detailed presentation on the current cash flow crisis and immediate 8-part strategic plan as will be communicated to the congregation on March 24. Discussion and questions followed.

### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- a. Ms. Odell presented the January – February financial statements and a report of operations at DaySpring. *The report was accepted by Council.*

### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- Ms. Vickers presented the January - February diocesan financial statements and narrative.

### 4. FINANCE COMMITTEE REPORT - Rev. Joel Morsch, Finance Committee Chair

- a. Rev. Morsch presented a summary of the discussions and the motions prepared by the Finance Committee in their February and March meetings. (Please see the Finance Committee minutes for full details)

- **RESOLUTION 2013-02-a:** by Finance Committee, to approve the loan refinance by Holy Trinity, Clearwater subject to the final approval of the documents by the diocesan chancellors. *The motion was approved unanimously.*

- **RESOLUTION 2013-02-b:** by Finance Committee, to approve the transfer of the property deed from the Diocese to Holy Trinity, Clearwater subject to the final approval of the documents by the diocesan chancellors. *The motion was approved unanimously.*

### 5. CONGREGATIONAL DEVELOPMENT REPORT –

- The Bishop gave an explanation of the development of a resolution to amend the canonical language involving the Congregational Development Committee. The draft of these

- changes will be shared at Spring Convocation.
- The Rev. Eric Cooter gave a report of his work thus far in 2013 as Diocesan Missioner. Discussion followed.

**6. ENDOWMENT FUND BOARD REPORT** – Rusty Whitley, Board Chair

- a. Mr. Whitley summarized the work of the Endowment Fund Board in the first quarter of 2013, including the review of the 2012 investment performance.

**7. DHP/LPS TASK FORCE REPORT** – Anne Vickers

- **Clergy Compensation Benchmark Report.** The CFO presented a draft of a Clergy Compensation Benchmark Report, which has been compiled in this way for the first time. Discussion followed. The report will be distributed to rectors and vestry leaders and as requested.
  - The CFO will continue development of this tool with further research on how our diocesan compensation compares to other dioceses, especially in Florida.

**OLD BUSINESS**

**NEW BUSINESS**

**8. Diocesan Convention**

- **Committee Appointments.** Canon Durning presented a recommendation of committees to ensure the orderly transaction of the annual meeting of the Convention.
  - **RESOLUTION 2013-02-c:** by Rev. Robbins-Penniman, seconded by Mr. Trimble, to recommend
    - the apportionment of Judy Stark as Chair for the Program Committee and tasked to report back to the May 18 Council meeting with a roster of members,
    - the appointment of James Park as Chair for the Nominating Committee and the senior (outgoing in 2013) Council representatives as the committee,
    - the appointment of Gregory Hearing as Chair for the Resolutions Committee and Becky Robbins-Penniman, Michael Durning and an unnamed person as the committee, and

- the appointment of Michael Durning as the Chair of the Credentials Committee and diocesan staff as the committee. *The motion was approved unanimously.*

- **Committee Appointments.** Canon Durning presented a notice of the elected offices requiring Diocesan Convention action in 2013:

- STANDING COMMITTEE
  - i. Two lay persons to a three-year term.
  - ii. One presbyter to a three-year term.
- DIOCESAN COUNCIL REPRESENTATIVE
  - i. Two lay persons for a two-year “at large” term.
  - ii. Convocation elects, Convention confirms, for a two-year term, for all Deaneries
- DISCIPLINARY BOARD
  - i. Two clergy to a three-year term
  - ii. One lay person to a three-year term
- TRUSTEE, UNIVERSITY OF THE SOUTH
  - i. One clergy person for a three-year term.
- GENERAL CONVENTION DEPUTY
  - i. Four lay deputies for the 2015 Convention
  - ii. Four clergy deputies for the 2015 Convention

- Canon Durning explained that after further review of the Articles of Incorporation for Bishop Gray Retirement Foundation, the Trustees from our diocese should be appointed by the Bishop. This may be in conflict with the diocesan canons.

- The matter will be reviewed for clarification.

- **Spring Deanery Convocations.** Canon Durning presented the dates and times of Spring Deanery Convocations

- 7:00 PM April 16, 17, 18
- April 16: Ft. Myers/Naples St. Mary’s Bonita Springs
- April 17: Clearwater/St. Pete/Tampa St. Mark’s Tampa
- April 18: Manasota./Venice St. Mark’s Venice (note the location has subsequently been changed to St. Boniface, Siesta Key)

## 9. Discussion of Council Meetings

- Fr. Adler presented a motion regarding the scheduling of future Council discussions and the use of electronic votes. The motion was not carried but the Bishop noted that the sentiment is appreciated and owned by Council and diocesan staff.
- Ms. Vickers reported that she will counsel the leaders of congregations that consideration of recommendations requiring the vote of Diocesan Council must be presented at a live meeting of the Finance Committee or Council.

## ANNOUNCEMENTS

### 10. Sale of St. Cecilia Property Closing

- Ms. Vickers updated Council on successful closing of the sale of the St. Cecilia property to Fruit of the Spirit on February 8, 2013.

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## DIOCESAN COUNCIL MINUTES - May 18, 2013

## REPORTS

### 1. BISHOP'S REPORT

- The Bishop discussed his plans for sabbatical in August and September.
- The Bishop explained the series of events at St. Alfred, Palm Harbor related to the resignation of the rector and vestry and a Title IV investigation.
- The Bishop commented on civil litigation pending at Good Shepherd, Punta Gorda and St. John, Tampa. The St. John, Tampa case names the Diocese as a defendant. (This St. John's case is a covered claim and Church Insurance has provided legal defense for the Diocese.)

### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- a. Ms. Odell presented the January – April financial statements and a report of operations at DaySpring.

### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- Ms. Vickers presented the January - April diocesan financial statements and narrative.

### 4. FINANCE COMMITTEE REPORT - Rev. Wayne Farrell, Finance Committee Member

- o **April and May Minutes:** Rev. Farrell presented a summary of the discussions and the motions prepared by the Finance Committee in their April and May meetings. (Please see the Finance Committee minutes for full details)

Ms. Vickers addressed questions about the audit procedures recommended by the diocese and observations on the use of audit committees vs. external audits.

- **RESOLUTION 2013-03-a:** by Finance Committee, to move the St. Alfred, Palm Harbor unpaid 2012 apportionment balance of \$20,729 to an apportionment loan with terms to be determined at a future date. *The motion was approved unanimously.*
- **RESOLUTION 2013-03-b:** by Finance Committee, to approve the request by All Soul's, North Fort Myers, to refinance the existing loan at Regions Bank by extending the period of payout and reducing the interest rate as detailed in the submitted proposal. *The motion was approved unanimously.*

- o **Update: Grace Church, Tampa:** Ms. Vickers updated Council on the progress of the eminent domain process for the taking of land at Grace Church. The appraisals are under review and a "pre-suit mediation" will likely occur in July or September 2013.
- o **Update: Cathedral Church of St. Peter, St. Petersburg:** Ms. Vickers updated Council on the progress of the 8-part plan for a long term sustainable solution" presented in the March Council meeting. Five of the eight financial goals have been met at this time. A letter of intent for the purchase of the Baptist Church lot has been received and is under review.
- o **Update: St. Alfred, Palm Harbor:** Council reviewed a revised 2013 budget and discussed the congregation's status and the plans for Rev. Ed Henley to start as priest in charge on July 1.
- o **Update: Good Shepherd, Punta Gorda:** The Rev. Roy Tuff joined the meeting for a discussion of the state of affairs at the church and school at Good Shepherd, Punta Gorda.
  - **RESOLUTION 2013-03-c:** by Fr. Adler, seconded by Fr. Whitlock, that acting pursuant to diocesan canon 9, Diocesan Council encourages the Bishop to call a meeting of the vestry of Good Shepherd with the understanding that at the end of that meeting either by vestry request or Council action, the congregation will be in "assisted status". *The motion was approved unanimously.*

### 5. CONGREGATIONAL DEVELOPMENT REPORT –

- Council reviewed the recommended resolution to amend the

canonical language involving the Congregational Development Committee roles and specifically the language outlining the process for “assisted status”.

- The Rev. Eric Cooter gave a report of his work to date as Diocesan Missioner. Discussion followed.

#### 6. ENDOWMENT FUND BOARD REPORT – Rusty Whitley, Board Chair

- Mr. Whitley summarized the work of the Endowment Fund Board, including the review of the 2013-Q1 investment performance.
- Mr. Whitley summarized the recommendation for a Diocesan Endowment Fund Management Program for congregations. Discussion followed. Further investigation will continue and legal documentation will be presented to Council in the August meeting.

#### 7. Diocesan Convention Report

- Ms. Vickers reviewed the timing of the work of developing the 2014 Diocesan Budget. Council members are invited to attend the June 11, July 9 or August 13 Finance Committee meetings to be a part of the detailed discussions prior to the Council presentation on August 17.

#### OLD BUSINESS

##### 8. Report of Chancellor

- **Dennis Canon project:** Mr. Tripp reported to Council that after a consideration by the diocesan chancellors and others at the Bishop/Chancellors conference regarding the time and expense involved to investigate all deeds for all churches in order to formally add specific language defining the Dennis Canon (TEC Title I.7.4 ), they recommend that we do not pursue this project. We should add this language if/when we purchase new property or record new deeds.
- **Articles of Incorporation and Bylaws:** Mr. Tripp communicated a recommendation by the Chancellors Conference to ask for a true and correct copy of the Articles of Incorporation and Bylaws for each congregation.
  - o The Office of the Bishop will undertake this as a part of the new diocesan audit procedures and/or parochial report (January 15 request for information) process.
- **BP Oil Spill Settlement Funds:** Mr. Tripp communicated the fact that churches are entitled to consider filing a claim for the BP Oil Spill Settlement. Any churches that find they meet the eligibility requirements can utilize a local attorney or send Mr. Tripp an email and he will provide a reference. Mr. Straske added that the hearings in the fall of 2012 demonstrated that

causation is not a requirement.

#### NEW BUSINESS

##### 9. Request for approval of Iona Hope, Fort Myers Mortgage Refinance

- (Secretary Note: this item was presented after the latest Finance Committee meeting and therefore is included as a direct item of new business on the Council agenda due to timing requirements)
- Fr. Adler presented the details of a request to refinance Iona Hope’s mortgage with Iberia Bank for a 5 year term/20 year amortization, combining the original mortgage and two smaller loans into one for a single mortgage of approximately \$450,000 and a \$25,000 line of credit (starting \$0 balance).
  - **RESOLUTION 2013-03-d:** by Mr. Whitley, seconded by Rev. Robbins-Penniman, to approve the loan refinance request by Iona Hope, Fort Myers as presented. *The motion was approved unanimously.*
- The Chair of the Standing Committee will bring the All Souls, North Fort Myers and Iona Hope, Fort Myers refinance requests to the Standing Committee for approval as both encumber the worship space.

#### ANNOUNCEMENTS

- Michelle Loftin has resigned from Council due to ongoing time conflict. The vacancy for the Fort Myers deanery lay representative will be filled at the Fall Convocations.

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#### DIOCESAN COUNCIL MINUTES – August 17, 2013

##### 1. 2012 DIOCESAN AUDIT PRESENTATION

- Laura Brock, Partner of CBiz Mayer Hoffman McCann, presented the results of the 2012 Audit.
  - **RESOLUTION 2013-04-a:** by Rev. Whitlock, seconded by Mr. Straske, receive the 2012 diocesan audit as presented. *The motion was approved unanimously.*

##### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- Ms. Odell presented the January – July financial statements and a report of operations at DaySpring.

##### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- The committee waived the reading of the Diocesan Financial

Statement Narrative which was included in the meeting materials.

#### 4. 2014 DIOCESAN AND DAYSPRING BUDGETS

- a. Ms. Odell presented 2014 DaySpring budget and addressed questions.
  - i. **RESOLUTION 2013-04-b:** by Rev. Whitlock, seconded by Mr. Kline, to approve the DaySpring 2014 budget as presented. *The motion was approved unanimously.*
- b. Ms. Vickers presented the 2014 Diocesan budget and addressed questions.
  - i. **RESOLUTION 2013-04-c:** by Rev. Robbins-Penniman, seconded by Rev. Whitlock, to approve the Diocesan 2014 budget as presented. *The motion was approved.*

#### 5. FINANCE COMMITTEE REPORT - Rev. Joel Morsch, Finance Committee Chairman

- o **June, July and August Minutes:** Rev. Morsch presented a summary of the discussions and the motions prepared by the Finance Committee in their June, July and August meetings. (Please see the Finance Committee minutes for full details)
  - i. **RESOLUTION 2013-04-d:** by Rev. Morsch, seconded by Ms. Haeffner, to amend the approval of the Iona Hope, Fort Myers mortgage refinance from the May 28, 2013 Council meeting to apply to the new mortgage closed with First Citizens Bank at 3.8%. *The motion was approved unanimously.*
  - ii. **RESOLUTION 2013-04-e:** by Mr. Whitley, seconded by Mr. Straske, to approve the Holy Innocents, Valrico mortgage refinance with Regions Bank with an additional \$190,000 principal as presented. *The motion was approved unanimously.*
    - This motion will also go to Standing Committee for approval as the worship space is encumbered in this mortgage.
  - iii. **RESOLUTION 2013-04-f:** by Rev. Robbins-Penniman, seconded by Rev. Whitlock, to provide a new roof on the USF Chapel at a cost not to exceed \$30,000. *The motion was approved unanimously.*
- o **Update: Cathedral Church of St. Peter, St. Petersburg:** Ms. Vickers updated Council on the progress of the Cathedral's "8-part plan for a long term sustainable solution" and the note

modification agreement with Freedom Bank. Cathedral and diocesan chancellors are in the final stages of document review and the closing is set for August 29.

- iv. **RESOLUTION 2013-04-g:** by Mr. Whitley, seconded by Mr. Wood, to approve the note modification documents for the Cathedral Church of St. Peter and the Cathedral Columbarium, Inc. mortgages with Freedom Bank subject to final diocesan chancellor approval. *The motion was approved unanimously.*
  1. This motion will also go to Standing Committee for approval as the worship space is encumbered in this mortgage.

- o **Update: St. Alfred, Palm Harbor:** Ms. Vickers updated Council on the financial status of St. Alfred and indicated that all is well.
- o **Update: Good Shepherd, Punta Gorda:** Ms. Vickers updated Council on the June 4 meeting of the Bishop, Diocesan Chancellor Ted Tripp, Canon to the Ordinary and CFO with the vestry and finance committee of Good Shepherd, Punta Gorda. Council discussed status reports from the CFO and Canon to the Ordinary speaking to the tasks outlined by the Bishop for the vestry under assisted status. Discussion followed.

Having heard the report, the Council advises the Bishop as follows:

- Council reviewed the canons related to apportionment arrearages and voice/vote at Convention as it relates to the Good Shepherd apportionment loan that is behind by three payments. It is Council's opinion that any apportionment arrearage causes an automatic denial of voice/vote unless or until Council restores the voice/vote (Canon II: Sec 1.a.).

#### 6. CONGREGATIONAL DEVELOPMENT REPORT –

- a. A report of the Diocesan Missioner, Rev. Eric Cooter, was presented in writing for Council information
- b. A copy of the application for the Episcopal Church Grant for Higher Education Ministry shared with Council. This grant will offer up to \$30,000 over two years to accelerate and augment the planned campus ministry efforts in Southwest Florida starting in 2014.
- c. Council members had questions about the church planting strategy for our diocese and the nature of the work of the Congregational Development Committee. Canon Durning addressed the concerns by discussing the practicality of administration in the roles of staff, committees/task forces and canons.

7. **ENDOWMENT FUND BOARD REPORT** – Rusty Whitley, Board Chair
- a. Mr. Whitley summarized the work of the Endowment Fund Board, including the review of the 2013-Q2 investment performance.
  - b. Mr. Whitley described the details of the George H. and Julia B. Werk Trusts, which are in the process of being distributed to the surviving dioceses of the Diocese of South Florida. The trust states that the funds will be distributed to the diocese “for the best interests of the Episcopal Church”. The funds should be received in September and will add approximately \$1.5M to the diocesan endowment.
    - i. **RESOLUTION 2013-04-h:** by Mr. Whitley, seconded by Rev. Morsch, to accept the George H. and Julia B. Werk trust fund distribution into the diocesan endowment fund per Section C. *Disposition of Bequests* of the Endowment Fund Policy. *The motion was approved unanimously.*
  - c. Mr. Whitley presented the Board’s recommendation for the 2014 spending rule per the diocesan Endowment Fund Policy.
    - i. **RESOLUTION 2013-04-i:** by the Endowment Fund Board, to approve a spending rate of 4% applicable to all diocesan endowment funds for the 2014 diocesan budget *The motion was approved unanimously.*
  - d. Mr. Whitley summarized the recommendation for a Diocesan Endowment Fund Management Program for congregations, including the legal agreement and policy template drafted for use following the procedures.
    - i. **RESOLUTION 2013-04-j:** by Mr. Whitley, seconded by Mr. Kline, to accept the procedure document for the Diocesan Endowment Fund Management Program and the associated documents. *The motion was approved unanimously.*
  - e. Mr. Whitley explained that the Endowment Fund Board would like to amend the language of Diocesan Endowment Fund Policy Plan of Operation: Composition of the Fund Board to read: “the BOARD shall consist of five (5) members, not less than two (2) of whom shall be members of the Finance Committee of the Diocese and three (3) at large members.”

- i. **RESOLUTION 2013-04-k:** by the Endowment Fund Board, that the language of the “Plan of Operation,” which may be amended from time to time” for the Endowment Fund Policy regarding the composition of the Board be amended as follows: “The BOARD shall consist of five (5) members, not less than two (2) ~~three (3)~~ of whom shall be members of the Finance Committee of the Diocese and three (3) ~~two (2)~~ at large members. “. *The motion was approved unanimously.*

8. **CONSTITUTION AND CANONS COMMITTEE** – Rev. Becky Robbins-Penniman
- Rev. Robbins-Penniman presented a Resolution which will go to the October Diocesan Convention on behalf of the Diocesan Council. The Resolution in clean and final written form was presented to Council.
    - o **RESOLUTION 2013-04-l:** by Rev. Morsch, seconded by Ms. Gamel, that the presented Resolution 2013-\_\_ Resolution to Abolish the Congregational Development Committee and Assign its Functions to the Bishop and Diocesan Council be offered by Diocesan Council to the 45th Annual Convention of the Diocese of Southwest Florida meeting at Punta Gorda on the 19th day of October, 2013. *The motion was approved unanimously.*
  - Council discussed that this resolution applies to the canonical references of the CDC only, and not the existence of the committee as a whole. The ongoing work for the Congregational Development group will be directed by the Bishop and the Rev. Susan Latimer.

**OLD BUSINESS**

9. **Diocesan Convention Report**
- Council discussed the status of the scheduled elections of Convention.
10. **Report of Vote – 2013-06-29 Approval of Property Sale Calvary, Indian Rocks Beach**
- This is to record in the minutes the electronic vote of Council on June 29, 2013
    - o **RESOLUTION 2013-04-m:** by Finance Committee, to recommend that Diocesan Council approve the sale of a four-foot section of the Church property for \$1,000 as per the completed documentation reviewed by the Diocesan Vice Chancellor. *The motion was approved unanimously.*

## NEW BUSINESS

## ANNOUNCEMENTS

- The CFO reviewed the expiring terms and positions up for election at the Deanery Convocations and Diocesan Convention.

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## DIOCESAN COUNCIL MINUTES - October 17, 2013

### REPORTS

#### 1. BISHOP'S REPORT

- The Bishop made general comments on his recent sabbatical and Diocesan Convention.

#### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- a. Ms. Odell presented the January – September financial statements and a report of operations at DaySpring.

#### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- Ms. Vickers presented the January – September financial statements and addressed questions.

#### 4. FINANCE COMMITTEE REPORT - Rev. Joel Morsch, Finance Committee Chairman

- o **September and October Minutes:** Rev. Morsch presented a summary of the discussions and the motions prepared by the Finance Committee in their September and October meetings. (Please see the Finance Committee minutes for full details)

- i. **RESOLUTION 2013-05-a:** by Finance Committee, to approve the terms of the apportionment loan renewal to Holy Trinity, Clearwater, as presented (\$54,411 over 5 years at 0% interest with \$15,000 incentive write-off if no payments missed). *The motion was approved unanimously.*

- ii. **RESOLUTION 2013-05-b:** by Finance Committee, to approve the 3 year lease between Holy Trinity, Clearwater and Countryside Educare, Inc. *The motion was approved unanimously.*

- iii. **RESOLUTION 2013-05-c:** by Finance Committee, to approve a one-year loan to St.

Hilary, Fort Myers for amount up to \$100,000 with 3% interest payable monthly and the entire principal payable after one year. *The motion was approved.*

- iv. **St. Augustine, St. Petersburg Revolving Loan Fund Proposal:** The members of Council discussed the request by St. Augustine for a \$25,000 for various expenses related to preparing land including a building for sale. Further information will be presented to Finance Committee at their November 12 meeting.

- v. **St. Vincent, St. Petersburg Payroll Tax Issue:** The CFO updated Council on the efforts underway to resolve a recently identified payroll tax issue and establish proper bookkeeping and internal controls at St. Vincent going forward.

- o **Specific Parish Update: Good Shepherd, Punta Gorda:** Ms. Vickers updated Council that Good Shepherd does have apportionment arrearages from their apportionment loan. They have been informed by Canon Durning that voice/vote credentials will be withheld and subsequently has not made a specific request of Council for this meeting. The congregation remains in 'assisted status' per canon and is currently under the Bishop's oversight.

#### 5. CONGREGATIONAL DEVELOPMENT REPORT –

- d. A report of the Diocesan Missioner, Rev. Eric Cooter, was presented in writing for Council information
- e. A copy of the applications for the Episcopal Church Grant for Higher Education Ministry and Mission Enterprise Zones are shared with Council. The notification of grant awards has been delayed.

#### 6. ENDOWMENT FUND BOARD REPORT – Rusty Whitley, Board Chair

- a. Mr. Whitley explained the next meeting of the Board will be November 6, 2013.

#### 7. DIOCESAN CONVENTION REPORT – Canon Michael Durning

- Canon Durning pointed out that the March 29, 2014 meeting of Council will appoint the chairs for the committees of convention, and presented the following motion to set the date of the 2014 Diocesan Convention.

- o **RESOLUTION 2013-05-d:** by Mr. Whitley, seconded by Mr. Kline, that the 46<sup>th</sup> annual convention of the Diocese of Southwest Florida be held October 17 and 18, 2014 at the Charlotte Harbor Event and

Conference Center in Punta Gorda, FL. *The motion was approved unanimously.*

## OLD BUSINESS

## NEW BUSINESS

- 8. Grace Church: Consent to Mediated Settlement Agreement with Hillsborough County:** Ms. Vickers updated Council on the outcome of the October 15, 2013 pre-trial mediation between Grace Church and Hillsborough County regarding the taking of 5 acres of property identified as “parcel 119” in the eminent domain documentation attached. The rector, leaders of the vestry, and diocesan CFO attended the mediation. Council is requested to authorize the Bishop to execute a Certificate of Consent by the Diocese to transfer this real property to Hillsborough County according to the terms of the Pre-order of Taking Mediated Settlement Agreement signed October 15, 2013.
- **RESOLUTION 2013-05-e:** by Mr. Whitley, seconded by Rev. Morsch, to authorize the Bishop to execute the presented Certificate of Consent by the Diocese to authorize the transfer of real property from Grace Church, Tampa to Hillsborough County. *The motion was approved unanimously.*
- 9. 2013 Episcopal Charities Grant Recipients:** Ms. Vickers presented the documentation from the review by the Council of Deacons of the Episcopal Charities grant applications, including the recommendation for the 2013 grant recipients.
- **RESOLUTION 2013-05-f:** by Ms. Haeffner, seconded by Rev. Farrell, to approve the recommendation by the Council of Deacons for the 2013 Episcopal Charities Grant Recipients. *The motion was approved unanimously.*
- 10. St. Bartholomew, St. Petersburg: Approval of Lease to Preschool and Corresponding Modular Building Lease:** Ms. Vickers relayed the initial information from the leaders of St. Bartholomew related to a renewed and expanded lease with the current preschool tenant which involves the church leasing two modular buildings for a matching period of 7 years to accommodate expansion. Final documents will be circulated when complete for an electronic vote of Council in time to install the buildings before the new year.

## ANNOUNCEMENTS

- The Secretary presented the dates of the 2014 meetings of Diocesan Council and Finance Committee.

- The Bishop thanked the retiring Council members for their valued years of service: Mr. Whitley, Mr. Moore, Ms. Haeffner, and Rev. Henley.

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## DIOCESAN COUNCIL MINUTES – December 14, 2013

### REPORTS

#### 1. BISHOP’S REPORT

- The Bishop welcomed the new members to Council and led the group with introductions.
- The Bishop outlined his appointments for Diocesan Finance Committee and submitted them for the required consent of Diocesan Council.
  - **RESOLUTION 2013-06-a:** by Rev. Morsch, seconded by Ms. Gamel, to appoint Sheree Graves and Mike Kline to represent Diocesan Council on the Diocesan Finance Committee. *The motion was approved unanimously.*
- The Bishop handed out the text of his Bishop’s Address from Diocesan Convention and a document representing reflections by the Diocesan Staff. He instructed the members of Council to read and comment on the documents in preparation for the January 18 Diocesan Council meeting. The January Council meeting will have a conversation about thinking ahead strategically and putting the goals of the Bishop’s Address into action.

#### 2. DAYSPRING CONFERENCE CENTER REPORT – Carla Odell, Executive Director

- a. Ms. Odell presented the January – November financial statements and a report of operations at DaySpring.

#### 3. DIOCESAN FINANCIAL STATEMENT REPORT – Anne Vickers, CFO

- Ms. Vickers presented the January – November financial statements and addressed questions.

#### 4. FINANCE COMMITTEE REPORT - Rev. Joel Morsch, Finance Committee Chairman

- **November and December Minutes:** Rev. Morsch presented a summary of the discussions and the motions prepared by the Finance Committee in their November and December meetings. (Please see the Finance Committee minutes for full details)

- **RESOLUTION 2013-06-b:** by Finance

Committee, to accept the gift of the Mary Hall Seminarian Fund from the Cathedral Church of St. Peter into the restricted funds of the diocesan endowment and forgive \$45,190 of 2013 apportionment for the Cathedral. *The motion was approved unanimously.*

- **RESOLUTION 2013-06-c:** by Finance Committee, to consent to the sale of the St. John, Brooksville Mondon Hill property for the contracted price of \$99,000. *The motion was approved unanimously.*
- **RESOLUTION 2013-06-d:** by Finance Committee, to request an analysis of churches that are improperly or imprudently utilizing their endowment assets for operations.
  - **MOTION TO AMEND** by Fr. Adler, seconded by Mr. Woods, to drop the ‘improper’ and ‘imprudent’ words from the motion. *Amendment passes.*
  - **MOTION TO AMEND** by Fr. Morsch, seconded by Mr. Kline, to direct diocesan staff, working in conjunction with the Finance Committee, to establish standards regarding the transfer of endowment principal for the purposes of operating and congregation for more than one year. *Amendment passes.*
  - **The motion was tabled.**
- **RESOLUTION 2013-06-e:** by Finance Committee, to spend up to \$15,000 for an independent audit of the both the church and school of Good Shepherd, Punta Gorda. *The motion was approved unanimously.*
  - The Bishop will be meeting with the vestry of Good Shepherd on December 19 to bring specific questions and recommendations.
- i. **Cathedral Church of St. Peter, St. Petersburg Consent to Property Sale:** The CFO explained the details of a contract for the sale of the Baptist Sanctuary/empty lot to the owners of The Princess Martha hotel to be used to create a parking facility. The Cathedral Chapter voted in favor of the general terms and authorized the

Dean and the asset team to negotiate final terms of the contract regarding parking space rights to be included in the deed. The final contract will be presented to Council for a consent vote at the January meeting.

- ii. **St. Vincent, St. Petersburg Payroll Tax Issue:** The CFO updated Council on the ongoing efforts to resolve the payroll tax issues at St. Vincent.
- iii. **St. Alfred, Palm Harbor –Charitable Remainder Trust Wrap Up and Lease Issues:** The CFO updated Council on the efforts underway to resolve the tax and legal documentation for the eight CRAT (Charitable Remainder Annuity Trusts) outstanding at St. Alfred. In addition, Council was advised of the discussions with tenant Plato Academy in regards to their not following the terms of the 20 year lease. Diocesan Chancellors, diocesan staff and local church leadership are executing coordinated actions in dealing with the common Plato Academy/ Superior Schools entity as it relates to similar school leases with both St. Alfred and St. Dunstan.

#### 5. CONGREGATIONAL DEVELOPMENT REPORT –

- f. A report of the Diocesan Missioner, Rev. Eric Cooter, was presented in writing for Council information.

#### 6. ENDOWMENT FUND BOARD REPORT –

- a. Ms. Vickers presented the minutes from the quarterly Fund Board meeting on November 6, 2013 and addressed questions from Council. (See minutes for full details)
- b. Bishop Smith gave a report of the Bishop Gray Retirement Foundation board meeting.

#### 7. DAYSPRING DEVELOPMENT COMMITTEE REPORT – Mike Kline

- Mr. Kline reported on the December 10 meeting of the reconvened DaySpring Development Committee. (See minutes for full details)
- **RESOLUTION 2013-06-f:** by Mr. Kline, seconded by Mr. Koach, to start the process to make a new master plan using outsourced expertise and recommend to Diocesan Council a vendor and budget amount. *The motion was approved.*

#### OLD BUSINESS

## **8. Report of Electronic Vote on November 15, 2013 – Approval of Loan to St. Augustine, St. Petersburg**

- **RESOLUTION 2013-06-g:** by Finance, to approve a loan from the Revolving Loan Fund to St. Augustine, St. Petersburg in the amount of \$25,000 with an interest rate of 3% amortized over 25 years with a 10 year balloon payment. *The motion was approved.*
- Fr. Morsch reported that the vestry has decided not to take out this loan.

### **NEW BUSINESS**

### **ANNOUNCEMENTS**

- The Secretary reported that the March 29 meeting of Diocesan Council will be held at an alternate location due to a large number of large groups at DaySpring Conference Center that day. Volunteers included: Christ Church; St. Andrew Boca Grande; Trinity by the Cove, Naples; and Iona Hope. The determined location will be announced at the January meeting.



**THE DIOCESE OF SOUTHWEST FLORIDA, INC.**

**Consolidated Financial Statements  
and Supplementary Information**

**December 31, 2012 and 2011  
(With Independent Auditor's Report Thereon)**

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

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**Independent Auditor's Report**

To the Diocesan Council  
 Diocese of Southwest Florida, Inc.:

**Report on the Financial Statements**

We have audited the accompanying consolidated financial statements of the Diocese of Southwest Florida, Inc. (the "Diocese") (a nonprofit organization) which comprise the statements of financial position as of December 31, 2012 and 2011, and the related consolidated statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

**Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

**Auditors' Responsibility**

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making these risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Member of member firm MHM - a public accountancy firm

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Consolidated Statements of Financial Position

December 31, 2012 and 2011

Notes

The consolidated financial statements were prepared in accordance with the financial reporting framework of the Diocese of Southwest Florida for the years ended December 31, 2012 and 2011, and the results of those operations and their financial position are presented in accordance with accounting principles generally accepted in the United States of America.

Other Notes

The accompanying information is presented for purposes of additional information and is not a required part of the financial statements. Such information is the responsibility of management and neither the auditor nor the independent auditor is responsible for preparing the financial statements. The information has been prepared in accordance with the procedures adopted in the audit of the financial statements and certain additional procedures are being performed and reviewing such information is in the underlying accounting records and supporting documents, if management or the independent auditor determines that additional procedures are necessary to ensure that the financial statements are presented in accordance with the financial reporting framework.

*Handwritten signature*

Page 2 of 3  
December 31, 2012

Assets	2012	2011
Cash	\$ 892,022	2,076,164
Investments	7,977,317	6,301,119
Apportionments and notes receivable, net	506,023	544,331
Accounts receivable, net	14,377	3,761
Loans receivable	2,484,697	2,521,338
Mortgage note receivable	1,700,475	1,403,093
Other assets	37,917	29,728
Beneficial interest in trust	-	658,262
Land, buildings, and equipment, net	4,685,905	3,366,908
Property held for sale, net	-	499,576
<b>Total assets</b>	<b>\$ 18,298,733</b>	<b>17,404,280</b>
<b>Liabilities and Net Assets</b>		
Liabilities:		
Accounts payable and accrued expenses	\$ 315,957	435,001
Deposits	174,425	173,640
Note payable	-	370,945
<b>Total liabilities</b>	<b>490,382</b>	<b>979,586</b>
Net assets unrestricted:		
Undesignated	1,895,534	3,426,154
Designated	4,872,161	4,464,254
Land, buildings, and equipment	4,685,905	2,995,963
<b>Total unrestricted net assets</b>	<b>11,453,600</b>	<b>10,886,371</b>
Temporarily restricted	3,878,943	3,173,868
Permanently restricted	2,475,808	2,364,455
<b>Total net assets</b>	<b>17,808,351</b>	<b>16,424,694</b>
<b>Total liabilities and net assets</b>	<b>\$ 18,298,733</b>	<b>17,404,280</b>

See accompanying independent auditor's report and notes to the consolidated financial statements. 3

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Consolidated Statement of Activities

For the Year Ended December 31, 2012

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenue, gains, and other support:				
Diocesan apportionments	\$ 3,203,297	-	-	3,203,297
Investment return	387,174	476,345	13,515	877,034
Contributions and bequests	180,727	429,493	97,838	708,058
Dayspring operations	1,219,399	112,616	-	1,332,015
Change in value of beneficial interest in trust	-	-	-	-
Interest income from loans to Churches	107,401	-	-	107,401
Recovery of bad debt	171,750	-	-	171,750
Other income	61,372	-	-	61,372
Total revenue and gains	5,331,120	1,018,454	111,353	6,460,927
Net assets released from restrictions	313,379	(313,379)	-	-
Total revenue, gains, and other support	5,644,499	705,075	111,353	6,460,927
Expenses:				
Congregational	859,039	-	-	859,039
Ministry	823,593	-	-	823,593
Administrative	1,833,562	-	-	1,833,562
Dayspring	1,213,234	-	-	1,213,234
Depreciation	251,784	-	-	251,784
Loss on disposal of assets	72,848	-	-	72,848
Interest	23,210	-	-	23,210
Total expenses	5,077,270	-	-	5,077,270
Change in net assets	567,229	705,075	111,353	1,383,657
Net assets at beginning of year	10,886,371	3,173,868	2,364,455	16,424,694
Net assets at end of year	\$ 11,453,600	3,878,943	2,475,808	17,808,351

See accompanying independent auditor's report and notes to the consolidated financial statements. 4

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Consolidated Statement of Activities

For the Year Ended December 31, 2011

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenue, gains, and other support:				
Diocesan apportionments	\$ 3,248,660	-	-	3,248,660
Investment return	237,185	117,807	141	355,133
Contributions and bequests	39,001	60,644	40,033	139,678
Dayspring operations	1,279,779	19,179	-	1,298,958
Change in value of beneficial interest in trust	-	-	(43,004)	(43,004)
Interest income from loans to Churches	76,415	-	-	76,415
Recovery of bad debt	185,023	-	-	185,023
Other income	67,894	-	-	67,894
Total revenue and gains	5,133,957	197,630	(2,830)	5,328,757
Net assets released from restrictions	190,195	(190,195)	-	-
Total revenue, gains and other support	5,324,152	7,435	(2,830)	5,328,757
Expenses:				
Congregational	560,375	-	-	560,375
Ministry	802,899	-	-	802,899
Administrative	1,496,812	-	-	1,496,812
Dayspring	1,383,353	-	-	1,383,353
Depreciation	190,410	-	-	190,410
Loss on disposal of assets	2,527	-	-	2,527
Interest	33,312	-	-	33,312
Total expenses	4,469,688	-	-	4,469,688
Change in net assets	854,464	7,435	(2,830)	859,069
Net assets at beginning of year, as restated	10,031,907	3,166,433	2,367,285	15,565,625
Net assets at end of year, as restated	\$ 10,886,371	3,173,868	2,364,455	16,424,694

See accompanying independent auditor's report and notes to the consolidated financial statements. 5

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Consolidated Statements of Cash Flows

For the Years Ended December 31, 2012 and 2011

	2012	2011
Cash flows from operating activities:		
Change in net assets	\$ 1,383,657	859,069
Adjustments to reconcile change in net assets to net cash provided by (used in) operating activities:		
Depreciation	251,784	190,410
Loss on disposal of assets	72,848	2,527
Realized and unrealized gains on investments	(699,476)	(51,323)
Provision for uncollectible apportionments and notes receivable	(65,370)	(347,483)
Decrease (increase) in apportionments and notes receivable	103,678	55,164
Decrease (increase) in accounts receivable, net	(10,616)	5,223
(Increase) decrease in other assets	(8,189)	(7,365)
Decrease (increase) in beneficial interest in trust	658,262	43,004
Increase (decrease) in accounts payable and accrued expenses	(119,044)	252,657
(Decrease) increase in deposits	785	(42,867)
Contributions restricted for endowment	(98,106)	(40,033)
Net cash provided by operating activities	<u>1,470,213</u>	<u>918,983</u>
Cash flows from investing activities:		
Purchases of investments	(1,918,645)	(1,062,608)
Proceeds from sale of investments	942,563	2,635,493
Proceeds from sale of property held for sale, net	499,576	-
Payments received on loans receivable	304,641	46,815
Proceeds disbursed for loans receivable	(268,000)	(391,196)
Payments received on mortgage notes receivable	2,618	-
Proceeds disbursed for mortgage loan receivable	(300,000)	-
Purchases of equipment	(2,054,269)	(456,568)
Proceeds from sale of equipment	410,000	-
Net cash (used) provided by investing activities	<u>(2,381,516)</u>	<u>771,936</u>
Cash flows from financing activities:		
Contributions restricted for endowment	98,106	40,003
Proceeds from line of credit	-	702,858
Payments on line of credit	-	(702,858)
Principal payments on note payable	(370,945)	(724,649)
Net cash used in financing activities	<u>(272,839)</u>	<u>(684,646)</u>
Net (decrease) increase in cash	(1,184,142)	1,006,273
Cash at beginning of year	<u>2,076,164</u>	<u>1,069,891</u>
Cash at end of year	<u>\$ 892,022</u>	<u>2,076,164</u>
Supplemental disclosure of noncash activities:		
Cash paid for interest	<u>\$ 23,210</u>	<u>42,820</u>

See accompanying independent auditor's report and notes to the consolidated financial statements.

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THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to Consolidated Financial Statements

December 31, 2012 and 2011

(1) Description of Organization

The Diocese of Southwest Florida, Inc. (the "Episcopal Diocese") is a not-for-profit corporation existing under the laws of the State of Florida. It is one of 108 dioceses of the Protestant Episcopal Church in the U.S.A. (100 domestic and 8 overseas). As such, the Episcopal Diocese is subject to the Constitution and Canons of the National Church, and to the acts of the General Convention, which is held every three years.

The Episcopal Diocese is comprised of twelve counties stretching along the west coast of Florida from Hernando County in the north to Collier County in the south. The Diocese of Southwest Florida, Inc. is divided geographically into seven deaneries: Tampa, Clearwater, St. Petersburg, Manasota, Venice, Fort Myers and Naples.

The consolidated financial statements include the accounts of the administrative offices of the Episcopal Diocese which are fiscally responsible to the Bishop of the Diocese of Southwest Florida, and also include the accounts of the Dayspring Episcopal Conference Center, Diocese of Southwest Florida, Inc. ("Dayspring"). The Episcopal Diocese and Dayspring collectively are referred to as the "Diocese". All significant inter-organization transactions have been eliminated (see Note 2(n)).

Various churches, missions and other religious organizations which operate within the Diocese, but which are primarily responsible to their own governing boards, have not been included in the accompanying consolidated financial statements.

(2) Summary of Significant Accounting Policies and Practices

(a) Basis of Accounting

These financial statements, which are presented on the accrual basis of accounting, have been prepared to focus on the Diocese as a whole. Net assets and revenues, expenses, gains and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, net assets and changes therein are classified as follows:

- Unrestricted net assets – Net assets not subject to donor-imposed stipulations, including contributions that have been designated by the Diocesan Council.
- Temporarily restricted net assets – Net assets subject to donor-imposed stipulations that may or will be met by actions of the Diocese and/or the passage of time.
- Permanently restricted net assets – Net assets subject to donor-imposed stipulations that the assets be maintained by the Diocese in perpetuity.

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THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(2) **Summary of Significant Accounting Policies and Practices - Continued**

(a) **Basis of Accounting - Continued**

The Diocese follows the provisions of FASB Accounting Standards Codification Topic 958 “Not-for-Profit Entities” (“ASC 958”). This requires the Diocese to distinguish between contributions that increase permanently restricted net assets, temporarily restricted net assets and unrestricted net assets. It also requires recognition of contributed services meeting certain criteria at fair values.

Revenues are reported as increases in unrestricted net assets unless use of the related assets is limited by donor-imposed restrictions. Expenses are reported as decreases in unrestricted net assets. Gains and losses on investments and other assets or liabilities are reported as increases or decreases in unrestricted net assets unless their use is restricted by explicit donor stipulation or by law. Expirations of temporary restrictions on net assets (i.e., the donor-stipulated purpose has been fulfilled and/or the stipulated time period has elapsed) are reported as reclassifications between the applicable classes of net assets. As contributions with donor-imposed restrictions are expended, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the consolidated statement of activities as net assets released from restriction.

Contributions, including unconditional promises to give (pledges), are recognized as revenue in the period received. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. Contributions of assets other than cash are recorded at their estimated fair value. At December 31, 2012 and 2011, the Diocese had no outstanding pledges or bequests.

(b) **Liquidity**

Assets are presented in the accompanying consolidated statements of financial position according to their nearness of conversion to cash and liabilities according to the nearness of their maturity and resulting use of cash.

(c) **Investments**

Investments are carried at fair value based on quoted market prices for similar instruments traded in active markets, quoted prices for identical or similar instruments in markets that are not active and mode-based valuation techniques for which all significant assumptions are observable in the market. Realized and unrealized gains and losses are reflected in the statement of activities.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(2) **Summary of Significant Accounting Policies and Practices - Continued**

(d) **Beneficial Interest in Trust**

At December 31, 2011, the Diocese had a beneficial interest in a perpetual trust, the assets of which are administered by a third party. The Diocese received distributions of income from the trust and their interest in the trust has been recorded at the fair value of the trust assets based on quoted market prices. The income received from the trust was restricted for the use of home or maintenance for the elderly and support of missions.

The trust was terminated and the Diocese was named the beneficiary. The Diocese received \$665,000 in relation to this trust during the year ended December 31, 2012.

(e) **Perpetual Charitable Trust**

The Diocese is named as an advisor for a perpetual charitable trust. The trust provides distributions to only be used for educational purposes. The Diocese provides advice to the trustees for candidates for the theological education for the Episcopal Priesthood. As a result, the trust assets and related income are not recorded in the Diocese consolidated financial statements.

During 2012, the trust was terminated and the Diocese was named the beneficiary. The Diocese received approximately \$425,000 in relation to this trust, which was recorded as a contribution.

(f) **Foundation**

The Diocese elects four members to the governing board to the Bishop Gray Retirement Foundation, Inc. The Bishop Gray Retirement Foundation, Inc. is a not-for-profit Florida corporation, organized to provide retirement support for the aged under the auspices and control of the Central, Southwest and Southeast Florida Diocese of the Protestant Episcopal Church currently through a “scholarship program” which is intended to help eligible elderly Episcopalians from the three dioceses obtain quality housing and healthcare. Since the Diocese only acts in an advisory capacity, the foundation’s assets and related income are not recorded in the Diocese consolidated financial statements.

(g) **Land, Buildings, and Equipment**

Land, buildings, and equipment are stated at cost if purchased or at estimated fair value at the date of gift if donated. Depreciation on buildings and equipment is calculated using the straight-line method over the estimated useful lives of the assets, which range from 5 to 28 years. Expenditures in excess of \$1,000 with an estimated useful life in excess of one year are capitalized.

(2) **Summary of Significant Accounting Policies and Practices - Continued**

(h) **Impairment of Long-Lived Assets**

In accordance with FASB Accounting Standards Codification Topic “Property, Plant, and Equipment (360), long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. Recoverability of assets to be held and used is measured by a comparison of the carrying amount of an asset to estimated undiscounted future cash flows expected to be generated from the use and eventual disposition of the asset, excluding interest. If the carrying amount of an asset exceeds its estimated future cash flows, an impairment charge is recognized by the amount by which the carrying amount of the asset exceeds the fair value of the asset. Assets to be disposed of would be separately presented in the statements of financial position and reported at the lower of carrying amount or fair value less costs to sell, and are no longer depreciated.

In addition to consideration of impairment upon events or changes in circumstances described above, management regularly evaluates the remaining lives of its long-lived assets. If estimates are revised, the carrying value of affected assets is depreciated or amortized over the remaining lives. At December 31, 2012 and 2011, there were no impairments.

(i) **Diocesan Apportionments**

The Diocese’s principal source of revenue consists of apportionments received from congregations located within the Diocese. The apportionment is generally based upon 10 percent of the congregations’ total operating revenue and 10 percent of total capital income for the fiscal year ended two years prior.

The Diocese of Southwest Florida is a member of the Worldwide Anglican Communion and the Episcopal Church in the United States. The suggested pledge to the National Church is 19% and 20% of certain revenues less a \$120,000 exemption during 2012 and 2011, respectively. The “asking” expense was approximately \$453,000 and \$435,000 for the years ended December 31, 2012 and 2011, respectively and is included in ministry expense on the consolidated statement of activities. Of these amounts, \$-0- and \$7,228 are represented as accrued expenses at December 31, 2012 and 2011.

(j) **Dayspring Operations**

The Dayspring Episcopal Conference Center, a ministry of the Diocese of Southwest Florida, provides room and board accommodations for various groups and ministries. Advance deposits are recorded as liabilities until the events occur, at which time the amounts are recorded as revenue.

(2) **Summary of Significant Accounting Policies and Practices - Continued**

(k) **Income Taxes**

The Diocese is a non-profit agency under the laws of the State of Florida and is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code.

The Internal Revenue Code provides for taxation of unrelated business income under certain circumstances. The Diocese believes that it has no liability for taxes with respect to business income. However, such status is subject to final determination upon examination of the related income tax returns by the appropriate taxing authorities.

The Diocese follows Accounting Standards Codification Topic 740, “Income Taxes” (“ASC 740”). A component of this standard prescribes a recognition and measurement threshold of tax positions taken or expected to be taken in a tax return. For those benefits to be recognized, a tax position must be more-likely-than-not to be sustained upon examination by taxing authorities.

The Diocese’s policy is to recognize interest and penalties associated with tax positions under this standard as a component of tax expense, and none were recognized since there was no material impact of the overall adoption of this standard for the years ended December 31, 2012 and 2011.

(l) **Use of Estimates**

The preparation of financial statements requires management of the Diocese to make a number of estimates and assumptions relating to the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue, gains, and other support and expenses during the period. Actual results could differ from those estimates.

(m) **Change in Accounting Estimate**

During 2011, the Diocese reviewed its method for determining the allowance for uncollectible accounts related to apportionments and notes receivable. This resulted in a large decrease in the balance of the allowance for uncollectible accounts and a recovery of bad debt recorded as revenue in the amount of approximately \$185,000 for the year ended December 31, 2011.

(n) **Related Party Consolidation**

Accounting Standard Codification 958-810, *Not-For-Profit Entity Consolidation* (ASC 958-810), clarifies the application of consolidated financial statements to certain related party entities in which a not-for-profit entity has characteristics of a controlling and economic financial interest. This guidance clarifies how to identify a related party entity in which the not-for-profit entity has a controlling and economic interest and how to determine when a not-for-profit entity should include the assets, liabilities, net assets and results of activities of the related party entity in its consolidated financial statements.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(2) **Summary of Significant Accounting Policies and Practices - Continued**

(n) **Related Party Consolidation - Continued**

Management has concluded that Dayspring, a related party under common control, is a related party entity in which Diocese has both controlling and economic interest. Management has elected to include the related assets, liabilities, net assets and results of activities of Dayspring in these consolidated financial statements, as required by accounting principles generally accepted in the United States of America.

(3) **Investments**

At December 31, 2012 and 2011 the Diocese held investments with a fair value of \$7,977,317 and \$6,301,119, respectively. The composition of these investments was as follows:

	2012		2011	
	Cost	Fair Value	Cost	Fair Value
ECF - Balanced Fund	\$ 6,461,617	6,908,349	5,226,025	5,025,087
ECF - Income Fund	803,060	833,698	939,732	963,335
Short-term investments	235,269	235,270	312,697	312,697
	<u>\$ 7,499,946</u>	<u>7,977,317</u>	<u>6,478,454</u>	<u>6,301,119</u>

Investment return was comprised of the following for the years ended December 31, 2012 and 2011:

	2012	2011
Dividends and interest	\$ 177,558	303,810
Net realized and unrealized appreciation	<u>699,476</u>	<u>51,323</u>
	<u>\$ 877,034</u>	<u>355,133</u>

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(4) **Fair Value of Financial Instruments**

The Diocese follows FASB Accounting Standards Codification Topic 820, "Fair Value and Measurement" ("ASC 820"). ASC 820 establishes a framework for using fair value to measure assets and liabilities and defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) as opposed to the price that would be paid to acquire the asset or received to assume the liability (an entry price).

Under ASC 820, a fair value measure should reflect the assumptions that market participants would use in pricing the asset or liability, including the assumptions about the risk inherent in a particular valuation technique, the effect of a restriction on the sale or use of an asset and the risk of nonperformance. ASC 820 requires disclosures that stratify balance sheet amounts measured at fair value based on inputs the Diocese used to derive fair value measurements. These strata include:

- Level 1 valuations, where the valuation is based on quoted market prices for identical assets or liabilities traded in active markets (which include exchanges and over-the counter markets with sufficient volume);
- Level 2 valuations, where the valuation is based on quoted market prices for similar instruments traded in active markets, quoted prices for identical or similar instruments in markets that are not active and model-based valuation techniques for which all significant assumptions are observable in the market; and
- Level 3 valuations, where the valuation is generated from model-based techniques that use significant assumptions not observable in the market, but observable based on Organization-specific data. These unobservable assumptions reflect the Organization's own estimates for assumptions that market participants would use in pricing the asset or liability. Valuation techniques typically include option pricing models, discounted cash flow models and similar techniques, but may also include the use of market prices of assets or liabilities that are not directly comparable to the subject asset or liability.

Financial instruments including investments and beneficial interest in trust included in the consolidated statement of financial position at December 31, 2012 and 2011 are measured at the reporting date using Level 2 inputs.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(5) **Apportionments and Notes Receivable**

During the year ended December 31, 2012 and 2011, the Diocese reviewed the individual apportionment receivable balances for collectability. As of December 31, 2012 and 2011 the apportionments and notes receivable included:

	2012	2011
Prior years apportionment receivables	\$ -	18,000
Apportionments converted to notes	664,228	710,874
Current apportionment receivable	105,963	144,995
Allowance for uncollectible accounts	(264,168)	(329,538)
Total apportionments and notes receivable	<u>\$ 506,023</u>	<u>544,331</u>

(6) **Loans Receivable**

At December 31, 2012 and 2011 the Diocese has interest and non-interest bearing loans receivable totaling \$2,484,697 and \$2,521,338, respectively due from member churches. Repayment terms and scheduled payments are made according to each Church's agreement with the Diocese, respectively. As of December 31, 2012 and 2011 the loans outstanding included:

	2012	2011
Iona Hope Episcopal Church, Fort Myers	\$ 946,608	968,446
Grace Episcopal Church, Tampa	356,498	319,950
St. Catherine's Episcopal Church, Temple Terrace	170,676	184,488
St. Mary's Episcopal Church, Tampa	112,500	112,500
St. Nathaniel's Episcopal Church, North Port	281,428	287,995
St. Giles Manor II, Pinellas Park	-	1,763
Church of the Good Shepherd, Punta Gorda	85,000	85,000
Church of the Holy Spirit, Safety Harbor	16,676	18,541
St. Monica's Episcopal Church, Naples	105,534	170,000
St. Hilary Episcopal Church, Fort Myers	198,440	216,990
Epiphany Episcopal Church, Cape Coral	100,830	116,238
All Souls Episcopal Church, Fort Myers	19,740	39,427
St Alfred, Palm Harbor	90,767	-
	<u>\$ 2,484,697</u>	<u>2,521,338</u>

During 2011, the Diocese reviewed certain nonperforming loans involving several parishes. This review resulted in loans being restructured for repayment. Management of the Diocese believes all loans receivable at December 31, 2012 and 2011 are fully collectible within the terms of the respective agreements with each parish.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(7) **Mortgage Note Receivable**

At December 31, 2012, the Diocese had two mortgage note receivables totaling \$1,700,475.

On December 22, 2004 the Diocese executed a mortgage in the amount of \$1,500,000 by and between St. Mark's Episcopal Church for construction of their new facilities. The mortgage receivable, which bears interest at 3% and is payable over 30 years, is due in monthly installments of \$6,324 beginning April 1, 2005. The note is secured by real property. The Diocesan Council approved the deferral of principal payments and required interest only payments for four years. Beginning January 2013, St. Mark's Episcopal Church will commence principal payments. As of December 31, 2012 and 2011 the note had an outstanding balance of \$1,403,093. Management considers the amount to be fully collectible.

On September 7, 2012, the Diocese executed a mortgage in the amount of \$300,000 by and between Khalea Limited Partnership for two units at the Garden Office Park Condominium at Lakewood Ranch. The mortgage receivable, which bears interest at 8% and is payable in a year, is due in monthly installments of \$2,867 beginning October 1, 2012, with a balloon payment in September 2013. The note is secured by real property. As of December 31, 2012, the note had an outstanding balance of \$297,382. Management considers the amount to be fully collectible.

(8) **Land, Buildings, and Equipment**

Land, buildings, and equipment at December 31, 2012 and 2011 consist of following:

	2012			2011 Total
	Diocese	Conference Center	Total	
Land	\$ 1,018,465	1,011,875	2,030,340	2,010,270
Buildings	1,633,229	3,247,717	4,880,946	3,342,556
Furniture and equipment	176,027	575,162	751,189	589,128
Vehicles	93,033	21,532	114,565	109,730
Construction in progress	-	-	-	231,685
			7,777,040	6,283,369
Less accumulated depreciation			<u>3,091,135</u>	<u>2,916,461</u>
Land, buildings, and equipment, net			<u>\$ 4,685,905</u>	<u>3,366,908</u>

Depreciation expense for the years ended December 31, 2012 and 2011 is as follows:

	2012	2011
Diocese	\$ 83,629	34,118
Dayspring	168,155	156,292
Total	<u>\$ 251,784</u>	<u>190,410</u>

The amount related to the Dayspring is included in the Dayspring expense line item on the Consolidated Statement of Activities.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(9) **Property Held for Sale, Net**

At December 31, 2011, there is land and a building held for sale. These assets were held for sale due to the plan for the new administrative building to be built. The carrying value of the assets was approximately \$500,000 at December 31, 2011, of which \$60,000 related to the land and \$440,000 related to the building. The building is net of depreciation that was recorded prior to being held for sale. During the year ended December 31, 2012, the property was sold for \$499,576.

(10) **Note Payable**

Note payable at December 31, 2012 and 2011 consists of the following:

	<u>2012</u>	<u>2011</u>
6.25% mortgage note payable in monthly installments of \$3,556, including interest, due September 2023, secured by rents, leases and real property.	\$ -	370,945

(11) **Line of Credit**

The Diocese had a line of credit with a maximum borrowing capacity of \$750,000, which was payable on demand. There was no outstanding balance at December 31, 2011. The interest rate on the line of credit is prime plus 1% and the line of credit matured January 31, 2012. The line of credit was not renewed subsequent to its maturity date.

(12) **Designated Net Assets**

At December 31, 2012 and 2011, the Diocesan Council had designated unrestricted net assets for the following:

	<u>2012</u>	<u>2011</u>
Mission / 2020 Fund	\$ 1,383,253	1,449,276
Capital revolving loan fund	3,279,174	3,014,978
Dayspring permanent endowment	209,734	-
	<u>\$ 4,872,161</u>	<u>4,464,254</u>

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(13) **Temporarily and Permanently Restricted Net Assets**

Temporarily restricted net assets consist of gifts and other unexpended revenue available for the following at December 31, 2012 and 2011:

	<u>2012</u>	<u>2011</u>
Benefit of elderly	\$ 1,929,895	1,810,507
Congregation loans	108,782	106,932
Ministry development	86,565	63,934
St. Bartholomew	62,007	58,184
SCF chaplaincy	32,026	30,025
Missions	543,543	525,784
Bishop's discretionary	283,079	16,618
Underprivileged	21,776	51,543
Theological education	487,935	218,923
Episcopal charities grants	94,186	82,917
Dayspring	68,445	61,848
Other	160,704	146,653
	<u>\$ 3,878,943</u>	<u>3,173,868</u>

Permanently restricted net assets consist of contributions and other gifts maintained by the Diocese in perpetuity for the following at December 31, 2012 and 2011:

	<u>2012</u>	<u>2011</u>
Bishop's discretionary	\$ 534,689	534,689
Missions	392,438	385,680
Benefit of elderly	335,889	329,131
Ministry development	280,054	280,054
Education	122,159	122,128
Dayspring endowment	332,999	304,814
Episcopal charities grants	444,469	374,847
Other	33,111	33,112
	<u>\$ 2,475,808</u>	<u>2,364,455</u>

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(14) Net Assets Released From Restrictions

Net assets were released from donor restrictions as follows during the years ended December 31, 2012 and 2011, by incurring expenses satisfying the restricted purposes, or by occurrence of other events specified by donors:

Purpose restrictions accomplished:

	2012	2011
Benefit of elderly	\$ 65,172	50,413
Ministry development	12,384	9,577
St. Bartholomew	2,100	1,620
College chaplaincy	1,056	-
Missions	9,696	7,511
Theological education	25,507	7,429
Bishop's discretionary	2,724	16,524
Underprivileged	3,936	3,490
Dayspring	167,692	75,640
Episcopal charities grants	15,492	15,337
Other	7,620	2,654
	<u>\$ 313,379</u>	<u>190,195</u>

(15) Endowment Funds

The Diocese's endowment consists of several individual funds established for a variety of purposes. Its endowment consists of donor-restricted funds. As required by generally accepted accounting principles, net assets associated with endowment funds are classified and reported based on the existence or absence of donor-imposed restrictions.

*Interpretation of Relevant Law.* The Diocese's Diocesan Council has interpreted the wishes of donors and state law as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds absent explicit donor stipulations to the contrary. As a result of this interpretation, the Diocese classifies as permanently restricted net assets (a) the original value of gifts donated to the permanent endowment, (b) the original value of subsequent gifts to the permanent endowment and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. The remaining portion of the donor-restricted endowment fund that is not classified in permanently restricted net assets is classified as unrestricted net assets.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(15) Endowment Funds - Continued

*Investment Return Objectives, Risk Parameters and Strategies.* The Diocese has adopted investment and spending policies, approved by the Diocesan Council, for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment funds while also maintaining the purchasing power of those endowment assets over the long-term. Accordingly, the investment process seeks to achieve an after-cost total real rate of return, including investment income as well as capital appreciation, which exceeds the annual distribution with acceptable levels of risk.

Endowment assets are invested in a well diversified asset mix, which includes equity and fixed-income securities, that is intended to result in a consistent inflation-protected rate of return that has sufficient liquidity to provide a high level of cash distribution, while growing the funds if possible. Therefore, the Diocese expects its endowment assets, over time, to produce an average rate of return of approximately 7-9% annually. Actual returns in any given year may vary from this amount. Investment risk is measured in terms of the total endowment fund; investment assets and allocation between asset classes and strategies are managed to not expose the fund to unacceptable levels of risk.

*Spending Policy.* The Diocese is operating under an endowment spending policy (adopted in 2011) which dictates that the endowment fund transfer to the operating fund an agreed upon percentage of the fund made available. The Diocese estimates the distribution to fall in the range of three to five percent. In establishing this policy, the Diocese considers the long-term expected return on its investment assets, the nature and duration of the individual endowment funds, many of which must be maintained in perpetuity because of donor-restrictions, and the possible effects of inflation. This is consistent with the Diocese's objective to maintain the purchasing power of the endowment assets as well as to provide additional real growth through new gifts and investment return.

Endowment net asset composition by type of fund as of December 31, 2012 is as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total Endowment Net Assets</u>
Donor-restricted endowment funds	\$ 209,734	3,380,580	1,804,030	5,394,344
	<u>\$ 209,734</u>	<u>3,380,580</u>	<u>1,804,030</u>	<u>5,394,344</u>

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(15) Endowment Funds - Continued

Changes in endowment net assets for the year ended December 31, 2012 are as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total Endowment Net Assets</u>
Balance, beginning of year	\$ -	3,117,946	1,706,192	4,824,138
Contributions	199,991	268	97,838	298,097
Interest and dividends, net of investment expenses	(252)	(5,797)	-	(6,049)
Net appreciation	14,047	405,831	-	419,878
Amount appropriated for expenditures	(4,052)	(137,668)	-	(141,720)
Balance, end of year	\$ <u>209,734</u>	<u>3,380,580</u>	<u>1,804,030</u>	<u>5,394,344</u>

Endowment net asset composition by type of fund as of December 31, 2011 is as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total Endowment Net Assets</u>
Donor-restricted endowment funds	\$ -	3,117,946	1,706,192	4,824,138
	\$ <u>-</u>	<u>3,117,946</u>	<u>1,706,192</u>	<u>4,824,138</u>

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(15) Endowment Funds - Continued

Changes in endowment net assets for the year ended December 31, 2011 are as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total Endowment Net Assets</u>
Balance, beginning of year	\$ -	3,068,725	1,666,019	4,734,744
Contributions	-	57,813	40,173	97,986
Interest and dividends, net of investment expenses	-	92,645	-	92,645
Net appreciation	-	27,992	-	27,992
Amount appropriated for expenditures	-	(129,229)	-	(129,229)
Balance, end of year	\$ <u>-</u>	<u>3,117,946</u>	<u>1,706,192</u>	<u>4,824,138</u>

(16) Pension Plan

The Clergy and the lay employees of the Diocese are participants in separate pension plans. The Clergy are covered by the Church Pension Fund and the lay employees are covered by a defined contribution plan administered by ING Life Insurance Company. The plan covering lay employees calls for annual contributions by the Diocese, based on a percent of aggregate employee compensation. Total pension expense for the Clergy employees for the years ended December 31, 2012 and 2011 was \$68,329 and \$66,474, respectively. Total pension expense for the lay employees for the years ended December 31, 2012 and 2011 was \$37,323 and \$32,275, respectively. The Church Pension Fund is a defined benefit plan; however, it is part of a National Plan and additional information with the respect to the Diocese of Southwest Florida, Inc. is not available as the plan is evaluated on an aggregate basis.

The Dayspring Episcopal Conference Center employees also participate in a separate pension plan through the Church Pension Fund. Total expense for the years ended December 31, 2012 and 2011 was \$28,112 and \$32,023, respectively.

THE DIOCESE OF SOUTHWEST FLORIDA, INC.

Notes to the Consolidated Financial Statements – Continued

(17) **Postretirement Benefits**

Under a plan adopted January 1, 1999, the Diocese provides certain health care and life insurance benefits for clergy and lay retirees. Eligibility for those benefits occurs upon the attainment of age 65 and a minimum of ten years of service while working for the Diocese. The Diocese has the right to amend or terminate the program at anytime; therefore, no future obligations are recorded under generally accepted accounting principles. In 2011 the Diocese adopted a new policy that affected the calculation of the total retiree benefit amount starting in 2012. The new policy provides for the Diocese to designate a total retiree benefit amount each year as part of their annual budgeting process. This amount is based on the income released from the endowment funds restricted for the benefit of the elderly, may include funds from current year Diocesan operating funds and is then divided by the budgeted number of eligible retirees each year.

Total postretirement benefit expense for the years ended December 31, 2012 and 2011 was \$81,698 and \$122,566, respectively.

(18) **Dayspring Eliminations and Related Activity**

The consolidated financial statements of the Diocese include related Dayspring balances and activities. For this reason, elimination of related party receivables and payables, along with corresponding revenues and expenses are necessary at year end. Eliminating entries were made to properly account for the \$1,752,957 investment in Dayspring as of December 31, 2012 and 2011, respectively. At December 31, 2012 and 2011, \$100,000 and \$235,000 of Dayspring support was eliminated along with the transfer of \$249,991 of bequests included in the endowment fund for the year ended December 31, 2012. In addition, a payable of \$3,001 and \$11,457 to the Diocese by the Dayspring were eliminated along with a due to Diocese of \$354,285 and \$321,519 for the years ended December 31, 2012 and 2011, respectively. Dayspring depreciation is included within the consolidated statement of activities.

(19) **Concentration of Credit Risk**

The Diocese maintains cash balances on deposit with financial institutions at various times in excess of the Federal Deposit Insurance Corporation (FDIC) coverage. For interest-bearing accounts, the FDIC limit is \$250,000. Effective from December 31, 2010 through December 31, 2012, all noninterest-bearing transaction accounts are fully insured, regardless of the balance of the account and the ownership capacity of the funds. The unlimited coverage is separate from, and in addition to, the insurance coverage provided for a depositor's other accounts held at an FDIC insured bank.

(20) **Subsequent Events**

The Diocese has evaluated events occurring after the statement of financial position through August 12, 2013, the date which the financial statements were available to be issued.

SUPPLEMENTARY INFORMATION

DIOCESE OF SOUTHWEST FLORIDA, INC.

Combining Statement of Financial Position

For the Year Ended December 31, 2012

	Diocese Operating	DaySpring Operating	Eliminating Entries	Total
<b>Assets</b>				
Cash	\$ 717,493	174,529	-	892,022
Investments	7,977,317	-	-	7,977,317
Apportionments receivable, net	506,023	-	-	506,023
Accounts receivable, net	-	14,377	-	14,377
Loans receivable, net	2,788,982	-	(304,285)	2,484,697
Mortgage note receivable	1,700,475	-	-	1,700,475
Other assets	32,949	4,968	-	37,917
Land, buildings, and equipment, net	2,701,887	1,984,018	-	4,685,905
Investment in DaySpring	1,752,957	-	(1,752,957)	-
Due from affiliate	53,000	-	(53,000)	-
<b>Total Assets</b>	<b>\$ 18,231,083</b>	<b>2,177,892</b>	<b>(2,110,242)</b>	<b>18,298,733</b>
<b>Liabilities</b>				
Accounts payable and accrued expenses	\$ 263,260	55,698	(3,001)	315,957
Deposits	20,840	153,585	-	174,425
Due to affiliates	-	354,285	(354,285)	-
<b>Total liabilities</b>	<b>\$ 284,100</b>	<b>563,568</b>	<b>(357,286)</b>	<b>490,382</b>
<b>Net assets unrestricted:</b>				
Undesignated (deficit)	4,030,958	(382,468)	(1,752,956)	1,895,534
Designated	4,872,161	-	-	4,872,161
Land, buildings, and equipment	2,701,887	1,984,018	-	4,685,905
<b>Total unrestricted net assets</b>	<b>11,605,006</b>	<b>1,601,550</b>	<b>(1,752,956)</b>	<b>11,453,600</b>
Temporarily restricted	3,866,169	12,774	-	3,878,943
Permanently restricted	2,475,808	-	-	2,475,808
<b>Total net assets</b>	<b>17,946,983</b>	<b>1,614,324</b>	<b>(1,752,956)</b>	<b>17,808,351</b>
<b>Total liabilities and net assets</b>	<b>\$ 18,231,083</b>	<b>2,177,892</b>	<b>(2,110,242)</b>	<b>18,298,733</b>

See accompanying independent auditor's report.

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DIOCESE OF SOUTHWEST FLORIDA, INC.

Combining Statement of Activities

For the Year Ended December 31, 2012

	Diocese Operating	DaySpring Operating	Eliminating Entries	Total
<b>Revenue, gains, and other support:</b>				
Diocesan apportionments	\$ 3,203,297	-	-	3,203,297
Investment return	1,126,445	12,508	(261,919)	877,034
Contributions and bequests	440,322	267,736	-	708,058
Dayspring operations	-	1,432,015	(100,000)	1,332,015
Change in value of beneficial interest in trust	-	-	-	-
Interest income from loans to churches	107,401	-	-	107,401
Recovery of bad debt	171,750	-	-	171,750
Other income	61,372	-	-	61,372
<b>Total revenue, gains, and other support</b>	<b>\$ 5,110,587</b>	<b>1,712,259</b>	<b>(361,919)</b>	<b>6,460,927</b>
<b>Expenses:</b>				
Congregational	\$ 870,967	-	(11,928)	859,039
Ministry	823,593	-	-	823,593
Administrative	1,833,562	-	-	1,833,562
Dayspring	-	1,563,225	(349,991)	1,213,234
Depreciation	83,629	168,155	-	251,784
Loss (Gain) on disposal	70,791	2,057	-	72,848
Interest expense	13,800	9,410	-	23,210
<b>Total Expenses</b>	<b>\$ 3,696,342</b>	<b>1,742,847</b>	<b>(361,919)</b>	<b>5,077,270</b>
<b>Change in net assets</b>	<b>1,414,245</b>	<b>(30,588)</b>	<b>-</b>	<b>1,383,657</b>
<b>Net assets at beginning of year</b>	<b>16,532,738</b>	<b>(108,044)</b>	<b>-</b>	<b>16,424,694</b>
<b>Net assets at end of year</b>	<b>\$ 17,946,983</b>	<b>(138,632)</b>	<b>-</b>	<b>17,808,351</b>

See accompanying independent auditor's report.

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**DIOCESE OF SOUTHWEST FLORIDA, INC.**

**Schedule of DaySpring Expenses**

**For the Years Ended December 31, 2012 and 2011**

	<u>2012</u>	<u>2011</u>
Food services	\$ 415,745	416,990
Guest services	196,237	196,553
Grounds and building maintenance	225,682	246,287
Depreciation	168,155	156,292
Administration	719,912	498,690
Miscellaneous	7,706	15,325
Interest	<u>9,410</u>	<u>9,508</u>
Total Dayspring expenses	<u>\$ 1,742,847</u>	<u>1,539,645</u>

See accompanying independent auditor's report.

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# 2014 Diocesan Budget

## The 2014 Diocesan Budget Process and Reporting

This diocesan budget is the product of a thorough, deliberate process of conversations that include the diocesan community through Council, committees and other leaders. While truly a year-long process, the budgeting work formally begins in June and continues through final presentation in October.

- \* The Office of the Bishop staff communicated with a variety of diocesan leaders regarding individual line items.
- \* The Endowment Fund Board determined the 2014 spending rule per the Endowment Fund Policy. Funds available for distribution are determined by using a total return principal. The approved rate for 2014 is 4% of the three-year rolling average market value of the corpus. This releases a total of \$250,184 from restricted and designated funds for use in 2014.
- \* The Finance Committee reviewed draft budgets in their June, July and August meetings, and recommend the final draft to Council.
- \* Diocesan Council approved the final budget at their August 17, 2013 meeting.
- \* The budget was presented to convention delegates and clergy at the Fall Deanery Convocations in September.

Within this budget presentation are the following:

- A. All Accounts Overview (high level review of the interaction between operating, designated and restricted funds)
- B. Operating Budget - Summary (one page summary of the operating budget)
- C. Operating Budget - Detail (detailed operating budget)
- D. Capital Budget (summary of capital and operating reserve activity)
- E. Designated Funds (summary of the activity of the council-designated funds)
- F. Restricted Funds (summary of the activity of the individual donor-restricted funds)
- G. Apportionment Schedule (detailed schedule of 2014 apportionment amounts which fund the diocesan budget, by parish)
- H. Apportionment Clarification (detailed definition of the apportionment calculation in our diocese)
- I. Parochial Report Analysis (comparison of parochial report totals for 2010, 2011 and 2012)

Episcopal Diocese of Southwest Florida  
2014 Diocesan Budget - All Accounts Overview

	Operating	Operating Capital	Total	Designated	Restricted	Total
<b>Income</b>						
Apportionment Income	\$ 2,953,100	\$ 224,972	\$ 3,178,072	\$ -	\$ -	\$ 3,178,072
Investment Income (a)	\$ 6,785	-	\$ 6,785	\$ 186,387	\$ 212,026	\$ 405,199
Designated/Restricted Contributions (b)	\$ -	\$ -	\$ -	\$ 40,000	\$ -	\$ 40,000
<b>Total Income</b>	<b>\$ 2,959,885</b>	<b>\$ 224,972</b>	<b>\$ 3,184,857</b>	<b>\$ 226,387</b>	<b>\$ 212,026</b>	<b>\$ 3,623,270</b>
Income Released from Restricted (c)	\$ 174,197	\$ -	\$ 174,197	\$ 37,830	\$ (212,026)	\$ -
<b>Income Released from Designated</b>	<b>\$ 47,317</b>	<b>\$ -</b>	<b>\$ 47,317</b>	<b>\$ (68,614)</b>	<b>\$ -</b>	<b>\$ (41,497)</b>
<b>Total Transfers</b>	<b>\$ 221,513</b>	<b>\$ -</b>	<b>\$ 221,513</b>	<b>\$ (60,984)</b>	<b>\$ (212,026)</b>	<b>\$ (41,497)</b>
<b>Expenses</b>						
Congregational Support and Development	\$ (260,750)	\$ (180,000)	\$ (460,750)	\$ -	\$ -	\$ (460,750)
Ministry	\$ (1,012,392)	\$ -	\$ (1,012,392)	\$ -	\$ -	\$ (1,012,392)
Administration	\$ (1,663,393)	\$ (249,834)	\$ (1,933,227)	\$ -	\$ -	\$ (1,933,227)
Designated/Restricted Fund Disbursements	\$ -	\$ -	\$ -	\$ (42,000)	\$ (12,000)	\$ (54,000)
<b>Total Expenses</b>	<b>\$ (2,976,535)</b>	<b>\$ (429,834)</b>	<b>\$ (3,406,370)</b>	<b>\$ (42,000)</b>	<b>\$ (12,000)</b>	<b>\$ (3,460,370)</b>
<b>Net Total</b>	<b>\$ 204,863</b>	<b>\$ (204,863)</b>	<b>\$ 0</b>	<b>\$ 133,403</b>	<b>\$ (12,000)</b>	<b>\$ 121,403</b>

**Notes**

- a. Investment income and realized/unrealized capital gains figures are presented at the approved spending rate of 4%. Actual investment results will vary based on the market conditions in 2014.
- b. Contributions to the Episcopal Charities and DaySpring Endowment, based on the annual Bishop's Appeal.
- c. The Diocesan Endowment Fund Board approved at spending rate of 4% for 2014.

Episcopal Diocese of Southwest Florida  
2014 Operating Budget Summary

	2013 Budget	2014 Budget	2013-14 Change	
			\$	%
<b>INCOME</b>				
Apportionment	\$ 3,262,311	\$ 3,178,072	\$ (84,240)	
Investment Income	\$ 4,000	\$ 6,785	\$ 2,785	
Income Released from Restricted/Designated Funds-General (a)	\$ 10,074	\$ 11,334	\$ 1,261	
<b>INCOME</b>	<b>\$ 3,276,385</b>	<b>\$ 3,196,191</b>	<b>\$ (80,194)</b>	<b>-2%</b>
<b>EXPENSES</b>				
<b>Congregational Support and Development</b>				
Seminarian Transition	\$ 32,488	\$ 25,743	\$ (6,745)	-19%
Committees	\$ 22,000	\$ 19,000	\$ (3,000)	-14%
Deanery	\$ 7,000	\$ 7,000	\$ -	0%
Congregation Support	\$ 77,000	\$ 66,000	\$ (11,000)	-13%
Mission and Congregational Development	\$ 321,637	\$ 248,349	\$ (73,289)	-23%
<b>Total Congregational Support and Development</b>	<b>\$ 460,125</b>	<b>\$ 366,091</b>	<b>\$ (94,034)</b>	<b>-22%</b>
<b>Ministry</b>				
Development	\$ 40,158	\$ 61,814	\$ 21,656	42%
Cultural & Ethnic Ministries	\$ 80,000	\$ 115,000	\$ 35,000	78%
Recovery	\$ 13,800	\$ 13,800	\$ -	0%
Program Development	\$ 45,000	\$ 35,000	\$ (10,000)	-25%
Youth, Young Adult and Families	\$ 122,000	\$ 145,000	\$ 23,000	21%
Beyond Diocese	\$ 636,322	\$ 613,956	\$ (22,366)	-4%
<b>Total Ministry</b>	<b>\$ 937,280</b>	<b>\$ 984,570</b>	<b>\$ 47,290</b>	<b>5%</b>
<b>Administration</b>				
Administration	\$ 362,584	\$ 367,732	\$ 5,148	1%
Uncollectable Apportionment Allowance	\$ 195,739	\$ 190,684	\$ (5,054)	-2%
Cemetery	\$ 3,968	\$ 3,800	\$ (168)	-6%
DaySpring	\$ 120,000	\$ 110,000	\$ (10,000)	-10%
Bishop Discretionary	\$ -	\$ -	\$ -	0%
Investments	\$ -	\$ -	\$ -	0%
Personnel	\$ 1,158,998	\$ 1,144,976	\$ (14,022)	-1%
Retired Personnel	\$ 37,691	\$ 28,338	\$ (9,354)	-22%
<b>Total Administration</b>	<b>\$ 1,878,980</b>	<b>\$ 1,845,530</b>	<b>\$ (33,450)</b>	<b>-2%</b>
<b>EXPENSES</b>	<b>\$ 3,276,384</b>	<b>\$ 3,196,191</b>	<b>\$ (80,194)</b>	<b>-2%</b>
<b>NET</b>	<b>\$ 0</b>	<b>\$ 0</b>		

**Notes**

- a. Income released from restricted or designated accounts that is restricted to a particular expense category is presented with the expense.

**Episcopal Diocese of Southwest Florida  
2014 Operating Budget Details**

Accounts	2013 Budget	2014 Budget	2013-14 Change	
			\$	%
<b>INCOME</b>				
<b>Apportionment</b>				
570000 - Apportionments	\$ 2,964,024	\$ 2,953,100	\$ (10,924)	
570050 - Capital Apportionment	\$ 298,287	\$ 224,972	\$ (73,316)	
<b>Total Apportionment</b>	<b>\$ 3,262,311</b>	<b>\$ 3,178,072</b>	<b>\$ (84,240)</b>	<b>-2.6%</b>
<b>Investment Income</b>				
570200 - Investment Income	\$ 4,000	\$ 6,785	\$ 2,785	
<b>Total Investment Income</b>	<b>\$ 4,000</b>	<b>\$ 6,785</b>	<b>\$ 2,785</b>	
<b>Transfers of Released Income (a)</b>				
572000 - Released from Restricted Funds-General	\$ 10,074	\$ 11,334	\$ 1,261	
<b>Total Transfers</b>	<b>\$ 10,074</b>	<b>\$ 11,334</b>	<b>\$ 1,261</b>	
<b>Total INCOME</b>	<b>\$ 3,276,385</b>	<b>\$ 3,196,191</b>	<b>\$ (80,194)</b>	<b>-2.5%</b>
<b>EXPENSES</b>				
<b>Congregational Support and Development</b>				
<b>Seminarian Transition</b>				
572002 - Released from Restricted Funds-Seminarian Transiti	\$ (12,012)	\$ (13,007)	\$ (995)	
582180 - Transition/Clergy Deployment	\$ 44,500	\$ 38,750	\$ (5,750)	
<b>Total Seminarian Transition</b>	<b>\$ 32,488</b>	<b>\$ 25,743</b>	<b>\$ (6,745)</b>	<b>-19%</b>
<b>Committees</b>				
583340 - Meetings	\$ 10,000	\$ 10,000	\$ -	
580720 - Clergy Spouse Association	\$ 5,000	\$ 5,000	\$ -	
583341 - Diocesan Committee Support	\$ 4,000	\$ 1,000	\$ (3,000)	
582100 - Diocesan Liturgy Support	\$ 3,000	\$ 3,000	\$ -	
<b>Total Committees</b>	<b>\$ 22,000</b>	<b>\$ 19,000</b>	<b>\$ (3,000)</b>	<b>-14%</b>
<b>Deanery</b>				
583350 - Deanery Support	\$ 7,000	\$ 7,000	\$ -	
<b>Total Deanery</b>	<b>\$ 7,000</b>	<b>\$ 7,000</b>	<b>\$ -</b>	<b>0%</b>
<b>Congregation Support</b>				
580492 - Congregation Education	\$ 10,000	\$ 10,000	\$ -	
580493 - Congregation Expertise Support	\$ 45,000	\$ 45,000	\$ -	
580491 - Fresh Start (Transition) Programming	\$ 6,000	\$ 6,000	\$ -	
581010 - Evangelism Programming	\$ 6,000	\$ -	\$ (6,000)	
581400 - Stewardship Programming	\$ 10,000	\$ 5,000	\$ (5,000)	
<b>Total Congregation Support</b>	<b>\$ 77,000</b>	<b>\$ 66,000</b>	<b>\$ (11,000)</b>	<b>-13%</b>
<b>Mission and Congregational Development</b>				
572003 - Released from Restricted Funds-Mission	\$ (31,403)	\$ (34,335)	\$ (2,931)	
572001 - Released from Designated Funds-Mission	\$ (46,959)	\$ (47,317)	\$ (357)	
581020 - Mission Congregational Aid	\$ 200,000	\$ 150,000	\$ (50,000)	
581265 - New Mission Investment	\$ 200,000	\$ 180,000	\$ (20,000)	
<b>Total Mission and Congregational Development</b>	<b>\$ 321,637</b>	<b>\$ 248,349</b>	<b>\$ (73,289)</b>	<b>-25%</b>
<b>Total Congregational Support and Development</b>	<b>\$ 460,125</b>	<b>\$ 366,091</b>	<b>\$ (94,034)</b>	<b>-22%</b>
<b>Ministry</b>				
<b>Development</b>				
573750 - School for Ministry Development Revenue	\$ (8,000)	\$ (8,000)	\$ -	
582121 - School for Ministry Dev Expense*	\$ 8,000	\$ 8,000	\$ -	
582150 - Education for Ministry	\$ 2,000	\$ 2,000	\$ -	
582130 - Clergy/Deacon Events Expense	\$ 20,000	\$ 20,000	\$ -	
572004 - Released from Restricted Fund - Seminarian	\$ (24,454)	\$ (26,686)	\$ (2,232)	

**Episcopal Diocese of Southwest Florida  
2014 Operating Budget Details**

Accounts	2013 Budget	2014 Budget	2013-14 Change	
			\$	%
582160 - Seminarian Support	\$ 28,612	\$ 52,500	\$ 23,888	
582190 - Commission on Ministry	\$ 6,000	\$ 6,000	\$ -	
583240 - Lay Leader Development	\$ 8,000	\$ 8,000	\$ -	
<b>Total Development</b>	<b>\$ 40,158</b>	<b>\$ 61,814</b>	<b>\$ 21,656</b>	<b>42%</b>
<b>Cultural &amp; Ethnic Ministries</b>				
582194 - Cultural & Ethnic Ministries	\$ 80,000	\$ 115,000	\$ 35,000	
<b>Total Cultural &amp; Ethnic Ministries</b>	<b>\$ 80,000</b>	<b>\$ 115,000</b>	<b>\$ 35,000</b>	<b>78%</b>
<b>Recovery</b>				
573900 - Recovery Ministries Revenue	\$ (18,000)	\$ (18,000)	\$ -	
584030 - Recovery Ministries Expense*	\$ 31,800	\$ 31,800	\$ -	
<b>Total Recovery</b>	<b>\$ 13,800</b>	<b>\$ 13,800</b>	<b>\$ -</b>	<b>0%</b>
<b>Program Development</b>				
582400 - Program Development	\$ 45,000	\$ 35,000	\$ (10,000)	
<b>Total Program Development</b>	<b>\$ 45,000</b>	<b>\$ 35,000</b>	<b>\$ (10,000)</b>	
<b>Youth, Young Adult and Families</b>				
573500 - Youth Program Revenues	\$ (50,000)	\$ (50,000)	\$ -	
580850 - Youth Programs Expense*	\$ 100,000	\$ 100,000	\$ -	
582182 - Youth Program Personnel Support	\$ 24,000	\$ 24,000	\$ -	
582179 - E.Y.E./Prov. Youth and Young Adult Events	\$ 6,000	\$ 6,000	\$ -	
582195 - USF Chapel Center	\$ 15,000	\$ 15,000	\$ -	
572007 - Released from Restricted Fund - SCF Chaplaincy	\$ (1,049)	\$ (1,136)	\$ (87)	
582196 - College Ministry Programming	\$ 6,049	\$ 31,136	\$ 25,087	
585218 - General Young Adult and Family Ministry Programin	\$ 22,000	\$ 20,000	\$ (2,000)	
<b>Total Youth, Young Adult and Families</b>	<b>\$ 122,000</b>	<b>\$ 145,000</b>	<b>\$ 23,000</b>	<b>21%</b>
<b>Beyond Diocese</b>				
584010 - Episcopal Networks & Travel	\$ 4,700	\$ 5,000	\$ 300	
585010 - Episcopal Church Asking	\$ 574,687	\$ 548,083	\$ (26,605)	
585015 - Millenium Development Goals	\$ 17,935	\$ 17,373	\$ (561)	
585080 - Episcopal Relief & Development	\$ 5,000	\$ 5,000	\$ -	
585020 - Province IV - Support	\$ 9,000	\$ 8,500	\$ (500)	
585030 - Sewanee - University of the South	\$ 5,000	\$ 5,000	\$ -	
585040 - Bishop Gray Retirement Foundation	\$ 5,000	\$ -	\$ (5,000)	
585050 - General Conv/Synod Expenses	\$ -	\$ 10,000	\$ 10,000	
585060 - Dominican Development Group	\$ 15,000	\$ 15,000	\$ -	
<b>Total Beyond Diocese</b>	<b>\$ 636,322</b>	<b>\$ 613,956</b>	<b>\$ (22,366)</b>	<b>-4%</b>
<b>Total Ministry</b>	<b>\$ 937,280</b>	<b>\$ 984,570</b>	<b>\$ 47,290</b>	<b>5%</b>
<b>Administration</b>				
<b>Administration</b>				
583300 - Office Expenses	\$ 26,000	\$ 26,000	\$ -	
583302 - Background check expense	\$ 3,000	\$ 3,000	\$ -	
583306 - Depreciation Expense	\$ 127,188	\$ 126,336	\$ (852)	
581230 - Church Real Estate Taxes	\$ 1,500	\$ 500	\$ (1,000)	
583310 - Utilities	\$ 26,640	\$ 26,640	\$ -	
583315 - Maintenance, Housekeeping, Repairs	\$ 22,256	\$ 22,256	\$ -	
583325 - Postage	\$ 9,000	\$ 8,000	\$ (1,000)	
583330 - Insurance	\$ 30,000	\$ 38,000	\$ 8,000	
583335 - Legal and Auditing	\$ 30,000	\$ 30,000	\$ -	
583336 - Banking and Professional Fees	\$ 4,000	\$ 4,000	\$ -	
583345 - Equipment and Software	\$ 3,000	\$ 3,000	\$ -	
583360 - Diocesan Convention	\$ 35,000	\$ 35,000	\$ -	

**Episcopal Diocese of Southwest Florida  
2014 Operating Budget Details**

Accounts	2013 Budget	2014 Budget	2013-14 Change	
			\$	%
583600 - Publication Costs and Website	\$ 30,000	\$ 30,000	\$ -	
583601 - Bishop Endowment Appeal	\$ 15,000	\$ 15,000	\$ -	
<b>Total Administration</b>	<b>\$ 362,584</b>	<b>\$ 367,732</b>	<b>\$ 5,148</b>	<b>1%</b>
<b>Uncollectable Apportionment Allowance</b>				
570100 - Uncollectable Apportionments	\$ 177,841	\$ 177,186	\$ (655)	
570101 - Uncollectable Capital Apportionment	\$ 17,897	\$ 13,498	\$ (4,399)	
<b>Total Uncollectable Apportionment Allowance</b>	<b>\$ 195,739</b>	<b>\$ 190,684</b>	<b>\$ (5,054)</b>	<b>-2%</b>
<b>Cemetery</b>				
572060 - Released from Restricted Fund - St. Barth's Cemetery	\$ (2,032)	\$ (2,200)	\$ (168)	
599040 - St. Bartholomew's Cemetery	\$ 6,000	\$ 6,000	\$ -	
<b>Total Cemetery</b>	<b>\$ 3,968</b>	<b>\$ 3,800</b>	<b>\$ (168)</b>	<b>-6%</b>
<b>DaySpring</b>				
583410 - DaySpring Supplemental Support	\$ 120,000	\$ 110,000	\$ (10,000)	
<b>Total DaySpring</b>	<b>\$ 120,000</b>	<b>\$ 110,000</b>	<b>\$ (10,000)</b>	<b>-10%</b>
<b>Bishop Discretionary</b>				
572005 - Released from Restricted Funds-Bishop Discretionary	\$ (16,694)	\$ (17,027)	\$ (333)	
573300 - Donations to Discretionary Fund	\$ (10,000)	\$ -	\$ -	
599090 - Bishop Discretionary - Miscellaneous	\$ 26,694	\$ 27,027	\$ 333	
<b>Total Bishop Discretionary</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>0%</b>
<b>Investments</b>				
583308 - Unrealized (Gain) Loss on Invest.	\$ -	\$ -	\$ -	
<b>Total Investments</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>0%</b>
<b>Personnel</b>				
580100 - Bishop - Stipend	\$ 97,118	\$ 99,061	\$ 1,942	
580150 - Bishop - Housing	\$ 66,714	\$ 68,049	\$ 1,334	
580200 - Bishop - Insurance	\$ 11,996	\$ 20,895	\$ 8,899	
580250 - Bishop - Pension	\$ 29,490	\$ 30,080	\$ 590	
580300 - Bishop - Professional Exp.	\$ 30,000	\$ 30,000	\$ -	
580310 - Bishop - Continuing Ed.	\$ 3,000	\$ 3,000	\$ -	
580370 - Office of the Bishop	\$ 5,500	\$ 5,500	\$ -	
580400 - Canon to the Ordinary - Stipend	\$ 61,303	\$ 62,529	\$ 1,226	
580410 - Canon to the Ordinary - Housing	\$ 49,202	\$ 50,187	\$ 984	
580420 - Canon to the Ordinary - Insurance	\$ 18,132	\$ 18,720	\$ 588	
580430 - Canon to the Ordinary - Pension	\$ 19,891	\$ 20,289	\$ 398	
580440 - Canon to the Ordinary - Prof Exp	\$ 15,000	\$ 15,000	\$ -	
580510 - Pastors to Clergy & Fam - Stipend	\$ 24,542	\$ 24,542	\$ -	
580515 - Pastors to Clergy & Fam - Insurance	\$ 3,564	\$ 4,122	\$ 558	
580530 - Pastors to Clergy & Fam - Professional Exp	\$ 3,000	\$ 3,000	\$ -	
580900 - Assisting Bishops - Stipend	\$ 15,525	\$ 15,837	\$ 312	
580910 - Assisting Bishops - Prof Exp	\$ 5,000	\$ 5,000	\$ -	
583100 - CFO - Compensation	\$ 95,552	\$ 97,463	\$ 1,911	
583110 - CFO - PR Taxes	\$ 7,310	\$ 7,456	\$ 146	
583120 - CFO - Insurance	\$ 225	\$ 225	\$ -	
583130 - CFO - Pension	\$ 9,555	\$ 9,746	\$ 191	
583140 - CFO - Prof. Expenses	\$ 12,000	\$ 12,000	\$ -	
583200 - Staff - Compensation	\$ 276,750	\$ 289,355	\$ 12,605	
583210 - Staff - PR Taxes	\$ 21,171	\$ 22,136	\$ 964	
583220 - Staff - Insurance	\$ 53,556	\$ 55,339	\$ 1,783	
583230 - Staff - Pension	\$ 27,675	\$ 28,936	\$ 1,261	
583540 - Staff - Prof Exp	\$ 7,500	\$ 7,500	\$ -	
584400 - Canon for Mission - Stipend	\$ 56,037	\$ 57,158	\$ 1,121	
584410 - Canon for Mission - Housing	\$ 19,872	\$ 20,269	\$ 397	

**Episcopal Diocese of Southwest Florida  
2014 Operating Budget Details**

Accounts	2013 Budget	2014 Budget	2013-14 Change	
			\$	%
584420 - Canon for Mission - Insurance	\$ 16,416	\$ 17,702	\$ 1,286	
584430 - Canon for Mission - Pension	\$ 13,664	\$ 13,937	\$ 273	
584440 - Canon for Mission - Prof Exp	\$ 10,000	\$ 10,000	\$ -	
582201 - Christian Formation -	\$ 55,317	\$ -	\$ (55,317)	
584700 - Canon for Development - Stipend	\$ 12,420	\$ 14,944	\$ 2,524	
584730 - Canon for Development - Insurance	\$ -	\$ -	\$ -	
584740 - Canon for Development - Expenses	\$ 5,000	\$ 5,000	\$ -	
<b>Total Personnel</b>	<b>\$ 1,158,998</b>	<b>\$ 1,144,976</b>	<b>\$ (14,022)</b>	<b>-1%</b>
<b>Retired Personnel</b>				
572006 - Released from Restricted Funds-Retirement	\$ (63,225)	\$ (68,471)	\$ (5,246)	
580700 - Health Insurance Benefit for Retired Clergy	\$ 94,916	\$ 90,808	\$ (4,108)	
580710 - Retirement Benefits	\$ 6,000	\$ 6,000	\$ -	
<b>Total Retired Personnel</b>	<b>\$ 37,691</b>	<b>\$ 28,338</b>	<b>\$ (9,354)</b>	<b>-22%</b>
<b>Total Administration</b>	<b>\$ 1,878,980</b>	<b>\$ 1,845,530</b>	<b>\$ (33,450)</b>	<b>-2%</b>
<b>Total EXPENSES</b>	<b>\$ 3,276,384</b>	<b>\$ 3,196,191</b>	<b>\$ (80,194)</b>	<b>-2.5%</b>
<b>Net Total</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ (0)</b>	

**Notes**

- a. Total amount released from Restricted/Designated (presented alongside the expense line) \$ (207,902) \$ (221,513)
- b. Total capital income and expenses related to capital and missions \$ (166,798) \$ (204,863)

**Episcopal Diocese of Southwest Florida  
2014 Diocesan Capital Budget**

<b>Cash Reserves 6/30/2013</b>	
Diocesan Operating Reserves	\$ 1,342,049
<u>Diocesan Capital Fund</u>	<u>\$ 22,456</u>
<b>Total Cash Reserves</b>	<b>\$ 1,364,506</b>

<b>Projected Cash Inflow through December 2014:</b>	
Diocesan Depreciation - July-Dec 2013	\$ 63,594
<u>Diocesan Depreciation in 2014 Budget</u>	<u>\$ 126,336</u>
<b>Total Projected Cash Inflow</b>	<b>\$ 189,930</b>

<b>Projected Cash Outflow in 2014:</b>	
Equipment	\$ (3,000)
<u>Vehicle Trade In</u>	<u>\$ (15,000)</u>
<b>Total Planned Capital Expenses</b>	<b>\$ (18,000)</b>

<b>Net Total at Year End 2014</b>	<b>\$ 1,536,435</b>
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**Episcopal Diocese of Southwest Florida  
2014 Budget - Designated Funds**

*These are funds grouped according to designations approved by Diocesan Council.*

	6/30/2013 Balance	Rate	Budgeted 2014 Distribution	Income Released to:
<b>Endowments</b>				
DaySpring Endowment	\$ 616,366	4% (d)	\$ 21,344	DaySpring
Episcopal Charities Endowment	\$ 581,951	4% (d)	\$ 20,154	EC Grants
	\$ 1,198,307		\$ 41,497	
<b>Mission Fund</b>				
Mission Fund	\$ 1,366,337	4% (d)	\$ 47,317	Operating Budget
<b>Revolving Loan Fund</b>				
Notes Receivable	\$ 2,300,203	3%-4.25%	\$ 69,006	Reinvested into RLF Fund
Cash Available	\$ 952,228	3.00%	\$ 28,567	Reinvested into RLF Fund
	\$ 3,252,432		\$ 97,573	
<b>Total Designated Funds</b>	<b>\$ 5,817,076</b>		<b>\$ 186,387</b>	

**Notes**

a. Total to Operating Budget	\$ 47,317
b. Total to Designated Funds	\$ 97,573
c. Total Out to Third Party	\$ 41,497
	\$ 186,387

d. Approved Spending Rule: 4% of the 3 Year Average Balance

**Episcopal Diocese of Southwest Florida  
2014 Budget - Restricted Funds**

*These are funds legally restricted by the donor's wishes.*

Restriction Category / Fund Name	6/30/2013 Balance	Rate	Budgeted 2014 Distribution	Income Released to:
<b>Congregation Loans</b>				
Flagler (St Mary, Tampa; Grace, Tampa)	\$ 109,591	0.00%	\$ -	
Rev. Cap Loan (St Mark, Tampa)	\$ 935,396	3.00%	\$ 28,602	
Slemaker (Grace, Tampa)	\$ 325,600	3.00%	\$ 9,768	
	<b>\$ 1,370,587</b>		<b>\$ 37,830</b>	Revolving Loan Fund
<b>Bishop Discretionary</b>				
Tulane (part A-St Mark, Tampa loan)	\$ 455,620	3.00%	\$ 13,669	Operating Budget
Tulane (part B-Endowment)	\$ 103,023	4% (c)	\$ 3,358	
	<b>\$ 558,643</b>		<b>\$ 17,027</b>	
<b>Underprivileged</b>				
Smith	\$ 119,103	4% (c)	\$ 4,125	Operating Budget
<b>Missions</b>				
Foster	\$ 16,878	4% (c)	\$ 584	
Plumley	\$ 11,372	4% (c)	\$ 394	
Leach	\$ 717,536	4% (c)	\$ 24,848	
Slemaker	\$ 225,083	4% (c)	\$ 7,795	
Evans 50%	\$ 20,597	4% (c)	\$ 713	
	<b>\$ 991,466</b>		<b>\$ 34,335</b>	Operating Budget
<b>Theological Education</b>				
Lindsay	\$ 458,469	4% (c)	\$ 15,877	
Evans 50%	\$ 20,597	4% (c)	\$ 713	
Greene	\$ 178,830	4% (c)	\$ 6,193	
Mochino	\$ 112,722	4% (c)	\$ 3,904	
	<b>\$ 312,149</b>		<b>\$ 26,686</b>	Operating Budget
<b>College Chaplaincy</b>				
Kelly SCF Chaplaincy Fund	\$ 32,813	4% (c)	\$ 1,136	Operating Budget
<b>Benefit of elderly</b>				
Archambault	\$ 940,572	4% (c)	\$ 32,582	
Ross	\$ 1,036,618	4% (c)	\$ 35,889	
	<b>\$ 1,977,190</b>		<b>\$ 68,471</b>	Operating Budget
<b>Cemetery</b>				
St Bartholomew Cemetery	\$ 63,528	4% (c)	\$ 2,200	Operating Budget
<b>Other</b>				
Hubbs	\$ 375,605	4% (c)	\$ 13,007	
Johnson (50% goes to Ascension)	\$ 204,532	4% (c)	\$ 3,541	
Dunning	\$ -	Fixed	\$ 2,700	
Blacktop	\$ 27,856	4% (c)	\$ 968	
	<b>\$ 608,094</b>		<b>\$ 20,217</b>	Operating Budget
<b>Total Restricted Funds</b>	<b>\$ 6,492,032</b>		<b>\$ 212,026</b>	

**Beneficial Interest in Bishop Gray Retirement Foundation**

The Bishop Gray Retirement Foundation, Inc. is a not-for-profit Florida corporation, organized to provide retirement support for the aged under the auspices and control of the Central, Southwest and Southeast Florida Diocese of the Protestant Episcopal Church currently through a "scholarship program" which is intended to help eligible elderly Episcopalians from the three dioceses obtain quality housing and healthcare. The Diocese elects four members to the governing board to the Bishop Gray Retirement Foundation, Inc. At 12/31/2012, the total assets of the Foundation were \$10,403,153.

**Notes**

- a. Total to Operating Budget \$ 174,197
- b. Total to Designated Funds \$ 37,830
- c. Approved Spending Rule: 4% of the 3 Year Average Balance \$ 212,026

**Episcopal Diocese of Southwest Florida  
2014 Apportionment Schedule**

City	Church	Ref	Normal Operating Income	Capital Additions	Total Subject to Apportionment	Operating @10%	Capital @10%	Total
Holmes Beach (Anna Maria)	Annunciation	1.101	\$ 202,864	\$ 6,334	\$ 209,198	\$ 20,919	\$ 633	\$ 21,552
Arcadia	St. Edmund	1.103	\$ 117,885	\$ -	\$ 117,885	\$ 11,788	\$ -	\$ 11,788
Boca Grande	St. Andrew	1.105	\$ 421,845	\$ 339,096	\$ 760,941	\$ 42,184	\$ 33,910	\$ 76,094
Bonita Springs	St. Mary	1.107	\$ 818,754	\$ 37,592	\$ 856,346	\$ 81,875	\$ 3,759	\$ 85,635
Bradenton	Christ Church	1.109	\$ 863,229	\$ 19,517	\$ 882,746	\$ 86,323	\$ 1,952	\$ 88,275
Bradenton	St. George	1.110	\$ 180,647	\$ 1,000	\$ 181,647	\$ 18,065	\$ 100	\$ 18,165
Bradenton	St. Mary Magdalene	1.111	\$ 236,329	\$ 15,280	\$ 251,609	\$ 23,633	\$ 1,528	\$ 25,161
Brooksville	St. John	1.113	\$ 127,991	\$ 12,072	\$ 140,063	\$ 12,799	\$ 1,207	\$ 14,006
Brooksville	Epiphany	1.115	\$ 210,283	\$ 30,000	\$ 240,283	\$ 21,028	\$ 3,000	\$ 24,028
Clearwater	Ascension	1.117	\$ 1,132,950	\$ 48,948	\$ 1,181,898	\$ 113,295	\$ 4,895	\$ 118,190
Clearwater	Good Samaritan	1.119	\$ 455,059	\$ -	\$ 455,059	\$ 45,506	\$ -	\$ 45,506
Clearwater	St. Timothy	1.121	\$ 468,083	\$ 988	\$ 469,071	\$ 46,907	\$ 98	\$ 47,895
Clearwater	St. Mary	1.123	\$ 394,212	\$ 17,842	\$ 412,054	\$ 39,421	\$ 1,784	\$ 41,205
Dade City	St. Mary	1.125	\$ 312,143	\$ -	\$ 312,143	\$ 31,214	\$ -	\$ 31,214
Dunedin	Good Shepherd	1.127	\$ 313,421	\$ 10,900	\$ 324,321	\$ 31,342	\$ 1,090	\$ 32,432
Englewood	St. David	1.129	\$ 330,021	\$ -	\$ 330,021	\$ 33,002	\$ -	\$ 33,002
Fort Myers	Iona-Hope	1.130	\$ 500,302	\$ 25,000	\$ 525,302	\$ 50,030	\$ 2,500	\$ 52,530
Fort Myers	St. Hilary	1.131	\$ 647,147	\$ 11,275	\$ 658,422	\$ 64,715	\$ 1,128	\$ 65,842
Fort Myers	Lamb of God	1.132	\$ 286,930	\$ 24,941	\$ 311,871	\$ 28,693	\$ 2,494	\$ 31,187
Fort Myers	St. Luke	1.133	\$ 422,981	\$ -	\$ 422,981	\$ 42,298	\$ -	\$ 42,298
Fort Myers Beach	St. Raphael	1.135	\$ 88,528	\$ -	\$ 88,528	\$ 8,853	\$ -	\$ 8,853
Hudson	St. Martin	1.137	\$ 147,430	\$ 90	\$ 147,520	\$ 14,743	\$ 9	\$ 14,752
Indian Rocks Bch	Calvary	1.141	\$ 263,950	\$ 32,974	\$ 296,924	\$ 26,395	\$ 3,297	\$ 29,692
Largo	St. Elizabeth	1.143	\$ 81,920	\$ 1,452	\$ 83,372	\$ 8,192	\$ 146	\$ 8,338
Largo	St. Durstan	1.147	\$ 93,160	\$ 445	\$ 93,605	\$ 9,366	\$ 46	\$ 9,412
Lehigh Acres	St. Aselin	1.149	\$ 106,340	\$ 75	\$ 106,415	\$ 10,634	\$ 8	\$ 10,642
Longboat Key	All Angels by the Sea	1.151	\$ 299,014	\$ -	\$ 299,014	\$ 29,901	\$ -	\$ 29,901
Marco Island	St. Mark	1.153	\$ 509,052	\$ -	\$ 509,052	\$ 50,905	\$ -	\$ 50,905
Naples	St. John	1.155	\$ 500,236	\$ 288,760	\$ 788,996	\$ 50,024	\$ 28,876	\$ 78,900
Naples	St. Monica	1.156	\$ 396,387	\$ 16,802	\$ 413,189	\$ 39,639	\$ 1,680	\$ 41,319
Naples	St. Paul	1.157	\$ 339,748	\$ 6,885	\$ 346,633	\$ 33,975	\$ 689	\$ 34,663
Naples	Trinity-by-the-Cove	1.159	\$ 1,747,344	\$ -	\$ 1,747,344	\$ 174,734	\$ -	\$ 174,734
New Port Richey	St. Stephen	1.161	\$ 146,603	\$ 2,918	\$ 149,521	\$ 14,660	\$ 292	\$ 14,952
North Port	All Souls	1.163	\$ 219,523	\$ 26,290	\$ 245,813	\$ 21,952	\$ 2,629	\$ 24,581
North Port	St. Ignace	1.165	\$ 11,896	\$ -	\$ 11,896	\$ 1,190	\$ -	\$ 1,190
North Port	St. Neumann	1.169	\$ 129,025	\$ -	\$ 129,025	\$ 12,902	\$ -	\$ 12,902
Palmetto	St. John	1.171	\$ 553,190	\$ 12,847	\$ 566,037	\$ 55,319	\$ 1,285	\$ 56,604
Palmetto	St. Mary	1.173	\$ 171,789	\$ 15,759	\$ 187,548	\$ 17,179	\$ 1,576	\$ 18,755
St. James City (Pine Island)	St. John	1.175	\$ 98,419	\$ 2,480	\$ 100,899	\$ 9,842	\$ 248	\$ 10,090
Pinellas Park	St. Giles	1.177	\$ 189,029	\$ 8,328	\$ 197,357	\$ 18,903	\$ 833	\$ 19,736
Plant City	St. Peter	1.179	\$ 285,920	\$ 1,000	\$ 286,920	\$ 28,592	\$ 100	\$ 28,692
Port Charlotte	St. James	1.179	\$ 327,786	\$ 2,940	\$ 330,726	\$ 32,779	\$ 294	\$ 33,073
Punta Gorda	Good Shepherd	1.181	\$ 338,596	\$ -	\$ 338,596	\$ 33,860	\$ -	\$ 33,860

2014 Apportionment

2012 Parochial Report

Subtotal A (lines 3+4+5+6) Line 8

2012 Parochial Report

Subtotal A  
(lines 3+4+5+6)

Line 8

2014 Apportionment

City	Church	Ref	Normal Operating Income	Capital Additions	Total Subject to Apportionment	Operating @10%	Capital @10%	Total
Ruskin	St. John	1,183	\$ 398,147	\$ 135,265	\$ 533,412	\$ 39,815	\$ 13,527	\$ 53,341
Safety Harbor	Holy Spirit	1,185	\$ 177,140	\$ 2,400	\$ 179,540	\$ 17,714	\$ 240	\$ 17,954
St. Petersburg	St. Augustine	1,189	\$ 95,445	\$ -	\$ 95,445	\$ 9,545	\$ -	\$ 9,545
St. Petersburg	St. Bartholomew	1,191	\$ 262,529	\$ -	\$ 262,529	\$ 25,253	\$ -	\$ 25,253
St. Petersburg	St. Bede	1,193	\$ 151,555	\$ -	\$ 151,555	\$ 15,156	\$ -	\$ 15,156
St. Petersburg	St. Matthew	1,195	\$ 125,434	\$ 3,000	\$ 128,434	\$ 12,843	\$ 300	\$ 13,143
St. Petersburg	St. Peter	1,197	\$ 764,605	\$ 698,431	\$ 1,463,036	\$ 146,304	\$ 69,843	\$ 216,147
St. Petersburg	St. Thomas	1,199	\$ 785,079	\$ 8,261	\$ 793,340	\$ 78,508	\$ 826	\$ 79,334
St. Petersburg	St. Vincent	1,201	\$ 246,511	\$ 4,667	\$ 251,178	\$ 24,651	\$ 467	\$ 25,118
St. Pete Beach	St. Alban	1,203	\$ 231,710	\$ 30,800	\$ 262,510	\$ 23,171	\$ 3,080	\$ 26,251
Sambel	St. Michael & All Angels	1,207	\$ 726,514	\$ -	\$ 726,514	\$ 72,651	\$ -	\$ 72,651
Sarasota	Redeemer	1,209	\$ 261,573	\$ -	\$ 261,573	\$ 26,157	\$ -	\$ 26,157
Sarasota	St. Boniface	1,211	\$ 1,930,179	\$ 2,000	\$ 1,932,179	\$ 193,018	\$ 200	\$ 193,218
Sarasota	St. Marianne	1,215	\$ 986,937	\$ 96,747	\$ 1,083,684	\$ 98,694	\$ 9,675	\$ 108,368
Sarasota	St. Margaret	1,215	\$ 262,203	\$ -	\$ 262,203	\$ 25,220	\$ -	\$ 25,220
Seminole	St. Wilfred	1,219	\$ 363,076	\$ -	\$ 363,076	\$ 36,308	\$ -	\$ 36,308
Seminole	St. Anne of Grace	1,219	\$ 179,693	\$ -	\$ 179,693	\$ 17,969	\$ -	\$ 17,969
Spring Hill	St. Andrew	1,221	\$ 283,249	\$ 21,317	\$ 304,566	\$ 28,325	\$ 2,132	\$ 30,457
Tampa	Grace	1,223	\$ 282,329	\$ -	\$ 282,329	\$ 28,233	\$ -	\$ 28,233
Tampa	St. Andrew	1,225	\$ 535,402	\$ 50,345	\$ 585,747	\$ 53,540	\$ 5,035	\$ 58,575
Tampa	St. Chad	1,229	\$ 97,075	\$ 7,283	\$ 104,358	\$ 9,708	\$ 728	\$ 10,436
Tampa	St. Clement	1,233	\$ 214,254	\$ 57,904	\$ 272,158	\$ 21,425	\$ 5,790	\$ 27,216
Tampa	St. Francis	1,235	\$ 42,574	\$ -	\$ 42,574	\$ 4,257	\$ -	\$ 4,257
Tampa	St. James House of Prayer	1,237	\$ 237,636	\$ -	\$ 237,636	\$ 23,764	\$ -	\$ 23,764
Tampa	St. John	1,239	\$ 1,217,817	\$ 5,267	\$ 1,223,084	\$ 121,782	\$ 527	\$ 122,308
Tampa	St. Mark	1,241	\$ 385,657	\$ 20,344	\$ 406,001	\$ 38,566	\$ 2,034	\$ 40,600
Tampa	St. Mary	1,245	\$ 559,006	\$ 10,940	\$ 569,946	\$ 55,901	\$ 1,094	\$ 56,995
Tampa Springs	All Saints	1,245	\$ 251,856	\$ -	\$ 251,856	\$ 25,186	\$ -	\$ 25,186
Temple Terrace	St. Catherine	1,247	\$ 325,654	\$ -	\$ 325,654	\$ 32,565	\$ -	\$ 32,565
Valrico	Holy Innocents	1,249	\$ 491,703	\$ 123,504	\$ 615,207	\$ 49,170	\$ 13,350	\$ 62,520
Venice	Good Shepherd	1,250	\$ 205,243	\$ 42,731	\$ 247,974	\$ 20,524	\$ 4,273	\$ 24,797
Venice	St. Mark	1,251	\$ 890,301	\$ 13,100	\$ 903,401	\$ 89,030	\$ 1,310	\$ 90,340
Zephyrhills	St. Elizabeth	1,253	\$ 107,823	\$ -	\$ 107,823	\$ 10,782	\$ -	\$ 10,782
<b>Totals</b>			<b>\$ 29,531,001</b>	<b>\$ 2,249,715</b>	<b>\$ 31,780,716</b>	<b>\$ 2,953,100</b>	<b>\$ 224,972</b>	<b>\$ 3,178,072</b>

Episcopal Diocese of Southwest Florida  
Exhibit A - Apportionment Calculation Clarification

The apportionment that each congregation pays to the Diocese of Southwest Florida for the support of the diocese and related activities of the diocese shall be calculated as the sum of two parts: 1) operating apportionment and 2) capital apportionment. The Parochial Report figures used as the basis for these calculations shall be from the report filed two years preceding the year in which the apportionment is due. For example: the 2014 apportionment is calculated using the data filed in the 2012 Parochial Report.

1) **Operating Apportionment** is calculated as 10% of the congregation's "Normal Operating Income", reported on SubTotal A of the Parochial Report. The 10% rate is the default for every year, however the percentage amount may be adjusted as a part of the annual budgeting process. Any exceptions to the rate for a particular year would be approved through the regular approval process of the diocesan budget for that year.

2) **Capital Apportionment** is calculated as 10% of the congregation's "Funds Received for Capital Projects", reported on Line 8 of the Parochial Report. These apportionment dollars are directed to the capital needs of the diocese and the support of new missions.

The apportionment shall be paid on a regular monthly basis throughout the year unless other arrangements are made with approval of the Diocesan Council in advance.

Please refer to Exhibit B for apportionment calculation definitions as they relate to the Parochial Report

**Hierarchy and Financial Information of the Reporting Congregation**

Starting Information for 2011	
1. Number of signed pledge cards for 2011 report year	(3)
2. Total dollar amount pledged for 2011 report year	(2)
Report of Revenues and Expenses for 2011	
Operating Revenues	
3. Plate offerings, pledge payments & regular support	(3)
4. Available for operations from investments	(4)
5. Other operating income, including unrestricted gifts & restricted gifts used for operations & contributions from congregations' organizations	(5)
6. Unrestricted bequests used for operations	(6)
<b>Subtotal Normal Operating Income (3+4+5+6) = A</b>	
7. Assistance from diocese for operating budget	(7)
<b>Total Operating Revenues (A+7) = B</b>	
Non-Operating Revenues	
8. Capital funds, gifts & additions	(8)
9. Additions to endowment & other investment funds	(9)
10. Contributions & grants for congregation-based outreach & mission programs	(10)
11. Funds for transmittal to other organizations	(11)
<b>Subtotal Non-Operating Revenues (8+9+10+11) = C</b>	
<b>Total All Revenues (B+C) = D</b>	
Operating Expenses	
12. To diocese for assessment, apportionment, or fee share	(12)
13. Outreach from operating budget	(13)
14. All other operating expenses	(14)
<b>Subtotal Operating Expenses (12+13+14) = E</b>	
Non-Operating Expenses	
15. Major improvements & capital expenditures	(15)
16. Expenses for congregation's outreach & mission	(16)
17. Funds contributed to Episcopal seminaries	(17)
18. Funds sent to other organizations	(18)
<b>Subtotal Non-Operating Expenses (15+16+17+18) = F</b>	
<b>Total All Expenses (E+F) = G</b>	
All Year-End	
19. Total cash in all checking & passbook savings accounts	(19)
20. Total investment at market value	(20)

Operating Income Apportionment

Capital Apportionment

	2011	2012	2011-2012 Change	%
Sunday Attendance	13,728	13,237	(491)	-4%
Number of Signed Pledge Cards for 2009 Report Year	9,710	9,065	(645)	-7%
Total Dollar Amount Pledged	\$ 20,335,329	\$ 20,100,263	\$ (235,066)	-1%
Plate, Pledge and Regular Support (Line 3)	\$ 24,742,372	\$ 24,890,796	\$ 148,424	1%
Available for Operations From Investments (Line 4)	\$ 825,208	\$ 876,211	\$ 51,003	6%
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$ 3,027,754	\$ 3,337,997	\$ 310,243	10%
Unrestricted Bequests used for Operations (Line 6)	\$ 1,044,900	\$ 425,997	\$ (618,903)	-59%
<b>Normal Operating Income (Subtotal A)</b>	<b>\$ 29,640,234</b>	<b>\$ 29,531,001</b>	<b>\$ (109,233)</b>	<b>0%</b>
Assistance From The Diocese (Line 7)	\$ 204,290	\$ 329,857	\$ 125,567	61%
<b>Total Operating Revenues (Subtotal B)</b>	<b>\$ 29,844,524</b>	<b>\$ 29,860,858</b>	<b>\$ 16,334</b>	<b>0%</b>
Capital Funds (Line 8)	\$ 2,982,871	\$ 2,249,715	\$ (733,156)	-25%
Additions To Endowment (Line 9)	\$ 2,357,660	\$ 2,037,383	\$ (320,277)	-14%
Contributions for Outreach & Mission Programs (Line 10)	\$ 4,917,402	\$ 4,280,562	\$ (636,840)	-13%
Funds for Transmittal To Other Organizations (Line 11)	\$ 554,669	\$ 631,694	\$ 77,025	14%
<b>Subtotal Non-Operating Revenues (Subtotal C)</b>	<b>\$ 10,812,602</b>	<b>\$ 9,199,354</b>	<b>\$ (1,613,248)</b>	<b>-15%</b>
<b>Total Revenues (Total D)</b>	<b>\$ 40,657,126</b>	<b>\$ 39,060,212</b>	<b>\$ (1,596,914)</b>	<b>-4%</b>
Apportionment Paid To Diocese (Line 12)	\$ 2,994,110	\$ 2,986,429	\$ (7,681)	0%
Outreach From Operating Budget (Line 13)	\$ 548,430	\$ 693,433	\$ 145,003	26%
All Other Operating Expenses (Line 14)	\$ 29,358,421	\$ 26,313,178	\$ (3,045,243)	-10%
<b>Subtotal Operating Expenses (Subtotal E)</b>	<b>\$ 32,900,961</b>	<b>\$ 29,993,040</b>	<b>\$ (2,907,921)</b>	<b>-9%</b>
Capital Improvement Expenditures (Line 15)	\$ 2,063,310	\$ 1,788,972	\$ (274,338)	-13%
Expenses for Congregation's Outreach and Mission (Line 16)	\$ 4,499,895	\$ 3,570,658	\$ (929,237)	-21%
Contribution to Episcopal Seminaries (Line 17)	\$ 71,508	\$ 69,086	\$ (2,422)	-3%
Funds Sent to Other Organization (Line 18)	\$ 755,291	\$ 804,376	\$ 49,085	6%
<b>Subtotal Non-Operating Expenses (Subtotal F)</b>	<b>\$ 7,390,004</b>	<b>\$ 6,233,092</b>	<b>\$ (1,156,912)</b>	<b>-16%</b>
<b>Total Expenses (Total G)</b>	<b>\$ 40,290,965</b>	<b>\$ 36,226,132</b>	<b>\$ (4,064,833)</b>	<b>-10%</b>
Total Cash in Checking/Savings (Line 19)	\$ 9,341,987	\$ 10,732,299	\$ 1,390,312	15%
Total Investments at Market Value (Line 20)	\$ 23,949,588	\$ 27,491,646	\$ 3,542,058	15%
Members	31,787	31,207	(580)	-2%

**The Calendar of The Right Reverend Dabney T. Smith  
Fifth Bishop of the Diocese of Southwest Florida  
January 2013 – December 2013**

**January**

- 2 Weekly Staff meeting, Clergy consultation, Staff worship St. Thomas Chapel, DaySpring
- 3 Study and Prep morning, National church phone consultation, Tampa Deanery Clergy Dinner
- 4 Clergy consultation, Nominee introductory consultation
- 5 Celebration brunch Epiphany Cape Coral, Ordination The Rev. Kelsey Hutto, St. Hilary's Ft. Myers
- 6 Visitation Epiphany, Cape Coral
- 8 Finance Committee meeting, Deans lunch meeting, Clergy consultation, Sr. Warden consultation, Official papers signed, Lay Board members consultation
- 9 Weekly Staff meeting, DaySpring Steering Committee meeting, CPG phone consultation
- 10 Study and Prep morning, Clergy consultation, Clergy phone consultation, Disciplinary Board meeting, Clergy & Lay consultation
- 11 School Board Breakfast meeting, National church phone consultation, out of town
- 12 Diocesan Council, Clergy hospital visitation
- 13 Visitation St. Mark's, Venice
- 15 The Standing Committee/Commission on Ministry joint meeting, Hispanic ministry meeting, Lay Vestry consultation
- 16 Weekly Staff meeting, Nominee introductory consultation, Clergy and Lay consultation, Clergy lunch consultation, Clergy phone consultation, Wednesday Night Out Series Preaching, Trinity by the Cove, Naples
- 17 Study and Prep morning, Lay consultation, Clergy lunch meeting, Clergy & Clergy Spouse consultation, School consultation
- 18 Ordination of The Rev. William O. Daniel, Maryland
- 19 Mission Dei Conference, Christ Church, Bradenton
- 20-25 National Church consultation London England
- 25-26 Convention Diocese of South Carolina
- 26-27 Visitation St. Mark's, Marco Island
- 28 Province IV Leadership Teleconference
- 29 Clergy consultation, Lay consultation, Clergy consultation, Title IV training session, Lay and Clergy consultation
- 30 Weekly Staff meeting, Clergy consultation
- 31 Study and Prep morning, Clergy & Lay phone consultation, Lay lunch meeting, Clergy and Lay consultation

**February**

- 3 Visitation St. Mark's, Tampa; Celebration of New Ministry The Rev. John Suhar, St. Thomas, St. Pete Beach
- 4 National church conference call
- 5 St. Bartholomew's Cemetery visit with executive staff, Clergy consultation, Friend lunch meeting, Clergy consultation, Clergy and Clergy Spouse consultation, Clergy consultation
- 6 Weekly Staff meeting, CFO consultation, Staff worship St. Thomas Chapel, DaySpring, Clergy consultation, Endowment Fund Board meeting, Clergy phone consultation, Lay phone consultation
- 7 Study and Prep morning, Clergy consultation, Clergy consultation, Clergy

- 8 consultation, Dinner meeting CSEE/NAES group
- 8 SCEE/NAES Chaplains Event
- 9 Parish Vestry Retreat; Travel to Sewanee for Board of Regents meeting
- 10-12 Board of Regents meeting, University of the South, Sewanee, Tennessee
- 13 Ash Wednesday; Weekly Staff meeting, Chaplain consultation, Staff interview, Bishop's phone consultation, Ash Wednesday service Cathedral Church of St. Peter, St. Petersburg
- 14 Valentine Day; Chrism Mass former Presiding Bishop Griswold, St. Boniface, Sarasota
- 17 Visitation Good Shepherd, Venice
- 18 President's Day Holiday, Office Closed
- 19 Clergy consultation, The Standing Committee meeting, Vestry consultation
- 20 Weekly Staff meeting, Executive Staff meeting, Phone consultation, Lay phone consultation
- 21 Venice and Manasota Clericus meeting, St. James Port Charlotte, Vice Chancellor phone consultation, Province IV phone consultation
- 22 Annual visitation to Berkeley Preparatory School; Voyagers conversation and conference call with Clergy
- 23 Celebration of New Ministry, The Rev. John Hall, St. Boniface, Sarasota; Celebration of 30th Anniversary The Rev. Boyd Carson, St. Bede, St. Petersburg
- 24 Visitation St. Paul's, Naples
- 26 Clergy lunch consultation, Friends dinner gathering
- 27 Weekly Staff meeting, Lay consultation, Full Staff Luncheon and Farewell, Warden's consultation, Parish meeting
- 28 Study and Prep morning, Clergy phone consultation, Clergy lunch consultation

**March**

- 2 Joint Altar Guild Gathering, Redeemer, Sarasota; Shrimp Boil, St. Raphael's Ft. Myers Beach
- 3 Visitation St. Raphael's Ft. Myers Beach; Ordination of The Rev. William de la Torre, St. Giles, St. Petersburg
- 5 Bishops meeting, Lay phone consultation, Province IV phone consultation, Vice Chancellor phone consultation, Clergy consultation, Executive Staff meeting, Voyagers Conference, Virginia
- 7-13 House of Bishop's Spring meeting, Kanuga Conference Center, North Carolina
- 14 Study and Prep morning, Clergy phone consultation, Clergy lunch meeting, Clergy consultation, Clergy conference call, Clergy and Lay conference call
- 15 Dentist
- 16-17 Visitation St. Monica's, Naples
- 17 Ordination of The Rev. David Jackson, North Ft. Myers
- 19 Finance Committee meeting, A-Team Event, St. Mark's, Tampa
- 20 Weekly Staff meeting, Nominee interview consultation, BGRF Conference call, Clergy consultation, Clergy lunch consultation, Conference call
- 21 Study and Prep morning, Nominee interview consultation, Bishop phone consultation, Executive staff phone consultation
- 22 Lay consultation, Postulant consultation, Clergy phone consultation
- 23 Diocesan Council
- 24 Palm Sunday, Visitation St. James House of Prayer, Tampa
- 26 Clergy phone consultation, Executive Staff consultation, Lay phone consultation
- 27 Weekly Staff meeting, Clergy consultation, Executive Staff consultation
- 28 Maundy Thursday, Study and Prep morning, Clergy Consultation, Cathedral Church of St. Peters, St. Petersburg

- 29 Good Friday, Office Closed, Cathedral Church of St. Peter, St. Petersburg
- 30 Great Vigil, Cathedral Church of St. Peter, St. Petersburg
- 31 Easter Sunday Cathedral Church of St. Peter, St. Petersburg

## April

- 3 Weekly Staff meeting, Clergy consultation, Clergy phone consultation, Staff worship St. Thomas Chapel, DaySpring, Clergy consultation, Clergy phone consultation, CFO meeting
- 4 Study and Prep morning, Clergy consultation
- 5 Car serviced, Clergy consultation, Clergy Spouse Retreat
- 6 Diocesan wide Confirmations, Cathedral Church of St. Peter, St. Petersburg
- 7 Visitation St. Mary's, Dade City; Blessing of New Mosaics, Redeemer, Sarasota
- 8 With CFO to St. Alfred's, Palm Harbor
- 9 College of Presbyters Gathering, The Rt. Rev. & Mrs. Mark Sisk
- 10 The Retired Clergy and Spouse and Surviving Spouse Gathering, The Rt. Rev. & Mrs. Mark Sisk, Dinner with Bishop and Mrs. Sisk
- 11 Study and Prep morning, Search committee consultation
- 12 With CFO to St. Alfred's, Palm Harbor
- 13 Daughters of the King Assembly
- 14 Retirement Celebration for The Rev. Edward Henley, St. Mark's, Tampa
- 16 Clergy consultation, The Standing Committee meeting, Finance Committee meeting, Spring Convocation Naples/Ft. Myers, St. Mary's Bonita Springs
- 17 Weekly Staff meeting, Lay consultation, Clergy consultation, Funeral service Clergy family member, Spring Convocation Tampa/Clearwater/St. Petersburg, St. Mark's, Tampa
- 18 Study and Prep morning, Annual physical, Spring Convocation Manasota/Venice, St. Boniface, Sarasota
- 19 Clergy consultation, Clergy retirement papers to sign, Clergy consultation
- 20 Dinner with Clergy
- 21 Visitation Trinity by the Cove, Naples
- 23 Clergy phone consultation, Head of School consultation
- 24 Weekly Staff meeting, Convention planning meeting
- 25 Study and Prep morning, Chancellor phone consultation, Bishop phone consultation, Eye exam, Lay phone consultation
- 26 St. Alfred's, Palm Harbor, Clergy consultation
- 28 Visitation St. Alban's, St. Pete Beach
- 30 Clergy Staff consultation, Clergy consultation, Vestry member consultation, Clergy and treasurer consultation

## May

- 1 Weekly Staff meeting, Clergy lunch consultation
- 2-4 Episcopal Chancellors Conference, Clearwater
- 3 Friends of the Diocese of Jerusalem Gathering, St. Petersburg
- 4 Community of Deacons Gathering, DaySpring
- 5 Visitation St. Giles, Pinellas Park, Funeral, Christ Church Bradenton
- 7 Orlando meeting
- 8 Visitation St. Mary's Day School, Tampa; Clergy and Executive Staff consultation, Clergy phone consultation, Endowment Fund Board meeting, Clergy consultation
- 9 Study and Prep morning, Clergy consultation, Wardens phone consultation
- 10 Clergy consultation, Lunch meeting Christopher Wells
- 11 Vestry Retreat, DaySpring, Clergy family wedding
- 12 Visitation Redeemer, Sarasota
- 13-14 Seminary of the Southwest Commencement, The Rev. Janet Tunnell, Austin

- Texas
- 15-17 Nashotah House Commencement and Board of Trustee meeting, Nashotah Wisconsin
- 18 Diocesan Council
- 19 Pentecost, Visitation St. John's Tampa; Reception The Rev. Glen Graczyk, St. Mary's Palmetto
- 21 The Standing Committee, Clergy ministry review, Clergy consultation
- 22 Weekly Staff meeting, Bishop's Appeal meeting, Executive Staff meeting, Wardens consultation
- 23 Study and Prep morning, Bishop's consultation, Clergy consultation, Clergy consultation, Retirement dinner DDG Dr. Bob Stevens
- 24 Men's Prayer breakfast, Redeemer, Sarasota; Clergy consultation, Sign a prayer book, Clergy consultation, Clergy consultation, Vice Chancellor phone consultation, Venice Deanery Dinner, Englewood
- 26 Visitation St. Luke's, Ft. Myers; Retirement dinner
- 27 Memorial day holiday, Office Closed
- 28-29 BGRF annual meeting, Canterbury Retreat Center, Oviedo

## June

- 1 Wedding of Son, Dabney and Janet, Melbourne
- 4 Warden phone consultation, CFO consultation, Lay phone consultation, ECBF Clergy phone consultation, Parish consultation
- 5 Weekly Staff meeting, Clergy phone consultation, Staff worship St. Thomas Chapel, DaySpring, Sign Clergy retirement paperwork, Clergy consultation
- 6 Study and prep morning, Clergy lunch meeting, Vestry & Clergy consultation, Clergy dinner
- 7-8 Wedding of family friends, South Bend Indiana
- 9-11 Board of Regents meeting, University of the South, Sewanee Tennessee
- 12 Weekly Staff meeting, Bishop phone consultation, Clergy consultation, Clergy phone consultation, Warden consultation, Clergy phone consultation, Clergy phone consultation, Clergy ministry review, Clergy dinner
- 13 Study and Prep morning – Lay phone consultation, Chancellor phone consultation, Clergy & Wardens phone consultation, Clergy spouse consultation
- 14-15 Consecration of The Rt. Rev. Anne Hodges-Coppel, Diocese of North Carolina
- 16 Visitation St. Alfred's, Palm Harbor; Clergy and Bishop's Council consultation
- 18 The Standing Committee Meeting, Deans Lunch meeting, Dentist
- 19 Weekly Staff meeting, Warden phone consultation, Clergy consultation, Bishop's Appeal meeting, Executive Staff meeting, Parish meeting
- 20 Study and Prep morning, Clergy and Clergy Spouse lunch meeting, Clergy and Vestry consultation
- 21 Funeral, John Taylor, St. Mary's Daytona
- 23 Wedding of Bishop Dabney Smith to Mary Wallis Smith, Ormond Beach
- 25-27 Province IV Bishops, Charleston South Carolina
- 28 Breakfast with Staff; Clergy consultation, Friend consultation, Seminarian Lunch meeting, Clergy consultation, Clergy consultation, Convention planning meeting, Clergy and Clergy Spouse dinner
- 29 Clergy consultation, Ordination of The Rev. Janet Tunnell, St. Thomas St. Pete Beach
- 30 Visitation and Blessing of the new facility, Holy Spirit, Safety Harbor

July 1 – September 30 Sabbatical and Vacation

## July

- 6 Funeral, George McLaughlin, former Diocesan CFO
- 11 Baseball with Clergy
- 12 Wardens conference call, Clergy consultation
- 29 Birth of twin grandsons, James and Lucas

**August**

- 5 Clergy phone consultation, Clergy phone consultation, Clergy consultation, Vestry consultation
- 6 Executive Staff consultation
- 7 Funeral, The Rev. C. Alex Comfort, Ft. Myers
- 23 Baseball with the Bishop
- 26 Doctor Appointment
- 27 Lay phone consultation, Clergy consultation, Vestry consultation
- 28 Clergy lunch consultation
- 30 Lay phone consultation, Lay phone consultation
- 31 Clergy lunch consultation

**September**

- 3 Lay consultation, Warden consultation
- 4 Dinner with Bishop Howe
- 5 Clergy lunch consultation
- 8 Parish consultation
- 13 Lay phone consultation, Lay consultation, Lay phone consultation, Clergy conference call
- 15-17 Board of Regents, University of the South Sewanee Tennessee
- 18-25 House of Bishop's Fall Gathering, Nashville, Tennessee
- 30 Fall Clergy Conference, Diana Butler Bass, DaySpring

**October**

- 1-2 Fall Clergy Conference, Diana Butler Bass, DaySpring
- 1 Clergy consultation, Clergy consultation, Clergy consultation
- 2 Clergy consultation, Clergy consultation
- 3 Study and Prep morning, Clergy lunch meeting, Lay consultation, Lay consultation, Clergy consultation, Clergy consultation
- 4 Clergy consultation, Clergy consultation, Clergy lunch consultation, Staff phone consultation, Staff phone consultation
- 6 Visitation St. Andrew's, Tampa; Celebration of New Ministry, The Rev. Wayne Farrell, All Saints Tarpon Springs
- 7 Bishop phone consultation, National church phone consultation, National church consultation
- 8-11 Trustee Meeting University of the South, Sewanee Tennessee
- 13 Visitation St. Bede's, St. Petersburg
- 15 Consultant meeting, DaySpring Development consultation, Vestry phone consultation
- 16 Weekly Staff meeting, CFO consultation
- 17 Annual Diocesan Convention meeting day; The Standing Committee meeting, The Diocesan Council meeting, Punta Gorda
- 18 Annual Diocesan Convention continuing education day; Opening Eucharist, The Most Rev. Katherine Jefferts-Schori; Clergy consultation, Punta Gorda
- 19 Annual Diocesan Convention, Punta Gorda
- 22-25 Nashotah House Board of Trustee Meeting, Nashotah Wisconsin
- 26 St. Alfred's 50th Anniversary Banquet, Dunedin
- 27 Visitation and Celebration or 50th Anniversary, St. Alfred's, Palm Harbor; Celebration of Life Service Holly Rogers, St. Boniface, Sarasota

- 28 Bishop phone consultation, Bishop consultation
- 29 Consultant conversation, Cursillo consultation, Clergy and Clergy Spouse consultation, Lay consultation, Clergy consultation, Clergy, Lay and Executive Staff consultation
- 30 Weekly Staff meeting, Parish Staff consultation, Clergy consultation, Lay consultation, Executive Staff consultation, Parish consultation
- 31 Leaders lunch gathering, Clergy consultation

**November**

- 1 Sr. & Jr. Warden consultation, Clergy consultation
- 2 Daughters of the King Assembly, Preach and Celebrate; 60th Anniversary Dinner Celebration St. Chad's, Tampa
- 3 Visitation Holy Trinity, Clearwater; Baptize twin grandsons, Ormond Beach
- 5 Phone consultation
- 6 Weekly Staff meeting, Staff worship St. Thomas Chapel, DaySpring, Clergy spouse consultation, Clergy Staff consultation, Endowment Fund Board meeting, Lay consultation, Lay consultation
- 7 Study and Prep morning, Clergy consultation, Parish Town Hall meeting, Vestry consultation
- 8 Men's Retreat, Trinity by the Cove, Naples
- 10 Visitation Good Samaritan, Clearwater; Meeting with DDG Chairman and tour new location, Tampa
- 11 Veterans Day, Office Closed, Province IV Executive Committee Meeting, North Carolina
- 12 Finance Committee meeting, Clergy consultation, Vestry consultation, Vestry conference call
- 13 Weekly Staff meeting, Clergy consultation, Chaplain phone consultation, Clergy consultation, Clergy consultation
- 14 Interview headmaster candidate, Clergy consultation, Clergy and Lay consultation
- 15 Interview headmaster candidate, Lay Province IV ECW consultation, Clergy consultation; 50th Anniversary Celebration Preach and Celebrate, Good Shepherd School, Punta Gorda
- 16 ECW Annual meeting Preach and Celebration, DaySpring
- 17 Visitation & Celebration 120th Anniversary, St. Edmund's, Arcadia; Celebration of New Ministry The Rev. Lance Wallace, St. Andrew's, Spring Hill
- 19 The Standing Committee meeting, Clergy spouse phone consultation, Clergy consultation, Executive Staff consultation, Lay consultation, Wardens phone consultation
- 20 Weekly staff meeting, Clergy consultation, Seminarian phone consultation, Head of School and Executive Staff Lunch meeting, Interview headmaster candidate, Debrief meeting
- 21 Study and Prep morning, Retired Clergy lunch consultation, Clergy consultation, Clergy Staff phone consultation, Installation Service, The Rev. James Reho, Lamb of God, Ft. Myers
- 22 Lay lunch meeting, Visiting clergy consultation, Headmaster phone consultation
- 24 Visitation St. David's, Englewood
- 26 Sr. Warden phone consultation, Clergy and Spouse consultation
- 27 Weekly Staff meeting
- 28-30 Thanksgiving Holiday, Office Closed

## December

- 1 Visitation, St. Boniface, Sarasota
- 2 – 4 Presiding Bishop’s Council of Advice, New York
- 4 – 6 Province IV Bishops and Spouses, Mississippi; Executive Staff consultation
- 7 Ordinations of The Rev. Alexander Andujar, The Rev. Alisa Carmichael & The Rev. Dr. Lynn Grinnell, Cathedral Church of St. Peter, St. Petersburg; Tea and Conversation with Lord and Lady Carey, Redeemer, Sarasota
- 8 Visitation St. Anne of Grace Episcopal Church, Seminole; Reception new Clergy member
- 9 Dr. Appointment, Ordinations of The Rev. David Bumstead, The Rev. Charleston Wilson, Redeemer, Sarasota
- 10 Finance Committee , Clergy consultation, Phone consultation, Sewanee conference call, Clergy consultation, Executive staff meeting
- 11 Weekly Staff meeting, Staff consultation, Clergy consultation, BGRF conference call, DaySpring Development meeting, Staff consultation, Clergy phone consultation
- 12 St. Mary’s Day School Tampa, Groundbreaking; Clergy lunch meeting, Sr. & Jr. Warden consultation,
- 13 Staff consultation, Staff Christmas Lunch, Clergy consultation, Postulant consultation, clergy consultation
- 14 Diocesan Council
- 15 Visitation, St. Andrew’s, Spring Hill
- 16 Dentist
- 17 Executive Staff consultation, Bishop’s conference call, Deans monthly lunch meeting, Vestry consultation, Vestry consultation
- 18 Quiet day at Trinity by the Cove, Naples; Clergy consultation
- 19 Study and Prep morning, Clergy consultation, Clergy phone consultation, Clergy consultation, Clergy consultation
- 20 Diocesan Staff Retreat Day
- 24 Christmas Eve Service, Cathedral Church of St. Peter, St. Petersburg
- 25-31 Christmas and New Year’s Holiday



THE CONSTITUTION AND CANONS  
OF THE  
DIOCESE OF SOUTHWEST FLORIDA

AS ADOPTED BY

THE 40<sup>TH</sup> ANNUAL CONVENTION ON  
OCTOBER 18, 2008

AND AMENDED THROUGH

THE 45<sup>TH</sup> ANNUAL CONVENTION ON  
SATURDAY, OCTOBER 19, 2013



ORGANIZING CONVENTION  
OCTOBER 16, 1969

RECOGNIZED BY THE EPISCOPAL CHURCH  
NOVEMBER 4, 1969

FIRST ANNUAL CONVENTION  
NOVEMBER 18, 1969

INCORPORATED BY THE STATE OF FLORIDA  
DECEMBER 12, 1969

OPERATIVE DATE  
JANUARY 1, 1970



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**PREAMBLE**

The Protestant Episcopal Church in the United States of America, otherwise known as The Episcopal Church, within the area hereafter described does hereby adopt this Constitution as and for its Articles of Incorporation of a corporation not for profit under the laws of the State of Florida. The corporation shall be known as a "Diocese" in accordance with the Constitution and Canons of the Protestant Episcopal Church in the United States of America.

**ARTICLE I  
Of Acceding to the General Convention**

The Diocese acknowledges its allegiance to be due to the One, Holy, Catholic and Apostolic Church and recognizing the body known as The Episcopal Church in the United States of America to be a true branch of said Church, having a rightful spiritual jurisdiction in this country, hereby declares its adhesion to the same and accedes to its Constitutions and Canons.

**ARTICLE II  
Of the Name and Boundaries of the Diocese**

The name of the Diocese shall be Diocese of Southwest Florida, Incorporated.

The boundaries of the Diocese shall include all that part of the State of Florida lying in the Counties of Hernando, Pasco, Hillsborough, Pinellas, Manatee, Sarasota, Charlotte, DeSoto, Lee, Collier, Glades, and that portion of Hendry County lying west of the center line of Range 32 East of the Prime meridian at Tallahassee, Florida, as the same existed under the laws of Florida on October 15, 1969.

**ARTICLE III  
Of the Annual Diocesan Convention**

The members of the Diocese shall be all congregations in union with the Episcopal Church in the above-described area and shall be represented solely by the delegates to the Annual Convention of the Diocese.

The Convention of the Church of this Diocese shall assemble annually at such time and place as shall have been appointed by the preceding Annual Convention; but, for sufficient cause, the Ecclesiastical Authority of the Diocese shall have power to change the time or place, or both, as emergency may require; provided, however, that at least ten days' notice of such change shall be given to every Vestry and Bishop's Committee, and to the Minister in charge of every Congregation, and to every member of the Clergy canonically resident in the Diocese.

*As adopted in Conventions through 2002*

**ARTICLE IV  
Of Special Meetings of the Convention**

The Ecclesiastical Authority shall have power to call a special meeting of the Convention at such time and place as it shall determine. The notice of a special meeting of the Convention shall be issued, in writing, to every member of the Clergy and to every Vestry and Bishop's Committee in the Diocese, at least thirty days before the time appointed for the meeting, and shall state the business for which the Convention is called, and no business shall be transacted at such special meeting beyond that which has been stated in the notice, except with the unanimous consent of the members present.

**ARTICLE V  
Of the Members of the Convention**

**Section 1.** The Convention shall be composed of the Bishops, together with the other members of the Clergy, and Lay Persons of the Diocese, as provided for in the following sections of this Article.

**Section 2.** All members of the Clergy in regular standing in this Diocese, shall be entitled to a seat and vote in the Convention; provided, that they shall have been admitted, and at the time of the Convention shall be actually settled as Rector, or Assistant Minister of some Congregation in union with the Convention of this Diocese, or shall be a Canon, Archdeacon, Vicar, Missionary, Chaplain or Church Army Officer in charge of a congregation under the direction of the Bishop, or shall be engaged as an instructor of youth in some institution of learning under the control of the Church, within the Diocese, or shall be a Chaplain on active duty in the Armed Forces of the United States of America. All other members of the Clergy canonically resident in this Diocese shall be entitled to a seat and voice but without a vote.

**Section 3.** Every Parish in union with the Convention of this Diocese shall be entitled as provided by Canon to be represented by three Lay Delegates.

**Section 4.** Every canonically organized Mission of the Diocese shall be entitled as provided by Canon to be represented by two Lay Delegates.

**Section 5.** Lay Delegates shall be chosen by the Vestry or Bishop's Committee of each Congregation in the Diocese. If the respective Vestry or Bishop's Committee fails to act, then election shall be by such Congregation duly convened. Delegates shall be canonical electors of the Congregation which they severally represent; but no candidate for Holy Orders shall be elected as a Lay Delegate to any Convention.

**ARTICLE VI  
Of the Affairs of the Diocese**

**Section 1.** All spiritual affairs of the Diocese shall be the exclusive charge of the Diocesan Bishop, who may, subject to the consent of the Diocesan Council, appoint one or more Archdeacons to assist in the administration of the affairs of the Diocese.

*As adopted in Conventions through 2002*

**Section 2.** The temporal work and mission of the Diocese shall be established by the Convention.

**Section 3.** The development and prosecution of the mission, work of the Church, ownership of property, and management of all temporal affairs of the Diocese shall be under the supervision and management of the Diocesan Council of the Diocese.

The Diocesan Council shall be composed of the Diocesan Bishop, and members of the Clergy and Laity chosen in a manner prescribed by Canon.

Coadjutor and Suffragan Bishops, the President of the Standing Committee, and the Chancellor shall be *ex officio* members of the Diocesan Council, without vote.

The Diocesan Council shall have power to create subordinate boards and, with the prior permission of the Convention, legal entities for the accomplishment of its responsibilities.

The Diocesan Bishop shall be the President of the Corporation, Chairman of the Diocesan Council, and Presiding Officer of any Diocesan Convention. Other officers of the Diocese shall be elected by the Council or appointed by the Bishop pursuant to Canon. A quorum shall consist of one more than one-half of the qualified voting members of the Council.

Terms of office of members of Council shall be fixed by Canon.

**Section 4.** Deaneries within the Diocese shall be established as provided by Canon.

**Section 5.** This Diocese specifically recognizes the continuation of the Trustees of the Diocese of South Florida, the Endowment Fund Corporation of South Florida; and the William Crane Gray Inn for Older People solely for the purpose of the operation of such entities and the orderly liquidation of this Diocese's interest therein. Representation from this Diocese to such entities shall be provided by action of the Diocesan Council.

**Section 6.** The calendar year shall be the fiscal year of the Diocese.

**Section 7.** The Church Pension Fund, a corporation created by Chapter 97 of the Laws of the State of New York as subsequently amended, is accepted and acknowledged as the authorized and approved pension system for the Clergy of this Diocese and for their dependents.

**ARTICLE VII  
Of Divine Service at Meetings of the Convention**

The direction of Divine Service during the sessions of the Convention shall rest with the Bishop alone. In the absence of the Bishops, all such services shall be in the charge of the President of the Standing Committee.

*As adopted in Conventions through 2002*

**ARTICLE VIII**  
**Of the President of the Convention**

**Section 1.** The Bishop of the Diocese shall be Presiding Officer of the Convention, with full ecclesiastical authority. In case of the absence of the Bishop of the Diocese and in the absence of a Bishop Coadjutor and Suffragan Bishop, the President or Senior Clerical Member of the Standing Committee shall call the Convention to order, and, if a quorum be present, a presiding officer shall be chosen *pro tempore*, from among the Presbyters in attendance. The Bishop may appoint a Presbyter to preside any time the chair is vacant.

**Section 2.** The Presiding Officer shall be entitled to vote only in case of a tie.

**ARTICLE IX**  
**Of Quorum and Methods of Voting in the Convention**

**Section 1.** One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations entitled to representation, when duly assembled, shall constitute a quorum for the transaction of business, but a smaller number may adjourn from time to time.

**Section 2.** The Clergy and Laity shall deliberate in one body. Every member shall be entitled to one vote, and, except when herein otherwise expressly provided, a majority of all the votes cast shall determine any question submitted to the Convention.

**Section 3.** If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members shall call for a vote by yeas and nays, the Secretary shall call the roll of the Convention, and the members shall thereupon announce their votes as their names are called by the Secretary. The votes so cast shall be recorded in the Journal, and no member shall be excused from voting, unless by unanimous consent.

**Section 4.** If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members, shall demand a vote by Orders prior to the call for a vote, the vote of the Clergy and Lay Delegates shall be taken separately, and a majority of the votes of each Order shall be necessary for an affirmative decision.

**ARTICLE X**  
**Of the Secretary of the Convention**

**Section 1.** For each Annual Convention the Bishop shall appoint a Secretary of the Convention, whose duties shall be defined by Canon.

**Section 2.** At any time in the interval between Annual Conventions the Diocesan Council may, for sufficient cause, of which its members shall be the judges, remove the Secretary and appoint an interim Secretary to act until the next Annual Convention.

*As adopted in Conventions through 2002*

**ARTICLE XI**  
**Of the Chancellor and Vice Chancellors of the Diocese**

At each Annual Convention the Bishop shall appoint a Chancellor learned in law, who is a member in good standing of The Florida Bar and who shall be legal advisor of the Diocese. He or she shall be an Elector of the church in this Diocese and shall be entitled, *ex officio*, to a seat and voice, without vote, in the Convention. At the same time, the Bishop shall also appoint one or more Diocesan Vice Chancellors with the same qualifications as the Chancellor, who, as directed by the Bishop in the absence or inability of the Chancellor, shall perform the duties of that office, and shall perform such other duties as may be designated by the Bishop or the Chancellor. The Bishop shall also appoint a Vice Chancellor in each Deanery, with the same qualifications as the Chancellor, who shall be entitled, *ex officio*, to a seat in the Convention with all the privileges of membership except the right to vote, unless he or she is a Delegate to the Convention. The Deanery Vice Chancellors shall serve as legal advisors to the parishes and missions in their respective deaneries.

**ARTICLE XII**  
**Of the Registrar of the Diocese**

The Bishop shall appoint a Registrar of the Diocese. It shall be the duty of the Registrar to preserve copies of the Convention Journal and all other publications and documents and records, relating to the History of the Church in this Diocese. The Registrar shall have charge of the Library and all books belonging to the Diocese and shall keep a record of these and all other historical documents presented with the name of the donor.

**ARTICLE XIII**  
**Of the Deputies to the General Convention**

**Section 1.** At the Annual Convention in the second year preceding that of the regular meeting of the General Convention, Clerical and Lay Deputies and Clerical and Lay Alternate Deputies shall be elected to the General Convention, in the maximum number and for the term specified by the Constitution and Canons of the General Convention.

**Section 2.** If any Deputy elected is unable to attend the General Convention, the Ecclesiastical Authority shall be immediately notified of such inability. It shall be the duty of such authority to fill a vacancy from this, or any other cause, up to the time of the meeting of the General Convention, from the list of Alternate Deputies.

**Section 3.** Any vacancy in a deputation to any General Convention existing at the time of its meeting, or occurring during its session, or at any special session, may be supplied by the concurrent votes of the remaining Deputies from the list of Alternate Deputies, if practicable; if not, then from any other qualified members of the Diocese.

*As adopted in Conventions through 2002*

**ARTICLE XIV  
Of the Standing Committee**

The Convention annually shall elect members of a Standing Committee, as provided by Canon.

**ARTICLE XV  
Of the Election of Officers**

The Election of all officers provided for in this Constitution and Canons shall be by secret ballot, except in the event there be only one nominee for the office, and, in the event of failure or neglect to elect at any Convention, the person or persons already in office shall hold over until their successors shall have been regularly elected and qualified. A majority of votes shall be necessary to elect.

**ARTICLE XVI  
Of Admission to or Suspension from Membership**

Provision shall be made by Canon for admission of Congregations into union with the Convention of the Diocese and for the suspension or the dissolution of the relationship with the Convention of a Congregation provided that any such suspension or dissolution shall require an affirmative vote of two-thirds of the Convention.

**ARTICLE XVII  
Of the Forfeiture of Parochial Privileges**

Any Congregation may, for causes specified by Canon, be suspended from representation in the Convention or its connection with the Convention wholly dissolved, by a vote of two-thirds of those present. A suspension aforesaid shall not absolve the Congregation from its obligations to the Convention or the Diocese.

**ARTICLE XVIII  
Of the Election of a Bishop**

The election of a Bishop shall be made in an Annual Convention, or in a Special Convention called for that purpose. The vote, by secret ballot, of a majority of the Clergy and of the Lay Members of the Convention, voting separately and concurrently shall be necessary for the election of a Bishop.

**ARTICLE XIX  
Of Canons**

The Convention of the Diocese shall have power to adopt appropriate Canons for the government and function of the Diocese.

*As adopted in Conventions through 2002*

**ARTICLE XX  
Of Amendments to this Constitution**

This Constitution may be amended, in whole or in part, by any Annual Convention, upon two-thirds majority of the votes of both the Clerical and Lay Delegates voting separately and concurrently, provided, the proposed amendment shall have been submitted to and approved by the previous Annual Convention, upon a majority of the votes of both the Clerical and Lay Delegates, voting separately and concurrently.

**ARTICLE XXI  
Of Organizing Governments**

The Constitution shall become effective upon the adoption thereof by the organizing Convention of the Diocese. The organizing Convention shall have the power to adopt specific rules for its conduct in general conformity with the intent and purpose of this Constitution solely for the purpose of implementing the organizing of this Diocese under this Constitution.

**ARTICLE XXII  
Miscellaneous**

(Statutory requirements for charter of original not reproduced)

*As adopted in Conventions through 2002*

**THE CANONS**

*As adopted - Convention October 18, 2008, and as amended through to Convention October 19, 2013*

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## CANON I

### Members of Diocesan Convention

**Section 1. a.** The Bishop of the Diocese is the Ecclesiastical Authority of the Diocese and the presiding officer of the convention. If there is no Bishop Diocesan, or if the Bishop Diocesan is temporarily unable to serve, the Bishop Coadjutor is the Ecclesiastical Authority. If there is no Bishop Diocesan or Coadjutor, the Standing Committee is the Ecclesiastical Authority. When the Bishop Coadjutor or Standing Committee is acting as the Ecclesiastical Authority, they shall have all of the authority and responsibilities granted and assigned to the Bishop by these Canons.

**b.** Clergy Members of Convention, as that term is used in these Canons, are those persons who are duly licensed and ordained as presbyters and deacons pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church, are in good standing in the Episcopal Church, and are canonically resident in the Diocese of Southwest Florida. All Clergy Members of Convention have the right to seat and voice.

**c.** Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are not retired from active service, are Members of Convention with the right to seat, voice and vote.

**d.** Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are retired from active service but who are serving in positions pursuant to the provisions of Canon III.9.7 of the Episcopal Church, as amended, are Members of Convention with the right to seat, voice and vote.

**e.** Clergy Members of Convention who are presbyters and who serve by appointment of the Bishop as a Canon, Archdeacon, missionary, chaplain, or Church Army Officer in charge of a Congregation under the direction of the Bishop, as a member of the clergy in charge of an Associated Worshipping Community, or as an instructor of youth in an institution of learning governed by Diocesan Canon XVI, or as a chaplain on active duty in the Armed Forces of the United States of America, are Members of Convention, with seat, voice and vote.

**f.** Clergy Members of Convention who are deacons who have an assignment from the Bishop to serve a Congregation that is a member of this Diocese, who have entered into a written agreement, approved by the Bishop, with that Congregation, and who are not retired from active service, are Members of Convention with the right to seat, voice and vote.

**g.** Clergy Members of Convention who do not have the credentials specified in Sections 1.c., 1.d., 1.e., or 1.f. of this Canon, are Members of Convention with the right to seat and voice.

**h.** The Bishop of the Florida-Bahamas Synod of the Evangelical Lutheran Church in America is an honorary Member of Convention with the right to seat and voice.

### Canon I, Section 1 (Continued)

**i.** A member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy, who has been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, and who is serving pursuant to a written agreement with that Congregation, shall be granted the right to seat, voice and vote at the Convention provided there is no Clergy Member of Convention, as that term is defined in section 1.c., 1.d., or 1.e. of this Canon, serving the Congregation.

**Section 2. a.** Lay Members of Convention are those persons who have been duly selected as Lay Delegates and Alternate Delegates to Convention and those who are entitled to membership in Convention under specific provisions in these Canons.

**b.** Lay Delegates to Convention are Members of Convention with the right to seat, voice and vote.

**c.** Alternate Delegates to Convention are Members of Convention with the right to seat. In the event a Lay Delegate from a Congregation is unable to attend all or part of a meeting of the Convention, an Alternate Delegate from that Congregation shall serve and shall have seat, voice and vote.

**d.** Those entitled to membership in Convention under specific provisions in these Canons shall have the rights as stated in the relevant Canon.

**Section 3. Convention Roster and Credentials. a.** Not later than eighty (80) days prior to the scheduled date of any annual meeting of the Convention, and not less than fifteen (15) days prior to the scheduled date of a special meeting of the Convention, the Bishop shall provide for the preparation of a preliminary roster of the Members of Convention. This roster shall include the names of the Lay Delegates and Alternate Delegates selected pursuant to Canons II and VIII, the clergy entitled to a seat, and all other persons entitled to a seat pursuant to the Constitution and Canons of the Diocese. The roster shall state the level of participation to which the Member is entitled. The roster shall be distributed to each Congregation, each member of the clergy, and the elected and appointed officeholders of the Diocese. Any corrections, additions or replacements, with any required supporting documentation, shall be provided to the Bishop not later than thirty (30) days prior to the scheduled date of any annual meeting of the Convention, and not less than seven (7) days prior the scheduled date of a special meeting of the Convention.

**b.** If the Bishop does not agree with a requested correction, addition or replacement, the person and Congregation involved shall be notified of the dispute not later than fifteen (15) days prior to the scheduled date of any annual meeting of the Convention, and not less than three (3) business days prior the scheduled date of a special meeting of the Convention, and the person and Congregation shall have forty-eight (48) hours to respond with any additional information for the Bishop to consider. The Bishop shall then determine the matter and the decision shall be final and non appealable.

**c.** Not less than one (1) week prior to the scheduled opening of any annual meeting of the Convention, and one (1) day prior the scheduled opening of any special meeting of the Convention, the Bishop shall provide for the preparation of a final roster of the clergy and lay Members of Convention, which shall be delivered to the Credentials Committee. This roster shall state the level of participation to which each Member is entitled. The Credentials Committee shall utilize this roster to register all of the Members of Convention attending the Convention. At the opening session of the Convention, the Credentials Committee shall report on whether a quorum has been established, stating the total number of Members of Convention, by orders, and the total number of the Members of Convention in attendance, by orders.

**d.** For purposes of this section, proper distribution and response shall include any means reasonably calculated to give actual notice to the person and Congregation involved, including electronic mail or media, telephone, facsimile, and correspondence.

**Canon I (Continued)**

**Section 4. a.** It is the duty of every Member of the Convention to attend every meeting of the Convention.

**b.** Lay Delegates and Alternate Delegates shall serve at all meetings of the Convention until the delegate resigns or until the delegate's successor takes office in accordance with these Canons. Notice of the identity of the new delegate shall be provided to the Bishop in accordance with Canons II and VIII.

**c.** Lay Delegates and Alternate Delegates who cannot attend a scheduled meeting of the Convention immediately shall inform the member of the clergy in charge of the Congregation and wardens of the Congregation so that a replacement may be selected.

**d.** Clergy canonically resident in this Diocese who cannot attend a scheduled meeting of the Convention immediately shall inform the Bishop and provide the reason for the absence.

**e.** Clergy canonically resident in this Diocese but who have retired from active service are not required to be present at the meetings of the Convention.

**Section 5. a.** The selection of Lay Delegates and Alternate Delegates to serve as Members of the Convention shall be made by the Congregation, unless otherwise specified by the bylaws of the Congregation. If the Congregation's bylaws specify that selection is to be made by Congregational election, the electors must have the qualifications as set forth in Canon VII.

**b.** A Lay Delegate or Alternate Delegate must be a qualified elector of a Congregation as defined in Diocesan Canon VII.

**c.** If a Lay Delegate or Alternate Delegate resigns or gives notice that he or she is unable to attend a meeting of the Convention, the vacancy shall be filled in accordance with the bylaws of the Congregation. If the bylaws do not specify the manner for filling a vacancy, the member of the clergy in charge of the Congregation or, if there is no member of the clergy in charge of the Congregation available, the wardens shall appoint a replacement. The identity of the replacement immediately shall be provided in writing to the Bishop in a document signed by the member of the clergy in charge of the Congregation, if available, or the wardens, if not, and the secretary of the congregational council.

**CANON II**

**Proceedings of the Convention**

**Section 1. Rules of Order.** The proceedings of the Convention shall be governed by the Constitution and Canons of the Diocese and by Rules of Order for the Convention approved by Diocesan Council and adopted by the Convention. The Rules of Order for the Convention shall be adopted by resolution as the first order of business and shall continue in force for any subsequent meeting of the Convention except as amended by resolution. In all matters not specifically covered by the Constitution and Canons and Rules of Order for the Convention, the functioning and dispatch of business at any Convention shall be governed by Robert's Rules of Order, using the most current and revised edition immediately available to the Convention.

**Section 1. a.** Any congregation in arrears in any amount for the immediately preceding calendar year, or any other preceding year shall be automatically denied the right to voice and vote at the Annual Convention. If the members of the congregation think there are extenuating circumstances giving rise to their arrearage(s) they may request, in writing, to have their extenuating circumstances considered by the Diocesan Council Finance Committee. The request shall be made on or before the 15<sup>th</sup> day of April in the year of the convention. Any request not submitted in writing by the deadline shall not be heard by the Diocesan Council, its Finance Committee or the members of the Convention. The Diocesan Council Finance Committee shall hear the request of the congregation and make its recommendation to the full Diocesan Council on or before the August meeting of the Diocesan Council. The Diocesan Council shall consider the request and the recommendation of its Finance Committee and make a recommendation regarding voice and vote to the members of the convention prior to the first business of the convention requiring a vote. The decision of the convention shall be final.

**Section 2. Voting. a.** Each Member of Convention entitled to vote shall comply with the following provisions regarding voting:

**1.** On ballots regarding all matters except elections, the Member shall be entitled to cast one (1) vote during each vote taken.

**2.** On a ballot to elect a person to fill an office or position, each Member is entitled to cast one (1) vote for each vacancy. If more than one vacancy for a position is to be filled on the same ballot, the Member may cast one (1) vote for each vacancy, but may not cast more than one (1) vote for a single person standing for election to that position.

**b.** The Presiding Officer of the Convention shall appoint tellers to count the votes taken at a meeting of the Convention. The tellers shall count only the valid votes cast to determine the number of votes cast.

**c.** The vote required to pass any resolution or take other action shall be a simple majority of the votes cast unless the Constitution, Canons, or any applicable Rules of Order require a higher percentage for a particular action.

**d. 1.** The vote required to elect a person to any office or position shall be by the highest number of votes cast for each office, provided that a candidate receives at least a majority of the votes cast.

**2.** When a particular office has more than one position to be filled by election, those candidates receiving the highest number of votes in excess of fifty percent (50%) of the votes cast shall be deemed elected. Unless otherwise specified in the nomination, if the lengths of the terms of service for the vacant positions are not the same, the person with the highest number of votes over fifty percent (50%) shall be elected to the position with the longest term, the person with the next highest number of votes over fifty percent (50%) shall be elected to the position with the next longest term, and so on until all of the

**Canon II, Section 2.d.2** (Continued)

positions are filled. Once a position is filled by election, the number of votes on subsequent ballots for remaining positions shall not affect the results of the previous ballots.

3. If after the second ballot or subsequent ballots there remains one or more open positions for a particular office because the candidates have not received at least a majority of the votes cast, the positions still vacant may be filled by a plurality vote when authorized prior to the next round of balloting by two-thirds (2/3) of the Members of the Convention present and voting.

4. The Convention may conduct other business while the votes for election to offices or positions are being counted; however, balloting may interrupt any other business until all offices or positions are filled. Voting shall continue until all of the offices and positions for which there are nominees are filled.

5. This Canon shall not apply to the election of a bishop.

**Section 3. Effective Date.** a. Persons elected to office by the Convention shall take office immediately upon the adjournment of the meeting of the Convention.

b. A resolution, including an amendment to the Canons or any other action approved by the Convention, shall be effective immediately unless the language of the resolution, amendment or other action specifies a later time.

**Section 4. Convention Committees.** Subject to the provisions of Diocesan Canon V, Diocesan Council shall appoint the following committees to ensure the orderly transaction of the annual meeting of the Convention and may appoint one or more of these committees for any special meeting of the Convention:

a. A Program Committee that is charged with preparing for the efficient conduct of the business of the Convention. Subject to review and approval by Diocesan Council, the Program Committee shall have the responsibility of proposing Rules of Order for the Convention, a preliminary agenda, and developing efficient balloting procedures. The Program Committee members shall include, at a minimum, the Presiding Officer of the Convention or a person appointed by the Presiding Officer to serve as a surrogate, the Secretary of the Convention, a member of the Committee on Constitution and Canons, a member of the Commission on Liturgy and Music, and the person designated by the Bishop to coordinate the events and facilities attendant to the meeting of the Convention. Diocesan Council may appoint such other people to the Program Committee as it deems appropriate.

b. A Nominating Committee that is charged with developing a slate of candidates for the various elections that may be held at a meeting of the Convention. The Committee shall be charged with nominating candidates representative of the Diocese. The Committee shall consist of seven (7) persons, one (1) from each deanery, plus the chair, who shall be a clergy Member of Convention or an elector and who shall be named by Diocesan Council.

1. No later than seven (7) months prior to the scheduled date of the annual meeting of the Convention, the Committee shall circulate a request to all Congregations and deaneries for names of persons to be nominated to positions to be filled by Convention.

2. The Committee shall review the information about the persons identified by the Committee as potential candidates, including all whose names are submitted to the Committee at least ninety (90) days prior to the scheduled date of the annual meeting of the Convention, to determine whether the person has the canonical qualifications to serve. If the person has the canonical qualifications and has agreed to stand for election, the person shall become a candidate.

**Canon II, Section 4.b.** (Continued)

3. The Committee shall report the names of all candidates to the Secretary of the Convention not later than sixty (60) days prior to the scheduled date of the annual meeting of the Convention. In this report the Committee shall include information about the candidates to facilitate an informed choice by the Convention but shall not make any recommendations or endorsements of the candidates.

4. Nothing in this Canon shall be construed to prevent candidates from being nominated in other ways as permitted in the Constitution and Canons of this Diocese.

5. If one or more elections will be held at a special meeting of the Convention called pursuant to Article IV of the Diocesan Constitution, the Diocesan Council shall establish an appropriate schedule for the Committee to complete the duties described in this Section. This schedule need not comply with the time limits set forth in this Section.

c. A Resolutions Committee that is charged with ensuring that proposed resolutions coming before the Convention comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese, are not redundant, and are stated in clear and consistent language. The Committee shall consist of four (4) persons plus the chair, who shall be named by Diocesan Council. The Committee shall consider all proposed resolutions properly coming before the Convention that have been submitted in a timely manner under these Canons and that are not within the responsibility of the Committee on Constitution and Canons. It shall be the duty of the Committee:

1. to resolve duplicative or substantially similar proposed resolutions into a single proposed resolution, doing so in consultation with the resolutions' sponsors;

2. to make such editorial or stylistic corrections as do not affect the substance of proposed resolutions, doing so in consultation with the resolutions' sponsors to ensure that no distortion of the intended meaning has occurred; and

3. to report on proposed resolutions that have been validly submitted to Convention. The report may include the following recommendations:

(a) a recommendation that a proposed resolution be passed; in which case the Committee shall state its reasons;

(b) a recommendation that a proposed resolution be defeated, in which case the Committee shall state its reasons;

(c) a statement that a proposed resolution will be reported to the floor without comment by the Committee.

d. A Credentials Committee, consisting of not fewer than four (4) people, that is responsible for registering all persons attending any meeting of the Convention, assisting the Bishop in determining the applicable level of credentials held by an individual, and making the reports to Convention required in Diocesan Canon I. Members of the Credentials Committee shall be named by Diocesan Council and may include any person deemed suitable by the Council, including employees of the Diocese.

**Section 5. Severability.** Should any of the Canons of this Diocese be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the Canons shall continue in full force and effect.

**CANON III**

**Secretary of the Convention**

**Section 1.** The duties of the Secretary shall be to take minutes of the proceedings of the Convention; prepare and distribute the Journal of any meeting of the Convention; preserve the Convention's Journals and records; attest the public acts of the body; and faithfully deliver into the hands of a successor all property, moneys, books, and papers relative or belonging to the Diocese that may be in the Secretary's possession. The Secretary shall distribute a copy of the Journal of the Convention to each officer of the Diocese, each chair of a Committee of the Convention, the Diocesan Chancellor and Vice Chancellors, each member of the clergy of the Diocese, each Congregation of the Diocese, and to others who request one in advance. The Journal may be distributed in any format approved by Diocesan Council, including electronic mail or media and conventional publication.

**Section 2.** The Secretary shall transmit to the proper officers a certificate of the election of Deputies to the General Convention and to the Provincial Synod.

**Section 3.** The Secretary shall be responsible for ensuring that each Congregation and each Member of Convention receive at least thirty (30) days' prior notice of the time and place appointed for any meeting of the Convention.

**Section 4.** The Secretary shall perform such other duties as may be incumbent on the office or as may be provided for by the Convention and shall receive such compensation for services as Diocesan Council may determine.

**Section 5.** The Secretary may, with the approval of the Bishop, appoint one or more persons to serve as an Assistant Secretary.

**CANON IV  
Standing Committee**

**Section 1.** The Convention annually shall elect to the Standing Committee the number of members as set forth in this Canon.

**Section 2.** The Standing Committee shall consist of five (5) presbyters and four (4) electors, the term of office of each to be three (3) years. No member, either clergy or lay, shall serve more than two (2) consecutive three (3) year terms. A member of the Disciplinary Board shall not be eligible for concurrent membership on the Standing Committee and a member of the Standing Committee shall not be eligible for concurrent membership on the Disciplinary Board. Members' terms of office shall be staggered so that the Convention shall elect annually three (3) members of the Standing Committee. Of those three (3), at least one (1) shall be a member of the clergy and at least one (1) shall be a member of the laity.

**Section 3. Qualifications for Office. a.** Clergy members must be Members of Convention with the right to seat, voice and vote pursuant to Diocesan Canon I, Section 1.

**b.** Lay members must be electors of a Congregation and domiciled in the Diocese. A lay member of the Standing Committee is a Member of Convention *ex officio*, without vote. Provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.

**c.** If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Standing Committee, or a member's spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Standing Committee that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member's spouse, parent or child, is no longer a possible candidate, or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

**Section 4.** Vacancies in the Committee's membership, occurring by death or otherwise, may be filled by the Committee until the next annual meeting of the Convention, when the vacancy for the remainder of the term shall be filled by election of the Convention, in addition to the elections required under Section 2 of this Canon.

**Section 5.** The Committee, at its first meeting after the annual meeting of the Convention, shall choose a President, Secretary, and other officers from among its members. The Secretary shall keep a full record of all transactions of the Committee and shall maintain all documents submitted to the Committee in the performance of its official duties. Five (5) members of the Committee shall constitute a quorum for the transaction of business after due notice of a meeting is given all members.

**Section 6. 1.** The Standing Committee shall be a council of advice to the Bishop to be summoned by the Bishop whenever its advice is desired; it may of its own accord advise the Bishop when it considers it needful to do so.

**2.** The records of transactions of the Committee kept by the Secretary, and the documents submitted to the Committee in the performance of its official duties, shall be subject at all times to the examination by the Bishop and the Convention. All other proceedings of the Committee shall be strictly confidential unless the Bishop and the Committee shall determine otherwise.

**3.** The prior written consent and approval of the Bishop and the Committee are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property that has been designed or used for regular services of worship, whether or not consecrated, and that is owned or controlled by the Diocese, or a Congregation, or a Related Organization.

## CANON V

### Diocesan Council

**Section 1.** The Diocesan Council, subject to the provisions of the Constitutions and Canons of the Episcopal Church and this Diocese and the direction of the Convention, shall have oversight of the work of the Diocese, and of such other work as may be submitted to it by the Convention of the Diocese. The Bishop shall be executive head of all such work, and the Council shall assist the Bishop in fulfilling the duties and responsibilities of that office. A lay member of Diocesan Council is a Member of Convention *ex officio*, without vote, provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.

**Section 2.** The Diocesan Council, hereinafter called the Council, shall be the Board of Directors of the Corporation of the Diocese.

**Section 3.** The Council shall be composed of the following:

a. The Bishop;

b. Any Bishop Coadjutor, any Bishop Suffragan, the President of the Standing Committee, and the Chancellor of the Diocese, *ex officio*;

c. One (1) presbyter and two (2) electors, each elected by the Convention for a two (2) year term. The terms shall be staggered so that the presbyter and laypersons are elected on alternate years at the annual meeting of the Convention; and

d. 1. one (1) presbyter and one (1) elector from each deanery of the Diocese, who shall be elected at a deanery convocation for a two (2) year term and confirmed by the Convention. The terms shall be staggered so that the deanery elects one (1) person each year.

2. If a new deanery is established, a deanery convocation shall be held within one (1) month to elect members to the Council. The initial term of the presbyter shall expire at the next annual meeting of the Convention. The election of the layperson shall be confirmed at the next annual meeting of the Convention, and the term shall expire at the subsequent annual meeting of the Convention.

e. If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Diocesan Council, or a member's spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Council that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member's spouse, parent or child, is no longer a possible candidate or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

**Section 4. a.** The Officers of the Diocese shall be the Bishop as President, with any Bishop Coadjutor, any Bishop Suffragan, and the President of the Standing Committee as Vice-President(s). All other officers of the corporation shall be elected by the Council. In the absence of the President and Vice-President(s), the Council shall elect one of its members to preside *pro tempore*. Any and all actions shall be by majority vote of a quorum, which shall consist of one (1) more than one-half (1/2) of the qualified voting members of the Council.

b. At its first meeting after the annual meeting of the Convention, Council shall choose a Secretary who may be, but need not be, a member of the Council. The Secretary is responsible for maintaining all of the documents submitted to or generated by the Council, and shall keep a full record of all transactions

### Canon V, Section 4.a. (Continued)

of the Council and its committees. The records of the Council, and all papers officially in its possession, shall be subject at all times to the examination by the Bishop and the Convention.

**Section 5.** Each year each of the deaneries and the Convention shall elect a successor to the Council member whose term of office has expired. An elected member may serve no more than three (3) consecutive terms. Any election to fill an unexpired term shall, for calculation to fill an additional term, be counted as a full term. The Council shall fill any vacancy of members elected by the Convention until the next annual meeting of the Convention, unless the seat becomes vacant fewer than six (6) months prior to the scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case Council may, but is not required to, fill the vacancy. A deanery shall hold a convocation to elect a person to fill any vacancy of a member elected by the deanery, unless the seat becomes vacant fewer than six (6) months prior scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case the deanery convocation may, but is not required to, fill the vacancy. Any vacancy filled by a deanery convocation shall be confirmed at the next annual meeting of the Convention.

**Section 6.** At the first meeting of the Council following the annual meeting of the Convention, the Council shall meet to organize, elect necessary officers, appoint all necessary committees or agencies to implement the work of the Convention of the Diocese, and fulfill any special mandates or commissions of the Convention. The Council shall meet thereafter at least quarterly. Special meetings may be called by the Bishop or shall be called upon the request of any seven (7) members of the Council. No elected members of the Council may serve at the same time on the Standing Committee.

**Section 7. Reports to the Convention. a.** At least ten (10) days prior to the scheduled date of the annual meeting of the Convention, the Council shall submit the following reports to the Bishop, the Secretary of the Convention, every clergy Member of Convention, and the secretaries of the congregational councils of every Congregation:

1. an audited financial statement of the affairs of the Diocese for the past year, and

2. a proposed budget for the Diocese, and

3. a schedule showing the proposed apportionment against each Congregation to meet the cost of the proposed budget, and

4. a report of the activities of the Council for the preceding year, and

### Canon V, Section 7 (Continued)

5. an analysis of the annual reports of the Congregations as made on the form required by the General Convention of the Episcopal Church.

**Section 8. Committees of the Council. a.** The Council shall establish committees as deemed necessary for the execution of its responsibilities. It may enlist the aid of persons not members of the Council to serve on any committee or assist in the performance of any function of the Council. The power of any committee or functionary shall be subject to and limited to the authority of the Council. With the approval of the Convention, the Council may form legal entities to assist the Council in its work and to manage funds, real property, personal property, intangible property, trusts, and to perform any other responsibilities for which the Council is accountable, such entities to have only managerial powers with all actions subject to the formal approval of the Council.

**Canon V, Section 8.** (Continued)

**b.** The Council shall form the following committees:

**1.** a Diocesan Finance Committee, which shall be charged with monitoring the fiscal operations of the Diocese and reporting on them to the Council with any recommendations the Committee deems advisable. The Council may choose a Treasurer, who may be, but need not be, a member of the Council, to serve on the Diocesan Finance Committee and perform such other duties for the Diocese as assigned by the Council, and

**2.** the Convention committees as provided in Diocesan Canon II.

**Section 9.** Only the Council shall have the authority to amend, modify, or suspend any apportionments placed on Congregations.

**Section 10.** The prior written consent and approval of the Bishop and Diocesan Council are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property owned or controlled by the Diocese, a Congregation, or a Related Organization.

**Section 11.** A Registrar shall be appointed by the Bishop and shall serve as an Assistant Secretary of the Council, without vote. In addition to the duties required by the Constitution, the Registrar shall keep the following information, which shall be made available to the Council upon request:

**a.** a register listing the clergy who are canonically resident in the Diocese, those received and transferred, those ordained, and those suspended or deposed;

**b.** a register of persons confirmed or received from other Communions;

**c.** a record of marital judgments and of persons readmitted to the Sacraments in accordance with the provisions of the Constitution and Canons of the General Convention of the Episcopal Church.

**Section 12.** The Council shall elect representatives of the Diocese, who shall be clergy Members of Convention in active service or electors of a Congregation, to:

**a.** the Synod of Province IV; and

**b.** any other corporation, institution, organization, or other body with whom the convention of the Diocese recognizes an official relationship calling for representation from this Diocese, unless election by Convention is required by the Constitution or Canons.

**Section 13.** The administration of the affairs of the Church Pension Fund in this Diocese shall be the responsibility of Diocesan Council, which shall ensure the performance of all necessary duties in accordance with the rules of the Church Pension Fund.

**Section 14.** Subject to the approval of the Diocesan Council, the Bishop may appoint such Canons, Archdeacons, fiscal officers, assistants, aides, secretaries and other diocesan staff as may be needed to tend to the administration of the Diocese.

**CANON VI**

**Clergy**

**Section 1. a.** The member of the clergy in charge of a Congregation in the Diocese shall be either:

**1.** duly licensed and ordained as a presbyter pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church and be in good standing in the Episcopal Church; or

**2.** a member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

**b.** The member of the clergy in charge of a Congregation has full authority over and responsibility for all matters specified in Title III of the Canons of the Episcopal Church, as amended, including, but not limited to:

**1.** pastoral care;

**2.** worship and music;

**3.** Congregational programs;

**4.** chairing meetings of the Congregation and the congregational council;

**5.** supervising, hiring and dismissing staff;

**6.** the spiritual direction and control of all church schools, parish schools, and all other associations and Related Organizations connected with the Congregation;

**7.** ensuring compliance with the requirements regarding licensed ministries as provided in the Canons of the Episcopal Church; and

**8.** decoration of the Congregation's property and facilities.

**c.** During any planned absence of the member of the clergy in charge, it is the responsibility of the member of the clergy in charge to arrange for coverage of the Congregation's regularly-scheduled services and other needs for pastoral care. If the member of the clergy in charge is paid wholly or in part by the Diocese, the approval of the Bishop must be received in advance of any absences that are in addition to, or longer than, those specified in any contract or letter of agreement entered into with the member of the clergy in charge.

**d.** The member of the clergy in charge shall be subject to the rubrics of the Book of Common Prayer, the Constitutions and Canons of the Episcopal Church and the Diocese, the pastoral direction of the Bishop, and the laws of the State of Florida.

**e.** The member of the clergy in charge shall have a written agreement with the Congregation governing the relationship between the member of the clergy in charge and the Congregation. The written agreement shall specifically indicate the title and status of the member of the clergy in charge, in accordance with Section 2 of this Canon.

**Section 2.** The written agreement and relationship between a Congregation and member of the clergy in charge shall specify the title of the member of the clergy in charge in accordance with the following:

**a. Rector of a parish:** a presbyter who is elected by the congregational council of a parish in accordance with this Canon. A rector shall serve on a permanent basis; any termination of the pastoral relationship must be in accordance with the provisions of Title III of the Canons of the Episcopal Church, as amended.

**b. Vicar of a mission:** a presbyter who is appointed by the Bishop with charge and responsibility for a mission. A vicar is eligible to become the rector when the mission becomes a parish.

**Canon VI, Section 2 (Continued)**

**c. Pastor of a parish:** a presbyter who enters an agreement between the congregational council of a parish and the Bishop. A pastor is elected by the congregational council to serve for a specified period of time, which may be renewed upon mutual agreement of all three parties for another specified period of time. The pastoral relationship may be terminated prior to the end of the specified period of time only with the consent of two out of the three parties. A pastor is eligible to become the rector.

**d. Priest-in-charge:** a presbyter who may be either of the following:

1. A person appointed temporarily by the Bishop under the provisions of Diocesan Canon IX. An appointment under Canon IX shall be for up to one (1) year, and the person appointed is eligible to become a priest-in-charge by agreement as specified in the next paragraph.

2. A person who enters a written agreement between the congregational council of a parish and the Bishop to serve as a long-term interim, with a contract of one to three years, which may be renewed upon mutual agreement of all three parties for another specified period of time. A priest-in-charge is eligible to become the pastor or rector only if such a provision is agreed upon in the initial written agreement with the Congregation.

**e. Interim pastor:** a presbyter who is trained for interim ministry who enters a contract with the congregational council of a parish to serve for one (1) year, which may be renewed upon mutual agreement for another year while a search is being conducted. An interim pastor shall have a written agreement specifying the person's roles and responsibilities. With the Bishop's approval, the interim pastor may become the priest-in-charge, but under no circumstances can the interim pastor become the pastor or rector of that Congregation.

**Section 3. Consociate Clergy.** In a Joint Congregation, formed in accordance with these Canons, the Congregation may call a person to serve as consociate clergy, who may be a bishop or presbyter in good standing with the Episcopal Church or a denomination with which the Episcopal Church has an agreement for the exchange of clergy. Consociate clergy shall be called and appointed utilizing the same search process used for a rector; shall serve independently on a permanent basis; shall be considered to be the member of the clergy in charge as that term is used in the Constitution and Canons of the Diocese with regard to those rights, duties and responsibilities of the Joint Congregation that relate to the Diocese or the Episcopal Church; and shall not be considered an assistant pursuant to the Canons of the Episcopal Church, as amended. Consociate clergy are subject only to the Bishop or the equivalent judicatory authority of the denomination which ordained and supervises the consociate. Consociate clergy shall have the same rights and duties as set forth in Section 1 of this Canon.

**Section 4. a.** The member of the clergy in charge of any Congregation is, *ex officio*, a member of the Congregation's congregational council and has the right to vote at all meetings. The member of the clergy in charge, or another member of the Congregation's congregational council designated by the member of the clergy in charge, shall preside at all the meetings of the Congregation's congregational council and at the annual meeting and special meetings of the Congregation.

**b.** Clergy Members of Convention have the right to attend and vote at all meetings of the Congregation which they serve.

**c.** Clergy Members of Convention who are not in charge of a congregation may be granted the right to vote at meetings of the congregational council if this right is granted in the bylaws of the Congregation which they serve.

**Section 5. a.** In accordance with the Constitution and Canons of the Episcopal Church, the member of the clergy in charge of a Congregation may appoint one or more assistant clergy. Assistant clergy may

**Canon VI, Section 5.a. (Continued)**

be bishops, presbyters, deacons, diaconal ministers, or other members of the clergy in good standing with the Episcopal Church or a denomination with which the Episcopal Church has an agreement for the exchange of clergy. Assistant clergy shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. The assistant clergy shall have a written agreement with the Congregation governing the relationship between the assistant clergy and the Congregation.

**b.** The member of the clergy in charge of a Congregation may appoint one or more persons in good standing with any nationally recognized Christian denomination, whether in active service or retired, to serve a Congregation to provide assistance with specific, limited ministries such as visitation, education, counseling or other support of the duties of the clergy. Ministerial clergy may serve with or without remuneration or reimbursement of expenses and shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. Ministerial clergy who are not ordained and licensed as a bishop, presbyter or deacon, or diaconal minister, or other member of the clergy in the Episcopal Church or in a denomination with which the Episcopal Church has an agreement for the exchange of clergy must be licensed by the Bishop prior to undertaking any of the functions or ministries specified in the Constitution and Canons of the Episcopal Church as requiring licensure. All clergy appointed under this provision shall have a written agreement with the Congregation governing the relationship between the clergy person and the Congregation.

**c.** Clergy who are on the supply lists of the Diocese may be engaged to provide pastoral services on an occasional basis. With the prior approval of the Diocese, a Congregation may engage the services of clergy on supply lists maintained by a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

**Section 6. a.** No person may serve a Congregation as clergy of any kind without the prior approval of the Bishop in accordance with the Constitutions and Canons of the Episcopal Church and of this Diocese.

**b.** In the event a Congregation desires to call a rector, pastor, interim or consociate clergy, the Congregation's congregational council shall notify the Bishop and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese. The **Canon VI, Section 6.b.** (Continued)

Congregation's congregational council and the Diocese shall develop a mutually acceptable plan for calling a person to the position.

**c.** In the event a Joint Congregation desires to call a rector, pastor or consociate clergy, the Congregation shall notify the Bishop and the equivalent judicatory authority of the other denomination, and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese and the governing provisions of the other denomination. The Joint Congregation, the Diocese, and the equivalent authority of the other denomination shall develop a mutually acceptable plan for calling a person to the position.

## CANON VII

### Congregational Governance

**Section 1. Annual Meeting.** A Congregation shall hold an annual meeting every year. Unless otherwise specified in the Congregation's bylaws, the annual meeting of the Congregation shall be within one hundred twenty (120) days before or on the twenty-eighth (28<sup>th</sup>) day of February.

**Section 2. Bylaws. a.** A Congregation may adopt bylaws for the governance of the affairs of the Congregation. Bylaws that conflict with the provisions of the Constitution or Canons of the Episcopal Church shall be void. Unless these Canons grant specific authority to the Congregation to adopt an alternative provision, bylaws that conflict with the provisions of the Constitution or Canons of this Diocese shall be void. Should any of the bylaws of a Congregation be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the bylaws shall continue in full force and effect.

**b.** A two-thirds (2/3) majority vote of the members of the Congregation present at a properly called and convened congregational meeting is necessary to adopt, amend or repeal any congregational bylaw, unless the bylaws of the Congregation impose a different requirement, in which case the bylaws of the Congregation shall govern.

**c.** Unless and until a Congregation adopts bylaws in accordance with this Canon, the provisions of these Canons shall govern the affairs of the Congregation.

**Section 3. Electors. a.** As used in these Canons, an elector is a lay communicant member of a Congregation who is sixteen (16) years of age or over, whose name is duly enrolled as such in the Register of the Congregation, who is regular in attendance at divine services, and who makes stated contributions of record to the general support of the Congregation. A qualified elector of a Congregation is entitled to vote in all congregational elections and on all matters that come before the Congregation for a vote.

**b.** The vote of no person shall be questioned unless his or her right to vote shall be first challenged by a qualified elector. The bylaws of the Congregation shall provide that, in the event of such challenge, the right of such person shall be passed upon by an independent Qualifications Committee. If the Congregation's bylaws do not otherwise specify, the Qualifications Committee shall consist of three (3) electors appointed by the member of the clergy in charge, or in the event there is no member of the clergy in charge, by the congregational council, and the findings of the Qualifications Committee shall be final and binding.

**Section 4. Congregational Council. a.** Each Congregation shall have a congregational council, which may be called a vestry or board of trustees or similar name, according to the choice of the Congregation. To be qualified to serve on the congregational council, a person must be an elector of the Congregation and eighteen (18) years of age or older.

**b.** The Congregation's bylaws shall specify the number of persons serving on the congregational council, which must consist of at least five (5) electors. A majority of the members of the congregational council must be selected by the Congregation.

**c.** The Congregation's bylaws shall specify the manner the Congregation will use to select persons to serve on the congregational council and as lay Members of Convention. Unless otherwise provided in the bylaws, selection shall be by election by a majority vote of the members of the Congregation present at a properly called and convened congregational meeting.

### Canon VII, Section 4 (Continued)

**d.** The Congregation's bylaws shall provide for the orderly succession of persons serving on the congregational council. The bylaws shall provide that those elected to the congregational council shall continue in office until their successors are elected and qualified. The bylaws shall provide for staggered terms of service so that approximately the same number of terms on the congregational council are filled each year in rotation, and that no one person shall remain a member of the congregational council for more than six (6) consecutive years. If a person has served on the congregational council for any portion of six (6) of the previous seven (7) years, the person is not eligible to serve as a member of the congregational council for one (1) year.

**e. Wardens.** The Congregation's bylaws shall provide for the selection of wardens of the Congregation. The Congregation's bylaws shall provide that the term of office for the wardens is one (1) year, and that a person may not serve as a warden for more than three (3) consecutive terms. Unless otherwise provided in the bylaws, the selection of wardens shall take place at the first meeting of the congregational council after a congregation's annual meeting, as follows:

1. The member of the clergy in charge shall appoint one (1) member of the congregational council to serve as the Senior Warden. If the Congregation does not have a member of the clergy in charge, the members of the congregational council shall select the Senior Warden in the same manner as it selects the Junior Warden.

2. The members of the congregational council shall select one (1) member of the congregational council to serve as the Junior Warden. Unless otherwise provided in the bylaws, the selection of the Junior Warden shall be by majority vote of the members of the congregational council.

**f. Officers. 1.** The congregational council shall annually select a secretary, who need not be a member of the Congregation. The secretary shall ensure that the minutes of congregational council's proceedings are taken and reported, attest to the public acts of the congregational council, preserve all records and papers belonging to the Congregation, perform such other duties as shall be legally assigned, and faithfully deliver into the hands of a successor all books and documents of the Congregation that may be in the secretary's possession.

2. The congregational council shall annually select a treasurer, who need not be a member of the Congregation, to perform the duties incumbent upon that office. The treasurer shall furnish a bond of suitable amount. The books and accounts shall be audited annually and at any other time the congregational council may direct. The offices of secretary and treasurer may both be held by the same person.

**g.** The congregational council shall hold an annual meeting every year. Unless otherwise specified in the Congregation's bylaws, the annual meeting of the congregational council shall be held within two (2) weeks after the annual meeting of the Congregation. In accordance with the Congregation's bylaws and this Canon, at its annual meeting the congregational council shall turn over the affairs of the Congregation to the congregational council with its newly selected members.

**h.** The congregational council may hold other meetings at the times specified in the Congregation's bylaws. In all cases, a meeting may be called by the member of the clergy in charge or the Senior Warden. Unless a different number is specified in the Congregation's bylaws, a meeting of the congregational council may also be called at the joint request of two (2) or 25 percent (25%) of the congregational council's members, whichever is the greater number. In the case of a Joint Congregation, consociate clergy may also call a meeting of the congregational council. In the sole discretion of the Bishop, the Bishop may at any time call a meeting of the congregational council of any Congregation and preside at such meeting.

**Canon VII (Continued)**

**Section 5. Responsibilities of the congregational council.** a. It shall be the duty of the wardens and congregational council to protect the properties of the Congregation and to see that all things needed for the orderly worship of God and for the administration of the Sacraments and Ordinances of the Church be provided. Unless otherwise provided in the Congregation's bylaws, in the absence of the member of the clergy in charge, or at the request of the member of the clergy in charge, the Senior Warden shall preside at the meetings of the congregational council and, in the absence of both, the Junior Warden shall preside.

b. It shall be the duty of the congregational council to take charge of the real and personal properties of the Congregation and keep the same fully insured, to provide for the remuneration and reimbursement of the clergy and other ministers and employees serving the Congregation, to prepare a budget providing for the necessary requirements and expenditures of the Congregation, to regulate all its temporal concerns, to keep order in the church during the celebration of Divine worship, and, in general, to act as helpers in whatever is appropriate to laypersons for the furtherance of the Church's welfare.

**CANON VIII**

**Congregational Registers and Reports**

**Section 1.** Every Congregation shall maintain a register in which the member of the clergy in charge of the Congregation, or, if there be none, one of the wardens, shall cause to be recorded:

a. Any baptism administered in the Congregation, including the name and date of birth of each person baptized; and, if a child, the names of the child's parents and sponsors.

b. Any celebration and blessing of a marriage and any blessing of a civil marriage performed in the Congregation, including the date, names and addresses of the persons being married or whose civil marriage is being blessed, and the names and addresses of the witnesses to the marriage.

c. Any funeral or memorial service conducted in the Congregation or for a member of the Congregation, including the date and place of the service and, if known, the date and place of the burial.

d. The person performing each of the offices or services listed above shall sign the register entry recording the event.

**Section 2.** Every Congregation shall maintain a record of the following, which may be maintained in electronic form:

a. All services held in the Congregation, which record shall show the date, time, place, and kind of service held, the number of persons present, and the name or names of those officiating or preaching at the service.

b. A list of all communicants in the Congregation.

**Section 3.** No later than March 1 of each year, the Congregation shall file an annual report with the Diocese that is signed by the member of the clergy in charge, if any, the secretary of the congregational council, the Senior Warden, the Junior Warden, and the treasurer of the Congregation. The Congregation's annual report to the Diocese shall include the information as indicated below:

a. a copy of the parochial report filed pursuant to Title I.6 of the Canons of the Episcopal Church, as amended; and

b. a statement as to whether the premiums for the preceding fiscal year to the Church Pension Fund on account of the clergy of the Congregation have been fully paid; and

c. a list of the persons selected to serve on the congregational council for the following year, indicating the names of the persons selected to serve as Senior Warden, Junior Warden, secretary, treasurer or member of the congregational council, together with a list of the persons selected to serve as Lay Delegates and Alternate Delegates to the Convention; and

d. a statement as to whether the diocesan apportionment(s) for the preceding calendar year have been fully paid; and

e. a statement as to the amount of insurance coverage the Congregation has on its real and personal property, and the name of the insurance carrier; and

**Canon VIII, Section 3.** (Continued)

f. any other information requested by the Bishop, Diocesan Council or Standing Committee, if the information is requested on or before January 15<sup>th</sup> of the year the annual report to the Diocese is to be filed, and

g. if available, the annual audit for the previous year required by Diocesan Canon XIV; and

h. for the purpose of enabling the Diocese to provide appropriate assistance to Congregations, an explanation of any problems, irregularities or delays the Congregation has experienced in complying with its canonical obligations.

**Section 4.** A Congregation has the affirmative duty of notifying the Diocese of any problems, irregularities or delays the Congregation is experiencing that are not of a temporary nature, including, but not limited to, any time the Congregation, for a period of three (3) consecutive months:

a. is unable to meet its financial obligations, including provision for its clergy or other ministers or employees, or payment to the Church Pension Fund; or

b. is unable to pay its apportionment to the diocese; or

c. has a mid-cycle turnover in leadership of more than forty percent (40%) of the persons serving on the congregational council of the Congregation; or

d. is unable to complete an audit that complies with the requirements of Diocesan Canon XIV.

**CANON IX**

**Congregations**

**Section 1.** The Bishop has primary oversight over Congregations and Associated Worshipping Communities. The Diocesan Council is responsible for assisting the Bishop in forming, guiding, analyzing, supporting, advising and strengthening Congregations and Associated Worshipping Communities.

**a. Definition of a Congregation.** As used in these Canons, a Congregation is a community of faith that:

b. accedes to the Doctrine, Discipline, and Worship of the Episcopal Church, to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, and to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition; and

c. acknowledges and undertakes the responsibility of providing for the remuneration and reimbursement of its clergy, other ministers, and employees; its apportioned share of funding the Program and Budget as agreed at the Convention of the Diocese; the pension premiums for its clergy, and such other expenses as may be normally encountered in the operation of a Congregation; and

d. has been accepted as a Member of the Diocese by the Members of Convention pursuant to the Constitution and Canons of the Diocese.

**Section 2. a. Parishes and missions.** As used in the Constitution and Canons of this Diocese, the types of Congregations are as follows:

1. A parish is a Congregation that is financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon, and that has an average Sunday attendance of at least fifty (50) people. Subject to the provisions of Section 1, paragraph a. of this Canon, a parish has the right to govern its own affairs and call a rector to serve the Congregation.

2. A mission is a Congregation that has an average Sunday attendance of at least fifty (50) people and that is under the direct authority of the Bishop.

b. A mission that desires to become a parish shall make application to the Bishop that includes the following:

1. a resolution passed by the congregational council of the mission approving the submission of the application; and

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested by the Committee, Diocesan Council or the Bishop that demonstrates the ability of the mission to be financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon; and

3. a narrative history of the worshipping community, including information on the lay leadership and average Sunday attendance, as well as any other information requested by the Diocesan Council or the Bishop.

4. The Bishop shall review the application and undertake any investigation deemed advisable. If the Bishop approves the application, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval.

**Canon IX, Section 2.b.** (Continued)

5. If the application is approved by both Diocesan Council and the Bishop at least thirty (30) days prior to the next scheduled meeting of the Convention, the application shall be considered for approval at that meeting of the Convention. Otherwise, the application shall be considered at the next meeting of the Convention.

c. A Congregation's status may be changed from that of a parish to that of a mission only in accordance with Section 6 of this Canon.

**Section 3. Application to become a Congregation. a.** A worshipping community that desires to become a Congregation shall submit an application to the Bishop that includes the following:

1. a resolution passed by the people affiliated with the worshipping community undertaking the affirmations in Section 1, paragraphs a and b; and stating whether the application is to become a parish or a mission; and

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested; and

3. a narrative history of the worshipping community, including information on the leadership and average Sunday attendance, as well as any other information requested; and

4. a draft of the articles of incorporation to be filed with the State of Florida, or, if an existing corporate entity will be used, a copy of its articles of incorporation and any other incorporation documents, including any amendments, which have been filed with the State of Florida, and any proposed amendments to the corporate filings.

b. The Bishop shall review the application and undertake any investigation deemed advisable, including consultation with any Congregations of this Diocese near the applicant. If the application and articles of incorporation are approved by the Bishop, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval. If approved by the Diocesan Council, the application shall be submitted to Convention for approval. If the Convention votes to approve the application and accept the applicant as a member of the Diocese, within fifteen (15) days the new Congregation shall file with the State of Florida the approved articles of incorporation or amendments to its existing articles of incorporation.

**Section 4.** If a Congregation believes its mission would be better served by moving to a new location or operating an additional facility in a new location, the Congregation shall submit a proposal to the Bishop, who shall consult with the Congregation to ensure the proposal is fiscally and programmatically sound, and that any other Congregations of this Diocese within ten (10) miles have been given adequate opportunity to comment on the proposal. If the proposal is approved by the Bishop, it shall be submitted to Diocesan Council for consideration and approval. This provision does not require a Congregation to obtain prior approval for temporary or occasional use of facilities.

**Section 5. Joint Congregations. a.** With the prior approval of the Bishop and the Diocesan Council, a Congregation may enter into an agreement for joint ministry with a worshipping community affiliated with a denomination with which the Episcopal Church is in full communion. The agreement for joint ministry may range from routine sharing of facilities to full corporate merger. Each proposal for joint ministry shall be negotiated separately in accordance with the Constitution and Canons of the Episcopal Church and the governing provisions of the denomination of the other worshipping community.

**Canon IX, Section 5.** (Continued)

b. A Congregation that has entered into an agreement for joint ministry pursuant to this Canon shall retain its membership in the convention with all of the same rights, privileges, responsibilities and duties.

c. A worshipping community that desires to become a Member of the Diocese as a joint congregation also affiliated with another denomination with which the Episcopal Church is in full communion shall simultaneously comply with Sections 2 and 4 of this Canon.

**Section 6. Congregational support.**

a. The Bishop and Diocesan Council are responsible for monitoring the general state of affairs of the Congregations of the Diocese and to provide appropriate resources, assistance, guidance, oversight and support to all Congregations. This may be of any type approved by the Bishop, including, but not limited to, consultation, mediation, financial assistance provided in accordance with this Canon, deployment of deacons, temporary assignment of clergy or a lay minister, and, in the case of a mission, the removal or replacement of one or more members of the congregational council.

b. The Bishop or Diocesan Council May make inquiry to determine the condition of a Congregation based on:

1. information received in an annual or special report received pursuant to Diocesan Canon VIII; or

2. information received in a statement from the member of the clergy in charge, warden, or congregational council of the Congregation, whether written, oral, electronic, or other form; or

3. a failure to file required reports with, or failure to pay its apportionment to, the Diocese in a timely manner; or

4. a failure or refusal to comply with the terms of a judgment rendered according to the provisions of Title III of the Canons of the Episcopal Church, as amended, relating to the pastoral relationship between the member of the clergy in charge and the Congregation or congregational council; or

5. under exceptional circumstances as determined by the Bishop.

c. The Bishop or Diocesan Council shall make inquiry to determine the condition of any Congregation that fails to file an annual audit by the deadline specified in Diocesan Canon XIV, or pay its full year's apportionment within thirty (30) days after the final annual due date. The purpose of the inquiry shall be to determine the background and causes for the Congregation's situation and to provide any extraordinary assistance, guidance, support, advice, or consultation the Congregation needs to resolve the issues.

d. If the Bishop and Diocesan Council approve the provision of financial support or extraordinary assistance from the Diocese in order for the Congregation to continue operating in accordance with the Constitution and Canons of the Episcopal Church or of this Diocese, the Congregation, whether a parish or a mission, shall be considered an Assisted Congregation until the Bishop, with the approval of Diocesan Council, removes the designation.

1. An Assisted Congregation shall be under the guidance of the Bishop. During this period, the Bishop, with the assistance of Diocesan Council, shall consult with and guide the Assisted Congregation in all facets of its mission, including its leadership and fiscal stability, and any other considerations, with the mutual goal of enabling the Assisted Congregation to become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. Any financial assistance to be given to an Assisted Congregation shall be approved in advance by the Bishop and Diocesan Council.

**Canon IX, Section 6.d.** (Continued)

2. The Bishop shall have the primary responsibility for oversight over all Assisted Congregations. If the Assisted Congregation does not have a member of the clergy in charge of it, the Bishop shall have the authority to appoint a priest-in-charge or a lay minister to serve the Congregation temporarily and, in the Bishop's sole discretion, to remove any appointed person.

3. With the prior approval of the Bishop and Diocesan Council, an Assisted Congregation may call a person to serve as the member of the clergy in charge of the Congregation, using the usual Diocesan call process. The stipend, benefits, allowances and other compensation the Assisted Congregation proposes to provide to a member of the clergy or a lay minister appointed or called to serve it must be approved in advance by the Bishop and Diocesan Council.

e. Upon approval of Diocesan Council and the Bishop, the status of a parish may be changed to that of a mission in either of the following cases:

1. Pursuant to their duties under Canons VI and VII of the Canons of this Diocese, and in compliance with the bylaws of the congregation, the Congregational Council and the member of the clergy in charge of the parish voluntarily consent to the change in status.

2. The parish has been an Assisted Congregation for at least the three (3) prior consecutive years and the Bishop, with the approval of Diocesan Council, determines that it is not likely that within the next six (6) months the Congregation will become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. In actions under Section 6.e.2, the affirmative vote of two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention shall be necessary to change the status of the parish to a mission.

**Section 7. Suspension or dissolution of a Congregation.**

a. A Congregation may be suspended from membership in the Convention, or its membership in the Convention may be terminated and dissolved, only upon an affirmative vote by two-thirds (2/3) of the members of Diocesan Council and ratified by an affirmative vote by two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention, and based only on grounds provided in this Canon.

b. Grounds for suspension or termination of membership in the Convention are:

1. a Congregation requests suspension or termination of membership in the Convention by a vote of two-thirds (2/3) of the members of record of the Congregation in a properly called and convened congregational meeting; or

2. the Bishop, with the approval of Diocesan Council, recommends suspension or termination of an Assisted Congregation's membership in the Convention because that Congregation is unable to become stable and self-sustaining, or because it is unable to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese, and that suspending or terminating the congregation's membership is in the best interests of the mission of the Diocese; or

3. a Congregation, in a duly called and convened congregational meeting, votes to rescind its accession to the Doctrine, Discipline, and Worship of the Episcopal Church, or to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, or to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition.

c. The title to all real and personal property of a Congregation whose membership in the Convention has been suspended, or terminated and dissolved, shall immediately vest in the Diocese.

**CANON X  
Associated Worshiping Communities**

**Section 1.** To encourage new church plantings and the creation of innovative fellowships to engage in the mission and ministry of the Church, any group of at least twelve (12) persons may apply to the Bishop to form an Associated Worshiping Community.

**Section 2.** In the application, the persons forming the Associated Worshiping Community shall affirm that: they accede to the doctrine, discipline and worship of the Episcopal Church; to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition; and they submit to the authority of the Diocese and its Constitution and Canons without exception, amendment, proviso or addition.

**Section 3.** The Bishop shall consult with at least one (1) Congregation geographically close to the applicant, and must consult with any Congregations located within ten (10) miles of the applicant's proposed primary area of activity. This consultation shall be for the purposes of determining the ways that an existing Congregation(s) might support the Associated Worshiping Community with prayer, resources and fellowship. The application of the Associated Worshiping Community shall be approved provided it receives the approval of the Bishop, Diocesan Council, and the support of at least one (1) of the Congregations consulted during the application process.

**Section 4.** The Bishop shall report to the annual meeting of the Convention regarding the Associated Worshiping Communities that have been formed during the previous year, and the nature of the ministry of each.

**Section 5. a.** The Bishop shall be in charge of and have primary oversight over all Associated Worshiping Communities, with authority to appoint a member of the clergy or a lay minister to serve them and, in the Bishop's sole discretion, to remove any appointed person. The stipend, benefits, allowances and other compensation the Associated Worshiping Community proposes to provide a person appointed to serve it, as well as any financial assistance deemed advisable, shall be approved in advance by the Bishop and Diocesan Council.

**b.** An Associated Worshiping Community shall be under the oversight of the Bishop for five (5) years. During this period, the Associated Worshiping Community shall be given any assistance, guidance, support, advice, or consultation the Bishop deems advisable regarding its mission and ministry, including the choice of a name, formation of a congregational council, fiscal stability, and any other considerations, with the mutual goal of enabling the Associated Worshiping Community to become a Congregation.

**c.** If the Associated Worshiping Community has not become a Congregation at the end of five (5) years, the Bishop, with the approval of the Diocesan Council, shall determine whether the Associated Worshiping Community should remain in that status for up to five (5) more years, or should have its relationship with the Diocese terminated.

**Section 6.** Except for membership in Convention, which is limited to electors belonging to Congregations, all of the rights, duties and responsibilities of electors under these Canons are equally applicable to laypersons affiliated with an Associated Worshiping Community including, but not limited to, eligibility to serve in the various diocesan offices and positions.

**CANON XI**

**Deaneries**

**Section 1.** The Diocese shall be divided into deaneries, the number and boundaries of which shall be determined by the Bishop with the advice of Diocesan Council. The presiding officer of each deanery shall be a Dean appointed by the Bishop for a maximum term of three (3) years. The deanery convocation shall be composed of:

a. all clergy Members of Convention who are located in the deanery. Clergy who reside in one deanery but serve a Congregation in another deanery are members of the deanery in which the Congregation is located; and

b. the lay Members of Convention from each Congregation located in the deanery; and

c. one (1) elector selected by the congregational council of each Congregation located in the deanery.

**Section 2.** Each deanery convocation shall meet at least thirty (30) days, and not more than one hundred twenty (120) days, prior to the scheduled date of the annual meeting of the Convention, and may also meet any other time at the call of the Dean or of the Bishop.

**Section 3.** The purpose of each deanery shall be to afford opportunity for the clergy and laity to come together for conferences, to initiate works and activities at the deanery and Congregational levels, to promote the work and Mission of the Church, to identify nominees for the various diocesan offices and positions, to consider resolutions and other matters coming before a meeting of the Convention, to elect persons to serve on Diocesan Council in accordance with Canon V, Section 3.d., to elect persons to serve on an episcopal elections committee in accordance with Canon XXI, Section 2., and to carry out the work of the Diocese within the deanery.

**CANON XII [Repealed]**

*(This Canon, dealing with clergy discipline, was repealed in 2010 and replaced with Canon XXIII)*

**Ecclesiastical Trial Court**

## CANON XIII

### Committee on Constitution and Canons

**Section 1.** The Bishop shall appoint a Committee on Constitution and Canons, subject to confirmation by Diocesan Council. The purpose of the Committee is to make and review proposed amendments to the Constitution and Canons of the Diocese. The Committee shall consist of not less than six (6) and not more than nine (9) people who shall serve in staggered three (3) year terms. At least three (3) of the Committee members shall be clergy Members of Convention, and at least three (3) shall be electors. The Bishop may appoint persons to serve any unexpired terms that become vacant, subject to confirmation by Diocesan Council.

**Section 2.** All matters relating to the Constitution and Canons of this Diocese, including any proposed changes, shall be referred to this Committee for consideration.

**a.** The Committee on Constitution and Canons is authorized to sponsor a resolution to adopt one or more proposed amendments to the Constitution and Canons. All such resolutions shall comply with the procedures in Diocesan Canon XVIII.

**b.** If the Committee determines that a proposed amendment to the Constitution or Canons should be reworded or made to conform to the Constitution and Canons, the Committee may work with the proponent of the proposed change to draft a mutually acceptable substitute proposed amendment. If a mutually acceptable substitute cannot be agreed upon and the proponent submits the proposed amendment in a resolution to the Convention, the Committee may submit an alternative proposed amendment, and both proposals shall be considered by the Convention.

## CANON XIV

### Business Methods and Practices

**Section 1.** It shall be the duty of all custodians of trusts and permanent funds maintained by the Diocese, a Congregation, or a Related Organization, to deposit the same in trust with a trust company or bank with trust powers or with the Diocese. Diocesan custodians shall provide a full and detailed report on each fund at the annual meeting of the Convention, and custodians for Congregations and Related Organizations shall provide a full and detailed report of each fund at the annual meeting of that entity's congregational council.

**Section 2. Audits. a.** The fiscal records of every Congregation and every Related Organization shall be audited annually by a certified public accountant or an audit committee approved by the Congregation's congregational council for the purpose of determining whether the accounts fairly reflect the performance of the duties and obligations of the entity audited. If a Congregation or Related Organization uses an approved audit committee, the committee shall be formed in compliance with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. Every auditor or approved audit committee performing their duties pursuant to this Canon shall prepare an audit report that shall be made in accordance with the format and guidelines established by the Diocesan Finance Committee and approved by Diocesan Council.

**b.** Every auditor or approved audit committee performing their duties pursuant to this Canon shall file the annual audit report with the Bishop not later than thirty (30) days following the date of the report, but in no event later than September 1 of each year. The report filed with the Bishop shall include any memoranda issued by the auditor or approved audit committee regarding internal control, allocation and accounting for receipts and disbursements or other accounting matters, together with a summary of action taken or proposed to be taken to correct deficiencies or implement recommendations contained in such memoranda.

**Section 3.** All buildings and personal property owned by the Diocese, a Congregation, or a Related Organization, shall be insured with a reliable insurance company for an amount that complies with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. If appropriate insurance for real property cannot be secured within three (3) months of the date the property was acquired or the previous insurance policy ended, an application for an exemption from this requirement may be made to Diocesan Council. Any exemption granted shall expire one (1) year from the date Diocesan Council granted the request. Upon application, Diocesan Council may, in its discretion, renew the exemption.

**Section 4.** The Bishop and Diocesan Council shall have authority to call for reports, including financial reports, from every Congregation or Related Organization.

**Section 5.** Treasurers, congregational employees and custodians, other than banking institutions, who have custody of funds that exceed \$500 during a fiscal year, shall be adequately bonded.

**Section 6.** All deeds, mortgages, hypothecations, assignments or other documents executed on behalf of the Congregation shall be signed by the member of the clergy in charge and the Senior Warden. If there is no member of the clergy in charge, both wardens and the secretary of the congregational council shall sign.

**Section 7. a.** Congregations that maintain a columbarium, cemetery or memorial garden shall establish written policies regarding remains interred or maintained on the Congregation's property. These policies must be given, in writing, to all people at the time they arrange for the use of the Congregation's columbarium, cemetery or memorial garden. At a minimum, the policy must address the following:

**Canon XIV, Section 7.a** (Continued)

1. In the case of a columbarium, the policy shall state the Congregation's expectations regarding refunds should the remains be removed by a representative of the deceased or if the Congregation ceases to maintain the columbarium and intends to return the remains to a representative of the deceased.

2. In the case of a memorial garden, the policy shall state that cremated remains placed in the ground in a memorial garden, whether or not the remains are placed in a container, are presumed to be unrecoverable in the future. The policy shall require people, at the time they arrange for the use of a memorial garden, to acknowledge, in writing, the non-recoverability of the remains, and to release the Congregation from any responsibility for attempting to locate or remove the remains in the future.

b. If a Congregation intends to cease maintaining a columbarium, cemetery or memorial garden, it shall immediately notify the Bishop.

**CANON XV**

**Commission on Ministry**

**Section 1.** The Commission on Ministry of this Diocese shall consist of twelve (12) voting members, of whom six (6) shall be presbyters, two (2) shall be deacons, and four (4) electors. Members shall be appointed by the Bishop and confirmed by Convention. Terms shall be for a period of three (3) years. Terms shall be staggered with one-third (1/3) of the members being appointed annually. In the event of a vacancy, the Bishop shall appoint a replacement to fill the unexpired term. A person may serve two consecutive terms. He or she will then be eligible for reappointment after a period of one (1) year. In addition, one (1) member of the Standing Committee shall serve as liaison to the Commission on Ministry with seat and voice but without vote. This person shall be appointed by the Standing Committee.

**Section 2.** The duties of the Commission on Ministry shall be those prescribed in the Canons of the Episcopal Church, as amended, and such other duties relating to the ministry of this Diocese as shall be assigned by the Bishop.

**Section 3.** The Commission on Ministry shall make a written report of its activities for the past year available at the annual meeting of the Convention.

**Section 4.** No voting member of this Commission may serve on the Standing Committee during his or her term of office.

## CANON XVI

### Schools

**Section 1.** No school providing secular education for young people equivalent to that provided by kindergartens or any of the first twelve grades of the public school system and claiming to be with or under the control, auspices or approval of this Church shall be established by any Congregation or Related Organization without first obtaining the consent and approval of the Bishop and Diocesan Council. No school shall be operated or maintained by any Congregation or Related Organization without the continued approval of the Bishop and Diocesan Council.

**Section 2.** The Bishop and Diocesan Council are authorized to make and provide minimum standards and requirements for the establishment, the approval, and the recognition of schools established and operated under the authority of this Canon, including reasonable probationary periods. If any school fails to meet the standards and requirements, the approval of the Bishop and Diocesan Council shall cease immediately.

**Section 3.** The Bishop and Diocesan Council may require reports from all schools established and operated under the authority of this Canon, specify the information to be disclosed by such reports, and shall have the right to inspect, or cause to be inspected, such schools at any time.

## CANON XVII

### Council on Deacons

**Section 1.** The Bishop shall appoint a Council on Deacons for the Diocese to serve as an advisory body to the Bishop to oversee, study, and promote the life, work and ministry of the diaconate.

**a.** Subject to the approval of the Bishop, the Council shall oversee the Diocese's program concerning the diaconate. This shall include study and recommendations regarding the discernment of a vocation to the diaconate, formation of deacons, letters of agreement between deacons and Congregations, general issues and policies concerning diaconal deployment, and education of clergy and Congregations on the appropriate role and scope of activity of deacons serving in a Congregation.

**b.** The Council may make recommendations to the Commission on Ministry regarding recruitment, discernment and formation of people as deacons.

**Section 2.** The Council on Deacons shall consist of the following: **a.** Nine (9) members who are appointed by the Bishop and confirmed by the Convention. Three (3) members shall be clergy Members of Convention who are presbyters in active service; three (3) clergy Members of Convention who are deacons; two (2) electors of a Congregation; and one (1) lay member of the Commission on Ministry. Members of the Council appointed pursuant to this provision shall serve a three (3) year staggered term, with one (1) presbyter, one (1) deacon and one (1) layperson beginning a term each year. Vacancies between annual meetings of the Convention shall be filled by the Bishop for the unexpired term; and

**b.** the Archdeacon, who shall serve *ex officio* with the right to vote; and

**c.** up to two (2) additional deacons, who shall be appointed by the Bishop to a one (1) year term, which may be renewed.

**Section 3. a.** At the first meeting of the Council after the annual meeting of the Convention, the members of the Council shall elect a convener from among the members confirmed by Convention. A person may not serve as convener for more than one (1) year, nor more than once.

**b.** The duties of the convener shall be to call regular meetings of the Council and give notice of the meetings to the members. In addition, the convener is responsible, in consultation with the Bishop and the Commission on Ministry, for identifying the issues and matters that need to be considered by the Council and reporting back to them the actions and recommendations of the Council.

## CANON XVIII

### Resolutions

**Section 1.** A resolution shall be considered at a meeting of the Convention on the agenda as determined by the Bishop, provided the proposed resolution is:

- a. sponsored by a Member of Convention, or a deanery convocation, or a committee, commission or council established under the authority of these Canons; and
  - b. consistent with the provisions of the Constitutions and Canons of the Episcopal Church and of this Diocese; and
  - c. submitted in writing to the Diocese's primary office; and
  - d. received at the Diocese's office at least sixty (60) days prior to the scheduled opening of any annual or special meeting of the Convention; and
  - e. provided by the Diocese to the Members of Convention at least thirty (30) days before the scheduled opening of any annual or special meeting of the Convention.
- f. For purposes of this section, the sponsor or Diocese may provide the text of a proposed resolution by any means reasonably calculated to give actual notice to the intended recipient, including electronic mail or media, facsimile, printed material, and correspondence. Except as provided in Section 2 below, no resolution shall be considered by the Convention if the requirements of this Section have not been met.

**Section 2. a.** A proposed resolution that does not comply with Section 1.c or 1.d of this Canon nonetheless may be considered by the Convention if, at a meeting of the Convention, a motion to consider the proposed resolution is approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately.

b. A proposed resolution that does not comply with Section 1.c, 1.d, or 1.e of this Canon, and which arises from any business properly before a meeting of the Convention, including the Bishop's address, may be considered as an Emergency Resolution. A motion to consider an Emergency Resolution at the current meeting of the Convention must be approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately. If the motion to consider an Emergency Resolution fails, pursuant to Article IV of the Diocesan Constitution, the Bishop may call a special meeting of the Convention to consider the Emergency Resolution, in which case the provisions of Section 1.c and 1.d of this Canon shall not apply.

**Section 3.** All proposed amendments to the Constitution and Canons of this Diocese shall be put in the form of a resolution and shall be considered only in accordance with these Canons, including Diocesan Canon XIII.

## CANON XIX

### Related Organizations

**Section 1. a.** No organization associated with the Diocese or a Congregation, including, but not limited to, a school, orphanage, retirement facility, rehabilitation center, or other institution, corporation, or any other legal entity in which the Diocese or Congregation has any interest, shall be formed until it first shall have obtained the consent of the Bishop and Diocesan Council. Any entity formed under the authority of this Canon is a "Related Organization" as that term is used in these Canons. This provision does not apply to normal investment activities in the public financial market.

b. The chief executive officer of any Related Organization formed by the Diocese shall be selected only with the prior approval of the Bishop.

**Section 2.** No natural or legal entity shall use the name of this Diocese or any Congregation of this Diocese, or claim to be a Related Organization, without first having obtained the approval of the Bishop and Diocesan Council and being organized in accordance with the laws of the State of Florida. The following provisions shall be included in the articles of incorporation or other documents forming and governing the Related Organization:

a. any amendment of the Related Organization's charter, articles of incorporation, bylaws or other organizing or governing documents shall be subject to the approval of the Bishop and Diocesan Council.

b. no real property, the title to which is held by or for the use of the Related Organization, shall be encumbered, sold, alienated, transferred or conveyed without the prior consent and approval of the Bishop and Diocesan Council. No approval given hereunder shall confer any actual or implied authority on the Related Organization to impose any liability on the Diocese or to subject the Diocese to any liability.

c. a stated purpose of a Related Organization shall be to promote the moral and spiritual values of the Christian tradition as professed by the doctrines of the Episcopal Church.

**Section 3.** The Convention annually shall elect persons who are clergy Members of Convention or electors of a Congregation for the following:

a. Any open terms or offices to be filled by representatives from this Diocese as specified by the charter, articles of incorporation or by-laws of Bishop Gray Inns, also known as the William Crane Gray Inn for Older People.

b. Any open terms or offices to be filled by representatives from this Diocese as specified by the charter, articles of incorporation or by-laws of the University of the South (Sewanee) to serve as trustees of that institution.

**CANON XX [Repealed by Annual Convention Oct. 19, 2013]**

**CANON XXI**

**Episcopal Election Committee**

**Section 1.** Whenever the Bishop Diocesan requests the election of a Bishop Coadjutor or a Bishop Suffragan and the Convention assents, an Episcopal Election Committee shall be formed under the authority of the Convention.

**Section 2.** The Committee membership shall be selected as follows:

**a.** Each deanery shall meet in convocation to elect one (1) clergy Member of Convention who is a presbyter, and one (1) elector of a Congregation located in that deanery. In addition, one (1) alternate for each position shall be elected; the alternates shall hold the same qualifications as the elected member. Should an alternate die or resign prior to beginning service on the Episcopal Election Committee, the deanery shall meet in convocation to elect a replacement with the same qualifications.

**b.** The Bishop shall appoint seven (7) additional people, who must be clergy Members of Convention, either presbyters or deacons, or electors of a Congregation. The Bishop shall also appoint at the same time a first, a second and a third alternate, any of whom may hold any of the permissible qualifications.

**Section 3.** The Committee shall be responsible for the entire episcopal election process, including:

**a.** conducting a self-study of the Diocese;

**b.** developing a process for screening and selecting candidates in order to ensure that all persons to be considered by the Convention to Elect a Bishop are qualified to hold the position;

**c.** developing procedures for receiving names for consideration;

**d.** interviewing potential nominees;

**e.** presenting to the Convention a slate of qualified nominees from which a Bishop may be elected;

**f.** developing procedures for receiving names to appear on the ballot by petition after the Committee's slate has been finalized;

**g.** completing background checks for all candidates whose names will appear on the ballot, whether by nomination or petition;

**h.** organizing the introduction of all of the candidates whose names will appear on the ballot, whether by nomination or petition, to the diocesan community; and

**i.** with the advice and consent of the Standing Committee, establishing the procedures to be used at the Convention to Elect a Bishop pursuant to Article XVIII of the Constitution of the Diocese.

**Section 4.** At its first meeting, the Committee shall elect one (1) presbyter and one (1) layperson to serve as co-chairs of the Committee. The Committee may elect other members to serve in various capacities as it deems appropriate. Within two (2) months of its first meeting, the Committee shall develop a proposed budget, which shall be given to the Diocesan Council for approval or modification.

**Canon XXI, (Continued)**

**Section 5. a.** A member of the Committee must resign immediately in the following situations:

1. upon permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition;

2. upon the member's spouse, parent or child permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition.

b. If a member of the Committee dies, or resigns for any reason, the alternate for that person's position shall immediately begin service. Alternates appointed by the Bishop shall serve in the order of their appointment. If an alternate from one of the deaneries begins service on the Committee and then dies or resigns, no additional alternate for that position is provided for in these Canons.

**Section 6.** If the Diocese should be without a Bishop Diocesan, the above provisions shall be followed under the direction of the Ecclesiastical Authority, insofar as applicable, for the nominating process for a Bishop Diocesan.

**Section 7. a.** The duties of the Committee shall end when the meeting of the Convention to Elect a Bishop at which the election for a bishop was held is adjourned. If that election is for any reason invalid, a new Episcopal Election Committee shall be formed by the Convention of the Diocese at its next meeting.

b. No member of an Episcopal Election Committee shall be eligible to serve on a subsequent Episcopal Election Committee unless at least five (5) years have passed since the date the previous Convention to Elect a Bishop was convened pursuant to Article XVIII of the Constitution of this Diocese.

**CANON XXII**

**Diocesan Review Committee**

**Section 1. Establishment.** The Diocesan Review Committee in and for the Diocese of Southwest Florida shall perform the duties and responsibilities specified for such committees by the Canons governing ecclesiastical discipline adopted by the General Convention of the Episcopal Church, as from time to time amended, which are incorporated by reference, and all proceedings of the Diocesan Review Committee shall be undertaken in conformity with those Canons.

**Section 2. Members.** Members of the Diocesan Review Committee shall be elected at the annual meeting of the Convention. The Committee shall consist of two (2) clergy Members of Convention who are presbyters, one (1) clergy Member of Convention who is a deacon, and two (2) electors of Congregations. All terms shall be three years and staggered among the orders as equally as possible. No member shall serve more than two (2) consecutive terms. Neither a current member of the Ecclesiastical Trial Court, nor a current member of the Standing Committee, shall be eligible for membership on the Diocesan Review Committee.

**Section 3. President.** The Committee shall elect a President from among any of its members to serve a one (1) year term, which is renewable. The election shall be held within two (2) months after the annual meeting of the Convention.

**Section 4. Challenges.** In any particular case, any member of the Committee may be challenged for cause, either by the Church Attorney or by a Respondent. The members of the Committee who are not challenged for cause shall determine the relevance and validity of such challenges, and their determination shall be final and non-appealable. If the challenge is granted, or if a member of the Committee voluntarily asks to be excused from consideration of a particular case, Diocesan Council shall name a person from the same order to fill the vacancy for the consideration of that case only.

**Section 5. Vacancies.** If a person permanently resigns from the Committee, the Diocesan Council shall name a qualified person from the same order to fill the vacancy until the next annual meeting of the Convention, when an election shall be held to fill the unexpired term.

**CANON XXIII [Replaces Canon XII]**  
*(This Canon, dealing with clergy discipline, replaced Canon XII, effective July 1, 2011)*  
**ECCLIASTICAL DISCIPLINE**

**Section 1. Title IV of General Canons.** The ecclesiastical discipline of a bishop, priest or deacon shall be governed by Title IV of the Canons for the Government of The Episcopal Church. Those provisions of Title IV of the General Canons which are applicable to the Diocese are hereby incorporated as part of this Canon. To the extent, if any, that any of the provisions of this Canon are in conflict or inconsistent with the provisions of Title IV, the provisions of Title IV shall govern.

**Section 2. Disciplinary Board.**

**a. Establishment.** There is hereby established a Disciplinary Board (hereafter referred to as the "Board") consisting of nine (9) persons, five (5) of whom are members of the Clergy and four (4) of whom are Lay persons. No member of the Board, either Clergy or Lay person, who has served two (2) full consecutive terms of office, shall be eligible for re-election to the Board until one (1) year has expired since the termination of such person's last term. For purposes of determining eligibility to serve on the Board, membership on the Ecclesiastical Court or Diocesan Review Committee prior to July 1, 2011, shall not disqualify a person from serving on the Disciplinary Board. No person specified in the first sentence of Canon IV.5.3(c) of Canons of the Episcopal Church, as amended, nor any person affiliated in the practice of law or in any business relationship or in any family relationship with any of such persons, shall be eligible to serve as a member of the Board.

**b. Clergy Members.** The Clergy members of the Board must be clergy Members of Convention.

**c. Lay Members.** The lay members of the Board shall be electors of Congregations who are at least twenty one (21) years of age as of the time of their election

**d. Election.** (i) The members of the Board shall be elected by the Convention. Each member shall be elected for a three (3) year term; except, if a member is elected by the Convention to fill a vacancy in an unexpired term, the person elected shall serve only the unexpired term. The terms of the members shall commence on the first day of the month following election, except that the terms of the members who prior to July 1, 2011 were serving as members of the former Ecclesiastical Trial Court shall commence on the Effective Date, and shall end on the last day of the month in which the 2011 Diocesan Convention is held.

(ii) The terms of office of the Board shall be staggered and arranged into three (3) classes. Clergy and Lay people who are serving as members of the Board at the time of that election pursuant to the provisions of Section 2.d. of this Canon shall be eligible for nomination. At each Convention thereafter, the Convention shall elect three (3) persons to fill any positions vacant at the time of that Convention, provided that those nominated and elected at Convention as Clergy Members of the Board must qualify under Section 2.b. of this Canon and those nominated and elected at Convention as Lay Members must qualify under Section 2.c. of this Canon.

**e. Vacancies.** Vacancies on the Board due to death, resignation, declination to serve, disability rendering the member unable to serve, ordination, or the removal of a member of the Board from the Diocese to an extent that the President of the Board determines that the removed member is no longer able to fulfill their responsibilities as a member of the Board, shall be noticed and filled as follows:

(i) The President of the Disciplinary Board shall declare a vacancy if the President determines, with regard to a member of the Board, that the member:

**Canon XXIII, Section 2, Vacancies (Continued)**

a. has died, has become disabled to such an extent that such person is unable to serve, or has resigned or declined to serve in accordance with the procedures state in Canon IV.5.3(b) of the Canons of the Episcopal Church, as amended; or

b. if a lay member, is no longer qualified under Section 2.c. of this Canon, or becomes disqualified under Canon IV.5.3(c) of the Canons of the Episcopal Church, as amended; or

c. if a clergy member, is no longer qualified under Section 2.b. of this Canon, or becomes disqualified under Canon IV.5.3(c) of the Canons of the Episcopal Church, as amended.

(ii) All vacancies shall be filled as follows:

a. Upon the determination that a vacancy exists, the President of the Board shall notify the Bishop, the members of the Standing Committee and the other members of the Board of the vacancy.

b. The President of the Board shall appoint a replacement Board member after consultation with the other members of the Board and with the members of the Standing Committee.

c. Persons appointed to fill vacancies on the Board shall be of the same order in which the vacancy has occurred and shall meet the same eligibility requirements as apply to elected Board members.

d. With respect to a vacancy created for any reason other than pursuant to a challenge which arises under the process set out in Section 2.f. of this Canon, the term of any person selected as a replacement Board member shall be until the next annual Convention. With respect to a vacancy resulting from a challenge, the replacement Board member shall serve only for the proceedings for which the elected Board member is not serving as a result of the challenge.

**f. Preserving Impartiality.** In any proceeding under this Canon, if any member of a Conference Panel or Hearing Panel of the Board shall become aware of a conflict of interest or undue bias, that member shall immediately notify the President of the Board and request a replacement member of the Panel for any matters relating to that proceeding. Respondent's Counsel and the Church Attorney shall have the right to challenge any member of a Panel for conflict of interest or undue bias by motion to the Panel for disqualification of the challenged member. The members of the Board who are not the subject of a particular challenge shall promptly consider the motion and determine whether the challenged Panel member shall be disqualified from participating in that proceeding.

**g. President.** Within two (2) months following each annual Diocesan Convention, the members of the Board shall elect from among themselves, by majority vote, one (1) person to serve as President for a one (1) year term. In the absence of an elected President, or if the board is advised by the elected President, or the President's personal representative that the President will be unavailable, or incapacitated during a time that the Board must act, or if the elected President is disqualified in a particular case, the remaining members of the Board shall elect a President pro tempore, who shall serve until the elected President is no longer unavailable, incapacitated or disqualified.

A Board Member shall be eligible to be re-elected to one (1) or more subsequent terms as President. The President may be either a lay Member or a clergy member of the Board.

**h. Electronic Meetings.** The Board may hold conferences by electronic means to elect the President, to select the Church Attorney and for other administrative matters as the President deems necessary. Any meeting held under this Canon, other than a hearing at which evidence may be taken or examined, may be conducted in person, by telephone, by another means of electronic communications, or in any

**Section 2., Disciplinary Board, h. Electronic Meetings**

combination of thereof, provided that all persons participating in the meeting are able to hear each other at the same time.

**Section 3. Appointed Positions**

**a. Intake Officer** shall be appointed from time to time by the Bishop after consultation with the Board. The Bishop may appoint one (1) or more Intake Officers according to the needs of the Diocese. The Bishop shall publish the name(s) and contact information of the Intake Officer(s) throughout the Diocese.

**b. Investigator.** The Bishop shall appoint an Investigator in consultation with the President of the Board. The Investigator may but need not be a Member of the Church.

**c. Church Attorney.** Within sixty (60) days following each annual Convention, the Board, after consultation by the President of the Board with the Standing Committee and with the Bishop, shall select, by majority vote of the Board, an attorney to serve as Church Attorney to serve for the following year. The person so selected must be a duly licensed attorney and a member in good standing of the Florida Bar. No Chancellor, Vice Chancellor, Advisor, Conciliator, Intake Officer, or Investigator, nor any person affiliated in the practice of law or otherwise with any of such persons shall be eligible to serve as a Church Attorney. A vacancy in the office of Church Attorney shall be filled by the Board, after consultation by the President of the Board with the Standing Committee and with Bishop, and such appointment shall be effective until the next annual Diocesan Convention.

**d. Pastoral Response Coordinator.** The Bishop may appoint a Pastoral Response Coordinator, to serve at the will of the Bishop, to coordinate the delivery of appropriate pastoral responses provided for in this Canon and in Title IV.8 of the Canons of the Episcopal Church, as amended. The Pastoral Response Coordinator may be the Intake Officer, but shall not be a person serving in any other appointed or elected capacity under this Canon.

**e. Advisors.** In each proceeding under this Canon, the Bishop shall appoint an Advisor for the Complainant and an Advisor for the Respondent. Persons serving as Advisors shall hold no other appointed or elected position provided for under this Canon, and may not be the chancellor or a vice chancellor of this Diocese, or any person likely to be called as a witness in the proceeding.

**f. Clerk.** The Board shall appoint a Clerk to assist the Board with records management and administrative support. The Clerk may, but is not required to, be a member of the Board.

**g. Panel Members.** Upon the referral of an intake report to the Reference Panel, the President of the Board shall select members of the Board to Conference Panels and Hearing Panels. If a Panel consists of more than one member, it shall include both clergy and lay members. The presidents of the Conference Panel and Hearing Panel immediately shall be selected by the President of the Board, the selections being at the sole discretion of the President.

**Section 4. Costs and Expenses**

**a. Costs Incurred by the Church.** The reasonable costs and expenses of the Board, the Intake Officer, the Investigator, the Church Attorney, the Advisors, the Board Clerk and the Pastoral Response Coordinator shall be the obligation of the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.

**Canon XXIII, Section 4 (Continued)**

**b. Costs Incurred by the Respondent.** In the event of a final Order dismissing the complaint, or by provisions of a Covenant approved by the Bishop, upon recommendation of the Bishop or the Board, the reasonable defense fees and costs incurred by the Respondent may be paid or reimbursed by the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.

**Section 5. Records**

**a. Records of Proceedings.** Records of active proceedings before the Board, including the period of any pending appeal, shall be preserved and maintained in the custody of the Clerk, if there be one, otherwise by the Diocesan offices.

**b. Permanent Records.** The Bishop shall make provision for the permanent storage of records of all proceedings under this Title at the Diocese and the Archives of the Episcopal Church, as prescribed in Title IV of the Canons of the Episcopal Church, as amended.

**Section 6. Terminology.** Capitalized terms used in this Canon shall have the meanings assigned to them in Title IV of the Canons of the Episcopal Church, as amended.

# Diocese of Southwest Florida



Honor Our Tradition  
Build for the Future  
Mercy in Mission

